Harvard Medical School Curriculum Vitae

Date Prepar	ed:	January 2024				
Name:		J. Michael McWilliams, Jr.				
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Education						
1997 BS			Biology with highest distinction, double major in French, honors in Creative Writing	University of North Carolina at Chapel Hill, NC		
2003 MD (magna cum laude)		a cum laude)	Medicine	Harvard Medical School		
2008 PhD			Health Policy, Concentration in Evaluative Science and Statistics (Dissertation Chair: Alan Zaslavsky)Harvard University			
<u>Postdoctora</u>	l Traini	ing				
Internship a	nd Resi	idency				
06/03-06/04	Inte	ern	Internal Medicine and Primary Care	Brigham and Women's Hospital		
07/04-06/06	Res	sident	Internal Medicine and Primary Care	Brigham and Women's Hospital		
Clinical and	Resear	ch Fellowships	5			
06/03-06/05		nical Fellow	Medicine	Harvard Medical School		
07/05-06/07		search/Clinical low	Harvard Faculty Development and Fellowship Program in General Internal Medicine	Brigham and Women's Hospital		
07/05-06/07	Pos	st-Doctoral Fello		Harvard School of Public Health		
07/07-06/08		search low/Instructor	Health Care Policy	Harvard Medical School		

Faculty Academic Appointments

07/08-8/13	Assistant Professor	Health Care Policy	Harvard Medical School
07/08-8/13	Assistant Professor	Medicine	Harvard Medical School
9/13-12/15	Associate Professor	Health Care Policy	Harvard Medical School
9/13-6/17	Associate Professor	Medicine	Harvard Medical School
1/16-6/17	Warren Alpert Foundation Associate Professor	Health Care Policy	Harvard Medical School
7/17-	Warren Alpert Foundation Professor	Health Care Policy	Harvard Medical School
7/17-	Professor	Medicine	Harvard Medical School

Appointments at Hospitals/Affiliated Institutions

07/05-	Associate Physician	Department of Medicine	Brigham and Women's
			Hospital
03/07-	Physician	Medicine	Brigham and Women's
	-		Faulkner Hospital, Boston,
			MA

Other Professional Positions

2007-2010	Consulting Analyst, National Scorecard on U.S. Health System Performance	The Commonwealth Fund, New York, NY
2008	Consultant to the Committee on Health Insurance Status and its Consequences	Institute of Medicine
2014-2021	Consultant to Commission on reports of low-value care	Medicare Payment Advisory Commission
2016	Expert	Federal Trade Commission
2020-2022	Visiting Scholar	USC Schaeffer Center for Health Policy and Economics
2021-	Senior Advisor	Center for Medicare & Medicaid
2022		Innovation
2022-	Affiliated Expert	Analysis Group
<u>Major Admi</u>	nistrative Leadership Positions	

Local		
2011-	Course Head, Health Policy 3080	Harvard Graduate School of Arts and Sciences, Cambridge, MA

2016-	Co-chair, Methods for Policy Research Concentration, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences, Cambridge, MA
Committee Ser	rvice	
Local 2008-	Faculty Advisory Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-	Committee on Higher Degrees in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-2010	Division of General Medicine Primary Care Residency Recruitment Subcommittee	Brigham and Women's Hospital Member
2009-2016	Housestaff Mentoring Program	Brigham and Women's Hospital Mentor
2010-2011	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2012-2013	Assistant/Associate Professor Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013-	MD-PhD Social Science Program Committee	Harvard Medical School Member
2014-2015	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-2016	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-	Admissions Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2015-	MD-PhD Program Social Science Subcommittee on Admissions	Harvard Medical School Member
2016-2017	Physician Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2016-	Executive Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2018-2021	Standing Committee on Promotions, Reappointments, and Appointments	Harvard Medical School Member
2021-	MD-PhD Program Committee on Advising	Harvard Medical School Member
2023	Planning Committee for Health Economics, Medicine Residency Reunion Symposium	Brigham and Women's Hospital
Regional 2015	Technical Advisory Panel on Patient Attribution	Massachusetts Health Policy
	3	

Methodology

National 2009-2012	America's Best of Blue and Blue Works Awards	Blue Cross and Blue Shield
2009-2012	Committee	Association Referee
2010	Data Monitoring Committee	Health and Retirement Study Reviewer
2012-2014	Scientific Advisory Panel	VA-HRS Data Linkage Project Member
2015	Listening Session on Quality Improvement to Eliminate Health Disparities	Centers for Medicare and Medicaid Services Office of Minority Health Invited Member
2015	Technical Expert Panel for the Method for Measuring Accountable Care Organization Improvement	CMS and Yale-CORE Member
2015	Technical Expert Panel on socioeconomic status adjustment for ambulatory care payment programs, including accountable care organizations and the Physician Value-Based Payment Modifier program	Office of the Assistant Secretary for Planning and Evaluation Member
2015	Advisory group on definition of primary care	Milbank Memorial Fund Member
2017-2019	Technical Expert Panel on the Development and Reevaluation of Outpatient Outcome Measures for the Merit-based Incentive Payment System	CMS and Yale-CORE Member
2018	Advisory Panel, Developing the Business Case for Coverage: Educating Employers about the Importance of Medicaid and Insurance Exchange Coverage	Pacific Business Group on Health Member
2018	Medicare Payment Advisory Commission March Report to Congress	MedPAC Chapter reviewer
2018-	Board of Directors	Institute for Accountable Care Member
2018-2020	Expert Panel, Department of Housing and Urban Development (HUD) Supportive Services Demonstration (SSD) and Evaluation	Abt Associates Member
2018	Medicare Payment Advisory Commission June Report to Congress	MedPAC Chapter reviewer
2019	HCUP Outstanding Article of the Year Award	AcademyHealth and AHRQ Policy Reviewer
2019-2021	Academic Advisory Board	FAIR Health Member
2021	Expert Panel on Improving APM Evaluations	Health Care Transformation Task Force Invited Participant

Commission Member

2021	Planning Committee, Health Datapalooza and	AcademyHealth
	National Health Policy Conference	Member
2021	Catalyzing Innovative Health System	National Academy of Medicine
	Transformation Project: Multi-payer Alignment on	Invited Participant
	Value-based Care	
2022	Search committee for Director, Research and Rapid	Center for Medicare and
	Cycle Evaluation Group	Medicaid Innovation
International		
2014	David Sackett Senior Investigator Award Review	Canadian Society of Internal
	Panel	Medicine
		Member

Professional Societies

1997-	Massachusetts Medical Society	
2003-	Society of General Internal Medicine	
	2009	Chair, Best Research Paper of the Year
		Award Selection Committee
	2009-	Content Reviewer, Dataset Compendium
	2012	Member, Health Policy Scientific Review
		Committee for Annual Meeting
	2013	Member, Organization of Care and Chronic
		Disease Management Abstract Review
		Committee for Annual Meeting
	2013	Co-Chair, Clinical Decision-Making &
		Economic Analyses Abstract Review
		Committee for Annual Meeting
	2018-2019	Chair, Outstanding Junior Investigator of
		the Year Award Selection Committee
2006-	AcademyHealth	
	2013	Member, Methods Theme Committee for
		Annual Research Meeting
	2016	Member, Student Poster Review Committee
	2018	Meet-the-Experts Student Breakfast,
		National Health Policy Conference
	2021	Member, Planning Committee, Health
		Datapalooza and National Health Policy
		Conference
2007-	American College of Physicians	
2015-	American Society of Health Economists	
	2016	Discussant
	2023	Session chair

