Harvard Medical School Curriculum Vitae

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Name: José R Zubizarreta

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> Harvard Medical School Harvard University

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Work Fax: (617) 432-3503

Education:

2005 Universidad Católica de BS Mathematical Engineering

Chile

2008 MA Economics Universidad de Chile 2011 MA Statistics The Wharton School,

University of Pennsylvania

2013 PhD Statistics The Wharton School,

University of Pennsylvania

Faculty Academic Appointments:

07/13-12/13 Instructor Columbia Business Division of Decision, Risk, and School, Columbia (Convertible) **Operations**

University

Faculty of Arts and 10/13-06/17 Assistant Department of Statistics

Professor (by Sciences, Columbia

courtesv) University

01/14-06/17 Faculty Affiliate Data Science Institute Columbia University 01/14-06/17 Assistant Division of Decision, Risk, and Columbia Business School

Professor **Operations**

01/16-Visiting Assistant Department of Pediatrics School of Medicine,

Universidad Católica de Professor

Chile

07/17-Assistant Harvard Medical School, Department of Health Care Policy

Professor Harvard University

07/17-Faculty Department of Statistics Faculty or Arts and Affiliate

Sciences, Harvard

University

| Other | Pro | fessiona | ıl P | ositions: |
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| | | | | |

| 2005-2006 | Coordinator of Voluntary Teachers | INFOCAP (NGO that provides labor training to low incomes workers; Chile) | 52 weeks per year |
|-----------|--|---|-------------------------------|
| 2005-2006 | Research Assistant | Universidad Católica de Chile | 12 hrs per week (52 weeks) |
| 2005-2006 | Associate Researcher | Observatorio Social, Universidad Alberto Hurtado (Chile) | 12 hrs per week (52 weeks) |
| 2007-2008 | Coordinator Area of Economic Studies | Observatorio Social, Universidad Alberto Hurtado (Chile) | 52 weeks per year |
| 2009 | Research Assistant | Center for Promotion of Research Involving Innovative Statistical Methodology, NYU | 12 weeks per year |
| 2010-2013 | Research Assistant | Department of Statistics, The Wharton School, University of Pennsylvania | 20 hrs per week (52 weeks) |

Major Administrative Leadership Positions:

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| 2016 | Conference | Columbia University Causal Inference Conference on Point |
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| | Organizer | Exposures |
| 2016 | Conference | Columbia University Causal Inference Conference on Effect |
| | Organizer | Heterogeneity |
| 2017 | Conference | Columbia University Causal Inference Conference on |
| | Organizer | Longitudinal Studies |
| | | |

National

2013 Assistant Program MIT Media Lab Encuentros Conference Director

Committee Service:

Local

| 2014-2017 | PhD Admissions Committee | Columbia Business School |
|-----------|-------------------------------------|--------------------------|
| 2015-2017 | Faculty Computing Committee | Columbia Business School |
| 2015-2017 | Empowering Research Committee | Columbia Business School |

National

2015 Thomas R. Ten Atlantic Causal Inference Conference Have Award

| 2017 | Committee Paper Review Committee | Society for Research on Educational Effectiveness |
|------|----------------------------------|---|
| 2018 | Reviewer | National Science Foundation (NSF), Methodology, |
| | | Measurement, and Statistics (MMS) Program |
| 2018 | Reviewer | Patient Centered Outcomes Research Institute (PCORI), Methods |
| | | Panel |
| 2018 | Thomas R. Ten | Atlantic Causal Inference Conference |
| | Have Award | |
| | Committee | |
| | | |

International

| 2016 | Session Chair | INFORMS Annual Meeting |
|------|----------------|--|
| 2017 | Student Awards | International Conference in Health Policy Statistics |
| | Committee | |
| 2017 | Paper Review | Society for Research on Educational Effectiveness |
| | Committee | |
| 2017 | Byar Award | Biometrics Section of the American Statistical Association |
| | Committe | |

