

## Curriculum Vitae

### DAVID CHARLES GRABOWSKI, Ph.D.

**Address:** 180 Longwood Avenue  
Boston, MA 02115-5821  
**Phone:** (617) 432-3369  
**Email:** grabowski@med.harvard.edu  
**Web:** www.hcp.med.harvard.edu/people/hcp\_core\_faculty/david\_grabowski

#### EDUCATION:

1993 B.A., Public Policy and Psychology, Duke University  
1999 Ph.D., Irving B. Harris School of Public Policy, University of Chicago

#### ACADEMIC APPOINTMENTS:

1999-2004 Assistant Professor, Department of Health Care Organization and Policy, School of Public Health, University of Alabama at Birmingham (UAB)  
2004-2006 Assistant Professor, Department of Health Care Policy, Harvard Medical School  
2006-2012 Associate Professor, Department of Health Care Policy, Harvard Medical School  
2012-present Professor, Department of Health Care Policy, Harvard Medical School

#### OTHER PROFESSIONAL POSITIONS:

2002-2018 Editorial Board, *Medical Care Research & Review*  
2004-2011 Editorial Board, *The Gerontologist*  
2006-2015 Associate Editor, *Health Services and Outcomes Research Methodology*  
2006-present Editorial Board, *B.E. Journals in Economic Analysis and Policy*  
2008-2010 Co-Chair, Building Bridges: Making a Difference in Long-Term Care initiative  
2013-present Associate Editor, *Forum for Health Economics and Policy*  
2013-present Editorial Board, *American Journal of Health Economics*  
2017-present Member, Medicare Payment Advisory Commission

#### FELLOWSHIPS, HONORS, AND AWARDS:

1997-1998 Pre-Doctoral Fellowship, National Institutes of Health  
1998-1999 Pre-Doctoral Fellowship, AHCP, National Research Service Award  
2002, 2005 Most Outstanding Abstract, AcademyHealth, Annual Research Conference  
2003 Best Abstract, UAB Center for Aging Annual Meeting  
2004 John D. Thompson Prize for Young Investigators, awarded by the Association of University Programs in Health Administration  
2008 American Public Health Assoc, Vision Care Section Outstanding Publication  
2013 13<sup>th</sup> Annual Seward-Berg Lecturer, University of Rochester  
2013-4, 2017 Harvard Medical School Certificate of Excellence in Tutoring  
2013 7<sup>th</sup> Annual Katz Lecturer, Benjamin Rose Institute  
2019 Inaugural Meredith Kilgore Lecturer, University of Alabama at Birmingham

**PEER-REVIEWED PUBLICATIONS:**

1. Grabowski, D.C. 2001. "Does an Increase in the Medicaid Reimbursement Rate Improve Nursing Home Quality?" *Journal of Gerontology: Social Sciences* 56B(2): S84-S93.
2. Grabowski, D.C. 2001. "Medicaid Reimbursement and the Quality of Nursing Home Care," *Journal of Health Economics* 20(4): 549-569.
3. Grabowski, D.C. and J.E. Ellis. 2001. "High Body Mass Index Does Not Predict Mortality in Older People: Analysis of the Longitudinal Study of Aging," *Journal of the American Geriatrics Society* 49(7): 968-979.
4. Grabowski, D.C. and M.A. Morrissey. 2001. "The Effect of State Regulations on Motor Vehicle Fatalities for Younger and Older Drivers: A Review and Analysis," *The Milbank Quarterly* 79(4): 517-545.
5. Grabowski, D.C. 2002. "The Economic Implications of Case-Mix Medicaid Reimbursement for Nursing Home Care," *Inquiry* 39(3): 258-278.
6. Grabowski, D.C. 2002. "A Multi-part Model Approach to Examining Medicaid Payment Methods and Nursing Home Quality," *Health Services and Outcomes Research Methodology* 3(1): 21-39.
7. Grabowski, D.C. and R.A. Hirth. 2003. "Competitive Spillovers across Nonprofit and For-Profit Nursing Homes," *Journal of Health Economics* 22(1): 1-22.
8. Grabowski, D.C., R.L. Ohsfeldt and M.A. Morrissey. 2003. "The Effects of CON Repeal on Medicaid Nursing Home and Long Term Care Expenditures," *Inquiry* 40(2): 146-157.
9. Zhang, X. and D.C. Grabowski. 2004. "Nursing Home Staffing and Quality under the Nursing Home Reform Act," *The Gerontologist* 44(1): 13-23.
10. Grabowski, D.C. and N.G. Castle. 2004, "Nursing Homes with Persistent High and Low Quality," *Medical Care Research and Review* 61(1): 89-115.
11. Grabowski, D.C. 2004, "The Admission of Blacks to High-Deficiency Nursing Homes," *Medical Care* 42(5): 456-464.
12. Grabowski, D.C. 2004, "A Longitudinal Study of Medicaid Payment, Private-Pay Price and Nursing Home Quality," *International Journal of Health Care Finance and Economics* 4(1): 5-26.
13. Grabowski, D.C. and M.A. Morrissey. 2004, "Gasoline Prices and Motor Vehicle Fatalities," *Journal of Policy Analysis & Management* 23(3): 575-593.

14. Grabowski, D.C., C.M. Campbell and M.A. Morrissey. 2004, "Elderly Licensure Laws and Motor Vehicle Fatalities," *Journal of the American Medical Association* 291(23): 2840-2846.
15. Grabowski, D.C., Z. Feng, O. Intrator, and V. Mor. 2004, "Recent Trends in State Nursing Home Payment Policies," *Health Affairs* W4: 363-373.
16. Grabowski, D.C. and J.J. Angelelli. 2004, "The Relationship of Medicaid Payment Rates, Bed Constraint Policies and Risk-Adjusted Pressure Ulcers," *Health Services Research* 39(4, Part 1): 793-812.
17. Grabowski, D.C., J.J. Angelelli and V. Mor. 2004, "Medicaid Payment and Risk-Adjusted Nursing Home Quality," *Health Affairs* 23(5), 243-252.
18. Dee, TS, Grabowski, DC, and Morrissey, MA, 2005, "Graduated Driver Licensing and Teen Traffic Fatalities," *Journal of Health Economics* 24(3): 571-589.
19. Morrissey, M.A. and D.C. Grabowski. 2005, "State Motor Vehicle Laws and Older Drivers," *Health Economics* 14(4): 407-419.
20. Grabowski, D.C., C.M. Campbell, and J.E. Ellis. 2005, "Obesity and Mortality in Elderly Nursing Home Residents" *Journal of Gerontology: Medical Sciences* 60A(9): 1184-1189.
21. Morrissey, M.A., D.C. Grabowski, T.S. Dee and C. Campbell. 2006, "The Strength of Graduated Drivers License Programs and Fatalities Among Teen Drivers and Passengers" *Accident Analysis & Prevention* 38(1): 135-141
22. Grabowski, D.C. and M.A. Morrissey. 2006. "Do Higher Gasoline Taxes Save Lives?" *Economics Letters* 90(1): 51-55.
23. Grabowski, D.C. 2006. "The Cost-Effectiveness of Non-institutional Long Term Care Services: Review and Synthesis of the Most Recent Evidence," *Medical Care Research & Review* 63(1): 3-28.
24. Cawley, J., D.C. Grabowski and R.A. Hirth. 2006. "Factor Substitution in Nursing Homes," *Journal of Health Economics* 25(2): 234-247.
25. Angelelli, J., D.C. Grabowski and V. Mor. 2006. "Effect of Educational Level and Minority Status on Nursing Home Choice After Hospital Discharge," *American Journal of Public Health* 96(7): 1249-1253.
26. Feng, Z, D.C. Grabowski, O. Intrator and V. Mor. 2006. "The Effect of State Medicaid Case-Mix Payment on Nursing Home Resident Acuity," *Health Services Research* 41(4, Part 1): 1317-1336.

