	Curriculum Vitae
Date Prepared:	March 29, 2023
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### **Education:**

1991	B.A.	English and Spanish	Wellesley College
1997	M.P.P.	Public Policy	Goldman School of Public
			Policy, University of
			California, Berkeley
2002	Ph.D.	Economics	University of California,
		(Advisor: David Card)	Berkeley

# **Predoctoral Training:**

1995-1996	Virginia McCrossin	University of California,	Berkeley, California
	Fellowship	Berkeley	
1997-2001	Pre-Doctoral Traineeship	National Institute on Aging	Berkeley, California
2001-2002	Phi Beta Kappa Graduate	Alpha Chapter, University of	Berkeley, California
	Fellowship	California, Berkeley	
2001-2002	Burch Center Dissertation	Department of Economics,	Berkeley, California
	Fellowship	University of California,	
	-	Berkeley	

# Faculty Academic Appointments:

2006-2015	Core Faculty	Economics	Pardee RAND Graduate School
2015-	Associate Professor	Department of Health Care Policy	Harvard Medical School
2017-2017	Lecturer	Economics	University of St. Gallen, Switzerland (non-voting)
2017-	Affiliated Faculty Member	Harvard Center for Population and Development Studies	Harvard University
2023-	Professor	Department of Health Care Policy	Harvard Medical School

## **Professional Positions:**

2002-2007	Associate Economist	Economics & Statistics	RAND
2002-2020	Affiliated Researcher	Michigan Retirement and	University of Michigan
		Disability Research Center	
2003-2004	Visiting Associate	Institute of Business and	University of California,
	Researcher	Economic Research	Berkeley
2007-2011	Economist	Economics & Statistics	RAND
2011-2015	Senior Economist	Economics, Sociology &	RAND
		Statistics	
2015-2019	Adjunct Senior Economist	Economics, Sociology &	RAND
		Statistics	

# Major Administrative Leadership Positions

Local		
2009-2010	Associate Director, Health Economics, Finance and	RAND Health
	Organization	
2009-2015	Director, Summer Institute Mini-Medical School Workshop	RAND Labor and
		Population
2010-2013	Acting Director, Bing Center for Health Economics	RAND
2010-2015	Director, Center for Disability Research	RAND Labor and
2010 2012		Population
2010-2012	Manager, Economics and Statistics Research Group	RAND
2011-2015	Director, Post-Doctoral Training Program in the Study of	RAND Labor and
	Aging	Population
2012-2014	Director, Economics, Sociology and Statistics Research	RAND
	Department	
National		
2016-2017	Associate Director, NBER Disability Research Center (1 of 2	National Bureau of
	national centers funded by Social Security Administration)	Economic Research
	• • • •	(NBER)
2017-	Director, Postdoctoral Fellowship Program	National Bureau of
	on the Economics of an Aging Workforce	Economic Research
2017-2018	Director, NBER Disability Research Center (1 of 2 national	National Bureau of
	centers funded by Social Security Administration)	Economic Research
		(NBER)
2018-	Director, NBER Retirement and Disability Research Center	National Bureau of
	(1 of 4 national centers funded by Social Security	Economic Research
	Administration)	(NBER)

## **Committee Service**

Local		
2010-2014	Qualifying Exam Committee	Pardee RAND Graduate School
		Chair of Exam
2016-	Standing Committee on Health Policy	Faculty of Arts and Sciences, Harvard
	-	University
		Member

2018-2018	University-wide New Ladder Faculty Institute	Office of the Senior Vice Provost for Faculty Development and Diversity, Harvard University Panelist
2018-2018	Dean's Innovation Grants in the Basic and Social Sciences	Harvard Medical School Reviewer
2021-2022	Faculty Search Committee—Asst./Assoc. Prof. of Economics in HCP	Harvard Medical School Member
2022-	Steering Committee	Harvard Center for Population and Development Studies Member
2022-	Executive Committee, Health Policy PhD Program	Faculty of Arts and Sciences, Harvard University Placement Director
National		
2014-2014	Disability Policy Panel	Social Security Advisory Board Member
2015-2020	Steering Committee, Mini-Medical for Social Scientists	RAND/National Institute on Aging Member
2016-2016	Technical Advisory Panel, Promoting Opportunity Demonstration	Social Security Administration Member
2016-	Data Monitoring Committee—Health and Retirement Study	NIH/National Institute of Aging Member
2016-2018	Committee on Health Care Utilization and Adults with Disabilities	National Academies of Sciences, Engineering and Medicine Member
2019-2019	Technical Expert Panel, Claimant Representative Demonstration	Social Security Administration Member
2019-	Technical Review Committee—National Longitudinal Surveys Program	Bureau of Labor Statistics Member
2020-2020	Roundtable on Testing and Evaluating Proposed Improvements to Disability Determinations	Social Security Advisory Board Roundtable Expert
2020-2025	Advisory Committee to the NBER Center for Aging and Health Research	National Bureau of Economic Research Member
2021-	COVID-19 Task Force, Policy Translation Working Group (Health Security)	National Academy of Social Insurance Member
Professional S	Societies	
2001-	Population Association of America 2016	Member Session Organizer
2001-	American Economic Association 2017	Member Mentor, 8 <sup>th</sup> CeMENT Mentoring Workshop for Faculty in Doctoral Programs
2009-	American Society of Health Economists 2018, 2019	Member Program Area Chair, Health, Labor Markets and the Economy
2002-	Society of Labor Economists	Member

2019

Program Committee

#### **Grant Review Activities**

2008-2008	United Kingdom Economic and Social Research Council	Economic and Social
	Grant Proposal Review	Research Council, U.K.
		Ad hoc Reviewer
2010-2010	NIA Social Science and Population Studies Study Section	NIH
	ZRG1-PSE-H80	Ad hoc Member
2011-2019	Working Longer Program	Alfred P. Sloan Foundation
		Periodic Reviewer
2012-2012	NIA Datasets in Aging Review Panel	NIH
	ZAG1 ZIJ-9 (M2)	Ad hoc Member
2013-2013	NIH Social Sciences and Population Studies Study	NIH
	Section (SSPS-B)	Ad hoc Member
2014-2018	NIA Behavior and Social Science of Aging Review	NIH
	Committee (NIA-S)	Permanent Member
2018-2020	NIA Behavior and Social Science of Aging Review	NIH
	Committee (NIA-S)	Chair
2020-2020	NIA Special Emphasis Panel, MD-PhD Training Program	NIH
	in Alzheimer's Disease and Related Dementias (T32)	Chair
	ZAG1 ZIJ-9 (M3)	
2020-2020	NIA Special Emphasis Panel, Research Education on	NIH
	Alzheimers' Disease and Related Dementias (R25)	Chair
	ZAG1 ZIJ-4 (A1)	
2022-2022	NIA Special Emphasis Panel, Behavioral and Social	NIH
	Sciences Research on Aging (R25)	Member
	ZAG1ZIJ-9 (M1)	