Professional Societies:

| 2011- | American Statistical Association | Member |
|-------|--|--------|
| 2011- | International Biometric Society, Eastern North | Member |
| | American Region | |
| 2011- | Institute of Mathematical Statistics | Member |

Editorial Activities:

Ad hoc Reviewer

Annals of Applied Statistics

Annals of Epidemiology

Annals of Statistics

Annals of Operations Research

Biometrics

Biometrika

Biostatistics

Epidemiology

Epidemiologic Methods

Health and Services and Outcomes Research Methodology

Journal of Causal Inference

Journal of Computational and Graphical Statistics

Journal of Educational and Behavioral Statistics

Journal of Machine Learning Research

Journal of Research on Educational Effectiveness

Journal of the American Statistical Association, Applications and Case Studies

Journal of the American Statistical Association, Theory and Methods

Journal of the Royal Statistical Society: Series B (Statistical Methodology)

Journal of the Royal Statistical Society: Series C (Applied Statistics)

Management Science

Observational Studies

Operations Research

Psychometrika

Statistica Sinica

Statistical Science

Statistical Methods in Medical Research

Statistics and Computing

Statistics in Medicine

Trials

Honors and Prizes:

| 2005 | Maximum | Universidad Catolica de Chile | Mathematical Engineering |
|-------|--------------------|--------------------------------------|-------------------------------|
| | Distinction | | |
| 2008- | Fulbright | | |
| 2012 | Scholarship | | |
| 2009- | Graduate Fellow | The Wharton School, University of | |
| 2013 | | Pennsylvania | |
| 2011 | J. Parker Memorial | Statistics Department, The Wharton | For Excellence in Research |
| | Bursk Prize | School, University of Pennsylvania | |
| 2011 | Thomas R. Ten | Atlantic Causal Inference Conference | Award for "exceptionally |
| | Have Memorial | | creative or skillful research |
| | Award | | on causal inference" |

| 2011 | Student Paper | Health Policy Statistics Section, | |
|------|--------------------|---|------------------------------|
| | Award | American Statistical Association | |
| 2012 | Deming Scholar | American Statistical Society/American | |
| | Award | Society for Quality | |
| 2012 | Young Investigator | Statistics in Epidemiology, American | |
| | Award | Statistical Association | |
| 2012 | President Gutmann | University of Pennsylvania | |
| | Leadership Award | | |
| 2013 | Student Paper | Social Statistics, Government Statistics, | |
| | Award | and Survey Research Methods Sections, | |
| | | American Statistical Association | |
| 2014 | Student Paper | International Biometric Society ENAR | |
| | Award | | |
| 2014 | Kenneth Rothman | Epidemiology | For the best paper published |
| | Prize | | in Epidemiology in 2013 |
| 2017 | Initiative on Data | Booth School of Business, University of | |
| | Science Visiting | Chicago | |
| | Fellow | | |
| 2017 | Runner-up | Health Applications Society, INFORMS | |
| | Pierskalla Best | | |
| | Paper Award | | |

Report of Funded and Unfunded Projects

Funding Information:

Past

2008-2009 Educational Outcomes of the Children of the Poor: The Chilean Case

United Nations Development Plan

Project PI

In 2006, one out of every five children lived below the poverty line in Chile. That same year, half of the children in the country had suffered poverty at least once during their childhood. This project asks what is the impact of experiencing poverty during childhood on educational outcomes during early adulthood. Addressing this question can enlighten the mechanisms under which poverty is transmitted across generations and help to understand the forces that generate and perpetuate the inequality of the Chilean Society.

2015-2017 New Methods for Causal Inference in Randomized and Observational Studies

Alfred P. Sloan Foundation

Project PI

Randomized experiments constitute the most reliable device for learning about the effects of treatments, policies or interventions on human subjects. Nonrandomized or observational studies are ubiquitous in the health and social sciences in part because harmful treatments cannot be imposed to individuals for experimentation. The goal of this research program is to develop new statistical methods that improve the design and analysis of both randomized experiments and observational studies of causal effects. The specific objectives of this project are: (i) to develop new statistical methods that improve (i.a.) the degree of control and (i.b.) the efficiency of randomized experiments, while providing a justified basis for statistical inference and (ii) to develop new, alternative statistical methods to those based on model-based estimates of the propensity score to (ii.a) better adjust for observed covariates and (ii.b) yield more stable estimates causal estimates, especially in longitudinal studies of treatment effects.