27. Grabowski, D.C., D.S. Stevenson, H.A. Huskamp and N.L. Keating. 2006. "The Influence of Medicare Home Health Payment Incentives: Does Payer Source Matter?" *Inquiry* 43(2): 135-149.
28. Morrisey, M.A. and D.C. Grabowski, 2006, "Graduated Drivers License Programs and Rural Teenage Motor Vehicle Fatalities," *Journal of Rural Health* 22(4): 300-307.
29. Grabowski, D.C. and M.A. Morrisey, 2007, "Systemwide Implications of the Repeal of the National Maximum Speed Limit," *Accident Analysis & Prevention* 39(1): 180-189.
30. Zhang, X., J.B. Saaddine, P.P. Lee, D.C. Grabowski, S. Kanjihal, M.R. Duenas and K.M.V. Narayan, 2007, "Eye Care in the United States: Do We Deliver to High-risk People Who Can Benefit Most From It?" *Archives of Ophthalmology* 125(3): 411-418.
31. Grabowski, D.C. and J. Gruber, 2007, "Moral Hazard in Nursing Home Use." *Journal of Health Economics* 26(3): 560-577.
32. Intrator, O., D.C. Grabowski, J. Zinn, M.D. Schleinitz, Z. Feng, S.C. Miller and V. Mor, 2007, "Hospitalization of Nursing Home Residents: The Effects of States' Medicaid Payment and Bed-Hold Policies." *Health Services Research* 42(4): 1651-1671.
33. Stevenson, D.G., H.A. Huskamp, D.C. Grabowski and N.L. Keating, 2007, "Differences in Hospice Care between Home and Institutional Settings," *Journal of Palliative Medicine* 10(5): 1040-1047.
34. Grabowski, D.C., A.J. O'Malley and N.R. Barhydt, 2007, "The Costs and Potential Savings Associated with Nursing Home Hospitalizations," *Health Affairs* 26(6): 1753-1761.
35. Mor, V., J. Zinn, P. Gozalo, Z. Feng, O. Intrator and D.C. Grabowski, 2007, "Prospects for Transferring Nursing Home Residents to the Community," *Health Affairs* 26(6): 1762-1771.
36. Grabowski, D.C., 2007, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," *Milbank Quarterly* 85(4): 579-610.
37. Feng, Z, D.C. Grabowski, O. Intrator, J. Zinn and V. Mor, 2008, "Medicaid Payment Rates, Case-Mix Reimbursement and Nursing Home Staffing: 1996-2004," *Medical Care* 46(1): 33-40.
38. Grabowski, D.C., K.A. Stewart, S.M. Broderick and L.A. Coots, 2008, "Predictors of Nursing Home Hospitalizations: A Review of the Literature," *Medical Care Research & Review* 65(1): 3-39.
39. Zinn, J., Z. Feng, V. Mor, O. Intrator, and D. Grabowski. 2008, "Restructuring in Response to Case Mix Reimbursement in Nursing Homes: A Contingency Approach," *Health Care Management Review* 33(2):113-23.

40. Grabowski, D.C., 2008, "The Market for Long-Term Care Services." *Inquiry* 45(1): 58-74.
41. Grabowski, D.C. and D.G. Stevenson, 2008, "Ownership Conversions and Nursing Home Performance," *Health Services Research* 43(4): 1184-1203.
42. Grabowski, D.C., Z. Feng, O. Intrator and V. Mor. 2008, "Medicaid Nursing Home Payment and the Role of Provider Taxes," *Medical Care Research and Review* 65(4): 514-527.
43. Stevenson, D.G., and D.C. Grabowski, 2008, "Private Equity Investment and Nursing Home Care: Is It a Big Deal?" *Health Affairs* 27(5): 1399-1408.
44. Grabowski, D.C., J. Gruber and J.J. Angelelli, 2008, "Nursing Home Quality as a Common Good." *Review of Economics and Statistics* 90(4): 754-764.
45. Grabowski, D.C., 2009, "Special Needs Plans and the Coordination of Benefits and Services for Dual Eligibles," *Health Affairs* 28(1): 136-146.
46. Intrator, O., M. Schleinitz, D.C. Grabowski, J. Zinn, and V. Mor, 2009, "Maintaining Continuity of Care for Nursing Home Residents: The Effect of States' Medicaid Bed-Hold Policies and Reimbursement Rates," *Health Services Research* 44(1): 33-55.
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49. Stewart, K.A., D.C. Grabowski and D.N. Lakdawalla, 2009, "Annual expenditures for nursing home care: Private and public payer price growth, 1977-2004," *Medical Care* 47(3): 295-301.
50. Grabowski, D.C., H.A. Huskamp, D.G. Stevenson and N.L. Keating, 2009, "Ownership Status and Home Health Care Performance," *Journal of Aging & Social Policy* 21(2): 130-143.
51. Grabowski, D.C. and S.L. Mitchell, 2009, "Family Oversight and the Quality of Nursing Home Care for Residents with Advanced Dementia," *Medical Care* 47(5): 568-574.
52. Golberstein, E., D.C. Grabowski, K.M. Langa, and M.E. Chernew, 2009, "The Effect of Medicare Home Health Care Payment on Informal Care," *Inquiry* 46(1): 58-71.
53. Grabowski, D.C., K.A. Aschbrenner, Z. Feng and V. Mor, 2009, "Mental Illness in Nursing Homes: Variations Across States," *Health Affairs* 28(3): 689-700.

54. Fullerton, C.A., T.G. McGuire, Z. Feng, V. Mor and D.C. Grabowski, 2009, "Trends in Mental Health Admissions to Nursing Homes: 1999-2005," *Psychiatric Services* 60(7): 965-971.
55. Grabowski, D.C. and T.G. McGuire, 2009, "Black-White Disparities in Care in Nursing Homes," *Atlantic Economic Journal* 37(3): 299-314.
56. Stevenson, D.G. and D.C. Grabowski, 2010, "Sizing Up The Market for Assisted Living," *Health Affairs* 29(1): 35-43.
57. Mor, V., O. Intrator, Z. Feng and D.C. Grabowski, 2010, "The Revolving Door of Rehospitalization From Skilled Nursing Facilities," *Health Affairs* 29(1): 57-64.
58. Grabowski, D.C., R.O. Cadigan, E.A. Miller, D.G. Stevenson, M. Clark and V. Mor, 2010, "Supporting Home- and Community-Based Long-Term Care: Views of Long-Term Care Specialists," *Medical Care Research and Review* 67(4 suppl): 82S-101S.
59. Huskamp, H.A., D.G. Stevenson, D.C. Grabowski, E. Brennan and N.L. Keating, 2010, Long and Short Hospice Stays among Nursing Home Residents at the End of Life," *Journal of Palliative Medicine* 13(8): 957-964.
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61. Grabowski, D.C., K.A. Aschbrenner, V.F. Rome, S.J. Bartels, 2010, "Quality of Mental Health Care for Nursing Home Residents: A Literature Review," *Medical Care Research and Review* 67(6): 627-656.
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63. Sojourner, A., D.C. Grabowski, M. Chen and R.J. Town, 2010/2011, "Trends in Unionization of Nursing Homes," *Inquiry* 47(4): 331-342.
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65. O'Malley, A.J., D.J. Caudry and D.C. Grabowski, 2011, "Predictors of Nursing Home Residents' Time to Hospitalization," *Health Services Research* 46(1 Pt 1): 82-104.
66. Ouslander, J.G., G. Lamb, R. Tappen, L. Herndon, S. Diaz, B.A. Roos, D.C. Grabowski and A. Bonner, 2011, "Interventions to Reduce Hospitalizations from Nursing Homes:

- Evaluation of the INTERACT II Collaborative Quality Improvement Project,” *Journal of the American Geriatrics Society* 59(4): 745-753.
67. Aschbrenner, K.A., D.C. Grabowski, S. Cai, S.J. Bartels, and V. Mor, 2011, “Nursing Home Admissions and Long-stay Conversions among Persons with and without Serious Mental Illness,” *Journal of Aging & Social Policy* 23(3): 286-304.
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  69. Grabowski, D.C., Afendulis, C.C., and T.G. McGuire, 2011, “Medicare Prospective Payment and the Volume and Intensity of Skilled Nursing Facility Services,” *Journal of Health Economics* 30(4): 675-684.
  70. Grabowski, D.C., J.R. Bowlblis, J.A. Lucas and S. Crystal, 2011, “Labor Prices and the Treatment of Nursing Home Residents with Dementia,” *International Journal of the Economics of Business* 18(2): 273-292.
  71. Morrisey, M.A. and D.C. Grabowski, 2011, “Gas Prices, Beer Taxes and GDL Programmes: Effects on Auto Fatalities among Young Adults in the US,” *Applied Economics* 43(25): 3645-3654.
  72. Aschbrenner, K., S. Cai, D.C. Grabowski, S. Bartels and V. Mor, 2011, “Medical Comorbidity and Functional Status in Elderly vs. Non-elderly Persons with Major Mental Illness Newly Admitted to Nursing Homes,” *Psychiatric Services* 62(9): 1098-1100.
  73. Sood, N., Huckfeldt, P.J., Escarce, J.J., Grabowski, D.C., Newhouse, J.P., 2011, “Medicare’s Bundled Payment Pilot for Acute and Post-Acute Care: Analysis and Recommendations on Where to Begin,” *Health Affairs* 30(9): 1708-1717.
  74. Maciejewski, M.L., V. Wang, D.C. Grabowski and P.-J. Lin, 2011, “Early Evidence on the Quality of Care Provided by Special Needs Plans,” *Medical Care* 49(10): 891-896.
  75. Grabowski, D.C. and R.J. Town, 2011, “Does Information Matter? Competition, Quality and the Impact of Nursing Home Report Cards,” *Health Services Research* 46(6pt1): 1698-1719.
  76. Grabowski, D.C., 2012, “Care Coordination for Dually Eligible Medicare-Medicaid Beneficiaries under the Affordable Care Act,” *Journal of Aging & Social Policy* 24(2): 221-232.
  77. Naylor, M.D., E.T. Kurtzman, D.C. Grabowski, C. Harrington, M.B. McClellan and S.C. Reinhard, 2012, “Unintended Consequences of Steps to Cut Readmissions and Reform Payment May Threaten Care of Vulnerable Older Adults,” *Health Affairs* 31(7): 1623-1632.