Grant Review Activities

	Coverage Provisions of the Affordable Care Act	Foundation
		Ad hoc Reviewer
2015	Health Research Awards	Health Research Board, Ireland
		Ad hoc Reviewer
2015	Health Services Organization and Delivery Study	National Institutes of Health
	Section	Ad hoc Reviewer
2016	Policy-Relevant Insurance Studies (PRIS)	Robert Wood Johnson
		Foundation
		Ad hoc Reviewer
2017	Scientific review panel for RFA-AG-17-013,	National Institute on Aging,
	Encouraging Appropriate Care Using Behavioral	National Institutes of Health
	Economics through Electronic Health Records	Ad hoc Reviewer
2017	Research in Transforming Health & Health Care	Robert Wood Johnson
	Systems	Foundation
		Ad hoc Reviewer
2018	Scientific review panel for National Institute on	National Institutes of Health
	Minority Health and Health Disparities Loan	Ad hoc Reviewer
	Repayment Program Applications	
2018	Special Emphasis Panel on Member Conflict:	National Institutes of Health
	Health Services and Health Informatics	Ad hoc Reviewer
2019	Clinical Scientist Development Award competition	Doris Duke Charitable
	1	Foundation
		Ad hoc Reviewer

Editorial Activities

Ad hoc Reviewer

Health Affairs *Pediatrics* JAMA Ethnicity and Health New England Journal of Medicine Health Services Research Public Health Reports Annals of Internal Medicine Journal of Health Economics Journal of Policy Analysis and Management Journal of General Internal Medicine The Milbank Quarterly **Preventive Medicine** BMC Public Health American Journal of Public Health American Journal of Managed Care JAMA Internal Medicine Medical Care Medical Care Research and Review Forum for Health Economics & Policy

Health Economics British Medical Journal Journal of the American Geriatrics Society JAMA Health Forum American Economic Review

Other Editorial Roles

2013-14	Contributing Editor	Journal of General Internal Medicine
2014-2017	Comments Editor	Journal of General Internal Medicine
2016-	Editorial Board	American Journal of Managed Care
2020-2023	Associate Editor	JAMA Internal Medicine
2021-	Editorial Board	Health Services Research

Honors and Prizes

1993-97	Morehead Scholar	University of North Carolina
1993-97	North Carolina Fellow	University of North Carolina
1993-97	Honors Program	University of North Carolina
1993-97	Dean's List	University of North Carolina
1996	Phi Beta Kappa	University of North Carolina
1996	Order of the Golden Fleece Leadership Award	University of North Carolina
1996	Martin Luther King, Jr. Scholarship Award Finalist	•
2003	Trainee Investigator Award	American Society for Clinical
	C	Investigation
2007	Mack Lipkin, Sr. Associate Member Award	Society of General Internal Medicine
	for Outstanding Scientific Presentation	•
2007-13	Health Disparities Loan Repayment Award	National Institutes of Health
2008	Best Published Research Paper of the Year Award	Society of General Internal Medicine
2008	Outstanding Dissertation Award	AcademyHealth
2009	Milton W. Hamolsky Junior Faculty Award for	Society of General Internal Medicine
	Outstanding Scientific Presentation	
2010-14	Clinical Scientist Development Award	Doris Duke Charitable Foundation
2010-14	Paul B. Beeson Career Development Award	National Institute on Aging and
		American Federation for Aging
		Research
2012	Noteworthy Article of the Year	AcademyHealth
2013	Outstanding Reviewer	Annals of Internal Medicine
2014	Outstanding Junior Investigator of the Year	Society of General Internal Medicine
2014	Alice S. Hersh New Investigator Award	AcademyHealth
2014	Outstanding Reviewer	Annals of Internal Medicine
2015	Finalist, Annual Health Care Research Award	National Institute for Health Care
		Management Foundation
2015	Outstanding Reviewer	Annals of Internal Medicine
2016	Elected Member	American Society for Clinical
		Investigation
2016	Best Abstract (Medicare Theme)	AcademyHealth
2017	Finalist, Annual Health Care Research Award	National Institute for Health Care
		Management Foundation

2018	Editor's Picks: 10 most noteworthy articles of 2017	Health Affairs
2018	Article of the Year Award	AcademyHealth
2018	Best Abstract (Improving Safety, Quality, and Value Theme)	AcademyHealth
2018	Outstanding Reviewer	Annals of Internal Medicine
2019	Commendation Letter	Office of the President, Brigham
		Health
2019	HSR Impact Award	AcademyHealth
2020	Editors' Picks for 2020	NEJM Catalyst Innovations in Care
		Delivery
2022	Finalist, Annual Health Care Research Award	National Institute for Health Care
		Management Foundation
2022	Top Cited Article 2020-2021	Wiley, Milbank Quarterly
2022	Lowest Score, Senior Faculty	The 2022 HCP Mini-Golf Tournament
2022	Administrator's Achievement Award for Program	ACO Redesign Team, Centers for
	Impact	Medicare and Medicaid Services
2022	Elected Member	National Academy of Medicine
2022	Outstanding Reviewer	Annals of Internal Medicine
2023	Outstanding Advisor Award	Harvard/MIT MD-PhD Program
2024	Ten most-read studies of 2023	Health Affairs

Report of Funded and Unfunded Projects

Funding Information

Past

2006-2009	Assessing the long-term implications of uninsured adults to Medicare (PI: Ayanian, John) The Commonwealth Fund 20060485 Co-Investigator
2009-2012	"BlueWorks" Blue Cross Blue Shield Association (PI: McNeil, Barbara) Co-Investigator
2010	Impact of Medicare Part D on Preventable Hospitalizations and Nondrug Medicare Spending William F. Milton Fund #624473 PI (\$39,424)
2010	Outpatient Waiting Times, Outcomes, and Cost for VA Patients with Diabetes (Supplement) VA Boston Healthcare System/VA HSR & D, IAD 06-112 (PI: Pizer, Steven / Subcontract PI: Landon, Bruce) Co-Investigator
2010-2014	Reforming Medicare: Beneficiary Choice, Plan Payment, and Accountable Care

	Paul B. Beeson Career Development Award in Aging ResearchNational Institute on Aging (NIA) K08 AG038354, American Federation for AgingResearchPI (\$402,828)
2010-2014	Economic and Clinical Benefits of Medicare Prescription Drug Coverage Clinical Scientist Development Award Doris Duke Charitable Foundation 2010053 PI (\$450,000)
2009-2015	The Role of Private Plans in Medicare National Institute on Aging P01 AG032952 (PI: Newhouse, Joseph) Co-Investigator
2014	Health Care Markets and Regulation Lab: Seed Funding Laura and John Arnold Foundation Co-Investigator
2013-2016	Examination of Behavioral Health Care Integration in Medicare Accountable Care Organizations HHSP23320130051C U.S. Department of Health and Human Services, Office of the Assistant Secretary for Planning and Evaluation PI (\$325,701)
2013-2016	Effects of Physician Concentration, Physician-hospital Integration, and ACOs on Prices in Commercial Health Care Markets Robert Wood Johnson Foundation 71408 PI (\$223,023)
2014-2017	Health Care Markets and Regulation Lab Laura and John Arnold Foundation (PI: Chernew, Michael) Project Leader (\$629,121)
2013-2018	Technology Diffusion and New Delivery Models 4U01MH103018 National Institutes of Health/National Institute of Mental Health, Common Fund U01 (PIs: Normand, Sharon-Lise/Huskamp, Haiden) Co-Investigator
2015-2017	How Do Patients Rate Experiences with Physicians Who Provide More Low-Value Services? NIHCM Research and Educational Foundation (PI: Sanghavi, Prachi) Site PI
2016-2018	Impact of Maryland's Hospital Global Budgets on Utilization, Quality, and Spending The Commonwealth Fund 20160555 (PI: Mehrotra, Ateev) Co-Investigator

2017-2018 Model Portfolio Plan (ACO Regulations) MITRE/CMS (PI: Chernew) Co-Investigator

2015-2020 Medicare in a Restructured Delivery System NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon) PI 2019- /Project Leader (\$5,518,484) Successful integration of financing and care in the Medicare program is the single most important objective of health policy, and arguably, with its powerful budgetary implications, of social and fiscal policy in the US today. This Program Project lays out a forward-looking research agenda encompassing three areas: 1) innovative and comprehensive analyses of current initiatives around ACOs, 2) rigorous research on the current form of integration, the MA program which, as our research has shown, has demonstrated improved performance in recent years, and, 3) research on innovative beneficiary as well as provider payment policy.