Current

2018-2021

New Statistical Methods for Causal Inference in the Social Sciences and Public Policy Alfred P. Sloan Foundation/ G-2018-10118 \$284,377

Project PI

This project proposes new statistical methods for causal inference in the social sciences and public policy. The specific objectives of this project are: (i) to develop new statistical methods that flexibly adjust for covariates and yield more stable causal estimates in observational studies with (i.a) instrumental variables and (i.b) multivalued treatments; (i.c) to study the formal properties of these and related methods; (ii) to develop a new framework for the design and analysis of observational studies with discontinuities that facilitates identification, estimation, and generalization beyond the cutoff of the running variable; and (iii) to develop new methods that improve the degree of control (covariate balance) and statistical efficiency of randomized experiments and enhance their generalizability.

2017-2022

Machine Learning for Health Outcomes and Quality of Care in Low-Income Populations NIH/1DP2MD012722

Co-Investigator (Rose)

This project will develop a novel machine learning framework for the generalizability of experimental and quasi-experimental studies, providing population health scientists with robust methodology to assess the effects of health interventions and exposures. Health outcomes and quality of care in low- income populations lag behind other groups, and the impact of health insurance on these disparities among low-income individuals is currently unknown. A major goal of this proposal is to examine the role of insurance coverage on health outcomes in low-income populations with rigorous new tools in partially randomized data.

2017-2020

Improving Feasibility and Efficiency of Quality Measurement in Oncology Practices Laura and John Arnold Foundation

Co-Investigator (Keating)

This project will first estimate the extent to which claims-based measures of quality for practices (with and without clinical information about cancer stage and other tumor characteristics from registry data) correlate with practice-reported measures of oncology care quality. Next, for measures of quality for which supplemental clinical data are needed, assess the extent to which adaptive quality measurement strategies that focus primarily on identifying the providers who are delivering the highest- and lowest-quality care would be a more feasible and efficient strategy for assessing (and rewarding) quality of care delivered by oncology providers than measuring quality for all oncology practices.

Projects Submitted for Funding

2019-2023 Alzheimer's Dis

Alzheimer's Disease and Related Dementia Care within the Medicare Program NIH

Co-Investigator (Hsu)

The current project will use a novel dataset that contains individual-level linkages between three data sources: 1) comprehensive Medicare claims from Parts A, B, and D; 2) EHR data from a large health system; and 3) a dementia research registry. The project also will use national traditional fee-for-service Medicare data and a P01-developed instrument on MA benchmarks to assess spillover effects within TM. We will address three specific aims within the overall population and among vulnerable subgroups, e.g., racial/ethnic minority or dual-eligible beneficiaries: Aim 1. Validation of Claims-based ADRD Disease and Severity Definitions: We will validate algorithms using claims data for identifying beneficiaries with ADRD of varying stages or levels of severity, combined with a gold-

standard definition based on EHR chart reviews. Aim 2. MA Spillover Effects on ADRD Diagnostic Quality in TM: We will assess the impact of MA penetration (using an IV based on changes in MA benchmarks) on guideline concordant or discordant testing. Aim 3. MA Spillover Effects on ADRD Treatment Quality in TM: We will assess the impact of MA penetration on guideline concordant or discordant treatments.

