Harvard Medical School Curriculum Vitae

Date Prepared:		January 14, 2019	January 14, 2019			
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Education	<u>on</u>					
1997 2003 2008	BS MD (<i>mag</i> PhD	gna cum laude)	Biology with highest distinction, double major in French, honors in Creative Writing Medicine Health Policy, Concentration in Evaluative Science and Statistics (Dissertation Chair: Alan Zaslavsky)	University of North Carolina at Chapel Hill, NC Harvard Medical School Harvard University		
Postdoctoral Training						
Internship and 06/03-06/04Residency Intern07/04-06/06Resident		ntern	Internal Medicine and Primary Care Internal Medicine and Primary Care	Brigham and Women's Hospital Brigham and Women's Hospital		

Clinical and Research Fellowships

	1		
06/03-06/05	Clinical Fellow	Medicine	Harvard Medical School
07/05-06/07	Research/Clinical	Harvard Faculty Development and	Brigham and Women's
	Fellow	Fellowship Program in General	Hospital
		Internal Medicine	
07/05-06/07	Post-Doctoral Fellow	AHRQ Post-Doctoral Fellowship	Harvard School of Public
		in Health Services Research	Health
07/07-06/08	Research	Health Care Policy	Harvard Medical School
	Fellow/Instructor	-	

Faculty Academic Appointments

07/08-8/13	Assistant Professor	Health Care Policy	Harvard Medical School
07/08-8/13	Assistant Professor	Medicine	Harvard Medical School
9/13-12/15	Associate Professor	Health Care Policy	Harvard Medical School
9/13-6/17	Associate Professor	Medicine	Harvard Medical School
1/16-6/17	Warren Alpert Foundation Associate Professor	Health Care Policy	Harvard Medical School
7/17-	Warren Alpert Foundation Professor	Health Care Policy	Harvard Medical School
7/17-	Professor	Medicine	Harvard Medical School

Appointments at Hospitals/Affiliated Institutions

07/05-	Associate Physician	Department of Medicine	Brigham and Women's
			Hospital
03/07-	Physician	Medicine	Brigham and Women's
			Faulkner Hospital, Boston,
			MA

Other Professional Positions

2007-2010	Consulting Analyst, National	The Commonwealth Fund,
	Scorecard on U.S. Health System	New York, NY
	Performance	
2008	Consultant to the Committee on	Institute of Medicine
	Health Insurance Status and its	
	Consequences	
2014-	Consultant for Commission reports on	Medicare Payment
	low-value care	Advisory Commission
2016	Expert testimony	Federal Trade Commission

Major Administrative Leadership Positions

Local 2011-	Course Head, Health Policy 3080	Harvard Graduate School of Arts
_011		and Sciences, Cambridge, MA
2016-	Co-chair, Evaluative Science and Statistics	Harvard Graduate School of Arts
	Concentration, Ph.D. Program in Health Policy	and Sciences, Cambridge, MA
<u>Committee</u>	e Service	
Local		

2008-	Faculty Advisory Committee, Ph.D. Program in	Harvard Graduate School of Arts
	Health Policy	and Sciences

		Member
2009-	Committee on Higher Degrees in Health Policy	Harvard Graduate School of Arts
		and Sciences
		Member
2009-2010	Division of General Medicine Primary Care	Brigham and Women's Hospital
2009 2010	Residency Recruitment Subcommittee	Member
2009-2016	Housestaff Mentoring Program	Brigham and Women's Hospital
2007-2010	Housestan Wentoning Hogram	Mentor
2010-2011	Junior Statistician Search Committee, Department	Harvard Medical School
2010-2011		Member
2012 2012	of Health Care Policy	
2012-2013	Assistant/Associate Professor Search Committee,	Harvard Medical School
2012	Department of Health Care Policy	Member
2013	Junior Statistician Search Committee, Department	Harvard Medical School
	of Health Care Policy	Member
2013-	MD-PhD Social Science Program Committee	Harvard Medical School
		Member
2014-2015	Faculty Search Committee, Department of Health Care	Harvard Medical School
	Policy	Member
2015-2016	Faculty Search Committee, Department of Health Care	Harvard Medical School
	Policy	Member
2015-	Admissions Committee, Ph.D. Program in Health	Harvard Graduate School of Arts
	Policy	and Sciences
	5	Member
2015-	MD-PhD Program Subcommittee on Admissions	Harvard Medical School
2015		Member
2016-2017	Physician Faculty Search Committee, Department of	Harvard Medical School
2010-2017	Health Care Policy	Member
2016	•	
2016-	Executive Committee, Ph.D. Program in Health	Harvard Graduate School of Arts
	Policy	and Sciences
		Member
2018-2020	Standing Committee on Promotions,	Harvard Medical School
	Reappointments, and Appointments	Member
Regional		
2015	Technical Advisory Panel on Patient Attribution	Massachusetts Health Policy
	Methodology	Commission
		Member
National		
2009-2012	America's Best of Blue and Blue Works Awards	Blue Cross and Blue Shield
	Committee	Association
		Referee
2010	Data Monitoring Committee	Health and Retirement Study
2010		Reviewer
0010 0014		
2012_2014	Scientific Advisory Panel	
2012-2014	Scientific Advisory Panel	VA-HRS Data Linkage Project
2012-2014 2015	Scientific Advisory Panel Listening Session on Quality Improvement to	

	Eliminate Health Disparities	Medicaid Services Office of Minority Health Invited Member
2015	Technical Expert Panel for the Method for	CMS and Yale-CORE
	Measuring Accountable Care Organization	Member
	Improvement	
2015	Technical Expert Panel on socioeconomic status adjustment for ambulatory care payment programs, including accountable care organizations and the	Office of the Assistant Secretary for Planning and Evaluation Member
2015	Physician Value-Based Payment Modifier program Advisory group on definition of primary care	Milbank Memorial Fund Member
2017-2019	Technical Expert Panel on the Development and Reevaluation of Outpatient Outcome Measures for the Merit-based Incentive Payment System	CMS and Yale-CORE Member
2018	Advisory Panel, Developing the Business Case for	Pacific Business Group on Health
	Coverage: Educating Employers about the Importance of Medicaid and Insurance Exchange Coverage	Member
2018	Medicare Payment Advisory Commission March Report to Congress	Chapter reviewer
2018-	Board of Directors	Institute for Accountable Care Member
2018-2020	Expert Panel, Department of Housing and Urban Development (HUD) Supportive Services Demonstration (SSD) and Evaluation	Abt Associates Member
2018	Medicare Payment Advisory Commission June Report to Congress	MedPAC Chapter reviewer
2019	HCUP Outstanding Article of the Year Award	AcademyHealth and AHRQ Policy Reviewer
2019-	Academic Advisory Board	FAIR Health Member
International 2014	David Sackett Senior Investigator Award Review Panel	Canadian Society of Internal Medicine Member

Professional Societies

1997-	Massachusetts Medical Society	
2003-	Society of General Internal Medicine	
	2009	Chair, Best Research Paper of the Year
		Award Selection Committee
	2009-	Content Reviewer, Dataset Compendium
	2012	Member, Health Policy Scientific Review
		Committee for Annual Meeting