2017-2020 Health Care Markets and Regulation Lab Laura and John Arnold Foundation (PI: Chernew, Michael) Project Leader (\$1,518,422)
Overall objectives: (1) Initiate specific, innovative, high impact projects that have the potential to meaningfully support the transformation of the American Health Care system. Research areas include: quality measurement, payment and delivery system reform, consumer behavior, risk adjustment and exchanges. (2) Develop core resources to support the aforementioned projects, move forward on existing work and enhance the visibility and impact of lab activities.

2015-2021 Effects of Expanded Coverage on Access, Health Care and Health in the South NIH/National Cancer Institute 1R01CA189152 (MPI: McWilliams/Graves, John) PI (\$3,599,922)

This project will provide timely and rigorous analysis of the effect of health insurance coverage expansions on health care use and outcomes among a large cohort of low-income adults in 12 southeastern states. Using a quasi-experimental research design, we aim to quantify the effects of coverage expansion through Medicaid and private health insurance exchanges on access to care, cancer screening and use of preventive clinical services (Aim 1); on self-reported health outcomes, mortality and use of emergent and inpatient care (Aim 2); and on cancer stage at diagnosis and quality of cancer care (Aim 3).

Current

2015-2022 Measuring the Clinical and Economic Outcomes Associated with Delivery Systems Agency for Healthcare Research & Quality/National Bureau of Economic Research U19HS024072 (PI: Cutler, David)

Co-Investigator

This project examines whether differences in the delivery of evidence-based care processes and clinical and economic outcomes can be explained by characteristics of organizations that can be understood and modified, or whether such outcomes are 'residual' characteristics of organizations that are hard to transfer.

- 2017-2021 Identifying Predictors of Hospital Admission from the ED Among the Elderly Agency for Healthcare Research and Quality 1R01HS025408-01 (PI: Landon, Bruce) Co-Investigator This project examines predictors of hospital admissions to the ED among older adults with the goal to provide a foundation for designing interventions to safely reduce admissions.
- 2019-2023 Comparing Targeted and Non-Targeted Approaches to Improving the Value of Cancer Care Services Agency for Healthcare Research and Quality R01HS026498 (PI: Landon, Bruce) Co-investigator This project aims to study the extent to which a new payment approach designed to improve the overall value of care delivered impacts the delivery of cancer care services and how this compares to a targeted approach.
- 2020-2025 Improving Medicare in an Era of Change NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon) PI/Project Leader (\$8,044,494)
 Successfully integrating the financing and delivery of care remains a primary goal of the Medicare program after years of expanding efforts, including a recent period of unprecedented experimentation. This Program Project proposal is to supply foundational insights for designing payment systems in healthcare. Our research agenda encompasses four key areas: 1) comparative performance of MA and TM and variants of each; 2) strategies employed by MA plans; 3) learning from state Medicaid programs; and 4) experiences of Medicare patients with dementia and their implications for payment system refinements for patients with special needs.
- 2020-2023 Health Care Markets and Regulation Lab Arnold Ventures 20-04402 (PI: Chernew, Michael) Project Leader

The mission of the Healthcare Markets and Regulations Lab is to provide the critical evidence, analyses and tools necessary to support private and public sector innovations that promote high quality health care at a sustainable cost. This project is focused on a single cross-cutting objective: to reduce the rate of health care spending growth through a set of projects related to the health care process, utilization and broader initiatives that affect spending and efficiency. These monitoring activities focused on compiling data critical for related evaluation and policy work, evaluation activities intended to provide critical evidence related to policy actions, and activities directly related to policy development

2021-2022 Natural experiments to understand protective effects of Medicaid and Medicare policy during the COVID-19 pandemic for populations with a high rate of dementia NIH/National Institute on Aging 3P01AG032952-12S2 PI (\$249,043)
This project applies quasi-experimental methods for causal inference to understand how populations with a high prevalence of dementia fared during the COVID-19 pandemic under Medicare Advantage vs. traditional fee-for-service Medicare and under different state Medicaid programs.

2022-2023	The Next Phase of Risk Adjustment for Prospective Payment: Advancing Equity and Addressing Coding
	The Commonwealth Fund
	PI (\$200,000)
	This project aims to A) inform equity-motivated adjustments to population-based payments by estimating the relationships between indicators of social disadvantage and total Medicare spending after adjustment for demographic and clinical factors included in current risk adjustment methods (the reallocation toward or away from the group under current methods), and B) explore the use of patient survey data reflecting true health risk to design "smart caps" on risk scores that mitigate incentives for coding while better preserving the ability of current risk adjustment methods to discourage risk selection.
2022-2023	Is the 340B Program Contributing to Higher Drug Prices and Spending? Arnold Ventures (PI: Desai, Sunita) Co-investigator

2022-2027 Examining payment and delivery model impacts on health equity using novel quasiexperimental causal inference methods. AHRQ R01HS028985 (PI: Hatfield, Laura) Co-investigator This project will develop and apply novel methods to study how the Comprehensive Primary Care Plus (CPC+) model has affected care for Black Medicare beneficiaries.

Training Grants and Mentored Training Grants

2013-2015	Identifying Low-Value Medicare Care and Its Determinants NIH (F30) Collaborator (PI: Aaron Schwartz)
2015-2020	Health Policy Training Program, MD-PhD Training Program in Aging and the Social/Behavioral Sciences National Institute on Aging (T32-AG51108) Mentor, Tutorial Director (PI: Joe Newhouse)
2018-2023	Quality and Outcomes under Medicaid Managed Care: Evidence from Random Plan Assignment AHRQ (K01HS25786-01) Co-Mentor (PI: Timothy Layton)
2019-2023	<u>Financial Assistance for Low-Income Medicare Beneficiaries: Using Natural Experiments</u> to Assess Effects on Care and Health Outcomes AHRQ (1 K01 HS26727-01) Co-Mentor (PI: Eric Roberts)
2020-2021	Strategic Behavior Among Provider Organizations in Risk-Sharing Contracts AHRQ (1 R36 HS027531-01) Co-Mentor (PI: Peter Lyu)

2020-2025	Designing policies to incentivize high-quality health care for vulnerable Americans: Evidence from the 340B Drug Pricing Program AHRQ (1 K01 HS026980-01A1) Co-Mentor (PI: Sunita Desai)
2021-2026	The role of virtual care in improving primary care access and continuity for at-risk multimorbid older adults NIA (1K23AG068240-01A1) Faculty mentor (PI: Ishani Ganguli)
2021-2026	Private Medicare plans and health outcomes for older adults NIA (1 K01 AG073583-01) Co-Mentor (PI: Vilsa Curto)
2021-2026	Health Policy Training Program, MD-PhD Training Program in Aging and the Social/Behavioral Sciences National Institute on Aging (T32-AG51108) Co-PI