78. Grabowski, D.C., P.J. Huckfeldt, N. Sood, J.J. Escarce and J.P. Newhouse, 2012, "Medicare Postacute Care Payment Reforms Have Potential To Improve Efficiency Of Care, But May Need Changes To Cut Costs Over Time," *Health Affairs* 31(9): 1941-1950.
79. Cadigan, R.O., D.C. Grabowski, J.L. Givens and S.L. Mitchell, 2012, "The Quality of Advanced Dementia Care in the Nursing Home: The Role of Special Care Units," *Medical Care* 50(10): 856-862.
80. Grabowski D.C., D. Lakdawalla, D. Goldman, M. Eber, L. Liu, T. Abdelgawad, A. Kuznik, M. Chernew and T. Philipson, 2012, "The Large Social Value Resulting From Use Of Statins Warrants Steps To Improve Adherence And Broaden Treatment," *Health Affairs* 31(10): 2276-2283.
81. Grabowski, D.C., D.G. Stevenson and P.Y. Cornell, 2012, "Assisted Living Expansion and the Market for Nursing Home Care," *Health Services Research* 47(6): 2296-2315.
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83. Stevenson, D.G., J. Bramson, and D.C. Grabowski, 2013, "Nursing Home Ownership Trends and Their Impact on Quality of Care: A Study Using Detailed Ownership Data from Texas," *Journal of Aging & Social Policy* 25(1): 30-47.
84. Rahman, M., D.C. Grabowski, O. Intrator, S. Cai and V. Mor, 2013, "Serious Mental Illness and Nursing Home Quality of Care," *Health Services Research* 48(4): 1279-1298.
85. Sood, N., P.J. Huckfeldt, D.C. Grabowski, J.P. Newhouse, and J.J. Escarce, 2013, "The Effect of Prospective Payment on Admission and Treatment Policy: Evidence from Inpatient Rehabilitation Facilities," *Journal of Health Economics* 32(5): 965-979.
86. Arling, G., V. Cooke, T. Lewis, A. Perkins, D.C. Grabowski, and K. Abrahamson, 2013, "Minnesota's Provider-Initiated Approach Yields Care Quality Gains At Participating Nursing Homes," *Health Affairs* 32(9): 1631-1638.
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89. Rahman, M., A.D. Foster, D.C. Grabowski, J.S. Zinn and V. Mor, 2013, "Effect of Hospital-SNF Referral Linkages on Re-Hospitalization," *Health Services Research* 48(6 Pt 1): 1898-919.



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91. Goldfeld, K.S., D.C. Grabowski, D.J. Caudry and S.L. Mitchell, 2013, "Health Insurance Status and the Care of Nursing Home Residents with Advanced Dementia," *JAMA Internal Medicine* 172(22): 2047-53.
92. Grabowski, D.C., A.J. O'Malley, C.C. Afendulis, D.J. Caudry, A.E. Elliot and S. Zimmerman, 2014, "Culture Change and Nursing Home Quality of Care," *The Gerontologist* 54(Suppl 1): S35-45.
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94. Grabowski, D.C. and A.J. O'Malley, 2014, "'Aggressive Use Of Telemedicine Can Reduce Hospitalizations Of Nursing Home Residents And Generate Savings For Medicare,'" *Health Affairs* 33(2): 244-250.
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97. Hirth R.A., D.C. Grabowski, Z. Feng, M. Rahman and V. Mor, 2014, "Effect of Nursing Home Ownership on Hospitalization of Long-Stay Residents: An Instrumental Variables Approach," *International Journal of Health Care Finance and Economics*. 14(1): 1-18.
98. Rahman, M., K.S. Thomas, P. Gozalo, D.C. Grabowski and V. Mor, 2014, "Are Dual Eligibles Admitted to Poorer Quality Skilled Nursing Facilities?" *Health Services Research* 49(3): 798-817.
99. Rahman, M., P. Gozalo, D.N. Tyler, D.C. Grabowski, A.N. Trivedi and V. Mor, 2014, "Dual Eligibility, Selection of Skilled Nursing Facility and Length of Medicare Paid Post-Acute Stay," *Medical Care Research and Review* 71(4): 384-401.
100. Stevenson, D.G., Dalton, J.B., Grabowski, D.C., Huskamp, H.A., 2015, "Nearly Half of All Medicare Hospice Enrollees Received Care From Agencies Owned By Regional or National Chains," *Health Affairs* 34(1): 30-38.

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102. Cadigan, R.C., D.G. Stevenson, D.J. Caudry and D.C. Grabowski, 2015, "Private Investment Purchase and Nursing Home Financial Health," *Health Services Research* 50(1): 180-96.
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104. Konetzka, R.T., D.C. Grabowski, M.C. Perrailon, and R.M. Werner, 2015, "Nursing home 5-star rating system exacerbates disparities in quality, by payer source," *Health Affairs* 34(5): 819-27.
105. Chen, M. and D.C. Grabowski, 2015, "Intended and Unintended Consequences of Minimum Staffing Standards for Nursing Homes," *Health Economics* 24(7): 822-39.
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57. Pyenson, B. and D.C. Grabowski, 2020, "Are Nursing Homes COVID-19's "Contaminated Wells," and Will They Receive Additional Resources?" *American Health & Drug Benefits* 13(4): 162-163. <http://ahdonline.com/articles/2997-are-nursing-homes-covid-19-s-contaminated-wells-and-will-they-receive-additional-resources>
58. Karlawish, J., D.C. Grabowski and A.K. Hoffman, 2020, "Continued bans on nursing home visitors are unhealthy and unethical," *Washington Post*, July 13, 2020.  
<https://www.washingtonpost.com/opinions/2020/07/13/residents-good-nursing-homes-should-consider-re-allowing-visitors/>
59. McGarry, B.E., L. Porter and D.C. Grabowski, 2020, "Nursing home workers now have the most dangerous jobs in America. They deserve better," *Washington Post*, July 28, 2020.  
<https://www.washingtonpost.com/opinions/2020/07/28/nursing-home-workers-now-have-most-dangerous-jobs-america-they-deserve-better/>
60. Ouslander, J.G. and D.C. Grabowski, 2020, "COVID-19 in Nursing Homes: Calming the Perfect Storm," *Journal of the American Geriatrics Society*.
61. Grabowski, D.C., 2020, "Strengthening Nursing Home Policy for the Postpandemic World: How Can We Improve Residents' Health Outcomes and Experiences?" *Commonwealth Fund Issue Brief*, August 20, 2020, [https://www.commonwealthfund.org/sites/default/files/2020-08/Grabowski\\_strengthening\\_nursing\\_home\\_policy\\_postpandemic\\_ib.pdf](https://www.commonwealthfund.org/sites/default/files/2020-08/Grabowski_strengthening_nursing_home_policy_postpandemic_ib.pdf).

**INVITED PRESENTATIONS:**

1. Cornell University, Department of Policy Analysis and Management, "Gasoline Prices and Motor Vehicle Fatalities," Ithaca, NY, November 5, 2002.
2. Information Brokering for Long-Term Care Conference, Visiting Nurse Service of New York, "Review of the Evidence on Impact and Cost-Effectiveness of Home- and Community-Based Services," New York, NY, July 17, 2003.
3. American Enterprise Institute, "The Effects of CON Repeal on Medicaid Nursing Home and Long Term Care Expenditures," Washington, DC, October 15, 2003.
4. Miami (Ohio) University, Scripps Gerontology Center, 5<sup>th</sup> Long-Term Care Conference, "Medicaid Payment and Nursing Home Quality," Columbus, OH, October 16, 2003.
5. Miami (Ohio) University, Scripps Gerontology Center, 5<sup>th</sup> Long-Term Care Conference, "Challenges & Opportunities in Regulating Long-Term Care," Columbus, OH, October 17, 2003.
6. University of South Florida, Department of Economics, "Nursing Home Quality as a Public Good," Tampa, FL, February 20, 2004.
7. AcademyHealth, Roundtable on Long-Term Care, "Market for Nursing Home Quality," San Diego, CA, June 7, 2004.
8. Boston University/Harvard University/MIT Health Economics Seminar, "Nursing Home Quality as a Public Good," Boston, MA, February 16, 2005.
9. The Eye and the Auto 2005 World Congress, "Elderly Licensure Laws and Motor Vehicle Fatalities," Rochester, MI, July 25, 2005.
10. Agency for Health Care Research and Quality, AHRQ Meeting on Health Care Market Data, "Market for Long-Term Care," Rockville, MD, November 10, 2005.
11. University of Chicago, Health Economics Seminar, "Moral Hazard in Nursing Home Use," Chicago, IL, November 17, 2005.
12. Harvard University, Program on the Global Demography of Aging Seminar Series, "The Influence of Medicare Home Health Payment Incentives: Does Payer Source Matter?" Cambridge, MA, October 3, 2006.
13. University of Illinois at Chicago, Department of Economics, "Nursing Home Quality as a Public Good," Chicago, IL, October 18, 2006.
14. Abt Associates, "Costs and Potential Savings Associated with Nursing Home Hospitalizations," Cambridge, MA, November 13, 2006.