	2013 2013	Disease M Committ Co-Chain Economi	Organization of Care and Chronic Management Abstract Review ee for Annual Meeting c, Clinical Decision-Making & c Analyses Abstract Review ee for Annual Meeting
2006- 2007- 2015-	2018-2019 AcademyHealth 2013 2016 2018 American College of Physicians American Society of Health Economists	the Year Member, Annual R Member, Meet-the	utstanding Junior Investigator of Award Selection Committee Methods Theme Committee for Research Meeting Student Poster Review Committee -Experts Student Breakfast, Health Policy Conference
<u>Grant Revie</u>	-		
2014	State Health Access Reform Evaluation (S Coverage Provisions of the Affordable Car	,	Robert Wood Johnson Foundation
2015	Health Research Awards		<i>Ad hoc</i> Reviewer Health Research Board, Ireland
2015	Health Services Organization and Delivery	Study	<i>Ad hoc</i> Reviewer National Institutes of Health
2016	Section Policy-Relevant Insurance Studies (PRIS)		Ad hoc Reviewer Robert Wood Johnson Foundation
2017	Scientific review panel for RFA-AG-17-01 Encouraging Appropriate Care Using Beha	vioral	<i>Ad hoc</i> Reviewer National Institute on Aging, National Institutes of Health
2017	Economics through Electronic Health Reco Research in Transforming Health & Health Systems		Ad hoc Reviewer Robert Wood Johnson Foundation
2018	Scientific review panel for National Institu Minority Health and Health Disparities Los		<i>Ad hoc</i> Reviewer National Institutes of Health <i>Ad hoc</i> Reviewer
2018	Repayment Program Applications Special Emphasis Panel on Member Confli Health Services and Health Informatics	ict:	National Institutes of Health Ad hoc Reviewer
2019	Clinical Scientist Development Award con	npetition	<i>Ad hoc</i> Reviewer Doris Duke Charitable Foundation <i>Ad hoc</i> Reviewer

Editorial Activities

Ad hoc Reviewer

Health Affairs *Pediatrics* JAMA Ethnicity and Health New England Journal of Medicine Health Services Research Public Health Reports Annals of Internal Medicine Journal of Health Economics Journal of Policy Analysis and Management Journal of General Internal Medicine The Milbank Quarterly **Preventive Medicine** BMC Public Health American Journal of Public Health American Journal of Managed Care JAMA Internal Medicine Medical Care Medical Care Research and Review Forum for Health Economics & Policy Health Economics British Medical Journal Journal of the American Geriatrics Society

Other Editorial Roles

2013-14	Contributing Editor	Journal of General Internal Medicine
2014-2017	Comments Editor	Journal of General Internal Medicine
2016-	Member, Editorial Board	American Journal of Managed Care

Honors and Prizes

1993-97	Morehead Scholar	University of North Carolina
1993-97	North Carolina Fellow	University of North Carolina
1993-97	Honors Program	University of North Carolina
1993-97	Dean's List	University of North Carolina
1996	Phi Beta Kappa	University of North Carolina
1996	Order of the Golden Fleece Leadership Award	University of North Carolina
1996	Martin Luther King, Jr. Scholarship Award Finalist	University of North Carolina
2003	Trainee Investigator Award	American Society for Clinical
		Investigation
2007	Mack Lipkin, Sr. Associate Member Award	Society of General Internal Medicine
	for Outstanding Scientific Presentation	
2007-13	Health Disparities Loan Repayment Award	National Institutes of Health
2008	Best Published Research Paper of the Year Award	Society of General Internal Medicine
2008	Outstanding Dissertation Award	AcademyHealth
2009	Milton W. Hamolsky Junior Faculty Award	Society of General Internal Medicine
	for Outstanding Scientific Presentation	-

2010-14	Clinical Scientist Development Award	Doris Duke Charitable Foundation
2010-14	Paul B. Beeson Career Development Award	National Institute on Aging and
		American Federation for Aging
		Research
2012	Noteworthy Article of the Year	AcademyHealth
2013	Outstanding Reviewer	Annals of Internal Medicine
2014	Outstanding Junior Investigator of the Year	Society of General Internal Medicine
2014	Alice S. Hersh New Investigator Award	AcademyHealth
2014	Outstanding Reviewer	Annals of Internal Medicine
2015	Finalist, Annual Health Care Research Award	National Institute for Health Care
		Management Foundation
2015	Outstanding Reviewer	Annals of Internal Medicine
2016	Elected Member	American Society for Clinical
		Investigation
2016	Best Abstract (Medicare Theme)	AcademyHealth
2017	Finalist, Annual Health Care Research Award	National Institute for Health Care
		Management Foundation
2018	Editor's picks: 10 most noteworthy articles of 2017	
2018	Article of the Year Award	AcademyHealth
2018	Best Abstract (Improving Safety, Quality, and	AcademyHealth
	Value Theme)	
2018	Outstanding Reviewer	Annals of Internal Medicine
2019	HSR Impact Award	AcademyHealth
2019	Commendation Letter	Office of the President, Brigham
		Health

Report of Funded and Unfunded Projects

Funding Information

Past

2006-2009	Assessing the long-term implications of uninsured adults to Medicare (PI: Ayanian, John) The Commonwealth Fund 20060485 Co-Investigator
2009-2012	"BlueWorks" Blue Cross Blue Shield Association (PI: McNeil, Barbara) Co-Investigator
2010	Impact of Medicare Part D on Preventable Hospitalizations and Nondrug Medicare Spending William F. Milton Fund #624473 PI (\$39,424)
2010	Outpatient Waiting Times, Outcomes, and Cost for VA Patients with Diabetes (Supplement)

	VA Boston Healthcare System/VA HSR & D, IAD 06-112 (PI: Pizer, Steven / Subcontract PI: Landon, Bruce) Co-Investigator
2010-2014	Reforming Medicare: Beneficiary Choice, Plan Payment, and Accountable Care Paul B. Beeson Career Development Award in Aging Research National Institute on Aging (NIA) K08 AG038354, American Federation for Aging Research PI (\$402,828)
2010-2014	Economic and Clinical Benefits of Medicare Prescription Drug Coverage Clinical Scientist Development Award Doris Duke Charitable Foundation 2010053 PI (\$450,000)
2009-2015	The Role of Private Plans in Medicare National Institute on Aging P01 AG032952 (PI: Newhouse, Joseph) Co-Investigator
2014	Health Care Markets and Regulation Lab: Seed Funding Laura and John Arnold Foundation Co-Investigator
2013-2016	Examination of Behavioral Health Care Integration in Medicare Accountable Care Organizations HHSP23320130051C U.S. Department of Health and Human Services, Office of the Assistant Secretary for Planning and Evaluation PI (\$325,701)
2013-2016	Effects of Physician Concentration, Physician-hospital Integration, and ACOs on Prices in Commercial Health Care Markets Robert Wood Johnson Foundation 71408 PI (\$223,023)
2014-2017	Health Care Markets and Regulation Lab Laura and John Arnold Foundation (PI: Chernew, Michael) Project Leader (\$629,121)
2013-2018	Technology Diffusion and New Delivery Models 4U01MH103018 National Institutes of Health/National Institute of Mental Health, Common Fund U01 (PIs: Normand, Sharon-Lise/Huskamp, Haiden) Co-Investigator
2015-2017	How Do Patients Rate Experiences with Physicians Who Provide More Low-Value Services? NIHCM Research and Educational Foundation (PI: Sanghavi, Prachi) Site PI
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2016-2018	Impact of Maryland's Hospital Global Budgets on Utilization, Quality, and Spending The Commonwealth Fund 20160555 (PI: Mehrotra, Ateev) Co-Investigator
2017-2018	Model Portfolio Plan (ACO Regulations) MITRE/CMS (PI: Chernew) Co-Investigator
Current 2015-2020	Medicare in a Restructured Delivery System NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon) PI (\$5,518,484) Successful integration of financing and care in the Medicare program is the single most important objective of health policy, and arguably, with its powerful budgetary implications, of social and fiscal policy in the US today. This Program Project lays out a forward-looking research agenda encompassing three areas: 1) innovative and comprehensive analyses of current initiatives around ACOs, 2) rigorous research on the current form of integration, the MA program which, as our research has shown, has demonstrated improved performance in recent years, and, 3) research on innovative beneficiary as well as provider payment policy.
2015-2020	Effects of Expanded Coverage on Access, Health Care and Health in the South NIH/National Cancer Institute 1R01CA189152 (MPI: McWilliams/Graves, John) PI (\$3,599,922) This project will provide timely and rigorous analysis of the effect of health insurance coverage expansions on health care use and outcomes among a large cohort of low-income adults in 12 southeastern states. Using a quasi-experimental research design, we aim to quantify the effects of coverage expansion through Medicaid and private health insurance exchanges on access to care, cancer screening and use of preventive clinical services (Aim 1); on self-reported health outcomes, mortality and use of emergent and inpatient care (Aim 2); and on cancer stage at diagnosis and quality of cancer care (Aim 3).
2015-2020	Measuring the Clinical and Economic Outcomes Associated with Delivery Systems Agency for Healthcare Research & Quality/National Bureau of Economic Research U19HS024072 (PI: Cutler, David) Co-Investigator This project examines whether differences in the delivery of evidence-based care processes and clinical and economic outcomes can be explained by characteristics of organizations that can be understood and modified, or whether such outcomes are 'residual' characteristics of organizations that are hard to transfer.
2017-2020	Health Care Markets and Regulation Lab Laura and John Arnold Foundation (PI: Chernew, Michael) Project Leader (\$1,518,422) Overall objectives: (1) Initiate specific, innovative, high impact projects that have the potential to meaningfully support the transformation of the American Health Care system.