Report of Local Teaching and Training

Teaching of Students in Courses

Harvard Medical School

2008-2009	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader	Harvard Medical School 2-hr session per week for 12 weeks
2010-2015	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader and Lecturer	Harvard Medical School 4 two-hour sessions per week for 4 weeks
2015-	Tutorial on Aging Research, MD- PhD Training Program in Aging and the Social/Behavioral Sciences 2-3 MD-PhD students	Tutorial Leader	Harvard Medical School 1-hr session per month for 9 months
2016	Essentials of Profession: Health Policy 30 medical students	Substitute large group session leader	Harvard Medical School 1 two-hour session
2016-	Essentials of Profession: Health Policy	Curriculum Development Board Member	Harvard Medical School
2017-2019	Essentials of Profession: Health Policy	Small group session leader	Harvard Medical School 1-hr session for 8 days in January

Harvard Graduate School of Arts and Sciences

2008- Health Policy 3080: Graduate Correading course for evaluative science and statistics concentration

Course Head

1 two-hour session, 12-15 sessions per year

One hour lecture

Formal Teaching of Residents, Clinical Fellows and Research Fellows

2005	Intern Curriculum 25 interns in internal medicine residency	Brigham and Women's Hospital 10 two-hour sessions per year
2007-2008	Humanistic Curriculum 15-20 internal medicine residents	Brigham and Women's Hospital 6 two-hour sessions per year
2009	"Health Policy: Problems and Solutions" 20 primary care residents	Brigham and Women's Hospital One hour lecture
2011	"Affecting Health Care Policy through Research" 10 primary care residents	Brigham and Women's Hospital One hour lecture
2014	"Medicaid and the Safety Net" 10 medicine residents	Brigham and Women's Hospital One hour lecture
2019	"Methods Matter" 15 fellows and faculty	Hospital Medicine Research Fellowship Lecture Series, Brigham and Women's Hospital

Clinical Supervisory and Training Responsibilities

2007-2009	General Medicine Service Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year
2008-2023	Ambulatory Internal Medicine Clinic Preceptor/ Phyllis Jen Center for Primary Care, Brigham and Women's Hospital	4h per week, 45 sessions per year
2009-	Housestaff Mentoring Program Mentor/ Brigham and Women's Hospital	2 one-hour meetings per year for each of 1-3 residents
2010-2015	Intensive Teaching Unit (General Medicine Service) Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year

Mentored Trainees and Faculty

2009-2010	Miji Choi, MD, MPH / Psychiatrist, Hallym University Kangnam Sacred Heart Hospital, Seoul, Korea Supervisor for independent research project for MPH at Harvard School of Public Health
2010-2015	Kao-Ping Chua, MD,PhD / Assistant Professor, University of Michigan Dissertation committee member
2011-2013	Akihiro Nishi, MD, MPH / Assistant Professor, UCLA Fielding School of Public Health Dissertation committee member
2011-2019	Ifedayo Kuye, MD, MBA / Assistant Professor, UCSF School of Medicine Supervisor for Medical school thesis
2012-2014	Ryan Anderson, MD, MPP / Medical Director, Care Transformation Organization, MedStar Supervisor for independent research during MPP program
2012-2020	Hannah Neprash, PhD / Assistant Professor, University of Minnesota School of Public Health Dissertation committee member
2012-2019	Aaron Schwartz, MD, PhD / Assistant Professor, Perelman School of Medicine, University of Pennsylvania Dissertation committee member and medical school thesis supervisor
2012-2015	Zirui Song, MD, PhD / Assistant Professor of Health Care Policy and Medicine, Harvard Medical School and Massachusetts General Hospital
2013-2014	Gabriel Fabreau, MD / Clinical Assistant Professor, Cumming School of Medicine, University of Calgary Supervisor for general medicine fellowship research
2013-2015	Daria Pelech, PhD / Analyst, Congressional Budget Office Dissertation committee member
2013-2021	Michael Barnett, MD, MS / Associate Professor, Harvard T.H. Chan School of Public Health Mentor for general medicine fellowship and junior faculty research
2015-2020	Annabelle Fowler, PhD / Post-doctoral Fellow, Food and Drug Administration Dissertation committee member
2015-2018	Jean Biniek, PhD / Senior Researcher, Health Care Cost Institute Dissertation committee member
2015-	Eric Roberts, PhD / Assistant Professor, University of Pittsburgh School of Public Health Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor

2015-	Sunita Desai, PhD / Assistant Professor of Health Policy, NYU Langone School of Medicine Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor
2016-2019	Lauren Gilstrap, MD, MHP / Assistant Professor, the Dartmouth Institute Advisor for fellowship research
2016-	Peter Lyu, MSPH / PhD candidate, Harvard PhD Program in Health Policy Dissertation committee chair
2016-2019	Michael Anne Kyle, MS / PhD candidate, Harvard PhD Program in Health Policy Advisor for doctoral research
2017-	Ishani Ganguli, MD, MPH / Instructor in Medicine, Brigham & Women's Hospital and Harvard Medical School Advisor for junior faculty research, K award advisor
2017-2020	Matthew Basilico, AB, AM / MD-PhD candidate, Harvard Department of Economics and Harvard Medical School Advisor for doctoral research
2017-2021	Brian McGarry, PhD / Assistant Professor, University of Rochester Medical Center Mentor for post-doctoral research
2017-2022	Timothy Layton, PhD / Associate Professor of Health Care Policy, Harvard Medical School K01 award co-mentor
2017-	Andrew Wilcock, PhD / Marshall J. Seidman Post-doctoral Fellow, Department of Health Care Policy, Harvard Medical School Mentor for post-doctoral and junior faculty research
2018-	Nancy Beaulieu, PhD / Research Associate, Department of Health Care Policy, Harvard Medical School Advisor for sponsored research
2018-2021	Vinay K. Rathi, MD, MBA / Resident, Massachusetts Eye and Ear Infirmary Supervisor for MBA research
2019-2020	Andres de Loera-Brust, AB / PhD candidate in economics, Harvard University Advisor for RA research
2019-	Suhas Gondi, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School Mentor for student research

2019-	Adam Beckman, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School Mentor for student research
2020-	Vilsa Curto, PhD / Assistant Professor of Health Economics and Policy, Harvard TH Chan School of Public Health K01 award co-mentor
2020-	Max Pany, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy Dissertation committee member
2020-	Lucy Chen, BS, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy Dissertation committee chair
2020-	Annabel Wang, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy Dissertation committee chair
2020-	Jason Buxbaum, BA, MHSA / PhD candidate, Harvard PhD Program in Health Policy Research advisor
2020-	Jacob Wallace, PhD / Assistant Professor, Yale School of Public Health Senior mentor for junior faculty research
2021-	Anna Zink, BA / PhD candidate, Harvard PhD Program in Health Policy Dissertation committee member
2021-	Bijan Niknam, BS / PhD candidate, Harvard PhD Program in Health Policy Dissertation committee member
2021-	Katherine Ianni, BA / PhD candidate, Harvard PhD Program in Health Policy Dissertation committee chair
2022-	Tai Dinger, BS, MS / PhD candidate, Harvard PhD Program in Health Policy Research advisor
2022-	Spencer Luster, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy Dissertation committee member
2023-	Luca Maini, PhD / Assistant Professor of Health Care Policy, Harvard Medical School K01 proposal mentor
2023-	Amanda Chen, MS / PhD candidate, Harvard PhD Program in Health Policy Dissertation committee member

2023-	Nolan Kavanagh, MPH / PhD candidate, Harvard PhD Program in Health Policy; MD candidate, University of Pennsylvania Research Advisor
2023-	Joseph Hnath, MPH / PhD candidate, Harvard PhD Program in Health Policy Research Advisor
2023-	Leila Agha, PhD / Associate Professor of Health Care Policy, Harvard Medical School Senior faculty mentor