2018-2023 Remote Cognitive Behavior Therapy for Major Depression (RTD) in Primary Care WVU /PCORI

Co-Investigator (Kessler)

We propose a pragmatic trial of the comparative effectiveness of two levels of remote internet-based cognitive behavior therapy (eCBT; unguided and guided) to treat major depressive disorder (MDD) with and without comorbidities among primary care patients in rural West Virginia (WV). Study aims include: 1) evaluate the aggregate effects on patient-centered outcomes of expanding rural primary care MDD treatment options in a low-income state to include either one of two levels (unguided and guided) of remote eCBT with remote collaborative care case management included as part of the guided eCBT arm, 2) investigate HTE across these treatment arms using a comprehensive baseline set of patient-reported predictors, 3) use double robust nonexperimental methods to investigate HTE with respect to two major uncontrolled aspects of MDD treatment: class of ADM and eCBT vs live psychotherapy (obtained by 12% of primary care MDD patients in rural WV).

2019-2021 Data Warehouse and Analytics Center for STS National Database

The Society for Thoracic Surgeons

Co-Investigator (Normand)

This application proposes to establish the Health Care Policy Data Analysis Center (HCP-DAC) to warehouse and analyze the Society of Thoracic Surgeons' National Databases. We bring a wide variety of skills including data management (acquiring, assembling, software testing, and compliance with STS data specifications) and those focusing on analyses (report generation, risk model maintenance, benchmarking, and ad hoc analytical requests). Our expertise includes statistics, computer science, data management, nursing, health policy and public health, and familiarity with big data.

2019-2023 A Robust Statistical Learning Framework to Conduct Innovative Effectiveness Research NIMH /1R01MH119056

Co-Investigator (Normand)

Availability of massive datasets describing populations with schizophrenia or major depressive disorder treated in usual care settings over extended follow-up periods presents a substantial opportunity to learn what works in the real world: at what treatment intensity and sequence, for how long, for whom, and at what risk level. We will develop statistical approaches to extract scientifically robust and valid causal evidence of the effectiveness of drug treatments widely used by adults with these conditions. Specifically, we will: focus on adults with illnesses associated with a heavy disease burden for whom drug treatments are a critical and often lifetime treatment component; assess the extent to which patient characteristics and social determinants of health may moderate effectiveness; expand causal rather than predictive methodology to characterize the outcome effects of intensity of drug exposure and drug regime changes; and we develop generalizable approaches in massive, longitudinal datasets to target parameters of general scientific interest.

Report of Local Teaching and Training

| 2007-2008 | Applied Econometrics Undergraduate Students | Universidad Catolica de Chile, Department of Industrial and Systems Engineering 1.5-hr sessions 2x per week for 12 weeks |
|-----------|--|--|
| 2014 | Introduction to Econometrics and Statistical | Columbia Business School, Division of |
| | Inference | Decision, Risk, and Operations |
| | PhD Students | 1.5-hr sessions 2x per week for 12 weeks |
| 2014-2016 | Causal Inference | Columbia Business School, Division of |
| | PhD Students | Decision, Risk, and Operations |
| | | 1.5-hr sessions 2x per week for 12 weeks |
| 2015-2016 | Managerial Statistics | Columbia Business School, Division of |
| | MBA Students | Decision, Risk, and Operations |
| | | 1.5-hr sessions 3x per week for 6 weeks |
| | | (taught 2 sections) |
| 2017- | Methods Seminar | Harvard Medical School, Department of |
| | PhD Students | Health Care Policy |
| | | 1-hr sessions 1x month for 4 months |
| 2017- | Health Policy Statistics Reading Course | Harvard Medical School, Department of |
| | PhD Students | Health Care Policy |
| | | 1.5-hr session 2x month for 4 months |
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Formally Mentored Harvard Medical, Dental and Graduate Students

- 2017- Christopher Hase, MA Candidate in Statistics, Harvard University
 One manuscript in preparation
- 2017- Reagan Moser, PhD Candidate in Statistics, Harvard University
 One accepted manuscript in the Handbook of Research Methods in Clinical Psychology
- 2017- Ambarish Chattopadhyay, PhD Candidate in Statistics, Harvard University