Research areas include: quality measurement, payment and delivery system reform, consumer behavior, risk adjustment and exchanges. (2) Develop core resources to support the aforementioned projects, move forward on existing work and enhance the visibility and impact of lab activities.

2017-2021 Identifying Predictors of Hospital Admission from the ED Among the Elderly Agency for Healthcare Research and Quality 1R01HS025408-01 (PI: Landon, Bruce) Co-Investigator This project examines predictors of hospital admissions to the ED among older adults with the goal to provide a foundation for designing interventions to safely reduce admissions.

2019-2023 Comparing Targeted and Non-Targeted Approaches to Improving the Value of Cancer Care Services Agency for Healthcare Research and Quality R01HS026498 (PI: Landon, Bruce) Co-investigator This project aims to study the extent to which a new payment approach designed to improve the overall value of care delivered impacts the delivery of cancer care services and how this compares to a targeted approach.

Submitted or Pending (PI only)

2020-2025 Improving Medicare in an Era of Change

NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon) PI (\$8,044,494)

Successfully integrating the financing and delivery of care remains a primary goal of the Medicare program after years of expanding efforts, including a recent period of unprecedented experimentation. This Program Project proposal is to supply foundational insights for designing payment systems in healthcare. Our research agenda encompasses four key areas: 1) comparative performance of MA and TM and variants of each; 2) strategies employed by MA plans; 3) learning from state Medicaid programs; and 4) experiences of Medicare patients with dementia and their implications for payment system refinements for patients with special needs.

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Training Grants and Mentored Training Grants

2013-2015	Identifying Low-Value Medicare Care and Its Determinants NIH (F30) Mentor (PI: Aaron Schwartz)
2015-2020	Health Policy Training Program, MD-PhD Training Program in Aging Social/Behavioral Sciences National Institute on Aging (T32-AG51108)

- Mentor, Tutorial Director (PI: Joe Newhouse)
- 2018-2023 Quality and Outcomes under Medicaid Managed Care: Evidence from Random Plan Assignment AHRQ (K01HS25786-01) Mentor (PI: Timothy Layton)

2019-2023 Financial Assistance for Low-Income Medicare Beneficiaries: Using Natural Experiments to Assess Effects on Care and Health Outcomes AHRQ (K01HS26727-01) Mentor (PI: Eric Roberts)

Submitted:

2020-2025 Health Policy Training Program, MD-PhD Training Program in Aging and the Social/Behavioral Sciences National Institute on Aging (T32-AG51108) Co-PI

Report of Local Teaching and Training

Teaching of Students in Courses

Harvard Medical School

2008-2009	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader	Harvard Medical School 2-hr session per week for 12 weeks
2010-2015	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader and Lecturer	Harvard Medical School 4 two-hour sessions per week for 4 weeks
2015-	Tutorial on Aging Research, MD- PhD Training Program in Aging and the Social/Behavioral Sciences 2-3 MD-PhD students	Tutorial Leader	Harvard Medical School 1-hr session per month for 9 months
2016	Essentials of Profession: Health Policy 30 medical students	Substitute large group session leader	Harvard Medical School 1 two-hour session
2016-	Essentials of Profession: Health Policy	Curriculum Development Board Member	Harvard Medical School
2017-	Essentials of Profession: Health Policy	Small group session leader	Harvard Medical School 1-hr session for 8 days in January
Harvard Gr	aduate School of Arts and Sciences		
2008-	Health Policy 3080: Graduate reading course for evaluative science and statistics concentration	Course Head	1 two-hour session, 12-15 sessions per year

Formal Teaching of Residents, Clinical Fellows and Research Fellows

2005	Intern Curriculum 25 interns in internal medicine residency	Brigham and Women's Hospital 10 two-hour sessions per year
2007-2008	Humanistic Curriculum 15-20 internal medicine residents	Brigham and Women's Hospital 6 two-hour sessions per year
2009	"Health Policy: Problems and Solutions" 20 primary care residents	Brigham and Women's Hospital One hour lecture
2011	"Affecting Health Care Policy through Research" 10 primary care residents	Brigham and Women's Hospital One hour lecture
2014	"Medicaid and the Safety Net" 10 medicine residents	Brigham and Women's Hospital One hour lecture
Clinical Superv	isory and Training Responsibilities	
2007-2009	General Medicine Service Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year
2008-	Ambulatory Internal Medicine Clinic Preceptor/ Phyllis Jen Center for Primary Care, Brigham and Women's Hospital	3.5h per week, 40-45 sessions per year
2009-	Housestaff Mentoring Program Mentor/ Brigham and Women's Hospital	2 one-hour meetings per year for each of 1-3 residents
2010-2015	Intensive Teaching Unit (General Medicine Service) Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year

Mentored Trainees and Faculty

2009-2010	Miji Choi, MD, MPH/Psychiatrist, Hallym University Kangnam Sacred Heart Hospital, Seoul, Korea Supervisor for independent research project for MPH at Harvard School of Public Health
2010-2015	Kao-Ping Chua, MD,PhD/Assistant Professor, University of Chicago Medicine Dissertation committee member
2011-2013	Akihiro Nishi, MD, MPH/Assistant Professor, UCLA Fielding School of Public Health Dissertation committee member
2011-2019	Ifedayo Kuye, MD, MBA/Resident in internal medicine, Brigham & Women's Hospital Medical school thesis supervisor
2012-2014	Ryan Anderson, MD, MPP/Resident in internal medicine, Brigham & Women's Hospital