Formal Teaching of Peers

2006	Joint Injection Workshop	3 one-hour sessions
	Office Practice of Primary Care Medicine	Boston, MA

Local Invited Presentations

No presentations below were sponsored by outside entities

- 2008 Importance of Health Insurance for Near-elderly Adults/ Gerontology Grand Rounds Division of Gerontology, Beth Israel Deaconess Medical Center
- 2009 Sick, Aging, and Uninsured: Importance of Coverage and Value of Reform/ Medical Grand Rounds Department of Medicine, Faulkner Hospital
- 2009 Achieving Value in Health Care/ Speaker Harvard Board of Fellows Meeting, Harvard Medical School
- 2009 Sick, Aging, and Uninsured: The Value of Coverage/ Faculty Symposium on Health Care Policy Harvard Medical School
- 2011 Effects of Medicare Part D on Non-drug Medical Spending for Elderly Adults with Limited Prior Drug Coverage/ Invited Lecture, Pharmaceutical Policy Research Seminar Department of Population Medicine, Harvard Medical School
- 2013 Program for Improving the Performance of Health Care Markets: Accountable Care Organizations/ Health Care Policy Advisory Council Harvard Medical School
- 2013 Health Care Policy and Medicare/ Health Care Policy Media Fellowship Harvard Medical School
- 2013 Health Care Markets and Regulation Lab: Rapid Evaluation/ Health Care Policy Advisory Council Harvard Medical School
- 2014 Payment Reform: ACO Project Update and Plans/ Health Care Policy Advisory Council

Harvard Medical School

- 2014 Payment and Delivery System Reform: Research Progress and Future Directions/ Health Care Policy Advisory Council Harvard Medical School
- 2015 ACOs and Provider Consolidation: Update and Future Directions/ Health Care Policy Advisory Council Harvard Medical School
- 2015 Payment Reform in Medicare: Design and Effects/Invited Lecture Partners Healthcare, Boston, MA
- 2016 Payment Reform Update / Policy Advisory Board for Laura and John Arnold Foundation Project Harvard Medical School
- 2016 ACOs: Building on Early Progress / Invited Speaker for ACO Leadership Workshop Harvard T.H. Chan School of Public Health
- 2017 Payment and Delivery System Reform in Medicare: ACOs and Beyond / Scientific Advisory Board Meeting for NIA Program Project "Medicare in a Restructured Delivery System" Harvard Medical School
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture Center for Surgery and Public Health, Harvard HSR Surgical Speaker Series, Brigham and Women's Hospital
- 2017 Separating Myths from Facts: The Evidence on ACOs/Dinner Speaker Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2018 Population-based Payment Models: Promise, Progress, and Problems Department of Health Care Policy 30th Anniversary Event, Harvard Medical School
- 2021 Risk Adjustment: So much depends... Healthcare Markets and Regulation Lab Industry Working Group Summit, Harvard Medical School

<u>Report of Regional, National, and International Invited Teaching and</u> <u>Presentations</u>

No presentations below were sponsored by outside entities

Regional

2013 Patient Attribution and Quasi-experimental Evaluations of Delivery and Payment System Reforms/Invited Speaker RAND, Boston, MA

- 2016 Low-Value Care and Payment Reform/ Invited Lecture Center for Evaluation of Value and Risk in Health, Tufts Medical Center, Boston, MA
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture 13th Charles F. Johnson Lecture, Hallmark Health, Lawrence Memorial Hospital, Medford, MA
- 2017 Providers Taking Real Risk to Realize Change/Invited Speaker NEJM Catalyst, Harvard Business School, Boston, MA
- 2018 "Value-Based Payment": Promise, Progress, & Problems/Invited Lecture Boston University School of Public Health, Boston, MA
- 2021 Clinicians in 2030/Invited Speaker NEJM Catalyst, Boston, MA

National

- 2004 Experience of uninsured near-elderly adults in the Health and Retirement Study/ Invited Lecture Institute for Social Research & National Poverty Center of Gerald Ford School of Public Policy, University of Michigan, Ann Arbor, MI
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Research Presentation (paper) Annual National Research Service Award Trainees Research Conference, Seattle, WA
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2008 Management of cardiovascular disease and diabetes in the US: trends in disparities and effects of Medicare coverage/ Research Presentation (paper)
 Society of General Internal Medicine Annual Meeting, Pittsburgh, PA
- 2008 Sick, aging, and uninsured: importance of coverage and value of reform/ Medical Grand Rounds Department of Medicine, University of Virginia, VA
- 2009 Medicare Spending for Previously Uninsured Adults/ Plenary Presentation (paper) Society of General Internal Medicine Annual Meeting, Miami, FL
- 2009 Medicare Spending for Previously Uninsured Adults/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Chicago, IL
- 2010 Finding and Using Publicly Available Datasets for Secondary Data Analysis Research/ Panel Presentation Society of General Internal Medicine Annual Meeting, Minneapolis, MN
- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research Presentation (paper)

Society of General Internal Medicine Annual Meeting, Phoenix, AZ

- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research Presentation (abstract) Society of General Internal Medicine Annual Meeting, Phoenix, AZ
- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research Presentation (paper) AcademyHealth Annual Research Meeting, Seattle, WA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation Science of Medicare Reform, University of Southern California, Los Angeles, CA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Invited Lecture Robert Wood Johnson Foundation Clinical Scholars Program & Institute for Social Research, University of Michigan, Ann Arbor, MI
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation (paper) Society of General Internal Medicine Annual Meeting, Orlando, FL
- 2012 Risk adjustment and risk selection in Medicare Advantage/Invited Speaker Medicare Payment Advisory Commission, Washington, DC
- 2013 Measuring Low Value in Medicare/ Invited Speaker Lown Conference Research Agenda Working Group, Boston, MA
- 2014 Outpatient care patterns and organizational accountability in Medicare/Research Presentation (paper) AcademyHealth Annual Research Meeting, San Diego, CA
- 2014 Key policy issues in the evolution of Medicare ACO programs/Invited Panelist The Health Industry Forum: The Evolution of Accountable Care under Medicare, Washington, DC
- 2014 Changes in patient experiences in the first year of Medicare ACO contracts/Invited Lecture Center for Medicare and Medicaid Innovation, Baltimore, MD
- 2014 ACOs: Evidence and Design Issues/Invited Speaker Congressional Budget Office Panel of Health Advisors, Washington, DC
- 2014 ACOs in Medicare: Design Issues Moving Forward/Invited Speaker National Association of Accountable Care Organizations Fall Conference, Washington, DC
- 2014 What We Know About ACOs So Far/Invited Panelist

Brookings Institution, Washington, DC

- 2015 ACOs: Early Evidence and Policy Implications/Invited Speaker National Health Policy Conference, Washington, DC
- 2015 Refining ACO Benchmarks: Evidence and Implications/Invited Speaker National Association of Accountable Care Organizations, Baltimore, MD
- 2015 Improving Outcomes in the Medicare Program/Invited Speaker National Advisory Council on Aging, National Institute on Aging, Bethesda, MD
- 2015 Physician-Hospital Integration: Higher Prices and More to Come?/Invited Speaker Mathematica Policy Research, Washington, DC
- 2015 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker Yale School of Public Health, New Haven, CT
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker The Dartmouth Institute and Rockefeller Center for Public Policy, Hanover, NH
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Visiting Professor University of Pennsylvania Perelman School of Medicine and Leonard Davis Institute, Philadelphia, PA
- 2016 ACOs: New Evidence on Savings/Invited Speaker Medicare Payment Advisory Commission, Congressional Budget Office, CMS Office of the Actuary, Washington, DC
- 2016 Mental Health Care in ACOs/Invited Speaker Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, Washington, DC
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper) AcademyHealth Annual Research Meeting, Boston, MA
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper) 6th Biennial Conference of the American Society of Health Economics, Philadelphia, PA
- ACOs, APMs, EPMs, MACRA, MIPS: Making Sense of Provider Payment in Medicare/Invited Speaker
 26th annual Health Care Forecast Conference, Center for Health Care Management and Policy, University of California Irvine Paul Merage School of Business, Irvine, CA
- 2017 Accountable Care Organizations: Making Progress in a Land of Unicorns/Keynote Speaker 21st Kovner-Behrman Health Forum, NYU Wagner School of Public Service, New York, NY.
- 2018 Advancing Value: Next Steps in Quality Measurement/Panel Speaker