Dissertation Committee Member Two manuscripts in preparation

2017- Juan Díaz, PhD Candidate in Statistics, Harvard University

Co-Advisor

Two manuscripts in preparation

2018- Zacharias Branson, PhD Candidate in Statistics, Harvard University

Dissertation Committee Member

2018- Xiao-Wu, PhD Candidate in Biostatistics, Harvard University

Dissertation Committee Member

2018- Sameer Deshpande, Data Science Institute Postdoctoral Fellow, Harvard University

Co-Mentor

Other Mentored Trainees and Faculty:

2014-2015 Nikhil Bhat, PhD in Decision, Risk, and Operations, Columbia University / Software

Engineer, Google Research Dissertation Committee Member 2014-2016 Cinar Kilcioglu, PhD in Decision, Risk, and Operations, Columbia University / Senior Data Scientist, Uber Research Co-Advisor Published manuscript in the *Annals of Applied Statistics* 2014-2016 Zach Shahn, PhD in Statistics, Columbia University / Researcher, Health Analytics Group of IBM Research Oral Exam and Dissertation Committee Member One manuscript in preparation 2014-2017 Wengi Hu, PhD in Decision, Risk, and Operations, Columbia University / Data Scientist, Uber Research Co-Advisor Published manuscript in Manufacturing & Service Operations Management *Runner-up for the Pierskalla Best Paper Award, 2017 (awarded by the Health Applications Society of INFORMS for research excellence in the field of health care management science) *Finalist for the MSOM Student Paper Award, 2017 (awarded by the MSOM Society of INFORMS for papers judged to be the best in the field of operations management) 2014-2017 Maria Resa, PhD in Statistics, Columbia University / Clinical Statistics Lead, Pfizer Research Co-Advisor Published manuscript in Statistics in Medicine *Winner of the 2017 Student Paper Award of the Social Statistics, Government Statistics and Survey Research Methods Sections of the American Statistical Association Two submitted manuscripts 2014-2017 Susanna Makela, PhD in Statistics, Columbia University / Data Scientist, Google Research Oral Exam and Dissertation Committee Member One manuscript in preparation Giancarlo Visconti, PhD in Political Science, Columbia University / Assistant Professor, 2015-2018 Purdue University Dissertation Committee Member One submitted manuscript 2015-David Hirshberg, PhD Candidate in Statistics, Columbia University / Postdoctoral Fellow, Stanford University Advisor Three manuscripts in preparation 2015-Yixin Wang, PhD Candidate in Statistics, Columbia University Three manuscripts in preparation *Winner of the 2018 Student Paper Award of the Biometrics Section of the American Statistical Association 2015-Magdalena Bennett, PhD Candidate in Education, Columbia University

One manuscript in preparation

Formal Teaching of Peers:

| Formal Teaching of Peers: | | |
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| 2014 | New Methods for Causal Inferences in the Health and Social Sciences Columbia Global Center/Universidad Católica de Chile | 2-day course Santiago, Chile |
| 2015 | Design of Observational Studies International Workshop on Applied Statistics | 4-day course Bogota, Colombia |
| 2016 | Optimal Designs for Causal Inference Using Integer Programming Center for Mathematical Studies | 2-day course Northwestern University |
| 2017 | New Matching Methods for Causal Inference United Kingdom Causal Inference Meeting | 0.5-day course University of Essex, England |
| 2017 | New Matching Methods for Causal Inference Atlantic Causal Inference Conference | 0.5-day course University North Carolina at Chapel Hill |
| 2017 | New Matching Methods for Causal Inference MDEpiNet PPP Annual Meeting, Food and Drug Administration (FDA) | 0.5-day course FDA, Silver Spring |
| 2018 | Recent Development in Causal Inference International Conference in Health Policy Statistics | 0.25-day course Charleston |
| 2018 | New Matching Methods for Causal Inference Society for Research in Educational Effectiveness (SREE) Spring Conference | 0.5-day course Washington DC |
| Local Invited Presentations: No presentations below were sponsored by outside entities 2013 Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Sociology Department, University of Pennsylvania | | |
| 2017 | New Matching Methods for Causal Inference and Impac Programming Columbia Business School | et Evaluation using Mathematical |
| 2017 | Building Representative Matched Samples in Large-Sca Multivalued Treatments Department of Statistics, Harvard University | le Observational Studies with |
| 2017 | Methods for Causal Inference to Advance Research in H Department of Statistics, Harvard University | Iealth Care and Public Policy |
| 2017 | Building Representative Matched Samples in Large-Sca | le Observational Studies with |