	Supervisor for independent research during MPP program
2012-	Hannah Neprash, PhD/ Assistant Professor, University of Minnesota School of Public Health Dissertation committee member
2012-	Aaron Schwartz, MD, PhD/ Resident in internal medicine, Brigham & Women's Hospital Dissertation committee member and medical school thesis supervisor
2012-	Zirui Song, MD, PhD/Assistant Professor of Health Care Policy and Medicine, Harvard Medical School and Massachusetts General Hospital
2013-2014	Gabriel Fabreau, MD/ Clinical Assistant Professor, Cumming School of Medicine, University of Calgary Supervisor for general medicine fellowship research
2013-2015	Daria Pelech, PhD/ Analyst, Congressional Budget Office Dissertation committee member
2013-	Michael Barnett, MD, MS/ Assistant Professor, Harvard T.H. Chan School of Public Health Mentor for general medicine fellowship and junior faculty research
2015-	Annabelle Fowler, BA/PhD candidate, Harvard PhD Program in Health Policy Dissertation committee member
2015-2018	Jean Biniek, MA/PhD candidate, Harvard PhD Program in Health Policy Dissertation committee member
2015-	Eric Roberts, PhD/Assistant Professor, University of Pittsburgh School of Public Health Mentor for post-doctoral fellowship and junior faculty research, K application co-mentor
2015-	Sunita Desai, PhD/ Assistant Professor of Health Policy, NYU Langone School of Medicine Mentor for post-doctoral fellowship and junior faculty research, K application co-mentor
2016-	Lauren Gilstrap, MD/Fellow in cardiovascular medicine, Brigham & Women's Hospital Supervised fellowship research
2016-	Peter Lyu, MSPH/PhD candidate, Harvard PhD Program in Health Policy Dissertation committee chair, advisor
2016-	Michael Anne Kyle, MS/PhD candidate, Harvard PhD Program in Health Policy Supervised doctoral research
2017-	Ishani Ganguli, MD, MPH/Instructor in Medicine, Brigham & Women's Hospital and Harvard Medical School

	Supervised junior faculty research
2017-	Matthew Basilico, AB, AM/MD-PhD candidate, Harvard Department of Economics and Harvard Medical School Supervised doctoral research
2017-	Brian McGarry, PhD/Post-doctoral research fellow, Department of Health Care Policy, Harvard Medical School Mentor for doctoral research
2017-	Timothy Layton, PhD/Assistant Professor of Health Care Policy, Harvard Medical School K award co-mentor
2017-	Andrew Wilcock, PhD/Marshall J. Seidman Post-doctoral Fellow, Department of Health Care Policy, Harvard Medical School Supervisor for post-doctoral and junior faculty research
2018-	Nancy Beaulieu, PhD/Research Associate, Department of Health Care Policy, Harvard Medical School
2018-	Vinay K. Rathi, MD/Resident, Massachusetts Eye and Ear Infirmary; MBA candidate, Harvard Business School
Formal T	eaching of Peers

2006Joint Injection Workshop3 one-hour sessionsOffice Practice of Primary Care MedicineBoston, MA

Local Invited Presentations

No presentations below were sponsored by outside entities

- 2008 Importance of Health Insurance for Near-elderly Adults/ Gerontology Grand Rounds Division of Gerontology, Beth Israel Deaconess Medical Center
- 2009 Sick, Aging, and Uninsured: Importance of Coverage and Value of Reform/ Medical Grand Rounds Department of Medicine, Faulkner Hospital
- 2009 Achieving Value in Health Care/ Speaker Harvard Board of Fellows Meeting, Harvard Medical School
- 2009 Sick, Aging, and Uninsured: The Value of Coverage/ Faculty Symposium on Health Care Policy Harvard Medical School
- 2011 Effects of Medicare Part D on Non-drug Medical Spending for Elderly Adults with Limited Prior Drug Coverage/ Invited Lecture, Pharmaceutical Policy Research Seminar Department of Population Medicine, Harvard Medical School

- 2013 Program for Improving the Performance of Health Care Markets: Accountable Care Organizations/ Health Care Policy Advisory Council Harvard Medical School
- 2013 Health Care Policy and Medicare/ Health Care Policy Media Fellowship Harvard Medical School
- 2013 Health Care Markets and Regulation Lab: Rapid Evaluation/ Health Care Policy Advisory Council Harvard Medical School
- 2014 Payment Reform: ACO Project Update and Plans/ Health Care Policy Advisory Council Harvard Medical School
- 2014 Payment and Delivery System Reform: Research Progress and Future Directions/ Health Care Policy Advisory Council Harvard Medical School
- 2015 ACOs and Provider Consolidation: Update and Future Directions/ Health Care Policy Advisory Council Harvard Medical School
- 2015 Payment Reform in Medicare: Design and Effects/Invited Lecture Partners Healthcare, Boston, MA
- 2016 Payment Reform Update / Policy Advisory Board for Laura and John Arnold Foundation Project Harvard Medical School
- 2016 ACOs: Building on Early Progress / Invited Speaker for ACO Leadership Workshop Harvard T.H. Chan School of Public Health
- 2017 Payment and Delivery System Reform in Medicare: ACOs and Beyond / Scientific Advisory Board Meeting for NIA Program Project "Medicare in a Restructured Delivery System" Harvard Medical School
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture Center for Surgery and Public Health, Harvard HSR Surgical Speaker Series, Brigham and Women's Hospital
- 2018 Population-based Payment Models: Promise, Progress, and Problems Department of Health Care Policy 30th Anniversary Event, Harvard Medical School
- 2019 Methods Matter/Invited Lecture Hospital Medicine Research Fellowship Lecture Series, Brigham and Women's Hospital

<u>Report of Regional, National, and International Invited Teaching and</u> <u>Presentations</u>

No presentations below were sponsored by outside entities

Regional

- 2013 Patient Attribution and Quasi-experimental Evaluations of Delivery and Payment System Reforms/Invited Speaker RAND, Boston, MA
- 2016 Low-Value Care and Payment Reform/ Invited Lecture Center for Evaluation of Value and Risk in Health, Tufts Medical Center, Boston, MA
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture 13th Charles F. Johnson Lecture, Hallmark Health, Lawrence Memorial Hospital, Medford, MA
- 2018 "Value-Based Payment": Promise, Progress, & Problems/Invited Lecture Boston University School of Public Health, Boston, MA

National

- 2004 Experience of uninsured near-elderly adults in the Health and Retirement Study/ Invited Lecture Institute for Social Research & National Poverty Center of Gerald Ford School of Public Policy, University of Michigan, Ann Arbor, MI
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Research Presentation (paper) Annual National Research Service Award Trainees Research Conference, Seattle, WA
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2008 Management of cardiovascular disease and diabetes in the US: trends in disparities and effects of Medicare coverage/ Research Presentation (paper) Society of General Internal Medicine Annual Meeting, Pittsburgh, PA
- 2008 Sick, aging, and uninsured: importance of coverage and value of reform/ Medical Grand Rounds Department of Medicine, University of Virginia, VA
- 2009 Medicare Spending for Previously Uninsured Adults/ Plenary Presentation (paper) Society of General Internal Medicine Annual Meeting, Miami, FL
- 2009 Medicare Spending for Previously Uninsured Adults/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Chicago, IL
- 2010 Finding and Using Publicly Available Datasets for Secondary Data Analysis Research/ Panel Presentation

Society of General Internal Medicine Annual Meeting, Minneapolis, MN

- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research Presentation (paper) Society of General Internal Medicine Annual Meeting, Phoenix, AZ
- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research Presentation (abstract) Society of General Internal Medicine Annual Meeting, Phoenix, AZ
- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation Science of Medicare Reform, University of Southern California, Los Angeles, CA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Invited Lecture Robert Wood Johnson Foundation Clinical Scholars Program & Institute for Social Research, University of Michigan, Ann Arbor, MI
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation (paper) Society of General Internal Medicine Annual Meeting, Orlando, FL
- 2012 Risk adjustment and risk selection in Medicare Advantage/Invited Speaker Medicare Payment Advisory Commission, Washington, DC
- 2013 Measuring Low Value in Medicare/ Invited Speaker Lown Conference Research Agenda Working Group, Boston, MA
- 2014 Outpatient care patterns and organizational accountability in Medicare/Research Presentation (paper) AcademyHealth Annual Research Meeting, San Diego, CA
- 2014 Key policy issues in the evolution of Medicare ACO programs/Invited Panelist The Health Industry Forum: The Evolution of Accountable Care under Medicare, Washington, DC
- 2014 Changes in patient experiences in the first year of Medicare ACO contracts/Invited Lecture Center for Medicare and Medicaid Innovation, Baltimore, MD
- 2014 ACOs: Evidence and Design Issues/Invited Speaker Congressional Budget Office Panel of Health Advisors, Washington, DC