National Health Policy Conference, Washington, DC

- 2018 The Value-Based Payment Modifier/Article-of-the-Year Presentation AcademyHealth Annual Research Meeting, Seattle, WA
- 2018 Success of Physician Group ACOs: Primary Care or Incentives at Work?/Webinar Patient-Centered Primary Care Collaborative
- 2018 Evidence on ACOs: Understanding the Progress So Far and Challenges Ahead/Invited Speaker Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2019 Can CMS Payment and Delivery Reforms Transform the US Healthcare System?/Panelist National Health Policy Conference, Washington, DC
- 2019 Presidential Session: Rock Stars of HSR/Panelist, Awardee AcademyHealth Annual Research Meeting, Washington, DC
- 2019 Medicare Shared Savings Program: Savings, Selection, and Spillovers/Speaker American Society of Health Economists Annual Conference, Washington, DC
- 2019 Value-based Payment: Concepts and Evidence for a Value-based Discussion/Speaker Healthcare Policy Leadership Council, Asheville, NC
- 2019 "Value-based Payment": A Work in Progress/Invited Lecture Leonard Davis Institute/Center for Health Incentives and Behavioral Economics Health Policy Seminar, University of Pennsylvania, Philadelphia, PA
- 2020 ACO Research Agenda Roundtable/Panelist Institute for Accountable Care [virtual]
- 2021 Payment & Delivery System Reform: Frontiers for Research and Policy / Invited Lecture Johns Hopkins Bloomberg School of Public Health, Baltimore, MD
- 2022 Paying for Equity: Can We Address Health Care Disparities Through Payment Reform?/Panelist Weil Medical College, Cornell University [virtual]
- 2022 The Future of Risk Adjustment in Payment Policy: Putting Goals Before the Data/Speaker, Chair Health Datapalooza and National Health Policy Conference, Washington, DC
- 2022 Building on Early Promise of ACOs: Concepts, Evidence, and Directions for Design Performance-based Payment Policy Group, Centers for Medicare and Medicaid Services [virtual]
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement/Medical Grand Rounds UNC School of Medicine, Chapel Hill, NC
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement / Invited Speaker

Department of Population Health Sciences External Speaker Series Duke University School of Medicine, Durham, NC

- 2022 Population-based Payment Models: Promise, Progress, and Design / Invited Speaker Physician-focused Payment Model Technical Advisory Committee Meeting Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services [virtual]
- 2023 Payment, Markets, & Equity in Health Care / Malcolm MacEachern Memorial Lecturer 39th Annual Malcolm MacEachern Symposium Kellogg School of Management, Northwestern University, Chicago, IL
- 2023 Battle of the Titans / Opening Plenary Invited Speaker America's Physician Groups Annual Spring Conference, San Diego, CA

International

- 2007 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/ Lipkin Award Presentation (paper) Society of General Internal Medicine Annual Meeting, Toronto
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture Dutch Ministry of Health, co-sponsored by the Dutch Healthcare Authority, National Institute for Public Health and the Environment, Bureau for Economic Policy Analysis, The Hague, Netherlands
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture Health Foundation, co-sponsored by the National Health Service, London, UK
- 2023 Making Risk Adjustment Work for the US Medicare Program / Invited Lecture Risk Adjustment Network annual meeting, The Hague, Netherlands

Report of Clinical Activities and Innovations

Current Licensure and Certification

- 2005- Massachusetts Medical License
- 2007, 2017 Diplomate, American Board of Internal Medicine

Practice Activities

2005-2019	Ambulatory Care	Phyllis Jen Center for Primary Care	4h per week, ~45 sessions
		(formerly Brigham Internal	per year
		Medicine Associates), BWH	
2007-2015	Inpatient Care	General Medicine Service and	2 weeks per year
		Intensive Teaching Unit, BWH	

Report of Scholarship

Peer-Reviewed Publications in print or other media

- 1. Reese PP, Hicks LS, McWilliams JM, Britton O, McKean SCW. Hospitalist home visit program identifies medication errors in a vulnerable general medicine population. J Clin Outcomes Manage 2003;10:198-202.
- 2. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Impact of Medicare coverage on basic clinical services for previously uninsured adults. JAMA 2003;290:757-764.
 - Bindman AB, Haggstrom DA. Small steps or a giant leap for the uninsured? JAMA 2003;290:816-8.
- 3. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Health insurance coverage and mortality among the near-elderly. Health Aff (Millwood) 2004;23:223-233.
- 4. Hicks LS, Ayanian JZ, Orav EJ, Soukup J, **McWilliams JM**, Choi SS, Johnson PA. Is hospital service associated with racial and ethnic disparities in experiences with hospital care? Am J Med 2005;118:529-535.
- 5. Opotowsky AR, **McWilliams JM**, Cannon CP. Gender differences in aspirin use among adults with coronary heart disease in the United States. J Gen Intern Med 2007;22:55-61.
- 6. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Use of health services by previously uninsured Medicare beneficiaries. N Engl J Med 2007;357:143-53.
- 7. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Health of previously uninsured adults after acquiring Medicare coverage. JAMA 2007;298:2886-94.
 - Selected as the Best Published Research Paper of the Year by the Society of General Internal Medicine in 2008.
- 8. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Differences in control of cardiovascular disease and diabetes by race, ethnicity, and education: U.S. trends from 1999 to 2006 and effects of Medicare coverage. Ann Intern Med 2009;150:505-15.
 - Sehgal AR. Universal health care as a health disparity intervention. Ann Intern Med 2009;150:561-2.
 - Scanlan JP. Article on disparities in control of cardiovascular disease and diabetes raises several measurement issues. Ann Intern Med 2009;(published online); reply in Ann Intern Med 2009;(published online).
- 9. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Medicare spending for previously uninsured adults. Ann Intern Med 2009;151:757-766.
 - Bhattacharya J. Insuring the near-elderly: how much would Medicare save? Ann Intern Med 2009;151:816-7.
 - Polsky D, Decker SL. Would insuring near-elderly persons reduce Medicare spending in patients aged 65 years or older? Ann Intern Med 2010;152(7):476-7; reply in Ann Intern Med 2010;152(7):477.