| | Multivalued Treatments Causal Inference Group, Harvard School of Public Health | |
|---|---|--|
| 2018 | Building Representative Matched Samples in Large-Scale Observational Studies with Multivalued Treatments HIV Working Group, Harvard School of Public Health | |
| 2018 | Building Representative Matched Samples in Large-Scale Observational Studies with Multivalued Treatments Institute for Quantitative Social Science, Harvard University | |
| 2018 | Building Representative Matched Samples in Large-Scale Observational Studies with Multivalued Treatments Harvard Catalyst Biostatistics Symposium, Harvard University | |
| 2018 | New Matching Methods for Causal Inference Harvard Business School | |
| Report of Regional, National and International Invited Teaching and Presentations | | |
| Regional | | |
| 2012 | Matching Methods in Observational Studies Statistics Department, Columbia University | |
| 2012 | Effect of the 2010 Chilean Earthquake on Posttraumatic Stress: Illustrating New Matching Methods for Clinical, Epidemiological and Health Outcomes Research Department of Psychiatry, Columbia University | |
| 2012 | Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Biostatistics, Columbia University | |
| 2013 | New Statistical Methods for Causal Inference in Observational Studies with Applications to the Social Sciences and Health Policy Columbia Business School, Columbia University | |
| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Teachers College, Columbia University | |
| 2013 | Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Biostatistics, Johns Hopkins University | |

the 2010 Chilean Earthquake on Posttraumatic Stress Booth School of Business, University of Chicago

2010 Chilean Earthquake on Posttraumatic Stress Heinz College, Carnegie Mellon University

Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of

Using Mixed Integer Programming for Matching in Observational Studies: Effect of the

2013

2013

| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, Harvard University |
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| 2014 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, Columbia University |
| 2014 | Design and Analysis of Observational Studies Kellogg School of Management, Northwestern University |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Institution for Social and Policy Studies, Yale University |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Robert H. Smith School of Business, University of Maryland |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Heinz College, Carnegie Mellon University |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Biostatistics Department, Johns Hopkins University |
| 2016 | New Matching Methods for Causal Inference and Impact Evaluation using Mathematical Programming MEDS Kellogg School of Management, Northwestern University |
| 2016 | Measuring the Effect of the Experience of Incarceration on Reoffending Social Enterprise Leadership Forum, Columbia Business School, Columbia University |
| 2017 | New Matching Methods for Causal Inference and Impact Evaluation using Mathematical Programming Department of Health Care Policy, Harvard Medical School |
| 2017 | New Matching Methods for Causal Inference and Impact Evaluation using Mathematical Programming Booth School of Business, University of Chicago |
| 2017 | New Matching Methods for Causal Inference and Impact Evaluation using Mathematical Programming Booth School of Business, University of Chicago |
| 2017 | New Matching Methods for Causal Inference and Impact Evaluation using Mathematical Programming Operations Research Center, Massachusetts Institute of Technology |