#### **Editorial Activities:**

#### Ad hoc Reviewer

American Economic Review American Economic Review: Insights Quarterly Journal of Economics Journal of the European Economic Association **Review of Economic Studies Review of Economics and Statistics** New England Journal of Medicine Science American Economic Journal: Economic Policy American Economic Journal: Applied Economics Journal of Policy Analysis and Management Journal of Human Resources Journal of Labor Economics Journal of Public Economics Journal of Health Economics American Journal of Health Economics Journal of Applied Econometrics

Industrial & Labor Relations Review Economic Journal Labour Economics Journal of Economic Literature Work, Aging & Retirement Journal of the Economics of Ageing

#### **Other Editorial Roles**

2012-	Editorial Board Member	Industrial Relations
2013-	Editorial Board Member	Journal of Pension Economics and Finance
2014-	Editorial Board Member	Journal of Policy Analysis and Management
2018-2018	Selection Committee, Vernon Prize	Journal of Policy Analysis and Management
2019-	Associate Editor	Journal of the Economics of Ageing

#### **Honors and Prizes**

Phi Beta Kappa	Wellesley College
Finalist, Research Award	National Institute for Health Care
	Management Foundation
Best Paper Award	Annual Paris Conference on Money,
	Economy, and Management
Bronze Medal Award	RAND Corporation
Bronze Medal Award	RAND Corporation
Faculty Research Fellow	National Bureau of Economic Research,
	Aging Program, Labor Studies Program
Research Associate	National Bureau of Economic Research,
	Aging Program, Labor Studies Program
Finalist, TIAA Paul A. Samuelson Award	TIAA Institute
Elected Member	National Academy of Social Insurance
	Finalist, Research Award Best Paper Award Bronze Medal Award Bronze Medal Award Faculty Research Fellow Research Associate Finalist, TIAA Paul A. Samuelson Award

# **Report of Funded and Unfunded Projects**

# **Funding Information:**

### Past

2002-2003	Back to Work: Trends in Post-Retirement Employment
	UM03-15/Social Security Administration/Michigan Retirement Research Center (Laitner)
	Project Leader (\$50,000)
	The goal of this research is to analyze trends in labor market re-entry after retirement
2003-2006	The Economic Cost of Joint Retirement
	NIA/R03AG023108
	PI (\$154,776)
	The goal of this research is to explore the retirement ages of married and single women and
	simulate the costs of foregone earnings, pension accruals, and savings of married women
	who tend to retire at a younger age than their husbands.
2004-2009	Economic and Health Determinants of Retirement Behavior

	NIA/P01AG022481 (Kapteyn)
	Co-Investigator (\$1,037,558)
	The major goals of this P01 are to analyze economic and health determinants of retirement
	behavior, such as wealth accumulation, disability application, and joint retirement.
2005-2008	Delayed Health Care Among the Near-Elderly
	NIA/R03AG025155
	PI (\$122,199)
	The goal of this research is to examine the measured increases in health care utilization at
	age 65 and whether this increase represents strategic delay in the timing of health care
	services.
2005-2009	Self-Employment at Older Ages
2002 2009	NIA/R01AG025552 (Karoly)
	Co-Investigator (\$152,051)
	The major goal of this project is to analyze transitions by older individuals to and from
	self-employment.
2005-2006	Rising Economic Risk and the Labor Supply of Older Workers
2003 2000	UM06-21/Social Security Administration/Michigan Retirement Research Center (Laitner)
	Project Leader (\$50,000)
	The major goal of this project is to study whether returning to work is a viable option for
	retired individuals who experience consumption shocks.
2006-2009	Impact of Medicare on Utilization and Health Disparities
2000 2009	NIA/R01AG026290 (Card)
	Co-Investigator (\$675,000)
	The goal of this research is to analyze whether the Medicare program mitigates or
	exacerbates disparities in health care utilization, treatment intensity, and health outcomes.
2006-2007	A Model of Unretirement
	UM07-03/Social Security Administration/Michigan Retirement Research Center (Laitner)
	Project Leader (\$75,000)
	This project develops a theoretical model of retirement and re-entry decisions and uses this
	framework to guide analyses of reduced form relationships.
2006-2007	A Cross-National Comparison of Self-Employment Dynamics at Older Ages
	UM07-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)
	Project Leader with Zissimopoulos (\$100,000)
	The major goal of the project is to compare the retirement patterns of self-employed older
	workers in the U.S. and U.K., focusing on institutional difference in retirement incentives.
2007-2009	Stated Preferences for Collective Household Labor Supply Models
	NIA/Competing Supplement to 1 P01 AG022481-01 (Kapteyn)
	Co-Investigator (\$455,878)
	The purpose of this project is to expand the scope for identification in collective household
	models of retirement by collecting innovation survey data on stated preferences (SP) for
	different retirement scenarios.
2007-2010	The Effect of Peer Groups on the Employment Outcomes of Young Adults
	NICHD/R03HD054417
	PI (\$187,744)
	The goal of this research is to study how the race and gender composition of peers and
	superiors affects performance outcomes. We use personnel data from the U.S. Army,
	where individuals are randomly assigned to groups conditional upon a defined set of
	observable characteristics.

2007-2008	Labor Supply Effects of the Interaction between Social Security Disability and Retirement Benefits
	UM08-13/ Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$75,000)
	The goal of this research is to examine how an abrupt relaxation in the implicit tax on work affects the labor force participation of individuals on DI.
2007-2008	Are Early Retirees Less Healthy? The Role of Health in Social Security Claiming Decisions
	UM08-21/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000)
	The goal of this research is to examine how the probability of claiming early retirement benefits at age 62 varies with different pre-retirement health trajectories, and to investigate spillover effects of the increase in the Social Security full retirement age on SSDI applications.
2009-2010	Research Design to Estimate Induced Entry into the SSDI Program Resulting from a Proposed Program Policy Change (Benefit Offset) SS00-09-31428/Social Security Administration PI (\$393,885)
	This task order contract develops a set of research design options for evaluating the effect of a change in the Social Security Disability Insurance program's implicit tax on earnings on program entry.
2009-2010	The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data
	UM10-01/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000)
	This project examines whether the SSDI work disincentives are binding using a quasi- experimental research design and SSA Administrative Data.
2009-2010	Consistency of the Disability Determination Process and Labor Supply Outcomes UM10-04/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader with Mullen (\$100,000)
	In this project, we examine variation in the SSDI award rate and subsequent labor supply outcomes of applicants.
2010-2011	What Are the Real Application Costs of SSDI? The Effect of Waiting Time on Labor Force Participation and Earnings
	UM11-01/Social Security Administration/Michigan Retirement Research Center (Laitner) Co-Investigator (\$75,000)
	Using a unique administrative workload database, we evaluate how the substantial time spent out of the labor market during the application and appeals process affects subsequent employment opportunities and earnings of disability applicants.
2010-2011	Induced Entry into the SSDI Program: Using SGA Changes as a Natural Experiment UM11-Q1/Michigan Retirement Research Center Co-Investigator (\$75,000)
	This project examines the effect of changes in the threshold for substantial gainful activity (SGA) on SSDI applications over time and across states.
2010-2013	Labor Market Shocks and the Timing of Social Security Benefit claims UM11-14/ Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader with Card (\$100,000)
	The project analyzes the effect of recent labor market shocks on the decision to claim