- 10. **McWilliams JM**. Health consequences of uninsurance among adults in the United States: recent evidence and implications. Milbank Q 2009;87:443-94.
- 11. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death? Health Serv Res 2010;45:1407-1422.
 - Polsky D, Doshi JA, Manning WG, Paddock S, Cen L. Response to McWilliams commentary: "Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death?" Health Serv Res 2010;45:1423-29.
- 12. Choi M, Sommers BD, McWilliams JM. Children's health insurance and access to care during and after the CHIP expansion period. J Health Care Poor Underserved 2011; 22:578-591.
- 13. **McWilliams JM**, Zaslavsky AM, Huskamp HA. Implementation of Medicare Part D and non-drug medical spending for elderly beneficiaries with limited prior drug coverage. JAMA 2011;306(4):402-409.
 - Selected as a Noteworthy Article of the Year by AcademyHealth in 2012.
- 14. **McWilliams JM**, Afendulis CC, McGuire TG, Landon BE. Complex Medicare Advantage choices may overwhelm seniors --- especially those with impaired decision making. Health Aff (Millwood) 2011;30:1786-94.
- 15. Ayanian JZ, Meara E, **McWilliams JM**. Potential enhancements to data on health insurance, health services, and Medicare in the Health and Retirement Study. Forum for Health Economics & Policy 2011;14(3): Article 3.
- 16. **McWilliams JM**, Song Z. Implications for ACOs of variations in spending growth. N Engl J Med 2012;366(19):e29.
- 17. Nishi A, **McWilliams JM**, Noguchi H, Hashimoto H, Tamiya N, Kawachi I. Health benefits from reduced cost sharing in Japan. Bull World Health Organ 2012;90(6):426-435A.
- 18. **McWilliams JM**, Hsu J, Newhouse JP. New risk-adjustment system was associated with reduced favorable selection in Medicare Advantage. Health Aff (Millwood) 2012;31(12):2630-40.
- 19. Newhouse JP, Price M, Huang J, **McWilliams JM**, Hsu J. Steps to reduce favorable risk selection in Medicare Advantage largely succeeded, boding well for health insurance exchanges. Health Aff (Millwood) 2012;31(12):2618-28.
- 20. **McWilliams JM**, Chernew ME, Zaslavsky AM, Landon BE. Post-acute care and ACOs who will be accountable? Health Serv Res 2013;48(4):1526-38.
- 21. Chua KP, Schuster MA, **McWilliams JM**. Differences in health care access and utilization between older adolescents and young adults with asthma. Pediatrics 2013;131(5):892-901.

- 22. Kuye I, Frank R, **McWilliams JM**. Cognition and take-up of subsidized drug benefits by Medicare beneficiaries. JAMA Intern Med 2013;173(12):1100-07.
 - Margolis K. Supporting high-value Part D Medicare choices for low-income beneficiaries. Comment on "Cognition and take-up of subsidized drug benefits by Medicare beneficiaries." JAMA Intern Med 2013;173(12)1107-1108.
- 23. **McWilliams JM**, Chernew ME, Zaslavsky AM, Hamed P, Landon BE. Delivery system integration and health care spending and quality for Medicare beneficiaries. JAMA Intern Med 2013;173(15): 1447-56.
 - Epstein AM. Promoting delivery system integration to foster higher value care. Slow progress ahead. JAMA Intern Med 2013;173(15):1456-57.
- 24. **McWilliams JM**, Landon BE, Chernew ME. Changes in health care spending and quality for Medicare beneficiaries associated with a commercial ACO contract. JAMA 2013;310(8):829-36.
 - Brown J. Spending and quality of care for Medicare beneficiaries in Massachusetts. JAMA 2013;310(24):2674-75; reply in JAMA 2013;310(24):2675-6.
- Elshaug AG, McWilliams JM, Landon BE. The value of low-value lists. JAMA 2013;309(8):775 6.
- 26. **McWilliams JM**. Information transparency for health care consumers: clear, but effective? J Gen Intern Med 2013; 28(11):1387-8.
- 27. Newhouse JP, **McWilliams JM**, Price M, Huang J, Fireman B, Hsu J. Do Medicare Advantage plans select enrollees in higher margin clinical categories? J Health Econ 2013; 32(6):1278-88.
 - Corrigendum in J Health Econ 2014 Mar;34:144. (corrected captions for Figs 1 and 2).
- 28. **McWilliams JM**, Chernew ME, Dalton JB, Bruce BE. Outpatient care patterns and organizational accountability in Medicare. JAMA Intern Med 2014;174(6):938-45.
 - Ginsburg PB. Accountable care organizations 2.0. Linking beneficiaries. JAMA Intern Med 2014;174(6):945-46.
- 29. Schwartz AL, Landon BE, Elshaug AG, Chernew ME, **McWilliams JM**. Measuring low-value care in Medicare. JAMA Intern Med 2014;174(7):1067-76.
 - Katz MH, Grady D, Redberg RF. Developing methods for less is more. JAMA Intern Med 2014;174(7):1076.
- 30. Anderson R, Ayanian JZ, Zaslavsky AM, **McWilliams JM**. Quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1296-304.
 - Rhoads KF. Capsule commentary on Anderson et al., quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1273.
- 31. Fabreau GE, Leung AA, Southern DA, Knudtson ML, **McWilliams JM**, Ayanian JZ, Ghali WA. Sex, socioeconomic status, access to cardiac catheterization and outcomes for acute coronary syndromes in the context of universal healthcare coverage. Circ Cardiovasc Qual Outcomes 2014;7(4):540-9.

- 32. McWilliams JM. Accountable Care Organizations: A challenging opportunity for primary care to demonstrate its value. J Gen Intern Med 2014; 29(6):830-1.
- 33. **McWilliams JM**, Landon BE, Chernew ME, Zaslavsky AM. Changes in patient experiences in Medicare Accountable Care Organizations. N Engl J Med 2014;371:1715-24.
 - Casalino LP. Accountable care organizations the risk of failure and the risks of success. N Engl J Med 2014;371:1750-51.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2015.
- 34. **McWilliams JM**. ACO payment models and the path to accountability. J Gen Intern Med 2014; 29(10):1328-30.
- 35. **McWilliams JM**, Dalton JB, Landrum MB, Frakt AB, Pizer SD, Keating NL. Geographic variation in cancer-related imaging: Veterans Affairs health care system versus Medicare. Ann Intern Med 2014; 161(14):794-802.
 - Dinan MA, Schulman KA. Exploring variation in care: alternative conceptual models. Ann Intern Med 2014;161(14):835-36.
- 36. Jena AB, Stevens W, **McWilliams JM**. Turning evidence into practice under payment reform: the new frontier of translational science. J Gen Intern Med 2014;29(11):1542-45.
- 37. Neprash HT, Wallace J, Chernew ME, **McWilliams JM**. Measuring prices in health care markets using commercial claims data. Health Serv Res 2015; 50(6):2037-47.
- 38. Newhouse JP, Price M, **McWilliams JM**, Hsu J, McGuire TG. How much favorable selection is left in Medicare Advantage? Am J Health Econ 2015;1(1):1-26.
- 39. Douven R, McGuire TG, McWilliams JM. Avoiding unintended incentives in ACO payment models. Health Aff (Millwood) 2015;34(1):143-9.
- 40. **McWilliams JM**, Chernew ME, Landon BE, Schwartz AL. Performance differences in year 1 of Pioneer Accountable Care Organizations. N Engl J Med 2015;372(20):1927-36.
 - Weeks WB, Greene RA, Weinstein JN. Performance in year 1 of Pioneer accountable care organizations. N Engl J Med 2015;373(8):777; reply in N Engl J Med 2015;373(8):777.
- 41. Song Z, Wallace J, Neprash HT, McKellar MR, Chernew ME, **McWilliams JM**. Medicare fee cuts and cardiologist-hospital integration. JAMA Intern Med 2015;175(7):1229-31.
 - Brindis RG, Sherman ME. Medicare fee cuts and hospital- vs office-based cardiovascular imaging services. JAMA Intern Med 2015;175(7):1231-32.
- 42. Schwartz AL, Chernew ME, Landon BE, **McWilliams JM**. Changes in low-value services in year 1 of the Medicare Pioneer ACO program. JAMA Intern Med 2015;175(11):1815-25.
 - Milstein A. Precision health care efficiency via accountable care organizations. JAMA Intern Med 2015;175(11):1825-27.
 - Saver BG. Discretionary interpretations of accountable care organization data. JAMA Intern Med 2016;176(3):411-12; reply in JAMA Intern Med 2016;176(3):412.