15. Triangle Health Economics Seminar Series, "Ownership Conversions and Nursing Home Performance," Chapel Hill, NC, December 1, 2006.
16. Brown University, Center for Gerontology and Health Care Research, "Costs and Potential Savings Associated with Nursing Home Hospitalizations," Providence, RI, May 8, 2007.
17. Rand, Health Economics Seminar, "Ownership Conversions and Nursing Home Performance," Santa Monica, CA, May 23, 2007.
18. Building Bridges: Making a Difference in Long-Term Care Colloquium, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Orlando, FL, June 2, 2007.
19. HEC Montreal, Industrial Organization of Health Care Conference, "Ownership Conversions and Nursing Home Performance," Montreal, Quebec, November 2, 2007.
20. University of Connecticut, School of Business, Finance Seminar, "Ownership Conversions and Nursing Home Performance," Storrs, CT, November 30, 2007.
21. Centers for Medicare and Medicaid Services, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Baltimore, MD, February 5, 2008.
22. Building Bridges: Making a Difference in Long-Term Care, Policy Seminar, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Washington, DC, February 6, 2008.
23. Hebrew SeniorLife and Harvard Medical School, Dean's Symposium: Frontiers in Aging Research, "Financing Long-Term Care," Boston, MA, October 2, 2008.
24. National Academy for State Health Policy, Annual Conference, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Tampa, FL, October 7, 2008.
25. Boston Bar Association, Health Law Section, "Long Term Care," Boston, MA, November 3, 2008.
26. Yale University, School of Public Health, Health Policy Colloquium, "Specialization and the Quality of Care for Nursing Home Residents with Mental Illness," New Haven, CT, November 10, 2008.
27. University of South Florida, College of Behavioral and Community Sciences, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Tampa, FL, February 16, 2009.
28. Boston University/Harvard University/MIT Health Economics Seminar, "Medicare Prospective Payment and Utilization of Post-Acute Nursing Home Care," Boston, MA, February 26, 2009.

29. Brown University, Health Services Research Seminar, "Medicare and Medicaid: Conflicting Incentives for Long-Term Care," Providence, RI, April 29, 2009.
30. The 16<sup>th</sup> Princeton Conference, How Will We Meet the Health Service Needs of an Aging America? "Financing Health Care: It's the System, Stupid," Princeton, NJ, May 20, 2009.
31. 2<sup>nd</sup> Annual UAB Aging Policy Conference, "Impact of the Economic Crisis on Older Adults' Health & Health Services: Where Do We Go From Here?" Birmingham, AL, May 29, 2009.
32. University of Maryland-Baltimore County, Hilltop Institute Symposium, "The Cost-Effectiveness of Home- and Community-Based Long-Term Care Services," Baltimore, MD, June 11, 2009.
33. AcademyHealth, Invited Panelist, "Nursing Home Pay-for-Performance," Chicago, IL, June 28, 2009.
34. Bergen Regional Medical Center, New Directions in Long-Term Care Conference, "Long-Term Care Policy Reform: The Case of Nursing Home Hospitalizations," Paramus, NJ, December 17, 2009.
35. University of Massachusetts Boston, Gerontology Institute Colloquium Series, "Medicare Prospective Payment and the Volume and Intensity of Skilled Nursing Facility Services," Boston, MA, March 1, 2010.
36. Penn State University, Dept of Health Policy and Administration, "Income and the Utilization of Long-Term Care Services: Evidence from the Social Security Benefits Notch," State College, PA, April 12, 2010.
37. University of Pennsylvania, Leonard Davis Institute Health Policy Seminar Series, "Income and the Utilization of Long-Term Care Services: Evidence from the Social Security Benefits Notch," Philadelphia, PA, May 7, 2010.
38. Long Term & Post Acute Care Health IT Summit, "Research That Is Shaping the Future of LTPAC HIT: The Case of Nursing Home Hospitalizations," Baltimore, MD, June 8, 2010.
39. Massachusetts Care Transitions Forum, "Care Transitions: The Case of Nursing Home Hospitalizations," Waltham, MA, July 28, 2010.
40. Duke University, Pharmaceutical Economics Conference, "Factor Substitution and the Inappropriate Use of Antipsychotics in Nursing Homes," Durham, NC, September 17, 2010.
41. St. Elizabeth's Medical Center and Caritas Geriatrics, "Care Transitions: The Case of Nursing Home Hospitalizations," Brighton, MA, October 19, 2010
42. Boston College, Center for Retirement Research, "Labor Prices and the Treatment of Nursing Home Residents with Dementia," Chestnut Hill, MA, October 26, 2010.



43. Rand, Health Economics Seminar, “Labor Prices and the Treatment of Nursing Home Residents with Dementia,” Santa Monica, CA, November 3, 2010.
44. National Association of PASRR Professionals, PASRR Technical Assistance Center, Centers for Medicare and Medicaid Services, Seminar Series, “Mental Illness in Nursing Homes,” Webinar, December 14, 2010.
45. Beth Israel Deaconess Medical Center, Geriatric Grand Rounds, “Payment Policy and Rehospitalization from Skilled Nursing Facilities,” Boston, MA, January 4, 2011.
46. Tufts Medical Center, Institute for Clinical Research and Health Policy Studies, Health Policy Seminar Series, “Effect of Nursing Home Ownership on Quality of Care: An Instrumental Variables Approach,” Boston, MA, July 11, 2011.
47. Indiana University, School of Public and Environmental Affairs, Health Economics Workshop, “Effect of Nursing Home Ownership on the Quality of Post-Acute Care: An Instrumental Variables Approach,” Bloomington, IN, September 23, 2011.
48. Rice University, James A. Baker III Institute for Public Policy Conference on Health Care Reform, “Will Long-Term Care be a CLASS Act under Health Care Reform?” Houston, TX, November 11, 2011.
49. University of Wisconsin, Center for Demography Seminar, “Effect of Nursing Home Ownership on the Quality of Post-Acute Care: An Instrumental Variables Approach,” Madison, WI, March 13, 2012.
50. University of Illinois at Urbana-Champaign, Social and Health Policy Seminar, “Effect of Nursing Home Ownership on the Quality of Post-Acute Care: An Instrumental Variables Approach,” Champaign, IL, May 4, 2012.
51. Green House Homes at Stadium Place, Site Visit and Policymaker Event, “Pilot Study of Green House Cost-Savings,” Baltimore, MD, May 30, 2012.
52. Long Term & Post Acute Care Health IT Summit, “Telemedicine and Nursing Home Hospitalizations,” Baltimore, MD, June 19, 2012.
53. Long Term Quality Alliance, “Unintended Consequences of Measures to Reduce Readmissions and Reform Payment—Threats to Vulnerable Older Adults,” Webinar, August 28, 2012.
54. Health Affairs Briefing, National Press Club, “Medicare Postacute Payment Reforms Have Potential to Improve Efficiency of Care, But May Need Changes To Cut Costs,” Washington, DC, September 7, 2012.

55. Women's City Club of New York and New York Medical College, Health Care Conference, "Care Coordination for Dually Eligible Beneficiaries: Where Do We Go From Here?" New York, NY, December 3, 2012.
56. Weill Cornell Medical College, Center for Healthcare Informatics and Policy Seminar Series, "The Impact of Nursing Home Pay-for-Performance on Quality and Costs of Care: Results from the Nursing Home Value Based Purchasing Demonstration," New York, NY, January 18, 2013.
57. University of Rochester, Department of Public Health Services, 13<sup>th</sup> Annual Saward-Berg Lecture, "Care Coordination for Dually Eligible Beneficiaries," Rochester, NY, March 8, 2013.
58. Brown University, Health Services Research Seminar, "The Impact of Nursing Home Pay-for-Performance on Quality and Costs of Care: Results from the Nursing Home Value Based Purchasing Demonstration," Providence, RI, March 13, 2013.
59. LeadingAge Wisconsin, Winter Symposium, "Nursing Home Hospitalizations and Health Care Reform," Webinar, March 14, 2013.
60. LeadingAge PEAK Leadership Summit, State Executives Forum, "Managed Long-Term Care," Washington, DC, March 18, 2013.
61. Modern Healthcare, "Integration of Acute, Post-Acute and Long-Term Care under the ACA," Webinar, May 7, 2013.
62. LeadingAge Ohio, Advocacy Conference, "Managed Long-Term Care: Is it the Answer or Just the Beginning?" Columbus, OH, May 15, 2013.
63. AcademyHealth, Invited Panelist, "The Impact of Deep Nursing Home Culture Change on Quality of Care," Baltimore, MD, June 23, 2013.
64. Benjamin Rose Institute on Aging, 7<sup>th</sup> Annual Katz Lecture, "Changes in Health System Policy & the Impact on Care Across Long-Term Care Settings," Cleveland, OH, September 27, 2013.
65. Green House Annual Meeting, "Green House and Culture Change: Debunking the Myths," Boston, MA, November 19, 2013.
66. Health Affairs Briefing, "Use of Telemedicine Can Reduce Hospitalizations of Nursing Home Residents and Generate Savings for Medicare," Washington, DC, February 5, 2014.
67. AHCA/NCAL Quality Symposium, "Pay for Performance in Nursing Homes," New Orleans, February 10, 2014.