- 2014 ACOs in Medicare: Design Issues Moving Forward/Invited Speaker National Association of Accountable Care Organizations Fall Conference, Washington, DC
- 2014 What We Know About ACOs So Far/Invited Panelist Brookings Institution, Washington, DC
- 2015 ACOs: Early Evidence and Policy Implications/Invited Speaker National Health Policy Conference, Washington, DC
- 2015 Refining ACO Benchmarks: Evidence and Implications/Invited Speaker National Association of Accountable Care Organizations, Baltimore, MD
- 2015 Improving Outcomes in the Medicare Program/Invited Speaker National Advisory Council on Aging, National Institute on Aging, Bethesda, MD
- 2015 Physician-Hospital Integration: Higher Prices and More to Come?/Invited Speaker Mathematica Policy Research, Washington, DC
- 2015 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker Yale School of Public Health, New Haven, CT
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker The Dartmouth Institute and Rockefeller Center for Public Policy, Hanover, NH
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Visiting Professor University of Pennsylvania Perelman School of Medicine and Leonard Davis Institute, Philadelphia, PA
- 2016 ACOs: New Evidence on Savings/Invited Speaker Medicare Payment Advisory Commission, Congressional Budget Office, CMS Office of the Actuary, Washington, DC
- 2016 Mental Health Care in ACOs/Invited Speaker Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, Washington, DC
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper) AcademyHealth Annual Research Meeting, Boston, MA
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper) 6th Biennial Conference of the American Society of Health Economics, Philadelphia, PA
- ACOs, APMs, EPMs, MACRA, MIPS: Making Sense of Provider Payment in Medicare/Invited Speaker
 26th annual Health Care Forecast Conference, Center for Health Care Management and Policy, University of California Irvine Paul Merage School of Business, Irvine, CA

- 2017 Accountable Care Organizations: Making Progress in a Land of Unicorns/Keynote Speaker 21st Kovner-Behrman Health Forum, NYU Wagner School of Public Service, New York, NY.
- 2017 Separating Myths from Facts: The Evidence on ACOs/Dinner Speaker Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2017 Providers Taking Real Risk to Realize Change/Speaker NEJM Catalyst, Harvard Business School, Boston, MA
- 2018 Advancing Value: Next Steps in Quality Measurement/Panel Speaker National Health Policy Conference, Washington, DC
- 2018 The Value-Based Payment Modifier/Article-of-the-Year Presentation AcademyHealth Annual Research Meeting, Seattle, WA
- 2018 Success of Physician Group ACOs: Primary Care or Incentives at Work?/Webinar Patient-Centered Primary Care Collaborative
- 2018 Evidence on ACOs: Understanding the Progress So Far and Challenges Ahead/Invited Speaker Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2019 Can CMS Payment and Delivery Reforms Transform the US Healthcare System?/Panelist National Health Policy Conference, Washington, DC
- 2019 Presidential Session: Rock Stars of HSR/Panelist, Awardee AcademyHealth Annual Research Meeting, Washington, DC
- 2019 Medicare Shared Savings Program: Savings, Selection, and Spillovers American Society of Health Economists Annual Conference, Washington, DC
- 2019 Value-based Payment: Concepts and Evidence for a Value-based Discussion Healthcare Policy Leadership Council, Asheville, NC
- 2019 "Value-based Payment": A Work in Progress Leonard Davis Institute/Center for Health Incentives and Behavioral Economics Health Policy Seminar, University of Pennsylvania, Philadelphia, PA

International

- 2007 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Lipkin Award Presentation (paper) Society of General Internal Medicine Annual Meeting, Toronto
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture Dutch Ministry of Health, co-sponsored by the Dutch Healthcare Authority, National Institute for Public Health and the Environment, Bureau for Economic Policy Analysis, The Hague, the Netherlands

2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture Health Foundation, co-sponsored by the National Health Service, London, UK

Report of Clinical Activities and Innovations

Current Licensure and Certification

2005-	Massachusetts Medical License
2007, 2017	Diplomate, American Board of Internal Medicine

Practice Activities

2005-2019	Ambulatory Care	Phyllis Jen Center for Primary Care (formerly Brigham Internal	4h per week, ~45 sessions per year
2007 2015		Medicine Associates), BWH	
2007-2015	Inpatient Care	General Medicine Service and Intensive Teaching Unit, BWH	2 weeks per year

Report of Education of Patients and Service to the Community

Education of Patients and Service to the Community

No presentations below were sponsored by outside entities

2001-2002	Brigham and Women's Hospital/Project Coordinator of Hospitalist Post-discharge
	Home Visit Program
2015	Centers for Medicare and Medicaid Services/Comment on notice of proposed rule
	making for the Medicare Shared Savings Program [CMS-1461-P Subsection 6]—
	Seeking Comment on the Benchmarking Alternatives Considered and the Applicability
	of these Approaches
2016	Centers for Medicare and Medicaid Services/Comment on notice of proposed rule
	making for the Medicare Shared Savings Program [CMS-1644-P]—Revised
	Benchmark Rebasing Methodology, Facilitating Transition to Performance-Based Risk,
	and Administrative Finality of Financial Calculations
2018	Centers for Medicare and Medicaid Services/Comment on notice of proposed rule
	making for the Medicare Shared Savings Program [CMS-1701-P]—Accountable Care
	Organizations—Pathways to Success

Educational Material for Patients and the Lay Community

No educational materials below were sponsored by outside entities

2010	Letting Perfect be the Enemy of Good?
	(http://theincidentaleconomist.com/wordpress/letting-perfect-be-the-enemy-of-good/)
2014	Refining the ACO Program: Issues and Options
	(http://hmrlab.hcp.med.harvard.edu/wp-content/uploads/2014/12/Refining-the-ACO-
	Program-Issues-and-Options.pdf)
2015	Differences in Methods and Results between Recent Studies of the Pioneer ACO

	Model (http://theincidentaleconomist.com/wordpress/differences-in-methods-and-
	results-between-recent-studies-of-the-pioneer-aco-model/)
2015	McWilliams et al. Response to Soumerai and Koppel
	(http://theincidentaleconomist.com/wordpress/mcwilliams-et-al-response-to-soumerai-
	and-koppel/)
2016	Podcast: Dr. J. Michael McWilliams on the merits of care coordination-and why it's
	unlikely to reduce health care spending
	(http://www.nejm.org/doi/full/10.1056/NEJMp1610821#t=article)
2017	Podcast: J. Michael McWilliams, MD, PhD, author of Changes in Postacute Care in the
	Medicare Shared Savings Program (http://jamanetwork.com/learning/audio-
	player/14069011)
2017	Savings Reported by CMS do not Measure True ACO Savings. Health Affairs Blog
	(http://healthaffairs.org/blog/2017/06/19/savings-reported-by-cms-do-not-measure-
	true-aco-savings/)
2018	Do Less, Not More—Reducing Waste in Health Care
	(https://catalyst.nejm.org/videos/do-less-reducing-waste-in-health-care/)
2019	Spending Reductions in the Medicare Shared Savings Program: Selection or Savings?
	(https://theincidentaleconomist.com/wordpress/mssp-selection-savings/)
2019	MSSP Participation Following Recent Rule Changes: What Does it Tell Us? Health
	Affairs Blog https://www.healthaffairs.org/do/10.1377/hblog20191120.903566/full/

Report of Scholarship

Peer-Reviewed Publications in print or other media

- 1. Reese PP, Hicks LS, **McWilliams JM**, Britton O, McKean SCW. Hospitalist home visit program identifies medication errors in a vulnerable general medicine population. J Clin Outcomes Manage 2003;10:198-202.
- 2. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Impact of Medicare coverage on basic clinical services for previously uninsured adults. JAMA 2003;290:757-764.
 - Bindman AB, Haggstrom DA. Small steps or a giant leap for the uninsured? JAMA 2003;290:816-8.
- 3. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Health insurance coverage and mortality among the near-elderly. Health Aff (Millwood) 2004;23:223-233.
- 4. Hicks LS, Ayanian JZ, Orav EJ, Soukup J, **McWilliams JM**, Choi SS, Johnson PA. Is hospital service associated with racial and ethnic disparities in experiences with hospital care? Am J Med 2005;118:529-535.
- 5. Opotowsky AR, **McWilliams JM**, Cannon CP. Gender differences in aspirin use among adults with coronary heart disease in the United States. J Gen Intern Med 2007;22:55-61.
- 6. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Use of health services by previously uninsured Medicare beneficiaries. N Engl J Med 2007;357:143-53.