| National | |
|----------|---|
| 2011 | Contrasting Evidence Within and Between Institutions that Supply Treatment in an Observational Study of Alternative Forms of Anesthesia/Invited Presentation Joint Statistical Meetings, Miami FL |
| 2012 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Atlantic Causal Inference Conference, Johns Hopkins University |
| 2012 | Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Joint Statistical Meetings, San Diego, CA |
| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, Stanford University |
| 2014 | Optimal Matching with Direct Covariate Balance Using Integer Programming Kaiser Permanente, San Francisco |
| 2014 | Stable Weight Adjustment for Causal Inference and Estimation with Incomplete Data Eastern and North American Region/International Biometric Society Spring Meeting, Baltimore, MD |
| 2014 | Stable Weight Adjustment for Causal Inference and Estimation with Incomplete Data Joint Statistical Meetings, Boston, MA |
| 2014 | Stronger Instrumental Variables Via Integer Programming for Healthcare Research INFORMS, San Francisco, CA |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Statistics Department, Duke University |
| 2015 | Optimal Multilevel Matching in Clustered Observational Studies: A Case Study of the School Voucher System in Chile SREE, Washington, DC |
| 2015 | Covariate Balanced Restricted Randomization: Optimal Designs, Exact Tests, and Asymptotic Results INFORMS, San Francisco, CA |
| 2016 | designmatch: Construction of Matched Samples for Randomized Experiments and Observational Studies that are Balanced by Design Uber, California |
| 2016 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Methods Workshop, University of California at Berkeley |

| 2016 | designmatch: Construction of Matched Samples for Randomized Experiments and Observational Studies that are Balanced by Design Atlantic Causal Inference Conference, New York, NY |
|----------------------|---|
| 2016 | Maximizing the Information Content of a Balanced Matched Sample Joint Statistical Meetings, Chicago, IL |
| 2016 | Large-scale Optimal Matching for Design-based Inference Using Integer Programming INFORMS, Nashville, TN |
| 2017 | New Matching Methods for Causal Inference and Impact Evaluation Using Mathematical Programming/Marketplace Optimization Data Science Symposium Uber, San Francisco |
| T | |
| Internationa 2007 | A First Household Panel Survey in Chile: Methodological Considerations Institute of Social and Economic Research, University of Essex, England |
| 2008 | How Income Stratification is Perpetuated Across Generations? The Contribution of Longitudinal Surveys Expansiva Workshop, Santiago, Chile |
| 2011 | Contrasting Evidence Within and Between Institutions that Supply Treatment in an Observational Study of Alternative Forms of Anesthesia International Conference on Health Policy Statistics, Cleveland, OH |
| 2012 | Estimation of the Effect of Prophylactic CPAP on Very Low Birth Weight Infants Using Matching Neocosur Conference, Buenos Aires, Argentina |
| 2012 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, Warwick University, England |
| 2012 | Designing an Observational Study to be Less Sensitive to Unmeasured Biases: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Biostatistics and Epidemiology, McGill University |
| 2013 | Matching for Balance, Pairing for Heterogeneity in an Observational Study of Effectiveness of For-profit and Not-for-profit High Schools in Chile Joint Statistical Meetings, Montreal, CA |
| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, University of Oxford, England |
| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Department of Statistics, London School of Economics, England |

| 2013 | Using Mixed Integer Programming for Matching in Observational Studies: Effect of the 2010 Chilean Earthquake on Posttraumatic Stress Statistical Laboratory, University of Cambridge, England |
|------|---|
| 2013 | Estimation Strategies in Observational Studies Neocosur Conference, Buenos Aires, Argentina |
| 2013 | Effect of Prophylactic CPAP in Very Low Birth Weight Infants in South America Neocosur Conference, Buenos Aires, Argentina |
| 2014 | Instrumental Variable for Causal Inference in the Health Sciences Neocosur Conference, Buenos Aires, Argentina |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data Statistical Laboratory, University of Cambridge, England |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data UK Causal Inference Meeting, University of Bristol, England |
| 2015 | Stable Weights that Balance Covariates for Causal Inference and Estimation with Incomplete Data International Workshop on Applied Statistics, Bogota, Colombia |
| 2016 | Causal Inference and Impact Evaluation in Observational Studies: New Matching Methods to Approximate a Randomized Experiment School of Medicine, Pontificia Universidad Católica de Chile, Santiago, Chile |
| 2016 | Toward an Evaluation of the Comparative Effectiveness of the Intensive Care Units of the Neocosur Network Neocosur Conference, Buenos Aires, Argentina |
| 2017 | Comparative Effectiveness of the Intensive Care Units of the Neocosur Network through Weighted Samples Neocosur Conference, Buenos Aires, Argentina |
| 2017 | Building Representative Matched Samples in Large-Scale Observational Studies with Multivalued Treatments International Conference of the ERCIM WG on Computational and Methodological Statistics, Senate House, University of London, England |
| 2017 | New Statistical Methods for Causal Inference in Medicine and Public Health School of Medicine, Pontificia Universidad Católica de Chile, Santiago, Chile |
| 2017 | New Statistical Methods for Causal Inference in Medicine and Public Health Ministry of Health, Gobierno de Chile, Santiago, Chile |
| 2018 | Minimal Approximate Balancing Weights: Asymptotic Properties and Practical Considerations |