	Social Security retirement and disability benefits.
2011-2012	SSDI and Healthcare Reform: Evidence from Massachusetts
	UM12-17/ Social Security Administration/Michigan Retirement Research Center (Laitner)
	Project Leader (\$100,000)
	This study examines the effect of the health care reform in Massachusetts in 2006 on
	applications for disability benefits.
2011-2012	Does Disability Insurance Save Lives?
_011 _012	UM12-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)
	Co-Investigator (\$75,000)
	Using a unique administrative workload database, we evaluate the effect of Social Security
	Disability Insurance benefit receipt on mortality outcomes using exogenous variation in
	benefit receipt.
2011-2013	Pathways from Disability Onset to Retirement: The Roles of Employer Accommodation
2011 2015	and Health Insurance
	2011-3-17/Alfred P. Sloan Foundation
	PI (\$609,511)
	Using data from the Health and Retirement Study (HRS), this project examines how
	employer accommodation of work disabilities and provision of health insurance affect
	labor force participation of older disabled workers.
2011-2018	Universal Health Insurance and the Adequacy and Efficiency of Health Care
2011 2010	NIA/ R01AG026290 (Card)
	Co-Investigator (\$1,200,000)
	This project will measure how the availability of nearly universal health insurance for
	those over 65 affects the use of primary care versus Emergency Department services; the
	quality of health care services provided outside the hospital, and the treatment intensity
	and health outcomes of people admitted to the hospital for acute myocardial infarction.
2012-2014	The Effect of Labor Demand on Work and Retirement Outcomes
2012 2011	2012-3-18/Alfred P. Sloan Foundation
	PI (\$544,638)
	This project examines the effect of labor demand on work and retirement outcomes using
	the Health and Retirement Study linked to local labor marker data.
2013-2014	Effects of SSDI Application Processing Times and Receipt on Labor Supply and Earnings
2010 2011	NB14-10/Social Security Administration/NBER Disability Research Center (Wise)
	Project Leader with Autor and Mullen (\$100,974)
	This project will test whether long SSDI application processing times cause disability
	applicants to lose workforce-related human capital.
2013-2021	Human Capital of Disabled Workers
2010 2021	NIA/R01AG046290
	PI (\$2,806,341)
	This project will produce the best estimates to date of the latent work capacity of disabled
	workers overall, and of older workers specifically.
2014-2015	How Effective is Workplace Accommodation in Keeping Disabled Workers on the Job?
2011 2010	NB15-07/Social Security Administration/NBER Disability Research Center (Wise)
	Co-Investigator (~\$75,000)
	This project will analyze new data about the need for and provision of workplace
	accommodation to workers experiencing health problems.
2014-2015	Working Conditions over the Life Course
	UM15-03/Social Security Administration/Michigan Retirement Research Center (Laitner)

	Project Leader with Mullen (\$119,800) This grant funds data collection on working conditions using the RAND American Life
	Panel.
2014-2018	Sustainable Work Conditions and Employment of Older Workers 2013-10-21/Alfred P. Sloan Foundation
	PI with von Wachter (\$1,120,309)
	The overarching goal of this project is to advance knowledge about actual and desired job characteristics and how these characteristics affect the likelihood of employment at older
	ages.
2015-2019	Technological Change, Training and Employment of Older Workers
	2015-13870
	PI (\$441,606)
	The goal of this project is to advance knowledge on how technological change affects older works and on the role of training in modifying those effects.
2015-2017	The Effect of the Great Recession on the Flow of SSDI Claims to ALJ's
2013-2017	NB16-16/Social Security Administration/NBER Disability Research Center (Wise)
	Project Leader with Mullen (~\$120,000)
	This project will estimate the effect of the Great Recession on the rate of appeal to the
	hearings level and subsequent case outcomes.
2016-2018	Geographic Variation in SSDI Receipt: The Role of Claimants' Representatives, Part II
2010 2010	NB17-18/Social Security Administration/NBER Disability Research Center
	(Autor/Maestas)
	Project Leader with Hoynes (\$37,763)
	This project will analyze spatial patterns of legal representation in SSDI claims and the
	effect of representation on case outcomes.
2016-2018	Disability Insurance and Treatment for Pain
	NB17-15/Social Security Administration/NBER Disability Research Center
	(Autor/Maestas)
	Project Leader (\$55,158)
	This project aims to estimate the fraction of disability insurance recipients who initiated
	opioid therapy to treat chronic prior to applying for disability benefits.
2017-2019	The Effects of Medicaid Policy on the Health Care Utilization and Health of SSI
	Beneficiaries
	NB18-13/Social Security Administration/NBER Disability Research Center (Maestas)
	Project Leader with Layton (~\$50,000) This project examines whether the shift to Medicaid Managed Care for SSI beneficiaries led
	to beneficial changes in utilization, health, and health care spending.
2017-2019	NBER Disability Research Center
2017 2019	Social Security Administration (SSA)/DRC12000002 (Maestas)
	PI (\$1,737,486 Year 5)
	The Center conducts research that can inform disability policy evaluation and reform. As PI
	of the Center, I oversee approximately 15 research projects per year conducted by
	researchers at universities in the US and Europe. The Center also provides training
	fellowships to predoctoral and postdoctoral scholars.

2017-2020	Preferences for Working Conditions and Employment at Older Ages G-2017-9694
	Alfred P. Sloan Foundation
	PI (\$657,748) The goal of this project is to understand how preferences for working conditions at older ages influence the length of working lives.
2018-2019	Employer Incentives in Disability Insurance: Evidence from Social Security Administration
	Data NB18-Q10/Social Security Administration/NBER Disability Research Center (Maestas)
	Project Leader (~\$50,000)
	The purpose of this project is to examine variation across firms in disability claiming by
	former employees.
2018-2020	Causes and Consequences of Geographic Variation in Healthcare Spending for Individuals with Disabilities
	NB19-24/Social Security Administration/NBER Retirement and Disability Research Center (Maestas)
	Project Leader with Layton/Shepard (~\$50,000)
	This project will investigate the sources of difference in Medicaid generosity across states and how these differences affect the health outcomes of people with disabilities.
2019-2021	Estimating Work-Related Functional Capacity among Older Americans
	Harvard Medical School, Dean's Initiative Grants Program, Innovation Pilot Award in
	Healthy Aging (Maestas)
	PI (\$230,000)
	This project will collect new survey data from a nationally representative sample of
2010 2021	Americans that measures their functional capacity to work across eight functional domains.
2019-2021	Exploration of an Alternative Disclosure Approach for SSA Statistics
	SSA-NBER Retirement and Disability Research Center/NB20-12 (Maestas)
	Project Leader with John Friedman (~\$80,000 Total)
	This project seeks to understand how a new method for reducing privacy loss when disclosing statistics based on small numbers of observations would work in the SSA setting.
2019-2022	Opioid Prescribing Practices in Adolescents and State Policies
	NIA-RAND/P50 DA046351 (Sherry)
	Co-Investigator (\$40,529 Total)
	The goals of this project are to examine what share of opioid prescriptions among
	adolescents and young adults lack a documented medical indication for pain, and examine
	how this practice varies by patient, provider, and practice setting, and state policies.
2020-2021	Applying Disability Determination Methods from the Netherlands in the US
	SSA-NBER Retirement and Disability Research Center/ NB21-08 (Maestas)
	Project Leader with Mullen/Ravesteijn (\$40,968 Total)
	This project aims to provide a detailed review of the disability determination procedure used in the Netherlands to identify specific jobs applicants have the functional ability to perform.