- 7. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Health of previously uninsured adults after acquiring Medicare coverage. JAMA 2007;298:2886-94.
 - Selected as the Best Published Research Paper of the Year by the Society of General Internal Medicine in 2008.
- 8. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Differences in control of cardiovascular disease and diabetes by race, ethnicity, and education: U.S. trends from 1999 to 2006 and effects of Medicare coverage. Ann Intern Med 2009;150:505-15.
 - Sehgal AR. Universal health care as a health disparity intervention. Ann Intern Med 2009;150:561-2.
 - Scanlan JP. Article on disparities in control of cardiovascular disease and diabetes raises several measurement issues. Ann Intern Med 2009;(published online); reply in Ann Intern Med 2009;(published online).
- 9. McWilliams JM, Meara E, Zaslavsky AM, Ayanian JZ. Medicare spending for previously uninsured adults. Ann Intern Med 2009;151:757-766.
 - Bhattacharya J. Insuring the near-elderly: how much would Medicare save? Ann Intern Med 2009;151:816-7.
 - Polsky D, Decker SL. Would insuring near-elderly persons reduce Medicare spending in patients aged 65 years or older? Ann Intern Med 2010;152(7):476-7; reply in Ann Intern Med 2010;152(7):477.
- 10. **McWilliams JM**. Health consequences of uninsurance among adults in the United States: recent evidence and implications. Milbank Q 2009;87:443-94.
- 11. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death? Health Serv Res 2010;45:1407-1422.
 - Polsky D, Doshi JA, Manning WG, Paddock S, Cen L. Response to McWilliams commentary: "Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death?" Health Serv Res 2010;45:1423-29.
- 12. Choi M, Sommers BD, McWilliams JM. Children's health insurance and access to care during and after the CHIP expansion period. J Health Care Poor Underserved 2011; 22:578-591.
- 13. **McWilliams JM**, Zaslavsky AM, Huskamp HA. Implementation of Medicare Part D and non-drug medical spending for elderly beneficiaries with limited prior drug coverage. JAMA 2011;306(4):402-409.
 - Selected as a Noteworthy Article of the Year by AcademyHealth in 2012.
- 14. **McWilliams JM**, Afendulis CC, McGuire TG, Landon BE. Complex Medicare Advantage choices may overwhelm seniors --- especially those with impaired decision making. Health Aff (Millwood) 2011;30:1786-94.
- 15. Ayanian JZ, Meara E, **McWilliams JM**. Potential enhancements to data on health insurance, health services, and Medicare in the Health and Retirement Study. Forum for Health Economics & Policy 2011;14(3): Article 3.

- 16. **McWilliams JM**, Song Z. Implications for ACOs of variations in spending growth. N Engl J Med 2012;366(19):e29.
- 17. Nishi A, **McWilliams JM**, Noguchi H, Hashimoto H, Tamiya N, Kawachi I. Health benefits from reduced cost sharing in Japan. Bull World Health Organ 2012;90(6):426-435A.
- 18. **McWilliams JM**, Hsu J, Newhouse JP. New risk-adjustment system was associated with reduced favorable selection in Medicare Advantage. Health Aff (Millwood) 2012;31(12):2630-40.
- 19. Newhouse JP, Price M, Huang J, **McWilliams JM**, Hsu J. Steps to reduce favorable risk selection in Medicare Advantage largely succeeded, boding well for health insurance exchanges. Health Aff (Millwood) 2012;31(12):2618-28.
- 20. McWilliams JM, Chernew ME, Zaslavsky AM, Landon BE. Post-acute care and ACOs who will be accountable? Health Serv Res 2013;48(4):1526-38.
- 21. Chua KP, Schuster MA, **McWilliams JM**. Differences in health care access and utilization between older adolescents and young adults with asthma. Pediatrics 2013;131(5):892-901.
- 22. Kuye I, Frank R, **McWilliams JM**. Cognition and take-up of subsidized drug benefits by Medicare beneficiaries. JAMA Intern Med 2013;173(12):1100-07.
 - Margolis K. Supporting high-value Part D Medicare choices for low-income beneficiaries. Comment on "Cognition and take-up of subsidized drug benefits by Medicare beneficiaries." JAMA Intern Med 2013;173(12)1107-1108.
- 23. **McWilliams JM**, Chernew ME, Zaslavsky AM, Hamed P, Landon BE. Delivery system integration and health care spending and quality for Medicare beneficiaries. JAMA Intern Med 2013;173(15): 1447-56.
 - Epstein AM. Promoting delivery system integration to foster higher value care. Slow progress ahead. JAMA Intern Med 2013;173(15):1456-57.
- 24. **McWilliams JM**, Landon BE, Chernew ME. Changes in health care spending and quality for Medicare beneficiaries associated with a commercial ACO contract. JAMA 2013;310(8):829-36.
 - Brown J. Spending and quality of care for Medicare beneficiaries in Massachusetts. JAMA 2013;310(24):2674-75; reply in JAMA 2013;310(24):2675-6.
- Elshaug AG, McWilliams JM, Landon BE. The value of low-value lists. JAMA 2013;309(8):775-6.
- 26. **McWilliams JM**. Information transparency for health care consumers: clear, but effective? J Gen Intern Med 2013; 28(11):1387-8.
- 27. Newhouse JP, **McWilliams JM**, Price M, Huang J, Fireman B, Hsu J. Do Medicare Advantage plans select enrollees in higher margin clinical categories? J Health Econ 2013; 32(6):1278-88.
 - Corrigendum in J Health Econ 2014 Mar;34:144. (corrected captions for Figs 1 and 2).