68. Ontario Long Term Care Association, Applied Research Education Day, “Value-Based Purchasing in Nursing Homes: Payment and Delivery Level Reforms,” Toronto, CA, February 25, 2014.
69. Saint Louis University School of Law, 26<sup>th</sup> Annual Health Law Symposium, “Care Coordination for Dually Eligible Beneficiaries,” Saint Louis, MO, March 28, 2014.
70. American Association of Retired Persons, National Policy Council meeting, “Breaking Financial Barriers to Drive Transformation,” Boston, MA, May 8, 2014.
71. Institute for Health Economics, Innovation Forum XI, “Coordinating Care for Vulnerable Elders,” Edmonton, Canada, May 27, 2014.
72. Center for Excellence in Assisted Living, CEAL 2014 Roundtable, Keynote Address, “The Future of Long-Term Care in the Era of Health Reform,” Washington, DC, October 9, 2014.
73. Beth Israel Deaconess Medical Center, Geriatric Grand Rounds, “Care Coordination for Chronically Ill Older Adults,” Boston, MA, November 4, 2014.
74. Institute of Medicine, Meeting of Experts on Advanced Dementia, “Policy Issues in Providing Care for People with Advanced Dementia in Long-Term Care,” Washington, DC, January 21, 2015.
75. Long Term Care Value-Based Purchasing Meeting, “The Impact of Nursing Home Pay-for-Performance on Quality and Costs of Care: Results from the Nursing Home Value Based Purchasing Demonstration,” Atlanta, GA, March 11, 2015.
76. University of Southern California, Leonard D. Schaeffer Center for Health Policy & Economics, Quintiles Seminar Series, “The Impact of Nursing Home Pay-for-Performance on Quality and Costs of Care: Results from the Nursing Home Value Based Purchasing Demonstration,” Los Angeles, CA, April 16, 2015.
77. Georgetown University, Empirical Health Law Conference, “Nursing Home Pay-for-Performance: Results from the Nursing Home Value Based Purchasing Demonstration,” Washington, DC, April 24, 2015.
78. The Green House Project, “Impact of Green House on Nursing Home Quality and Medicare Expenditures,” Webinar, April 29, 2015.
79. Right-at-Home, Annual Meeting, “Intervention in Home Care to Improve Outcomes: The In-Home Program,” Glenwood, AZ, May 1, 2015.
80. Assisted Living Federation of America, “Future of Long-Term Care in Health Reform,” Tampa, FL, May 5, 2015.

81. Altarum Institute, New Dimensions of Sustainable U.S. Health Spending Symposium, “Spending Growth for the Duals,” Washington, DC, July 22, 2015.
82. Rutgers University, Institute For Health, Health Care Policy And Aging Research Seminar, “Impact of Green House on Nursing Home Quality and Medicare Expenditures,” New Brunswick, NJ, September 17, 2015.
83. Advancing Excellence in America’s Nursing Homes, “Impact of Green House on Nursing Home Quality and Medicare Expenditures,” Webinar, October 14, 2015.
84. AMDA Summit on Assisted Living, “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities,” Columbia, MD, November 12, 2015.
85. Texas A&M University, Dept of Health Policy and Management, “Do Hospital-Based Skilled Nursing Facilities Provide Better Post-Acute Care?” College Station, TX, November 20, 2015.
86. Argentum CEO Summit, “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities,” Scottsdale, AZ, December 2, 2015.
87. Tulane University, Economics Department, “Do Hospital-Based Skilled Nursing Facilities Provide Better Post-Acute Care?” New Orleans, LA, February 27, 2016.
88. NIC Spring Investment Forum. “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities, Dallas, TX, March 10, 2016.
89. AMDA – The Society for Post-Acute and Long-Term Care Medicine, “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities,” Orlando, FL, March 18, 2016.
90. Right-at-Home, Annual Meeting, “Intervention in Home Care to Improve Outcomes: The In-Home Program,” Chicago, IL, April 8, 2016.
91. Hospitals in Pursuit of Excellence, “Impact of Green House on Nursing Home Quality and Medicare Expenditures,” Webinar, May 2, 2016.
92. Bates White 2016 Life Sciences Symposium, “Value of New Anticancer Drugs,” Washington, DC, May 24, 2016.
93. Harvard Global Health Institute, Aging Symposium, “Financing, Organization and Care Delivery for Aging Populations,” Cambridge, MA, May 31, 2016.
94. Massachusetts Assisted Living Association, “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities,” Boston, MA, November 15, 2016.

95. Office of Health Economics, “Interventions that Encourage High-Value Nursing Home Care: Lessons for the U.K.,” London, England, April 19, 2017.
96. London School of Economics, “Interventions that Encourage High-Value Nursing Home Care,” London, England, June 15, 2017.
97. Rand Summer Institute on Aging, “Aging and Long-Term Care,” Los Angeles, CA, July 13, 2017.
98. Massachusetts Long-Term Care Financing Association, “Long-Term Care under Fire: Health Care Reform and Medicaid,” Marlborough, MA, October 3, 2017.
99. AAMC and Donaghue Foundation EHR Summit, “Electronic Health Record Use and Interoperability: Post-acute and Long-Term Care,” Washington, DC, October 18, 2017.
100. Georgia Health Economics Research Day, “Do Report Cards Measure True Quality? The Case of Skilled Nursing Facilities,” Atlanta, GA, October 20, 2017.
101. UNC Kenan Flagler Business School, The Business of Health Care: Adapting to an Aging Economy Conference, “Opportunities and Challenges of Using Market-Based Approaches to Encourage High Quality Nursing Home Care,” Chapel Hill, NC, October 27, 2017.
102. California Assisted Living Association, Fall Conference, “Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities,” Rancho Mirage, CA, November 6, 2017.
103. University of Massachusetts Amherst, Center for Research on Families, Tay Gavin Erickson Lecture Series, “Opportunities and Challenges of Using Market-Based Approaches to Encourage High Quality Nursing Home Care,” Amherst, MA, February 8, 2018.
104. 2018 Massachusetts Senior Living Association, “Our Shifting Care System: Opportunities and Challenges in New Models of Long-Term and Post-Acute Care,” Natick, MA, March 15, 2018.
105. University of Georgia, Economics Department, “Do Report Cards Measure True Quality? The Case of Skilled Nursing Facilities,” Athens, GA, March 22, 2018.
106. University of Connecticut, School of Business, “Reexamining the Effect of the Hospital Readmissions Reduction Program,” Storrs, CT, March 28, 2018.
107. RTI International, Symposium in Memory of Dr. Joshua M. Wiener, “Opportunities and Challenges of Using Market-based Approaches to Encourage High Quality Nursing Home Care,” Washington, DC, May 11, 2018.

108. Hebrew SeniorLife, The Changing Landscape in Senior Health Care: Opportunities and Challenges Symposium, “The Challenging Economics of Aging: 2018 and Beyond,” Dedham, MA, May 31, 2018.
109. Argentum CEO Summit, “Major Policy Issues for Senior Living,” Boston, MA, September 12, 2018.
110. Dutch Flemish Health Economic Association, Elderly Care Conference, Keynote Address “Interventions that Encourage High-Value Nursing Home Care: Lessons for the Netherlands,” Rotterdam, Netherlands, November 29, 2018.
111. Harvard University, Healthy Aging: From Molecules to Meaning Symposium, “Decision Making Among Older Adults,” Boston, MA, January 4, 2019.
112. University of Massachusetts Medical School, Health Policy Laboratory, “Reexamining the Effect of the Hospital Readmissions Reduction Program,” Worcester, MA, January 22, 2019.
113. University of Pennsylvania, Leonard Davis Institute Health Policy Seminar Series, “Reexamining the Effect of the Hospital Readmissions Reduction Program,” Philadelphia, PA, January 25, 2019.
114. Health Affairs Forum, “The Forgotten Middle: Many Middle-Income Seniors Will Have Insufficient Resources for Housing and Health Care,” Washington, DC, April 24, 2019.
115. National Healthcare New England, “The Intersection between Design & Wellness: Optimizing the Patient-Provider Experience,” Boston, MA, May 30, 2019.
116. Continuing Care Leadership Coalition, “Evidence Basis for Not-for-Profit LTC Providers as Quality Drivers,” New York, NY, June 7, 2019.
117. Alzheimer’s Association, “Policy Issues in Providing High Quality Care for People with Alzheimer’s Disease in Nursing Homes,” Webinar, June 28, 2019.
118. Senior Care 360, “The Future of Post-Acute Policy,” National Harbor, MD, August 1, 2019.
119. University of Alabama at Birmingham, Inaugural Meredith Kilgore Lecture in Outcomes Research, “Post-Acute Care is the Piggy Bank for Value-Based Payment Reforms: Implications for Patient Outcomes,” Birmingham, AL, September 26, 2019.
120. Greater New York Hospital Association/United Hospital Fund, 30<sup>th</sup> Annual Symposium on Health Care Services in New York, “Challenges and Opportunities for Post-Acute Care,” New York, NY, November 19, 2019.