2016-2022	Health and Disability over the Life Course
	NIA/R01AG056238
	PI (\$440,001)
	This project will investigate the health and work capacity of individuals with moderate and severe health problems, examining how work capacity varies with characteristics of the
	disability and in relation to economic conditions over time, using administrative and survey
	data.
2016-2022	Disability Among Older Low-Skilled Workers
	NIA/R01AG056239
	PI (\$395,000)
	This project will investigate the health and work abilities of low-skilled, older individuals
	with moderate health problems, by education and work history, and in relation to economic
	conditions over time, using administrative and survey data.
2020-2022	The Effect of Health Insurance Affordability on the Employment of People with Disabilities
	SSA-NBER Retirement and Disability Research Center/NB21-13 (Maestas)
	Project Leader with Ari Ne'eman (~\$80,382 Total)
	This project will investigate the role of health insurance affordability as a potential
	explanation for the increase in labor supply among people with disabilities (pre-pandemic).

## Current

2018-2023 Improving Health Outcomes for an Aging Population (P01)/Opioid Treatmen	
	Causes and Consequences (Project 2)
	NIA/P01AG005842 (Baicker)
	Project Leader, Project 2 (~\$360,000)
	This project seeks to understand the causes of rising opioid treatment for pain and its effect
	on the health and functional outcomes of middle-aged and older Americans.
2018-2023	NBER Retirement and Disability Research Center (RDRC)
	Social Security Administration (SSA)/1-RDR18000003 (Maestas)
	PI (\$3,317,253 Year 1)
	The Center conducts research that contributes to the scientific basis for retirement and
	disability policy design. As PI of the Center, I oversee approximately 25 research projects
	per year conducted by researchers at universities in the US and Europe. The Center also
	provides training fellowships to predoctoral and postdoctoral scholars.
2020-2025	Improving Medicare in an Era of Change (P01)/ Lessons for Medicare from State Medicaid
	Programs: The Laboratory of Democracy (Project 3)
	NIA/P01AG032952 (Landon and McWilliams)
	Co-Investigator, Project 3 (\$171,839)
	This project estimates causal differences in care quality and health outcomes between
	Medicaid and Medicare, then leverages heterogeneity in Medicare-Medicaid differences
	across states to determine which Medicaid policies are responsible for beneficial outcomes.
	1 1

2020-2023	Understanding Variation in Occupational Requirements SSA-NBER Retirement and Disability Research Center/ NB21-07 (Maestas) Project Leader with Mullen/Sherry (\$40,968 Total) The goal of this project is to characterize the variation in functional requirements within occupations.
2020-2022	Measuring Geographic Variation in Utilization of Long-term Services and Supports Among Supplemental Security Income Recipients SSA-NBER Retirement and Disability Research Center/NB21-12 (Maestas) Project Leader with Layton/Shepard (~\$50,000 Total)
2020-2023	This project will construct a novel dataset tracking LTSS utilization by SSI recipients, and document geographic variation in health, use of LTSS services, and functional status. HealthCare Markets and Regulation Lab Arnold Foundation 20-04402 (Chernew) Co-Investigator (\$2,665,646)
2020-2025	<ul><li>The objective of this project is to provide the critical evidence, analyses, and tools necessary to support private and public sector innovations that promote high quality health care at a sustainable cost.</li><li>Disability-Inclusive Employment Policy Research and Resource Training Center (RRTC)</li></ul>
	<ul><li>NIDILRR/ACL-Syracuse University (Blanck)</li><li>Co-PI (\$909,157 Total)</li><li>This center grant encompasses an array of projects designed to test the effect of various employment policies on the employment of people with disabilities.</li></ul>
2022-2023	Reform of the Disability Determination Process at the Hearing Level and Employment After Application SSA-NBER Retirement and Disability Research Center/NB23-19 (Maestas) Project Leader w/ Hoynes (\$151,860 Total) This project will investigate the impacts of the several policy initiatives launched by the Social Security Administration to improve the quality and consistency of disability case
2022-2023	reviews performed by Administrative Law Judges. Expanding Research Capacity at Historically Black Colleges and Universities (HBCUs) SSA-NBER Retirement and Disability Research Center/NB23-1 (Maestas) Project Leader w/ Viceisza (\$62,824 Total) This project will seek to strengthen, expand, and build the capacity for conducting research on retirement and disability policy at HBCUs.
2022-2027	Assessment of Health-Related Work Capacity to Improve Independence of Older Adults NIA/2R01AG046290 PI (\$3,142,170 Total) This project develops a new way of measuring functional abilities that enables direct comparison with occupational requirements. We use the new measures to identify whether it is possible to design interventions to restore lost work capacity to individuals whose functional abilities have declined.

# **Training Grants and Mentored Trainee Grants**

2010-2015	RAND Postdoctoral Training Program in the Study of Aging Years 18-22 NIA/T32 AG000244 PI/Faculty
	This program provided research training in aging to postdoctoral fellows.
2013-2018	RAND Mini-Medical School for Social Scientists for Years 13-17
	NIA/R13 AG018327 (13-17)
	PI/Conference Organizer
2018-2021	This conference grant provided funding for the Mini-Medical School for Social Scientists, a two-day summer workshop that was part of the RAND Summer Institute. The workshop consisted of master lectures delivered by leading biomedical scientists to approximately 40 competitively selected, promising junior scholars in the field of aging. National Bureau of Economic Research Post-Doctoral Fellowship Program on the
	Economics of an Aging Workforce
	Alfred P. Sloan Foundation
	PI/Faculty
	This program provides postdoctoral fellowships to junior faculty studying the labor market consequences of an aging population. I am program director and faculty mentor.
2018-2023	NBER Retirement and Disability Research Center (RDRC) Fellowship Program
	Social Security Administration 1-RDR18000003/Center Grant with Training Program PI/Faculty
	This program provides training fellowships to pre- and postdoctoral scholars studying retirement and disability policy. I serve as program director and faculty mentor.
2019-2023	Health Policy Training Program: Promoting Outcomes, Quality, and Diffusion of Medical Advances
	NIA/5T32MH019733-27
	Faculty
2021 2025	This program provides training in mental health policy to pre- and postdoctoral scholars.
2021-2025	National Bureau of Economic Research Training Program in Aging and Health Economics
	NIA/T32AG000186 Faculty
	This program provides training in aging and health economics to pre- and postdoctoral
	scholars. I serve as a faculty director and mentor.
2022-2026	Harvard Medical School MD-PhD Program in Aging and Social/Behavioral Sciences NIA/2T32AG051108-06A1
	Faculty
	This program provides training in social/behavioral aspects of aging for MD-PhD students.