Report of Scholarship

Peer-Reviewed Scholarship in print or other media:

Research Investigations

- 1) **Zubizarreta JR**, Reinke CE, Kelz RR, Silber JH, Rosenbaum PR. Matching for Several Sparse Nominal Variables in a Case Control Study of Readmission Following Surgery. The American Statistician 2011. 65: 229-238.
- 2) **Zubizarreta JR**, Neuman MD, Silber JH, Rosenbaum PR. Contrasting Evidence Within and between Institutions that Supply Treatment in an Observational Study of Alternative Forms of Anesthesia. Journal of the American Statistical Association 2012. 107: 901-915.
- 3) **Zubizarreta JR.** Using Mixed Integer Programming for Matching in an Observational Study of Acute Kidney Injury after Surgery. Journal of the American Statistical Association 2012. 107: 1360-1371.
- 4) Reinke CE, Kelz RR, **Zubizarreta JR**, Lanyu M, Saynisch P, Kyle FA, Even-Shoshan O, Fleisher LA, Silber JH. Obesity and Readmission in Elderly Surgical Patients. Surgery 2012. 152: 355-362.
- 5) **Zubizarreta JR**, Small DS, Goyal NK, Lorch SA, Rosenbaum PR. Stronger Instruments Via Integer Programming in an Observational Study of Late Preterm Birth Outcome. Annals of Applied Statistics 2013. 7: 25-50.
- 6) **Zubizarreta JR**, Cerda M, Rosenbaum PR. Effect of the 2010 Chilean Earthquake on Posttraumatic Stress: Reducing Sensitivity to Unmeasured Bias Through Study Design. Epidemiology 2013. 24: 79-87 (with discussion). Winner of the Rothman Prize for the best paper published in Epidemiology in 2013.
- 7) Goyal NK, **Zubizarreta JR**, Small DS, Lorch SA. Length of Stay and Readmission Risk for late Preterm Infants: An Instrumental Variable Approach. Hospital Pediatrics 2013. 3: 7-15.
- 8) Kelz RR, Reinke CE, **Zubizarreta JR**, Wang M, Saynisch P, Reese P, Even-Shoshan O, Reese PR, Fleisher LA, Silber JH, Acute Kidney Injury, Renal Function, and the Elderly Obese Surgical Patient: A Matched Case-Control Study. Annals of Surgery 2013. 258: 359-363.
- 9) Yang F, **Zubizarreta JR**, Small DS, Lorch SA, Rosenbaum PR. Dissonant Conclusions When Testing the Validity of an Instrumental Variable. The American Statistician 2014. 68: 253-263.
- 10) **Zubizarreta JR**, Paredes RD, Rosenbaum PR. Matching for Balance, Pairing for Heterogeneity in an Observational Study of the Effectiveness of For-Profit and Not-for-profit High Schools in Chile. Annals of Applied Statistics 2014. 8: 2096-2121.
- 11) **Zubizarreta JR**, Small DS, Rosenbaum PR. Isolation in the Construction of Natural Experiments. Annals of Applied Statistics 2014. 8: 2096-2121.
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