- 28. **McWilliams JM**, Chernew ME, Dalton JB, Bruce BE. Outpatient care patterns and organizational accountability in Medicare. JAMA Intern Med 2014;174(6):938-45.
 - Ginsburg PB. Accountable care organizations 2.0. Linking beneficiaries. JAMA Intern Med 2014;174(6):945-46.
- 29. Schwartz AL, Landon BE, Elshaug AG, Chernew ME, **McWilliams JM**. Measuring low-value care in Medicare. JAMA Intern Med 2014;174(7):1067-76.
 - Katz MH, Grady D, Redberg RF. Developing methods for less is more. JAMA Intern Med 2014;174(7):1076.
- 30. Anderson R, Ayanian JZ, Zaslavsky AM, **McWilliams JM**. Quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1296-304.
 - Rhoads KF. Capsule commentary on Anderson et al., quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1273.
- 31. Fabreau GE, Leung AA, Southern DA, Knudtson ML, **McWilliams JM**, Ayanian JZ, Ghali WA. Sex, socioeconomic status, access to cardiac catheterization and outcomes for acute coronary syndromes in the context of universal healthcare coverage. Circ Cardiovasc Qual Outcomes 2014;7(4):540-9.
- 32. McWilliams JM. Accountable Care Organizations: A challenging opportunity for primary care to demonstrate its value. J Gen Intern Med 2014; 29(6):830-1.
- 33. **McWilliams JM**, Landon BE, Chernew ME, Zaslavsky AM. Changes in patient experiences in Medicare Accountable Care Organizations. N Engl J Med 2014;371:1715-24.
 - Casalino LP. Accountable care organizations the risk of failure and the risks of success. N Engl J Med 2014;371:1750-51.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2015.
- 34. **McWilliams JM**. ACO payment models and the path to accountability. J Gen Intern Med 2014; 29(10):1328-30.
- 35. **McWilliams JM**, Dalton JB, Landrum MB, Frakt AB, Pizer SD, Keating NL. Geographic variation in cancer-related imaging: Veterans Affairs health care system versus Medicare. Ann Intern Med 2014; 161(14):794-802.
 - Dinan MA, Schulman KA. Exploring variation in care: alternative conceptual models. Ann Intern Med 2014;161(14):835-36.
- 36. Jena AB, Stevens W, **McWilliams JM**. Turning evidence into practice under payment reform: the new frontier of translational science. J Gen Intern Med 2014;29(11):1542-45.
- 37. Neprash HT, Wallace J, Chernew ME, **McWilliams JM**. Measuring prices in health care markets using commercial claims data. Health Serv Res 2015; 50(6):2037-47.
- 38. Newhouse JP, Price M, **McWilliams JM**, Hsu J, McGuire TG. How much favorable selection is left in Medicare Advantage? Am J Health Econ 2015;1(1):1-26.

- 39. Douven R, McGuire TG, McWilliams JM. Avoiding unintended incentives in ACO payment models. Health Aff (Millwood) 2015;34(1):143-9.
- 40. McWilliams JM, Chernew ME, Landon BE, Schwartz AL. Performance differences in year 1 of Pioneer Accountable Care Organizations. N Engl J Med 2015;372(20):1927-36.
 - Weeks WB, Greene RA, Weinstein JN. Performance in year 1 of Pioneer accountable care organizations. N Engl J Med 2015;373(8):777; reply in N Engl J Med 2015;373(8):777.
- 41. Song Z, Wallace J, Neprash HT, McKellar MR, Chernew ME, **McWilliams JM**. Medicare fee cuts and cardiologist-hospital integration. JAMA Intern Med 2015;175(7):1229-31.
 - Brindis RG, Sherman ME. Medicare fee cuts and hospital- vs office-based cardiovascular imaging services. JAMA Intern Med 2015;175(7):1231-32.
- 42. Schwartz AL, Chernew ME, Landon BE, **McWilliams JM**. Changes in low-value services in year 1 of the Medicare Pioneer ACO program. JAMA Intern Med 2015;175(11):1815-25.
 - Milstein A. Precision health care efficiency via accountable care organizations. JAMA Intern Med 2015;175(11):1825-27.
 - Saver BG. Discretionary interpretations of accountable care organization data. JAMA Intern Med 2016;176(3):411-12; reply in JAMA Intern Med 2016;176(3):412.
- 43. Chua KP, Neuman MI, **McWilliams JM**,* Aronson PL*. Association between clinical outcomes and hospital guidelines for cerebrospinal fluid testing in febrile infants aged 29-56 days. J Pediatr 2015;167(6):1340-6.
- 44. Barnett ML, Hsu J, **McWilliams JM**. Patient characteristics and differences in hospital readmission rates. JAMA Intern Med 2015;175(11):1803-12.
 - van Walraven C. The utility of unplanned early hospital readmissions as a health care quality indicator. JAMA Intern Med 2015;175(11):1812-14.
- 45. Neprash HT, Chernew ME, Gibson T, **McWilliams JM**. Association of financial integration between physicians and hospitals with commercial health care prices. JAMA Intern Med 2015; 175(12):1932-39.
 - Reschovsky JD, Rich E. Hospital acquisition of physician groups. On the road to value-based care or higher-priced care? JAMA Intern Med 2015; 175(12):1939-41.
- 46. Rose S, Zaslavsky AM, **McWilliams JM**. Variation in accountable care organization spending and sensitivity to risk adjustment: implications for benchmarking. Health Aff (Millwood) 2016;35(3):440-8.
- 47. **McWilliams JM**. Cost containment and the tale of care coordination. N Engl J Med 2016; 375(23):2218-20.
- 48. Busch AB, Huskamp HA, **McWilliams JM**. Early efforts by Medicare accountable care organizations have limited effect on mental illness care and management. Health Aff (Millwood) 2016;35(7):1247-56.

- 49. **McWilliams JM**, Hatfield LA, Chernew ME, Landon BE, Schwartz AL. Early performance of accountable care organizations in Medicare. N Engl J Med 2016;374(24):2357-2366.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2017.
- 50. McWilliams JM. Changes in Medicare Shared Savings Program savings from 2013 to 2014. JAMA 2016;316(16):1711-13.
- 51. McWilliams JM. Savings from ACOs—building on early success. Ann Intern Med 2016;165(12):873-875.
- 52. **McWilliams JM**, Gilstrap LG, Stevenson DG, Chernew ME, Huskamp HA, Grabowski DC. Changes in post-acute care in the Medicare Shared Savings Program. JAMA Intern Med 2017;177(4):518-526.
 - Colla CH, Fisher ES. Moving forward with accountable care organizations: some answers, more questions. JAMA Intern Med 2017;177(4):527-8.
- 53. Roberts ET, Chernew ME, **McWilliams JM**. Market share matters: evidence of insurer and provider bargaining over prices. Health Aff (Millwood) 2017;36:141-148.
 - Dyckman Z. Insurer and Provider Market Share. Health Aff (Millwood) 2017 May 1;36(5):961; reply in Health Aff (Millwood) 2017;36(5):961.
 - Selected by the Health Affairs' Editor-in-chief as 1 of the 10 most noteworthy articles of 2017
- 54. Neprash HT, Chernew ME, **McWilliams JM**. Little evidence to support the expectation that providers would consolidate to enter new payment models. Health Aff (Millwood) 2017;36(2):346-354.
- 55. **McWilliams JM**, Schwartz AL. Focusing on high-cost patients: the key to addressing high costs? N Engl J Med 2017;376(9):807-809.
- 56. Roberts ET, Mehrotra A, **McWilliams JM**. High-priced and low-priced physician practices do not differ significantly on care quality or efficiency. Health Aff (Millwood) 2017;36(5):855-864.
- 57. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Trends in use of the U.S. Medicare Annual Wellness Visit, 2011-2014. JAMA 2017;317(21):2233-2235.
- 58. McWilliams JM. MACRA: Big fix or big problem. Ann Intern Med 2017; 167(2):122-124.
 Huffstutter JE. MACRA: Big fix or big problem? To the editor. Ann Intern Med 2018;168(3):235; Response in Ann Intern Med 2018;168(3):235-236.
- 59. **McWilliams JM**, Najafzadeh M, Shrank WH, Polinski JM. Association of changes in medication use and adherence with accountable care organization exposure in patients with cardiovascular disease or diabetes. JAMA Cardiol 2017;2(9):1019-1023.
 - Borden WB. Improving care in an accountable care organization. So many choices, so little time. JAMA Cardiol 2017;2(9):1023-1024.