# **Report of Local Teaching and Training**

# Teaching of Students in Courses

2016-2019,	PWY 120 Essentials of the Profession I	Harvard Medical School
2022-2023	Required for first-year M.D. students	Small Group Leader
		20 hours (4 weeks, 5 hours/week)
2016	Econ 970 Social Insurance: Connecting Theory to	Harvard University, Department of
	Data	Economics: 2 hours
	Undergraduate course	
2016-	Economics 2465 Health Economics	Harvard University, Department of

2016-	<i>Field Course in Economics Ph.D. Program</i> Health Policy 2000B/SUP958/HPM246-01 <i>Core Course in Health Policy Ph.D. Program</i>	Economics: 2 hours Harvard University, Interfaculty Initiative in Health Policy: 2 hours
2017	Econ 985 Senior Thesis Research Seminar in Public Economics, Education, and Health <i>Undergraduate course</i>	Harvard University, Department of Economics: 2 hours
2019-2020	PWY 120 Essentials of the Profession I Required for first-year M.D. students	Harvard Medical School Course Co-Leader, Health Policy 20 hours (4 weeks, 5 hours/week)
2020-2021	PWY 120 Essentials of the Profession I Required for first-year M.D. students	Harvard Medical School Course Leader, Health Policy 20 hours (4 weeks, 5 hours/week)
2021-	HPM 509 Disability Policy in the US <i>Elective course in MPH program</i>	Harvard University, Chan School of Public Health: 1 hour
2021	Economics 50 Using Big Data to Solve Economic and Social Problems <i>Undergraduate course</i>	Harvard University, Department of Economics: 1.5 hours
2021, 2023	Mental Health Policy Seminar for Postdoctoral and PhD students	Harvard University, Interfaculty Initiative in Health Policy: 1.5 hours
<b>Research Sup</b>	pervisory and Training Responsibilities:	
2016-	Supervision of postdoctoral research fellows (average 1 fellow per year)	Harvard Medical School 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month
2016-	Supervision of postdoctoral research fellows (average 1 fellow per year)	Harvard Center for Population and Development Studies 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month
2016-	Supervision of postdoctoral research fellows (average 3 fellows per year)	National Bureau of Economic Research 1:1 supervision 0.75 hours per month per fellow; 1.0 hour lab meeting per month

# Formally Mentored Harvard Medical, Dental, and Graduate Students:

2016 2021	
2016-2021	Daniel Prinz, Ph.D. in Health Policy (Economics) 2021, Harvard University
	Dissertation Committee Chair "Essays on Social Insurance"- Honorable Mention Winner,
	National Tax Association; Honorable Mention Winner, National Academy of Social
	Insurance Heinz Dissertation Award
2017-2018	Gregory Vanderhorst, Harvard College Class of 2018
	Supervisor of Senior Thesis "Perverse Incentives or Pre-existing Trends: Has the
	Expansion of Medicaid Exacerbated the Opioid Crisis?"- Awarded 2018 Thomas Temple
	Hoopes Prize, Harvard University
2019-2020	Thomas Micajah "Cage" Reeder, Harvard College Class of 2019
	Supervisor of Senior Thesis "Overextended and Overprescribing? Labor Force, Health,
	and Opioid Prescribing Propensity Implications of Expanded Physician Extender
	Autonomy"
2019-	Alexandra Mitukiewicz, Ph.D. Candidate in Sociology, Harvard University
	Dissertation Committee Member

2019-	Marai Hayes, Ph.D. Candidate in Health Policy (Economics), Harvard University
	Faculty Advisor; Dissertation Committee Chair
2020-	Ari Ne'eman Ph.D. Candidate in Health Policy (Management), Harvard University
	Dissertation Committee Chair
2021-	Travis Donahoe, Ph.D. Candidate in Health Policy (Economics), Harvard University
	Dissertation Committee Member—Winner, ASHEcon Best Student Paper Award 2023
2022-	Reigne Dadey, Ph.D. Candidate in Health Policy (Economics), Harvard University
	Faculty Advisor

## Other Mentored Trainees and Faculty: \*Denotes Harvard Affiliate

2005-2006	Mathis Schroeder, Ph.D. / Head, Scientific Information Department, Max Planck Institute for Social Law and Social Policy <i>Career stage:</i> Ph.D. candidate at Cornell University, Economics. <i>Mentoring role:</i> dissertation committee member (external).
2007-2010	Xiaoyan Li, Ph.D. / Senior Scientist, CS PharmSciences <i>Career stage</i> : Ph.D. candidate at Pardee RAND Graduate School. <i>Mentoring role</i> : dissertation committee chair.
2009-2010	Johanna Lahey, Ph.D. / Associate Professor, The Bush School of Government & Public Service, Texas A&M University
	<i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship grant-writing mentor. <i>Accomplishments</i> : submitted grant proposal.
2011-2012	Adam Gailey, Ph.D. / Principal, Charles River Associates <i>Career stage</i> : Ph.D. candidate at Pardee RAND Graduate School. <i>Mentoring role</i> : dissertation committee chair.
2011-2012	Christopher Marcum, Ph.D. / Staff Scientist, National Human Genome Research Institute
	<i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor. <i>Accomplishments</i> : submitted dissertation papers.
2012-2013	Matthew Hill, Ph.D. / Clinical Assistant Professor, Department of Economics, Loyola Marymount University <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor.
	Accomplishments: co-authored two papers.
2013-2014	Alma Vega, Ph.D. / Senior Data Consultant, Kaiser Permanente
	<i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor. <i>Accomplishments</i> : submitted dissertation papers.
2013-2015	Jeffrey B. Wenger, Ph.D. / Senior Policy Researcher, RAND <i>Career stage</i> : mid-career postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor. <i>Accomplishments</i> : co-authored two papers, submitted grant proposal.

2016-2021	*Tisamarie Sherry, M.D., Ph.D. / Deputy Assistant Secretary for Planning and Evaluation, Office of Behavioral Health, Disability, and Aging Policy, U.S. Dept. of Health and Human Services <i>Career stage</i> : internal medicine residency at Brigham and Women's Hospital; junior faculty at RAND. <i>Mentoring role</i> : research mentor. <i>Accomplishments</i> : co-authored multiple papers, national conference presentations, submitted grant proposals.
2016-	*Yulya Truskinovsky, Ph.D. / Assistant Professor, Department of Economics, Wayne State University <i>Career stage</i> : postdoctoral fellow; junior faculty. <i>Mentoring role</i> : fellowship mentor, research and career advisor. <i>Accomplishments</i> : co-authored paper, national conference presentations, submitted grant proposal.
2017-2018	*Brian McGarry, Ph.D. / Assistant Professor, Division of Geriatrics and Aging, University of Rochester <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : research advisor. <i>Accomplishments</i> : co- authored papers, submitted career development application.
2017-2019	*Wenjia Zhu, Ph.D. / Health Researcher, Mathematica Policy Research
	<i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor. <i>Accomplishments</i> : co-authored three papers.
2017-2018	*Brian Asquith, Ph.D. / Economist, W.E. Upjohn Institute for Employment Research <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor <i>Accomplishments</i> : completed fellowship paper, submitted dissertation paper.
2018-2019	*Andrew Garin, Ph.D. / Assistant Professor, Department of Economics, University of Illinois, Urbana-Champagne <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor <i>Accomplishments</i> : completed fellowship paper.
2018-2019	Keith Meyers, Ph.D. /Assistant Professor, University of Southern Denmark <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor <i>Accomplishments</i> : completed fellowship paper.
2019-2020	*Helge Liebert, Ph.D. / Fellow, Department of Economics, University of Zurich <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor <i>Accomplishments</i> : co-authored two papers, presented at NBER conference
2019-2020	Molly Hawkins, Ph.D. / Assistant Professor, Department of Economics, Brandeis University <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor, research advisor <i>Accomplishments</i> : completed fellowship paper.
2019-2020	Michael Stepner, Ph.D. / Assistant Professor, Department of Economics, University of Toronto <i>Career stage</i> : postdoctoral fellow. <i>Mentoring role</i> : fellowship mentor. <i>Accomplishments</i> :