121. AHCA Population Health Summit, "Population Health Management for Long-Stay Nursing Home Residents," Washington, DC, December 10, 2019.
122. New England Home Health Leadership Summit, "The Future of Post-Acute Care Policy," Boston, MA, January 29, 2020.
123. IMPACT Collaboratory Grand Rounds, "COVID-19 and Nursing Homes," Webinar, May 7, 2020.
124. National Governor's Association, "COVID-19 and Nursing Homes," Webinar, May 12, 2020.
125. Global Symposium: Post-Acute Care and Rehabilitation During COVID-19 Pandemic, "COVID-19 and Post-Acute Care: US Policy Design and Implementation," Webinar, June 14, 2020.
126. Rand Summer Institute on Aging, "Aging and Long-Term Care," Webinar, July 9, 2020.
127. Harvard Medical School, Continuing Education, "COVID-19 and Nursing Homes," Webinar, July 16, 2020.

**SELECTED CONFERENCE PRESENTATIONS:**

1. Association for Public Policy and Management, "Medicaid Reimbursement, Excess Demand and the Segregation of Nursing Home Residents: Implications for Quality," New York, NY, October 29, 1998.
2. National Research Service Award Trainees Conference, "Medicaid Reimbursement and the Quality of Nursing Home Care," Chicago, IL, June 26, 1999.
3. Association for Health Services Research, "Medicaid Reimbursement and the Quality of Nursing Home Care," Chicago, IL, June 27, 1999.
4. Association for Health Services Research, "Does an Increase in the Medicaid Reimbursement Rate Improve Nursing Home Quality?" Los Angeles, CA, June 26, 2000.
5. Gerontological Society of America, "CON Regulation and the Quality of Nursing Home Care" Washington, DC, November 19, 2000.
6. Association for Health Services Research, "The Effects of Certificate-of-Need Repeal on Medicaid Long-Term Care Expenditures," Atlanta, GA, June 12, 2001.
7. International Health Economics Association, "The Economic Implications of Case-Mix Medicaid Reimbursement for Nursing Home Care," York, England, July 24, 2001.

8. American Public Health Association, "The Effect of Ownership Type on Nursing Home Quality," Atlanta, GA, October 22, 2001.
9. American Public Health Association, "A Changing Nursing Home Market: The Effect of the Medicaid Reimbursement Rate on the Quality of Nursing Home Care," Atlanta, GA, October 23, 2001.
10. Gerontological Society of America, "The Effects of Medicaid Reimbursement on Nursing Home Case-Mix," Chicago, IL, November 16, 2001.
11. American Economic Association, "The Effect of Ownership Type on Nursing Home Quality," Atlanta, GA, January 4, 2002.
12. Academy for Health Services Research and Health Policy, "Medicaid Payment and Risk-Adjusted Nursing Home Quality," Washington, DC, June 25, 2002. (Named a *Most Outstanding Abstract* – one of twenty-two awardees from over 700 submissions.)
13. Eighth Northeast Regional Health Economics Research Symposium, sponsored by the VA Management Science Group and the Boston University School of Public Health, Discussant for "Is Managed Care Reducing Physicians' Provision of Charity Care" (by C. Simon et al.), Newport, RI, August 18, 2002.
14. Lister Hill Center for Health Policy, Economics of Motor Vehicle Safety Conference, "Gasoline Prices and Motor Vehicle Fatalities," Birmingham, AL, September 20, 2002.
15. Gerontological Society of America, "Medicaid Payment and Risk-Adjusted Nursing Home Quality," Boston, MA, November 24, 2002.
16. American Economic Association, Discussant for "Is Managed Care Reducing Physicians' Provision of Charity Care" (by C. Simon et al.), Washington, DC, January 3, 2003.
17. Safety in Numbers Conference, Centers for Disease Control and Prevention, "Gasoline Prices and Motor Vehicle Fatalities," Atlanta, GA, April 29, 2003.
18. Southeastern Health Economics Study Group, "An Empirical Study of Factor Substitution: The U.S. Nursing Home Industry, 1991-1998," Charleston, SC, November 15, 2003.
19. Southern Economic Association, "Nursing Home Quality as a Public Good," San Antonio, TX, November 21, 2003.
20. 15<sup>th</sup> Annual Health Economics Conference, "Factor Substitution and Unobserved Factor Quality in Nursing Homes," Birmingham, AL, April 26, 2004.
21. National Bureau of Economic Research Summer Institute, Health Care/Aging Workshop, "Moral Hazard in Nursing Home Use," Cambridge, MA, August 5, 2004. Gerontological



- Society of America, "Recent Trends in State Nursing Home Payment Policies," Washington, DC, November 21, 2004.
23. American Economic Association, "Nursing Home Quality as a Public Good," Philadelphia, PA, January 9, 2005
  24. 16<sup>th</sup> Annual Health Economics Conference, "Nursing Home Quality as a Public Good," State College, PA, May 22, 2005.
  25. AcademyHealth, "Moral Hazard in Nursing Home Use," Boston, MA, June 27, 2005. (Named a *Most Outstanding Abstract*.)
  26. AcademyHealth, "Nursing Home Quality as a Public Good," Boston, MA, June 28, 2005.
  27. International Health Economics Association, "Moral Hazard in Nursing Home Use," Barcelona, Spain, July 11, 2005.
  28. Gerontological Society of America, "Do Payment Incentives Influence Use of Home Health Care among the Elderly?" Orlando, FL, November 20, 2005.
  29. American Economic Association, "Moral Hazard in Nursing Home Use," Boston, MA, January 7, 2006.
  30. American Society of Health Economists 1st Conference, "Does Information Matter? The Case of Nursing Home Report Cards," Madison, WI, June 7, 2006.
  31. AcademyHealth, "Costs and Potential Savings Associated with Nursing Home Hospitalizations," Orlando, FL, June 4, 2007.
  32. International Health Economics Association, "Ownership Conversions and Nursing Home Performance," Copenhagen, Denmark, July 9, 2007.
  33. 19<sup>th</sup> NIMH Conference on Mental Health Services Research, "Mental Illness in Nursing Homes," Washington, DC, July 24, 2007.
  34. Gerontological Society of America, "Costs and Potential Savings Associated with Nursing Home Hospitalizations" San Francisco, CA, November 18, 2007.
  35. AcademyHealth, "Instrumental Variables in Health Services Research: An Application to Nursing Homes," Washington, DC, June 8, 2008.
  36. AcademyHealth, "Does Information Matter? The Case of Nursing Home Report Cards," Washington, DC, June 10, 2008.
  37. American Society of Health Economists 2<sup>nd</sup> Conference, "Commonality in Nursing Home Care: Medicaid Payment and Medicare Re-Hospitalizations," Durham, NC, June 25, 2008.

38. 14<sup>th</sup> NIMH Biennial Research Conference on the Economics of Mental Health, “Specialization and the Quality of Care for Mentally Ill Nursing Home Residents,” Bethesda, MD, September 26, 2008.
39. Gerontological Society of America, “Rebalancing Long-Term Care,” National Harbor, MD, November 22, 2008.
40. Gerontological Society of America, “Commonality in Nursing Home Care: Medicaid Payment and Medicare Re-Hospitalizations,” National Harbor, MD, November 22, 2008.
41. AcademyHealth, “When You Have a Hammer, Everything Looks Like a Nail: Medicaid Bed-hold and Medicare Re-Hospitalizations,” Chicago, IL, June 28, 2009.
42. American Society of Health Economists 3<sup>rd</sup> Conference, “Medicare Prospective Payment and the Volume and Intensity of Skilled Nursing Facility Services,” Ithaca, NY, June 21, 2010.
43. AcademyHealth, “Medicare Prospective Payment and the Volume and Intensity of Skilled Nursing Facility Services,” Boston, MA, June 28, 2010.
44. AcademyHealth, “Income and the Utilization of Long-Term Care Services: Evidence from the Social Security Benefits Notch,” Boston, MA, June 29, 2010.
45. International Health Economics Association World Congress, “Effect of Nursing Home Ownership on Quality of Care: An Instrumental Variables Approach,” Toronto, Canada, July 13, 2011.
46. Gerontological Society of America, “Care Coordination for Dually Eligible Medicare-Medicaid Beneficiaries under the ACA,” Boston, MA, November 19, 2011.
47. American Society of Health Economists 4<sup>th</sup> Conference, “The Impact of Nursing Home Pay-for-Performance on Quality and Costs of Care: Results from the Nursing Home Value Based Purchasing Demonstration,” Minneapolis, MN, June 12, 2012.
48. AcademyHealth, “Telemedicine and Nursing Home Hospitalizations,” Orlando, FL, June 26, 2012.
49. American Society of Health Economists 5<sup>th</sup> Conference, “Does Size Matter? Care Trajectories for Newly Admitted Skilled Nursing Facility Patients,” Los Angeles, CA, June 25, 2014.
50. Gerontological Society of America, “Impact of Green House Adoption on Nursing Home Quality and Utilization of Medicare Services,” Washington, DC, November 7, 2014.
51. AcademyHealth, “Impact of Green House Adoption on Nursing Home Quality and Utilization of Medicare Services,” Minneapolis, MN, June 16, 2015.

