

**Harvard Medical School
Curriculum Vitae**

Date Prepared: November 2024
Name: J. Michael McWilliams, Jr.
Office Address: Department of Health Care Policy
Harvard Medical School
180 Longwood Avenue
Boston, MA 02115
Work Phone: (617) 432-3290
Work Email: mcwilliams@hcp.med.harvard.edu
Work FAX: (617) 432-0173

Education

1997	BS	Biology with highest distinction, double major in French, honors in Creative Writing	University of North Carolina at Chapel Hill, NC
2003	MD (<i>magna cum laude</i>)	Medicine	Harvard Medical School
2008	PhD	Health Policy, Concentration in Evaluative Science and Statistics (Dissertation Chair: Alan Zaslavsky)	Harvard University

Postdoctoral Training

Internship and Residency

06/03-06/04	Intern	Internal Medicine and Primary Care	Brigham and Women's Hospital
07/04-06/06	Resident	Internal Medicine and Primary Care	Brigham and Women's Hospital

Clinical and Research Fellowships

06/03-06/05	Clinical Fellow	Medicine	Harvard Medical School
07/05-06/07	Research/Clinical Fellow	Harvard Faculty Development and Fellowship Program in General Internal Medicine	Brigham and Women's Hospital
07/05-06/07	Post-Doctoral Fellow	AHRQ Post-Doctoral Fellowship in Health Services Research	Harvard School of Public Health
07/07-06/08	Research Fellow/Instructor	Health Care Policy	Harvard Medical School

Faculty Academic Appointments

07/08-8/13	Assistant Professor	Health Care Policy	Harvard Medical School
07/08-8/13	Assistant Professor	Medicine	Harvard Medical School
9/13-12/15	Associate Professor	Health Care Policy	Harvard Medical School
9/13-6/17	Associate Professor	Medicine	Harvard Medical School
1/16-6/17	Warren Alpert Foundation Associate Professor	Health Care Policy	Harvard Medical School
7/17-	Warren Alpert Foundation Professor	Health Care Policy	Harvard Medical School
7/17-	Professor	Medicine	Harvard Medical School

Appointments at Hospitals/Affiliated Institutions

07/05-	Associate Physician	Department of Medicine	Brigham and Women's Hospital
03/07-	Physician	Medicine	Brigham and Women's Faulkner Hospital, Boston, MA

Other Professional Positions

2007-2010	Consulting Analyst, National Scorecard on U.S. Health System Performance	The Commonwealth Fund, New York, NY
2008	Consultant to the Committee on Health Insurance Status and its Consequences	Institute of Medicine
2014-2021	Consultant to Commission on reports of low-value care	Medicare Payment Advisory Commission
2016	Expert	Federal Trade Commission
2020-2022	Visiting Scholar	USC Schaeffer Center for Health Policy and Economics
2021-	Senior Advisor	Center for Medicare & Medicaid Innovation
2022-	Affiliated Expert	Analysis Group

Major Administrative Leadership Positions

Local		
2011-	Course Head, Health Policy 3080	Harvard Graduate School of Arts and Sciences, Cambridge, MA

2016-	Co-chair, Methods for Policy Research Concentration, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences, Cambridge, MA
-------	---	---

Committee Service

Local

2008-	Faculty Advisory Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-	Committee on Higher Degrees in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-2010	Division of General Medicine Primary Care Residency Recruitment Subcommittee	Brigham and Women’s Hospital Member
2009-2016	Housestaff Mentoring Program	Brigham and Women’s Hospital Mentor
2010-2011	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2012-2013	Assistant/Associate Professor Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013-	MD-PhD Social Science Program Committee	Harvard Medical School Member
2014-2015	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-2016	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-	Admissions Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2015-	MD-PhD Program Social Science Subcommittee on Admissions	Harvard Medical School Member
2016-2017	Physician Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2016-	Executive Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2018-2021	Standing Committee on Promotions, Reappointments, and Appointments	Harvard Medical School Member
2021-	MD-PhD Program Committee on Advising	Harvard Medical School Member
2023	Planning Committee for Health Economics, Medicine Residency Reunion Symposium	Brigham and Women’s Hospital
2024-	Subcommittee on Professors	Harvard Medical School
2024-	Leadership Council, MD-PhD Program	Harvard Medical School

Regional

2015	Technical Advisory Panel on Patient Attribution Methodology	Massachusetts Health Policy Commission Member
------	---	--