completed fellowship paper. 2019-2020 Taha Choukhmane, Ph.D. / Assistant Professor of Finance, MIT Sloan School of Management *Career stage*: postdoctoral fellow; junior faculty. *Mentoring role*: fellowship mentor. Accomplishments: completed fellowship paper. \*Adelina Yanyue Wang, Ph.D. / Associate, McKinsey & Company 2020-2021 Career stage: postdoctoral fellow. Mentoring role: fellowship mentor. Accomplishments: completed fellowship paper. 2020-\*Adrienne Sabety, Ph.D. / Assistant Professor Health Policy, Stanford University Career stage: postdoctoral fellow; junior faculty. Mentoring role: fellowship mentor, research and career advisor. Accomplishments: co-authored multiple papers, national conference presentation, submitted grant proposal. 2020-\*Leah Abrams, Ph.D. / Sloan Fellow at the Center for Population and Development Studies at Harvard University Career stage: postdoctoral fellow. Mentoring role: fellowship mentor, research advisor Accomplishments: co-authoring paper. 2021-Kuan-Ming Chen, Ph.D. / Postdoctoral Fellow in Disability Research, National Bureau of Economic Research *Career stage*: postdoctoral fellow. *Mentoring role*: fellowship mentor. *Accomplishments*: preparing fellowship paper. 2021-Max Kellogg, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research Career stage: postdoctoral fellow. Mentoring role: fellowship mentor. Accomplishments: preparing fellowship paper. 2022 Tobias Lehmann, Ph.D. Candidate in Economics, University of Lausanne, Switzerland Career stage: Ph.D. candidate at University of Lausanne, Department of Economics, Switzerland. Mentoring role: external dissertation committee member. 2022-\*Zhixiu Yu, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research *Career stage*: postdoctoral fellow. *Mentoring role*: fellowship mentor.

#### **Local Invited Presentations**

No presentatio	ons below were sponsored by 3rd parties/outside entities.
2003	Effect of Medical Expense Risk on Portfolio Choices
	UC Berkeley Department of Economics Labor Lunch Seminar, Berkeley, California
2003	Effect of Medical Expense Risk on Portfolio Choices
	UC Berkeley Department of Demography Brown Bag Seminar, Berkeley, California
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and
	Health: Evidence from Medicare

	UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles, California
2005	Medical Expenditure Risk and Household Portfolio Choice
2005	UC Irvine School of Business, Irvine, California
2008	Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment
	in the U.S. Army
	UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles,
	California
2011	Constructing Successful NIH Proposals by Thinking Like a Reviewer
	UCLA-California Health Interview Survey Workshop on Aging Research (Webinar), Los
	Angeles, California
2012	Disability Insurance Reform: What do we know? What do we need to know?
	RAND Summer Institute Workshop on Aging, Santa Monica, California
2015	The Effect of Population Aging on Economic Growth, the Labor Force, and Productivity
	Harvard University Labor Economics Workshop, Cambridge, MA
2016	Effect of Medicare Coverage on Treatment of Pain
	Boston University/Harvard/MIT Health Economics Workshop, Cambridge, MA
2016	Opioids Without Pain? Medical Indications for Opioid Prescriptions in Ambulatory Care
	Mongan Institute for Health Policy, Massachusetts General Hospital
2017	Living Longer, Working Longer?
	Harvard Medical School Media Fellowship on The Quest for Immortality: Re-thinking an
	Age-Old Question
2018	Medicaid and the Disability Programs Intertwined Reforms
	30th Anniversary Health Care Policy Symposium, Harvard Medical School, Boston, MA
2019	Improving Functional Capacity to Work
	Harvard Symposium on Healthy Aging: From Molecules to Meaning, Harvard Medical
	School, Boston, MA
2019	The Link between Health and Working Longer
	Can't Work, Can't Retire: America's Aging Workforce, Author's Conference, Harvard
	Center for Population and Development Studies, Cambridge MA
2021	The NBER Retirement and Disability Research Center: Update
	Board of Directors Meeting, National Bureau of Economic Research (NBER), Cambridge
	MA

# **Report of Regional, National and International Invited Teaching and Presentations**

#### **Invited Presentations and Courses**

Regional

No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities.

2013 The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older Americans
SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford University, California
2013 Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants
UC Berkeley, Institute for Research on Labor and Employment (IRLE) Seminar, Berkeley, California

2013	The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older Americans
	SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford
	University, Palo Alto, California
2014	The Effect of Population Aging on Economic Growth
	SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto,
	California
2016	American Working Conditions and Preferences for Job Attributes
	Boston College, Center for Retirement Research, Boston, MA
2017	The Value of Working Conditions in the U.S.
	Wellesley College, Department of Economics, Wellesley, MA
2018	The Effect of Economic Conditions on the Disability Insurance Program: Evidence from
	the Great Recession
	University of Connecticut Economics Department Seminar
2018	The Effect of Economic Conditions on the Disability Insurance Program: Evidence from
	the Great Recession
	Dartmouth College Economics Department Microeconomics Seminar
2018	Privatization of Social Insurance: Evidence from Medicaid
	Yale University, School of Public Health
2020	The Link between Health and Work: Differences in Work Capacity
	Tufts University, Department of Economics Seminar, Boston, Massachusetts
2022	Legal Representation in Disability Claims
	Brandeis University, Department of Economics Seminar, Waltham, Massachusetts
2023	Legal Representation in Disability Claims
	Harvard Kennedy School of Government, Economics and Social Policy Seminar
2023	Opioid Treatment for Pain and Work and Disability Outcomes: Evidence from Healthcare Providers' Prescribing Patterns
	Federal Reserve Bank of Boston's New England Public Policy Center Applied Micro Study Group Seminar (Scheduled)

### National

No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities

-	1 7 1
2001	Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
	Population Association of America Annual Meeting, Washington, DC
2001	Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working
	Couples
	Princeton University Labor Lunch Seminar, New Jersey
2002	Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working
	Couples
	Society of Labor Economists Annual Meetings, Baltimore, MD
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and
	Health: Evidence from Medicare
	Southern Economic Association Meetings, New Orleans, LA
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and
	Health: Evidence from Medicare
	NBER Summer Institute, Health Economics Workshop, Cambridge, Massachusetts
2004	Medical Expenditure Risk and Household Portfolio Choice