52. American Society of Health Economists 6<sup>th</sup> Conference, “Do Hospital-Based Skilled Nursing Facilities Provide Better Post-Acute Care?” Philadelphia, PA, June 16, 2016.
53. International Health Economics Association World Congress, “The Impact of Dementia Special Care Units on Quality of Care: An Instrumental Variables Analysis,” Boston, MA, July 11, 2017.
54. International Association for Gerontology and Geriatrics World Congress, “Intervention in Home Care to Improve Outcomes: The In-Home Program,” San Francisco, CA, July 25, 2017.
55. American Society of Health Economists 7<sup>th</sup> Conference, “Assessing the Impact of Minnesota’s Return to Community Initiative for Newly Admitted Nursing Home Residents: A Regression Discontinuity,” Atlanta, GA, June 11, 2019.
56. Academy Health, “Managed Care Plans for Dual Eligibles,” Washington, DC, June 4, 2019.
57. American Society of Health Economists 8<sup>th</sup> Conference, “Post-Acute Care: The Piggy Bank for Alternative Payment Models,” Washington, DC, June 24, 2019.

#### **GRANTS AND CONTRACTS:**

1. Principal Investigator, *Certificate-of-Need Regulation and the Market for Nursing Home Care*. UAB Lister Hill Center Intramural Grant Program (2000-2001).
2. Principal Investigator, *Regulation and Motor Vehicle Safety*. UAB Injury Control Research Center, Centers for Disease Control and Prevention (2001-2002).
3. Principal Investigator, *The Effects of State Laws on Motor Vehicle Fatalities*. University Transportation Center for Alabama, U.S. Dept. of Transportation (2001-2002).
4. Principal Investigator, *Medicaid Payment and Risk-Adjusted Nursing Home Quality* (RO3 HS11702-01), Agency for Healthcare Research and Quality, U.S. Department of Health and Human Services (2001-2003).
5. Principal Investigator, *Nursing Home Quality and Labor Market Conditions*. UAB Center for Aging Intramural Grant Program (2002-2003).
6. Co-Principal Investigator, *State Alcohol Policy and Motor Vehicle Fatalities among Young Adults*. Robert Wood Johnson Foundation (2003-2004). (Michael Morrissey, University of Alabama at Birmingham, PI).
7. Co-Principal Investigator, *System-wide Effects of Maximum Speed Limit Laws*, UAB Injury Control Research Center, Centers for Disease Control and Prevention (2004). (Michael Morrissey, University of Alabama at Birmingham, PI).

8. Principal Investigator (at Harvard), *State Policies and Hospitalizations from Nursing Homes*. National Institute on Aging (2002-2005). (Vincent Mor, Brown University, PI).
9. Principal Investigator (at Harvard), *Impact of Changing Medicaid Policies on Nursing Home Quality*, National Institute on Aging (2004-2007). (Vincent Mor, Brown University, PI).
10. Principal Investigator, *Do Payment Incentives Influence Use of Home Health Care among the Elderly?* Harvard Program on the Global Demography of Aging, National Institute on Aging (2005-2006).
11. Principal Investigator (at Harvard), *Using Incentives to Reduce Hospitalizations and Enhance Quality for Nursing Home Residents in New York State*, Commonwealth Fund (2005-2008). (Nancy Barhydt, New York State Department of Health, PI).
12. Principal Investigator, *Disparities in Nursing Home Care by Race and Payer Status* (K01 AG024403), National Institute on Aging (2005-2010).
13. Co-Principal Investigator, *Ownership Conversions and Nursing Home Performance*, J.W. Kieckhefer Foundation (2007). (Barbara McNeil, Harvard Medical School, PI).
14. Principal Investigator, *Impact of Assisted Living Growth on the Market for Nursing Home Care*, Robert Wood Johnson Foundation (2007-2009).
15. Co-investigator, *UPR-CHA Research Center of Excellence: Making a Difference for Latino Health* (5P60MD002261). (Glorisa Canino, University of Puerto Rico, PI).
16. Principal Investigator, *Leveraging Medicare Payment & Reporting Policies to Improve Nursing Home Quality* (R01 AG030079), National Institute on Aging (2008-2011).
17. Co-investigator, *Post-Acute Costs and Outcomes after Medicare's Reimbursement Changes* (R01 AG31260), National Institute on Aging (2008-2011). (Melinda B. Buntin, Rand Corporation, PI)
18. Principal Investigator (at Harvard), *Evaluation of the Nursing Home Value Based Purchasing Demonstration*, Centers for Medicare & Medicaid Services (2008-2012). (Lisa Green, L&M Consulting, PI).
19. Principal Investigator, *Selection and the Quality Impact of Nursing Home Ownership* (R01 AG034179), National Institute on Aging (2009-2011).
20. Principal Investigator, *Telemedicine and Nursing Home Hospitalizations*, Commonwealth Fund (2010-2011).
21. Principal Investigator (at Harvard), *Home Health Study and Report*, Centers for Medicare & Medicaid Services (2011). (Judy Goldberg Dey, L&M Consulting, PI).

22. Principal Investigator, *Green House Evaluation: Impact on Costs and Quality*, Robert Wood Johnson Foundation (2011-2015).
23. Co-Principal Investigator, *Health Care Expenditures for Nursing Home Residents with Advanced Dementia* (R21 AG039658), National Institute on Aging (2011-2012). (Susan Mitchell, Hebrew Senior Life, Co-PI).
24. Co-Principal Investigator, *Public Policy and the Demand for Long-Term Care Insurance* (R01 AG041109), National Institute on Aging (2011-2013). (David Stevenson, Harvard Medical School, Co-PI).
25. Co-Investigator, *Improving Nursing Home Compare for Dually Eligible Consumers*, Agency for Healthcare Research and Quality (2012-2015). (Tamara Konetzka, University of Chicago, PI).
26. Principal Investigator, *Specialization in Nursing Home Care* (R01 AG047194), National Institute on Aging (2015-2018).
27. Co-Investigator, *Changing Long Term Care in America: Policies, Markets, Strategies, and Outcomes* (P01 AG027296), National Institute on Aging (2014-2019).
28. Co-Investigator, *Health Care Markets and Regulation Lab*, Laura and John Arnold Foundation (2014-2017). (Michael Chernew, Harvard Medical School, PI).

#### **CONSULTING:**

1. Visiting Nurse Service of New York, Contract paper for the Information Brokering for Long-Term Care project (2002-2003).
2. Agency for Healthcare Research and Quality (AHRQ), Contract paper for AHRQ Conference on Healthcare Markets (2005).
3. Assistant Secretary for Planning and Evaluation (ASPE), Task Order *Nursing Home Divestiture and Corporate Restructuring* (2005-2006). (David Stevenson, Harvard, PI).
4. Robert Wood Johnson Foundation, Substance Abuse Policy Research Program, *Effects of Alcohol Prices and Taxes on Fatalities among Young Teens* (2006-2007). (Michael Morrissey, UAB, PI).
5. Washington State Legislature, Evaluation of Medicaid Payment for Nursing Homes (2007).
6. Assistant Secretary for Planning and Evaluation (ASPE), Task Order *Post-Acute and Long-Term Care: Services, Expenditures and Payment Methods* (2010).

7. National Institute of Mental Health (R01 MH89811), *Statewide Intervention to Reduce Early Mortality in Persons with Mental Illness* (2009-2014). (Stephen J. Bartels, Dartmouth, PI).
8. Research Triangle Institute, *Potentially Avoidable Hospitalizations* (2012-2016).

### MAJOR TEACHING EXPERIENCE:

|             |                           |   |
|-------------|---------------------------|---|
| Fall 1999   | <i>Health Economics</i>   | UAB School of Public Health (48 Students) |
| Spring 2000 | <i>Health Economics</i>   | UAB School of Public Health (20 Students) |
| Spring 2001 | <i>Health Economics</i>   | UAB School of Public Health (18 Students) |
| Spring 2002 | <i>Health Policy</i>      | UAB School of Public Health (11 Students) |
| Spring 2002 | <i>Health Economics</i>   | UAB School of Public Health (17 Students) |
| Spring 2003 | <i>Health Policy</i>      | UAB School of Public Health (13 Students) |
| Spring 2003 | <i>Health Economics</i>   | UAB School of Public Health (15 students) |
| Spring 2004 | <i>Health Economics</i>   | UAB School of Public Health (21 students) |
| Fall 2007   | <i>Health Care Policy</i> | Harvard Medical School (12 students)      |
| Fall 2008   | <i>Health Care Policy</i> | Harvard Medical School (9 students)       |
| Fall 2009   | <i>Health Care Policy</i> | Harvard Medical School (9 students)       |
| Spring 2010 | <i>Health Care Policy</i> | Harvard Medical School (8 students)       |
| Spring 2011 | <i>Health Care Policy</i> | Harvard Medical School (9 students)       |
| Spring 2012 | <i>Health Care Policy</i> | Harvard Medical School (8 students)       |
| Spring 2013 | <i>Health Care Policy</i> | Harvard Medical School (8 students)       |
| Spring 2014 | <i>Health Care Policy</i> | Harvard Medical School (8 students)       |
| Spring 2015 | <i>Health Care Policy</i> | Harvard Medical School (7 students)       |
| Spring 2016 | <i>Health Care Policy</i> | Harvard Medical School (10 students)      |
| Spring 2017 | <i>Health Care Policy</i> | Harvard Medical School (10 students)      |
| Spring 2018 | <i>Health Care Policy</i> | Harvard Medical School (170 students)     |