National

2009-2012	America's Best of Blue and Blue Works Awards Committee	Blue Cross and Blue Shield Association Referee
2010	Data Monitoring Committee	Health and Retirement Study Reviewer
2012-2014	Scientific Advisory Panel	VA-HRS Data Linkage Project Member
2015	Listening Session on Quality Improvement to Eliminate Health Disparities	Centers for Medicare and Medicaid Services Office of Minority Health Invited Member
2015	Technical Expert Panel for the Method for Measuring Accountable Care Organization Improvement	CMS and Yale-CORE Member
2015	Technical Expert Panel on socioeconomic status adjustment for ambulatory care payment programs, including accountable care organizations and the Physician Value-Based Payment Modifier program	Advisory group on definition of primary care
2015	Advisory group on definition of primary care	Milbank Memorial Fund Member
2017-2019	Technical Expert Panel on the Development and Reevaluation of Outpatient Outcome Measures for the Merit-based Incentive Payment System	Office of the Assistant Secretary for Planning and Evaluation Member
2018	Advisory Panel, Developing the Business Case for Coverage: Educating Employers about the Importance of Medicaid and Insurance Exchange Coverage	Pacific Business Group on Health Member
2018	Medicare Payment Advisory Commission March Report to Congress	MedPAC Chapter reviewer
2018-	Board of Directors	Institute for Accountable Care Member
2018-2020	Expert Panel, Department of Housing and Urban Development (HUD) Supportive Services Demonstration (SSD) and Evaluation	Abt Associates Member
2018	Medicare Payment Advisory Commission June Report to Congress	MedPAC Chapter reviewer
2019	HCUP Outstanding Article of the Year Award	AcademyHealth and AHRQ Policy Reviewer
2019-2021	Academic Advisory Board	FAIR Health Member
2021	Expert Panel on Improving APM Evaluations	Health Care Transformation Task

2021	Planning Committee, Health Datapalooza and National Health Policy Conference	Force Invited Participant AcademyHealth Member
2021	Catalyzing Innovative Health System Transformation Project: Multi-payer Alignment on Value-based Care	National Academy of Medicine Invited Participant
2022	Search committee for Director, Research and Rapid Cycle Evaluation Group	Center for Medicare and Medicaid Innovation

International

2014	David Sackett Senior Investigator Award Review Panel	Canadian Society of Internal Medicine Member
------	--	---

Professional Societies

1997-2003-	Massachusetts Medical Society Society of General Internal Medicine	
2009		Chair, Best Research Paper of the Year Award Selection Committee
2009-2012		Content Reviewer, Dataset Compendium Member, Health Policy Scientific Review Committee for Annual Meeting
2013		Member, Organization of Care and Chronic Disease Management Abstract Review Committee for Annual Meeting
2013		Co-Chair, Clinical Decision-Making & Economic Analyses Abstract Review Committee for Annual Meeting
2018-2019		Chair, Outstanding Junior Investigator of the Year Award Selection Committee
2006-	AcademyHealth	
2013		Member, Methods Theme Committee for Annual Research Meeting
2016		Member, Student Poster Review Committee
2018		Meet-the-Experts Student Breakfast, National Health Policy Conference
2021		Member, Planning Committee, Health Datapalooza and National Health Policy Conference
2007-2015-	American College of Physicians American Society of Health Economists	
2016		Discussant
2023		Session chair

Grant Review Activities

2014	State Health Access Reform Evaluation (SHARE): Coverage Provisions of the Affordable Care Act	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2015	Health Research Awards	Health Research Board, Ireland <i>Ad hoc</i> Reviewer
2015	Health Services Organization and Delivery Study Section	National Institutes of Health <i>Ad hoc</i> Reviewer
2016	Policy-Relevant Insurance Studies (PRIS)	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2017	Scientific review panel for RFA-AG-17-013, Encouraging Appropriate Care Using Behavioral Economics through Electronic Health Records	National Institute on Aging, National Institutes of Health <i>Ad hoc</i> Reviewer
2017	Research in Transforming Health & Health Care Systems	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2018	Scientific review panel for National Institute on Minority Health and Health Disparities Loan Repayment Program Applications	National Institutes of Health <i>Ad hoc</i> Reviewer
2018	Special Emphasis Panel on Member Conflict: Health Services and Health Informatics	National Institutes of Health <i>Ad hoc</i> Reviewer
2019	Clinical Scientist Development Award competition	Doris Duke Charitable Foundation <i>Ad hoc</i> Reviewer