	NBER Fall Health Care Meetings, Cambridge, Massachusetts
2005	Back to Work: Expectations and Realizations of Work after Retirement
	Population Association of America Annual Meeting, Economic Demography Workshop,
	New York
2005	Post-Retirement Labor Supply: Future Research
	Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
2005	Back to Work: Expectations and Realizations of Work after Retirement
	NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts
2005	Back to Work: Expectations and Realizations of Work after Retirement
	Society of Labor Economists Annual Meetings, San Francisco, California
2006	Medical Expenditure Risk and Household Portfolio Choice
	NBER Universities Research Conference, Cambridge, Massachusetts
2006	Cohort Differences in Retirement Expectations and Realizations
	Wharton Pension Research Council Symposium, Philadelphia, Pennsylvania
2007	Retirement Transitions of the Self-Employed in the United States and England
	Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
2008	Burnout and the Retirement Decision
	Society of Labor Economists Annual Meetings, New York
2008	Price Variation in Markets with Homogeneous Goods: The Case of Medigap
• • • • •	Duke/UNC Triangle Health Economics Workshop, Durham, North Carolina
2009	The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the
	Automatic Conversion to Retirement Benefits at Full Retirement Age
2000	Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
2009	Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment
	in the U.S. Army
2010	ASSA/American Economic Association Annual Meeting, San Francisco, California
2010	The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data
	12 <sup>th</sup> Annual Conference of the Retirement Research Consortium (Social Security
	Administration), Washington, DC
2010	The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the
2010	Automatic Conversion to Retirement Benefits at Full Retirement Age
	NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts
2010	Consistency of the Disability Determination Process and Labor Supply Outcomes
2010	University of Illinois, Urbana-Champaign Center for Business and Public Policy, Urbana-
	Champaign, Illinois
2010	Consistency of the SSDI Disability Determination Process and Labor Supply Outcomes
	Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
2010	The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the
	Automatic Conversion to Retirement Benefits at Full Retirement Age
	American Society of Health Economists (ASHEcon) Conference, Ithaca, New York
2010	Burnout and the Retirement Decision
	American Society of Health Economists (ASHEcon) Conference, Ithaca, New York
2011	Evaluating Proposals to Slow SSDI Inflows: Evidence Needed
	Michigan Retirement Research Center Research Conference – Invited Lunch Panel, Ann
	Arbor, Michigan
2011	Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to
	Estimate Causal Effects of SSDI Receipt

	13 <sup>th</sup> Annual Joint Conference of the Retirement Research Consortium (Social Security
2012	Administration) Washington, DC
2012	Disability Insurance and Healthcare Reform: Evidence from Massachusetts
	University of Pennsylvania, Leonard Davis Institute of Health Economics, Philadelphia,
2012	Pennsylvania Desa Delay Cause Desay? The Effect of Administrative Desigion Time on the Labor Force
2012	Does Delay Cause Decay? The Effect of Administrative Decision Time on the Labor Force Participation of Disability Applicants
	14 <sup>th</sup> Annual Joint Conference of the Retirement Research Consortium (Social Security
	Administration), Washington, DC
2012	Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to
2012	Estimate Causal Effects of SSDI Receipt
	National Academy of Social Insurance, Washington, DC
2013	Disability Insurance and Healthcare Reform: Evidence from Massachusetts
2013	Smith Group/Munich Reinsurance Group Maine Event, Portland, Maine
2013	The Effect of SSDI on Employment
2013	Social Security Advisory Board Forum on Social Security Disability Insurance: The Time
	for Reform, Washington, DC
2013	The Effect of SSDI on Employment and Earnings
2013	Cornell University, Department of Policy Analysis and Management, Ithaca, New York
2013	Does Delay Cause Decay? Administrative Decision time and the Employment and
2013	Earnings of Social Security Disability Applicants
	Princeton University, Industrial Relations Section/Health and Well-Being Center Joint
	Seminar, Princeton, New Jersey
2013	Are Older Workers in Greater Demand?
2015	TIAA-CREF Institute/Alfred P. Sloan Foundation Colloquium "Towards a Policy Agenda
	for an Aging America," U.S. Capitol Visitors Center, Washington, D.C.
2014	Does Delay Cause Decay? Administrative Decision Time and the Employment and
2011	Earnings of Social Security Disability Applicants
	University of Texas, Austin, Economics Department, Austin, Texas
2014	Disability Insurance and Healthcare Reform: Evidence from Massachusetts
-	Harvard Medical School, Department of Health Care Policy, Boston, Massachusetts
2014	American Working Conditions
	NYU/Sloan Foundation Workshop on Measuring, Modeling, and Modifying Late in Life
	Workplace Dynamics, New York
2015	Disability Insurance and the Great Recession
	ASSA/American Economic Association Annual Meeting, Boston, Massachusetts
2015	Labor Market Shocks and Early Social Security Benefit Claiming
	Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
2015	American Working Conditions
	SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto,
	California
2016	Factors Influencing Working Longer
	Age Boom Academy, Columbia University, New York
2016	Disability Insurance and the Great Recession
	American Society of Health Economists (ASHEcon) Conference, Philadelphia,
	Pennsylvania
2016	Work and Retirement (Master Lecture)
	RAND Summer Institute, Workshop on Aging (NIH/NIA-Sponsored), RAND, Santa

	Monica, CA
2016	American Working Conditions and Preferences for Job Attributes
	University of Illinois, Champagne-Urbana, Center for Business and Public Policy
	Champaign, Illinois
2016	American Working Conditions and Preferences for Job Attributes
	National Bureau of Economic Research Summer Institute, Aging Program, Cambridge,
	МА
2016	The Return to Work and Women's Employment Decisions
_010	National Bureau of Economic Research (NBER) Women Working Longer Conference,
	Cambridge, MA
2016	The Role of Attorneys in the Disability Determination Process
	Social Security Administration, Washington, D.C.
2017	Disability Insurance and the Great Recession
	Vanderbilt University, Nashville, Tennessee
2017	Expanding Access to Paid Time Off to Support Caregiving
	Brookings Institution Hamilton Project Author's Conference, Washington DC
2017	Preferences for Work at Older Ages
	Stanford University Center on Longevity, Conference on Working Longer and Retirement:
	Applying Research to Help Manage an Aging Workforce, Stanford, California
2017	Opioid Treatment for Pain
	Blue Cross Blue Shield Association Alliance Meeting, Chicago Illinois
2017	The Value of Working Conditions
	SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto,
	California
2018	The Return to Work and Women's Employment Decisions
	ASSA/American Economic Association Annual Meeting, Philadelphia, PA
2018	The Effect of Economic Conditions on the Disability Insurance Program: Evidence from
	the Great Recession
	Tulane University Economics Department Seminar
2018	Initial Opioid Prescriptions in Commercial Health Insurance
	Blue Cross Blue Shield Association Alliance Meeting, Chicago, IL
2018	The Decline in SSDI Awards: Reasons, Implications and Future Outlook
	NBER Summer Institute Symposium on Disability Insurance, Cambridge, MA
2018	The Consequences of (Partial) Privatization of Health Insurance for Individuals with
	Disabilities: Evidence from Medicaid
	Disability Research Consortium Meeting, National Press Club, Washington, DC
2018	Privatization of Social Insurance: Evidence from Medicaid
	Cornell University, Institute on Health Economics, Health Behaviors, and
	Disparities
2018	The Return to Work and Women's Employment Decisions
	SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto,
	California
2019	Opioid Treatment for Pain and Work Outcomes: Evidence from Physicians' Prescribing
	Patterns
	National Bureau of Economic Research, Workshop on Pain: Measurement, Causes, and
	Consequences, Cambridge, MA
2019	Tap the Work Capacity: A Strategy for Modernizing the SSDI Program
	The ANNALS of the American Academy of Political and Social Science, Author's