### DOCTORAL THESIS COMMITTEES:

|           |        |  |
|-----------|--------|--|
| 2000-2001 | Member | Karim Abu-Omar, Dept of Sociology, UAB                         |
| 2000-2003 | Member | Xinzhi Zhang, Dept of Health Services Administration, UAB      |
| 2000-2003 | Member | Michael Matthews, Dept of Health Services Administration, UAB  |
| 2001-2002 | Member | Xuanping Zhang, Dept of Sociology, UAB                         |
| 2001-2004 | Member | Deren Bader, Dept of Maternal and Child Health, UAB            |
| 2007-2009 | Member | Andrew Mitchell, Dept of Population and Health, Harvard        |
| 2009-2011 | Member | Mark Unruh, Dept of Community Health, Brown University         |
| 2010-2013 | Member | Hye-Young Jung, Dept of Community Health, Brown University     |
| 2008-     | Chair  | Rebecca Cadigan, Health Policy, Harvard University             |
| 2010-2016 | Chair  | Portia Cornell, Health Policy, Harvard University              |
| 2014-2016 | Member | Brian McGarry, Health Services Research & Policy, U Rochester  |
| 2016-2018 | Member | Ali Hamandi, Health Policy, Harvard University                 |
| 2019-     | Member | Emily Unger, Dept of Population and Health, Harvard University |
| 2019-     | Chair  | Fengli Geng, Health Policy, Harvard University                 |

### POSTDOCTORAL FELLOWS:

|           |                 |   |
|-----------|-----------------|---|
| 2007-2009 | Co-advisor      | Gopi Shah Goda, RWJF Health Policy Scholar, Harvard |
| 2009-2011 | Primary Advisor | Mark Unruh, Dept Health Care Policy, Harvard        |
| 2015-2017 | Primary Advisor | Nina Joyce, NIMH Postdoctoral Fellow, Harvard       |
| 2015-2016 | Primary Advisor | Thomas Rapp, Harkness Postdoctoral Fellow, Harvard  |
| 2016      | Primary Advisor | Aine Butler, Fulbright Postdoctoral Fellow, Harvard |
| 2016-2019 | Primary Advisor | Brian McGarry, Dept Health Care Policy, Harvard     |

## PROFESSIONAL JOURNALS:

Reviewer:

- Aging and Mental Health*
- American Economics Journal: Economic Policy*
- American Economic Review*
- American Journal of Epidemiology*
- American Journal of Health Economics*
- American Journal of Managed Care*
- Archives of Internal Medicine*
- B.E. Journals in Economic Analysis & Policy*
- Contemporary Economic Policy*
- Disability and Health Journal*
- Economic Inquiry*
- Economics and Human Biology*
- Eastern Economic Journal*
- European Journal of Health Economics*
- Gerontologist*
- Health Affairs*
- Health Economics*
- Health Management, Policy, and Innovation*
- Health Services and Outcomes Research Methodology*
- Health Services Research*
- Inquiry*
- International Journal of Health Care Finance and Economics*
- Journal of Aging & Social Policy*
- Journal of Economics and Management Strategy*
- Journal of General Internal Medicine*
- Journal of Gerontology: Medical Sciences*
- Journal of Gerontology: Social Sciences*
- Journal of Health Economics*
- Journal of Health Politics, Policy and Law*
- Journal of Human Resources*
- Journal of Internal Medicine*
- Journal of Occupational and Environmental Medicine*
- Journal of Policy Analysis and Management*
- Journal of Public Economics*
- Journal of Rural Health*
- Journal of the American Geriatrics Society*

*Journal of the American Medical Association*  
*Journal of the American Medical Directors Association*  
*Journal of the American Medical Association Internal Medicine*  
*Journal of the Japanese and International Economies*  
*Medical Care*  
*Medical Care Research and Review*  
*Medicare & Medicaid Research Review (formerly HCFA Review)*  
*Milbank Quarterly*  
*National Tax Journal*  
*New England Journal of Medicine*  
*Obesity*  
*Pharmacoepidemiology & Drug Safety*  
*Psychiatric Services*  
*Quarterly Review of Economics and Finance*  
*Research on Aging*  
*Social Science & Medicine*  
*Social Service Review*  
*Southern Economic Journal*  
*Vision and Optometry Sciences*

**GRANT REVIEWER:**

Alzheimer's Association  
AXA Research Fund  
Lister Hill Center for Health Policy, University of Alabama at Birmingham  
National Institutes of Health, Ad Hoc Reviewer for Health Services Organization and Delivery (HSOD) Study Section  
National Institutes of Health, Ad Hoc Reviewer for Behavior and Social Science of Aging (NIA-S) Study Section  
National Institute of Health Research (United Kingdom), Ad Hoc Reviewer  
Retirement Research Foundation  
Robert Wood Johnson Foundation, Health Care Financing and Organization (HCFO) Initiative  
Robert Wood Johnson Foundation, Interdisciplinary Nursing Quality Research Initiative

**NATIONAL, STATE AND LOCAL SERVICE:**

Expert Testimony, "Examining the COVID-19 Nursing Home Crisis," House Committee on Ways and Means, Subcommittee on Health, Webinar Hearing, June 25, 2020.

Member, Coronavirus Commission on Safety and Quality in Nursing Homes, Centers for Medicare and Medicaid Services, 2020.

Expert Testimony, "The Devastating Impact of the Coronavirus Crisis in America's Nursing Homes," House Select Subcommittee on the Coronavirus, Webinar Briefing, June 11, 2020



Expert Testimony, “Not Forgotten: Protecting Americans From Abuse and Neglect in Nursing Homes,” Senate Finance, Washington, DC, March 6, 2019.

Member, Standing Technical Expert Panel, “Nursing Home Compare,” Centers for Medicare and Medicaid Services, 2019-present.

Member, Technical Expert Panel, “Home Health Prospective Payment System,” Centers for Medicare and Medicaid Services, Bethesda, MD, February 1, 2018.

Expert Testimony, “Providing Basic Health Services for Residents of Assisted living,” Joint Committee on Elder Affairs, Massachusetts Legislature, Boston, MA, September 11, 2017.

Expert Testimony, “Promoting Integrated and Coordinated Care for Medicare Beneficiaries,” House Committee on Ways and Means, Subcommittee on Health, Washington, DC, June 7, 2017.

Member, Technical Expert Panel, “Home Health Value Based Purchasing Model: Quality Measures,” Centers for Medicare and Medicaid Services, Baltimore, MD, Sept 7, 2016.

Member, Nursing Home Task Force, State of Pennsylvania, 2015-2016.

Member, Technical Expert Panel, “Home Health Prospective Payment System,” Centers for Medicare and Medicaid Services, Baltimore, MD, January 8, 2015.

Expert Testimony, “Expanding Private Long-Term Care Insurance,” Commission on Long-Term Care, Washington, DC, August 1, 2013.

Member, Technical Advisory Group, “Hospital and Emergency Department Use by People with Alzheimer’s Disease and Related Disorders,” Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, March 25, 2013.

Member, Expert Panel, National Institute on Disability & Rehabilitation Research, Personal Assistance Services: State-of-the-Science Conference, Washington DC, September 25, 2012.

Member, Advisory Board, Center for Long Term Care Research and Policy, New York Medical College, March 2011-current

Member, Technical Expert Panel on Hospitalization of Nursing Home Residents, Assistant Secretary for Planning and Evaluation, Department of Health and Human Services.

Member, Technical Expert Panel on Comparative Effectiveness Research on Disabilities, Mathematica Policy Research under contract from CMS, September 2010-current.

Member, Quality Measurement/Key Indicators Workgroup, Long-Term Quality Alliance, June 2010-current.

Member, Expert Panel, Administration on Aging, Department of Health and Human Services, "Community Living Incentive: Evaluation Issues Related to Use of a Randomized Control Design," Washington DC, January 25, 2008.

Expert Testimony, "Proposal and Rationale for a Simplified Medicaid Payment System for Nursing Homes in Washington State," Joint Task Force on Long Term Care Residential Facility Payment Systems, Washington State Legislature, Olympia, WA, October 16, 2007.

Expert Testimony, "Certificate-of-Need Regulation and the Market for Long-Term Care Services," Committee on Local Legislation (Madison County), Alabama State House of Representatives, Montgomery, AL, April 19, 2000.

Policy Briefing, "Long-Term Care," Cosponsored by the League of Women Voters, The Henry J. Kaiser Family Foundation and the University of Alabama at Birmingham Lister Hill Center for Health Policy, Birmingham, AL, May 25, 2000.

**MANUSCRIPT REVIEWER:**

Addison-Wesley Publishers  
Health Administration Press  
RAND Institute for Civil Justice  
South-Western College Publishing

**PROFESSIONAL SOCIETIES:**

AcademyHealth  
American Society of Health Economists (ASHE)  
Gerontological Society of America (GSA)  
International Health Economics Association (iHEA)