- 43. Chua KP, Neuman MI, **McWilliams JM**,* Aronson PL*. Association between clinical outcomes and hospital guidelines for cerebrospinal fluid testing in febrile infants aged 29-56 days. J Pediatr 2015;167(6):1340-6.
- 44. Barnett ML, Hsu J, **McWilliams JM**. Patient characteristics and differences in hospital readmission rates. JAMA Intern Med 2015;175(11):1803-12.
 - van Walraven C. The utility of unplanned early hospital readmissions as a health care quality indicator. JAMA Intern Med 2015;175(11):1812-14.
- 45. Neprash HT, Chernew ME, Gibson T, **McWilliams JM**. Association of financial integration between physicians and hospitals with commercial health care prices. JAMA Intern Med 2015; 175(12):1932-39.
 - Reschovsky JD, Rich E. Hospital acquisition of physician groups. On the road to value-based care or higher-priced care? JAMA Intern Med 2015; 175(12):1939-41.
- 46. Rose S, Zaslavsky AM, **McWilliams JM**. Variation in accountable care organization spending and sensitivity to risk adjustment: implications for benchmarking. Health Aff (Millwood) 2016;35(3):440-8.
- 47. **McWilliams JM**. Cost containment and the tale of care coordination. N Engl J Med 2016; 375(23):2218-20.
- 48. Busch AB, Huskamp HA, **McWilliams JM**. Early efforts by Medicare accountable care organizations have limited effect on mental illness care and management. Health Aff (Millwood) 2016;35(7):1247-56.
- 49. **McWilliams JM**, Hatfield LA, Chernew ME, Landon BE, Schwartz AL. Early performance of accountable care organizations in Medicare. N Engl J Med 2016;374(24):2357-2366.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2017.
- 50. **McWilliams JM**. Changes in Medicare Shared Savings Program savings from 2013 to 2014. JAMA 2016;316(16):1711-13.
- 51. McWilliams JM. Savings from ACOs—building on early success. Ann Intern Med 2016;165(12):873-875.
- 52. **McWilliams JM**, Gilstrap LG, Stevenson DG, Chernew ME, Huskamp HA, Grabowski DC. Changes in post-acute care in the Medicare Shared Savings Program. JAMA Intern Med 2017;177(4):518-526.
 - Colla CH, Fisher ES. Moving forward with accountable care organizations: some answers, more questions. JAMA Intern Med 2017;177(4):527-8.
- 53. Roberts ET, Chernew ME, **McWilliams JM**. Market share matters: evidence of insurer and provider bargaining over prices. Health Aff (Millwood) 2017;36:141-148.

- Dyckman Z. Insurer and Provider Market Share. Health Aff (Millwood) 2017 May 1;36(5):961; reply in Health Aff (Millwood) 2017;36(5):961.
- Selected by the Health Affairs' Editor-in-chief as 1 of the 10 most noteworthy articles of 2017
- 54. Neprash HT, Chernew ME, **McWilliams JM**. Little evidence to support the expectation that providers would consolidate to enter new payment models. Health Aff (Millwood) 2017;36(2):346-354.
- 55. **McWilliams JM**, Schwartz AL. Focusing on high-cost patients: the key to addressing high costs? N Engl J Med 2017;376(9):807-809.
- 56. Roberts ET, Mehrotra A, **McWilliams JM**. High-priced and low-priced physician practices do not differ significantly on care quality or efficiency. Health Aff (Millwood) 2017;36(5):855-864.
- 57. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Trends in use of the U.S. Medicare Annual Wellness Visit, 2011-2014. JAMA 2017;317(21):2233-2235.
- 58. McWilliams JM. MACRA: Big fix or big problem. Ann Intern Med 2017; 167(2):122-124.
 Huffstutter JE. MACRA: Big fix or big problem? To the editor. Ann Intern Med 2018;168(3):235; Response in Ann Intern Med 2018;168(3):235-236.
- 59. **McWilliams JM**, Najafzadeh M, Shrank WH, Polinski JM. Association of changes in medication use and adherence with accountable care organization exposure in patients with cardiovascular disease or diabetes. JAMA Cardiol 2017;2(9):1019-1023.
 - Borden WB. Improving care in an accountable care organization. So many choices, so little time. JAMA Cardiol 2017;2(9):1023-1024.
- 60. Busch AB, Huskamp HA, Kreider AR, **McWilliams JM**. Medicare accountable care organizations and antidepressant use in patients with depression. Psychiatr Serv 2017;68(11):1193-1196.
- 61. Ali N, **McWilliams JM**, Epstein SK, Smulowitz PB. Emergency department involvement in accountable care organizations in Massachusetts: a survey study. Ann Emergency Med 2017;70(5):615-620.
- 62. **McWilliams JM**, Chernew ME, Landon BE. Medicare ACO program savings not tied to preventable hospitalizations or concentrated among high-risk patients. Health Aff (Millwood) 2017;36(12):2085-2093.
- 63. Schwartz AL, Zaslavsky AM, Landon BE, Chernew ME, McWilliams JM. Low-value service use in provider organizations. Health Serv Res 2018;53(1):87-119.
- 64. Roberts ET, Zaslavsky AM, **McWilliams JM**. The Value-Based Payment Modifier: program outcomes and implications for disparities. Ann Intern Med 2018;168(4):255-265.
 - Frakt AB, Jha AK. Face the facts: we need to change the way we do pay for performance. Ann Intern Med 2018;168(4):291-292.
 - Winner of the AcademyHealth Article-of-the-Year Award in 2018

- 65. Keating NL, Huskamp HA, Schrag D, **McWilliams JM**, McNeil BJ, Landon BE, Chernew ME, Normand SLT. Diffusion of bevacizumab across oncology practices: an observational study. Med Care 2018;56(1)69-77.
- 66. Roberts ET, **McWilliams JM**, Hatfield LA, Gerovich Sule, Chernew ME, Gilstrap LG, Mehrotra A. Changes in health care use associated with the introduction of hospital global budgets in Maryland. JAMA Intern Med 2018;178(2):260-268.
- 67. Desai S, **McWilliams JM**. Consequences of the 340B drug pricing program. N Engl J Med 2018;378(6):539-548.
 - Ross SL, Li BD. To the editor. N Engl J Med 2018;378:2053; Bhatt J, Orlowski JM. To the editor. N Engl J Med 2018;378:2053; Response in N Engl J Med 2018;378:2053-2054.
- 68. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Practices caring for the underserved are less likely to adopt Medicare's annual wellness visit. Health Aff (Millwood) 2018;37(2):283-291.
- 69. Roberts ET, Hatfield LA, **McWilliams JM**, Chernew ME, Done N, Gerovich S, Gilstrap L, Mehrotra A. Changes in hospital utilization three years into Maryland's global budget program for rural hospitals. Health Aff (Millwood) 2018;37(4):644-653.
- 70. Barnett ML, **McWilliams JM**. Changes in specialty care use and leakage in Medicare accountable care organizations. Am J Manag Care 2018;24(5):e141-e149.
- 71. **McWilliams JM**, Chernew ME, Landon BE, Hatfield LA, Hamed P. Medicare spending after 3 years of the Medicare Shared Savings Program. N Engl J Med 2018;379:1139-1149.
- 72. McDowell A, Nguyen CA, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Comparison of approaches for aggregating quality measures in population-based payment models. Health Serv Res 2018;53(6):4477-4490.
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