	Conference; Annenberg Public Policy Center, University of Pennsylvania
2019	Working Conditions and Work Capacity among Older Workers National Academy of Sciences, Planning Meeting on Work, The Workplace, and Aging,
	Washington, D.C.
2019	Latent Work Capacity and Retirement Expectations
	SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
2019	Identifying Work Capacity and Promoting Work: A Strategy for Modernizing the SSDI Program, Pihl Lecture, Wayne State University Department of Economics, Detroit, Michigan
2020	Economic Impacts of Covid-19 on the SSDI Program
	National Academies of Sciences, Engineering and Medicine, Standing Committee of
	Medical and Vocational Experts for the Social Security Administration's Disability Program, Washington, DC (Virtual)
2020	The Link between Health and Work: Differences in Work Capacity
	SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, California (Virtual)
2020	Webinar: RRTC Disability Inclusive Employment Policy Center, Southeast ADA Center
_0_0	(Syracuse University)
2021	The Link between Health and Work: Disparities in Work Capacity,
	Michigan State University, Lansing, Michigan (Virtual)
2021	Legal Representation in Disability Claims
	NBER Summer Institute, Social Security Program, Cambridge, MA (Virtual)
2021	Disability status and Health Equity
	Economics of Health Equity Interest Group: 1st Workshop
	American Society of Health Economists (ASHEcon) (Virtual)
2021	The Changing Nature of Work and Work Capacity
	SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford
	University, Palo Alto, CA (Virtual)
2021	Behavioral Responses to Supply-Side Drug Policy During the Opioid Epidemic
2022	Improving Health Outcomes for an Aging Population, NBER (Virtual)
2022	Caregiving and Labor Force Participation
	Changing Labor Market for Older Workers: Short and Long-Term Trends Conference, NBER, Cambridge, MA
2022	Caregiving and Labor Supply: New Evidence from Administrative Data
	Dave Fest 2022: A Conference in Honor of David Card
	UC Berkeley, Berkeley, California
2022	Legal Representation in Disability Claims
2022	Clemson University, Department of Economics Seminar, Clemson, South Carolina
2022	Legal Representation in Disability Claims
	University of Pennsylvania Leonard David Institute of Health Economics Seminar,
2022	Philadelphia, Pennsylvania Se siel Security Parel with Acting Commissioner Kilele Kilieleri
2023	Social Security Panel with Acting Commissioner Kilolo Kiljakazi
2022	Urban Institute (virtual, scheduled) Reform of the Disability Determination Process at the Hearing Level and Employment
2023	Reform of the Disability Determination Process at the Hearing Level and Employment After Application
	Social Security Administration, Work-in-Progress Seminar (Scheduled)

2023	Legal Representation in Disability Claims
	14th Annual Empirical Health-Law Conference
	Boston University School of Law, Questrom School of Business, Boston, MA

### International

### No presentations below were sponsored by 3rd parties/outside entities.

2001	Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
	International Atlantic Economics Society Conference, Athens, Greece
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and
	Health: Evidence from Medicare
	Human Mortality Database Symposium, Max Plank Institute, Rostock, Germany
2013	The Effect of SSDI on Employment and Earnings
	University College London, Economics Department, London, U.K.
2014	American Working Conditions
	Institute of Fiscal Studies Workshop, London, U.K.
2015	American Working Conditions Survey
	Institute of Fiscal Studies Workshop, London, U.K.
2015	Does Delay Cause Decay? Administrative Decision Time and the Employment and
	Earnings of Social Security Disability Applicants
	Conference on Evaluation and Design of Retirement and Savings Programs, CIRANO,
	Université Laval, ESG-UQAM, Montreal, Canada
2016	Working Conditions and Preferences for Work of Older Workers in the US
	Institute of Fiscal Studies Workshop, London, U.K.
2016	The Role of Attorneys in the Disability Determination Process,
	Pompeu Fabra University, Barcelona, Spain
2017	The Effect of Population Aging on Economic Growth, the Labor Force and Productivity
	CEPRA/NBER Workshop on Ageing and Health, Universita Svizzera Italiana, Lugano,
	Center for Economic and Political Research on Aging, Lugano, Switzerland
2017	Topics in Empirical Health and Labor Economics,
2010	Universität St.Gallen, St. Gallen Switzerland
2018	The Value of Working Conditions in the United States and Implications for the Structure
	of Wages
	Tinbergen Institute (Economics), Amsterdam, The Netherlands
2018	The Value of Working Conditions in the United States and Implications for the Structure of Wages
	Department of Economics, University of Lausanne, Lausanne, Switzerland
2018	The Value of Working Conditions in the United States and Implications for the Structure
	of Wages
	Department of Economics (GATE), University of Lyon-Etienne, France
2018	The Decline in Disability Awards in the U.S.
	20 <sup>th</sup> Neemrana Conference, Neemrana, India
2020	The Link between Health and Work: Differences in Work Capacity
	Keynote Presentation at 1 <sup>st</sup> Stockholm Workshop on Diversity and Workplace Inclusion,
	Swedish Institute for Social Research, Stockholm University, Sweden (Virtual)
2022	Legal Representation in Disability Claims
	Nuremberg Research Seminar in Economics, University of Nuremberg (Virtual)

2022	Legal Representation in Disability Claims
	Department of Economics, Erasmus University Rotterdam, Netherlands
2023	Keynote Lecture
	UWV, Amsterdam, Netherlands
2023	Keynote Lecture
	Workshop on Disability Economics, Facultat D'Economia – Universitat de Barcelona,
	Barcelona, Spain
2023	Legal Representation in Disability Claims
	University of Lausanne, Department of Economics Seminar (Scheduled)
2023	Keynote Lecture
	Swiss Health Economics Association, Bern, Switzerland (Scheduled)

# **Report of Education of Patients and Service to the Community**

No activities or materials below were sponsored by 3<sup>rd</sup> parties/outside entities.

### Educational Materials for Patients and the Lay Community:

### Books, Monographs, Articles, and Presentations in Other Media:

- 1. Maestas N, Zissimopoulos J, Rohwedder S, Martin LG. "<u>When I'm 64" How Aging U.S. Baby</u> <u>Boomers Have Begun to Carry That Weight</u>." RAND Review, CP22-2010-08, 2010.
- 2. Maestas N. Economy Needs Unretired. The RAND Blog, 2012.
- 3. Maestas N, Mullen KJ. <u>The SSDI Program's Impact on Human Capital</u>. The RAND Blog, 2013.
- 4. Maestas N, Armour P. Addressing SSDI's Looming Insolvency. The RAND Blog, 2014.
- 5. Hill M, Maestas N, Mullen KJ. Effects of Employer Health Insurance on Disability Insurance Claiming. RAND Corporation, 2014.
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