- 60. Busch AB, Huskamp HA, Kreider AR, **McWilliams JM**. Medicare accountable care organizations and antidepressant use in patients with depression. Psychiatr Serv 2017;68(11):1193-1196.
- 61. Ali N, **McWilliams JM**, Epstein SK, Smulowitz PB. Emergency department involvement in accountable care organizations in Massachusetts: a survey study. Ann Emergency Med 2017;70(5):615-620.
- 62. **McWilliams JM**, Chernew ME, Landon BE. Medicare ACO program savings not tied to preventable hospitalizations or concentrated among high-risk patients. Health Aff (Millwood) 2017;36(12):2085-2093.
- 63. Schwartz AL, Zaslavsky AM, Landon BE, Chernew ME, **McWilliams JM**. Low-value service use in provider organizations. Health Serv Res 2018;53(1):87-119.
- 64. Roberts ET, Zaslavsky AM, **McWilliams JM**. The Value-Based Payment Modifier: program outcomes and implications for disparities. Ann Intern Med 2018;168(4):255-265.
 - Frakt AB, Jha AK. Face the facts: we need to change the way we do pay for performance. Ann Intern Med 2018;168(4):291-292.
 - Winner of the AcademyHealth Article-of-the-Year Award in 2018
- 65. Keating NL, Huskamp HA, Schrag D, **McWilliams JM**, McNeil BJ, Landon BE, Chernew ME, Normand SLT. Diffusion of bevacizumab across oncology practices: an observational study. Med Care 2018;56(1)69-77.
- 66. Roberts ET, **McWilliams JM**, Hatfield LA, Gerovich Sule, Chernew ME, Gilstrap LG, Mehrotra A. Changes in health care use associated with the introduction of hospital global budgets in Maryland. JAMA Intern Med 2018;178(2):260-268.
- 67. Desai S, **McWilliams JM**. Consequences of the 340B drug pricing program. N Engl J Med 2018;378(6):539-548.
 - Ross SL, Li BD. To the editor. N Engl J Med 2018;378:2053; Bhatt J, Orlowski JM. To the editor. N Engl J Med 2018;378:2053; Response in N Engl J Med 2018;378:2053-2054.
- 68. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Practices caring for the underserved are less likely to adopt Medicare's annual wellness visit. Health Aff (Millwood) 2018;37(2):283-291.
- 69. Roberts ET, Hatfield LA, **McWilliams JM**, Chernew ME, Done N, Gerovich S, Gilstrap L, Mehrotra A. Changes in hospital utilization three years into Maryland's global budget program for rural hospitals. Health Aff (Millwood) 2018;37(4):644-653.
- 70. Barnett ML, **McWilliams JM**. Changes in specialty care use and leakage in Medicare accountable care organizations. Am J Manag Care 2018;24(5):e141-e149.
- 71. **McWilliams JM**, Chernew ME, Landon BE, Hatfield LA, Hamed P. Medicare spending after 3 years of the Medicare Shared Savings Program. N Engl J Med 2018;379:1139-1149.

- 72. McDowell A, Nguyen CA, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Comparison of approaches for aggregating quality measures in population-based payment models. Health Serv Res 2018;53(6):4477-4490.
- 73. Roberts ET, Zaslavsky AM, Barnett ML, Landon BE, Ding L, **McWilliams JM**. Assessment of the effect of adjustment for patient characteristics on hospital readmission rates: implications for payfor-performance. JAMA Intern Med 2018;178(11):1498-1507.
 - Bynum JB, Lewis V. Value-based payments and inaccurate risk-adjustment—who is harmed? JAMA Intern Med 2018;178(11):1507-1508.
- Gilstrap LG, Huskamp HA, Stevenson DG, Chernew ME, Grabowski DC, McWilliams JM. Changes in end-of-life care in the Medicare Shared Savings Program. Health Aff (Millwood) 2018; 37(10):1693-1700.
- 75. Schwartz AL, Jena AB, Zaslavsky AM, **McWilliams JM**. Analysis of physician variation in provision of low-value services. JAMA Intern Med 2019;179(1):16-25.
 - Korenstein D. Medical overuse as a cognitive error. JAMA Intern Med 2019;179(1):26-27.
- 76. Barnett ML, Wilcock A, **McWilliams JM**, Epstein AM, Joynt Maddox KE, Orav EJ, Grabowski DC, Mehrotra A. Two-year evaluation of mandatory bundled payments for joint replacement. N Engl J Med 2019; 380(3):252-262.
- 77. Newhouse JP, **McWilliams JM**, Hsu J, Landon BE. Adjusted mortality rates are lower for Medicare Advantage then traditional Medicare, but the rates converge over time. Health Aff (Millwood) 2019;38(4):554-560.
- 78. Neprash HT, **McWilliams JM**. Provider consolidation and potential efficiency gains: a review of theory and evidence. Antitrust Law Journal 2019;82(2):551-578.
- 79. Rathi VK, **McWilliams JM**. First year report cards from the MIPS—what will we learn and what next? JAMA 2019;321(12):1157-1158.
- 80. Nguyen CA, Gilstrap LG, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Social Risk Adjustment of Quality Measures for Diabetes and Cardiovascular Disease in a Commercially-Insured Population. JAMA Netw Open 2019;2(3):e190838.
- 81. Newhouse JP, Landrum MB, Price M, McWilliams JM, Hsu J, McGuire TG. The comparative advantage of Medicare Advantage. Am J Health Econ 2019;5(2):281-301.
- 82. McWilliams JM, Landon BE, Rathi VK, Chernew ME. Getting more savings from ACOs: Can the Pace be Pushed? N Engl J Med 2019;380:2190-2192.
- 83. Trombley M, Fout B, Brodsky S, **McWilliams JM**, Nyweide D, Morefield B. Early effects of an accountable care organization model for underserved areas. N Engl J Med 2019;381(6):543-551.

- 84. Gilstrap LG, Chernew ME, Nguyen CA, Alan S, Bai B, **McWilliams JM**, Landon BE, Landrum MB. Association Between Clinical Practice Group Adherence to Quality Measures and Adverse Outcomes Among Adult Patients With Diabetes. JAMA Netw Open 2019;2(8):e199139 (online)
- 85. Wilcock AD, Barnett ML, **McWilliams JM**, Grabowski DC, Mehrotra A. Spillovers of Medicare's Mandatory Joint Replacement Bundled Payment Program into Medicare Advantage. JAMA Surgery 2019;(online in advance)
- 86. **McWilliams JM**, Barnett ML, Roberts ET, Hamed P, Mehrotra A. Did hospital readmissions fall because per-capita admission rates fell? Health Aff (Millwood) 2019; 38(11):1840-44.
- 87. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Association of Medicare's Annual Wellness Visit with Clinical Outcomes and Spending. Health Aff (Millwood) 2019; 38(11):1927-1935.
- 88. Newhouse JP, Price M, Hsu J, Landon BE, **McWilliams JM**. Delivery system performance as its financial risk varies. Am J Manag Care 2019; (online in advance)
- 89. Beaulieu ND, Dafny LS, Landon BE, Dalton JB, Kuye I, **McWilliams JM**. Changes in quality of care after hospital mergers and acquisitions. N Engl J Med 2020;382:51-59.
- 90. Graves JA, Hatfield LA, Blot WJ, Keating NL, **McWilliams JM**. Medicaid expansion and health changes for safety net patients in the South. Health Aff (Millwood) 2020;39(1):67-76
- 91. Neprash HT, **McWilliams JM**, Chernew ME. Physician organization and the role workforce turnover. Ann Intern Med 2020; (online in advance).
- 92. Rathi VK, **McWilliams JM**, Roberts ET. Getting incentives right in payment reform: thinking beyond financial risk. Ann Intern Med 2020; (forthcoming)
- 93. Kyle MA, **McWilliams JM**, Landrum MB, Landon BE, Chernew ME. Spending variation among accountable care organizations in the Medicare Shared Savings Program. Am J Manag Care 2020; (forthcoming)
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