Editorial Activities

***Ad hoc* Reviewer**

American Economic Review
American Journal of Managed Care
American Journal of Public Health
Annals of Internal Medicine
BMC Public Health
British Medical Journal
Ethnicity and Health
Forum for Health Economics & Policy
Health Affairs
Health Economics
Health Services Research
JAMA
JAMA Health Forum
JAMA Internal Medicine
Journal of the American Geriatrics Society
Journal of General Internal Medicine
Journal of Health Economics
Journal of Policy Analysis and Management

Medical Care
Medical Care Research and Review
New England Journal of Medicine
Pediatrics
Public Health Reports
Preventive Medicine
The Milbank Quarterly

Other Editorial Roles

2013-14	Contributing Editor	<i>Journal of General Internal Medicine</i>
2014-2017	Comments Editor	<i>Journal of General Internal Medicine</i>
2016-	Editorial Board	<i>American Journal of Managed Care</i>
2020-2023	Associate Editor	<i>JAMA Internal Medicine</i>
2021-	Editorial Board	<i>Health Services Research</i>

Honors and Prizes

1993-97	Morehead Scholar	University of North Carolina
1993-97	North Carolina Fellow	University of North Carolina
1993-97	Honors Program	University of North Carolina
1993-97	Dean's List	University of North Carolina
1996	Phi Beta Kappa	University of North Carolina
1996	Order of the Golden Fleece Leadership Award	University of North Carolina
1996	Martin Luther King, Jr. Scholarship Award Finalist	University of North Carolina
2003	Trainee Investigator Award	American Society for Clinical Investigation
2007	Mack Lipkin, Sr. Associate Member Award for Outstanding Scientific Presentation	Society of General Internal Medicine
2007-13	Health Disparities Loan Repayment Award	National Institutes of Health
2008	Best Published Research Paper of the Year Award	Society of General Internal Medicine
2008	Outstanding Dissertation Award	AcademyHealth
2009	Milton W. Hamolsky Junior Faculty Award for Outstanding Scientific Presentation	Society of General Internal Medicine
2010-14	Clinical Scientist Development Award	Doris Duke Charitable Foundation
2010-14	Paul B. Beeson Career Development Award	National Institute on Aging and American Federation for Aging Research
2012	Noteworthy Article of the Year	AcademyHealth
2013	Outstanding Reviewer	Annals of Internal Medicine
2014	Outstanding Junior Investigator of the Year	Society of General Internal Medicine
2014	Alice S. Hersh New Investigator Award	AcademyHealth
2014	Outstanding Reviewer	Annals of Internal Medicine
2015	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2015	Outstanding Reviewer	Annals of Internal Medicine
2016	Elected Member	American Society for Clinical Investigation
2016	Best Abstract (Medicare Theme)	AcademyHealth

2017	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2018	Editor's Picks: 10 most noteworthy articles of 2017	Health Affairs
2018	Article of the Year Award	AcademyHealth
2018	Best Abstract (Improving Safety, Quality, and Value Theme)	AcademyHealth
2018	Outstanding Reviewer	Annals of Internal Medicine
2019	Commendation Letter	Office of the President, Brigham Health
2019	HSR Impact Award	AcademyHealth
2020	Editors' Picks for 2020	NEJM Catalyst Innovations in Care Delivery
2022	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2022	Top Cited Article 2020-2021	Wiley, Milbank Quarterly
2022	Lowest Score, Senior Faculty	The 2022 HCP Mini-Golf Tournament
2022	Administrator's Achievement Award for Program Impact	ACO Redesign Team, Centers for Medicare and Medicaid Services
2022	Elected Member	National Academy of Medicine
2022	Outstanding Reviewer	Annals of Internal Medicine
2023	Outstanding Advisor Award	Harvard/MIT MD-PhD Program
2024	Most-read studies of 2023	Health Affairs
2024	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation

Report of Funded and Unfunded Projects

Funding Information

Past

2006-2009	Assessing the long-term implications of uninsured adults to Medicare (PI: Ayanian, John) The Commonwealth Fund 20060485 Co-Investigator
2009-2012	"BlueWorks" Blue Cross Blue Shield Association (PI: McNeil, Barbara) Co-Investigator
2010	Impact of Medicare Part D on Preventable Hospitalizations and Nondrug Medicare Spending William F. Milton Fund #624473 PI (\$39,424)
2010	Outpatient Waiting Times, Outcomes, and Cost for VA Patients with Diabetes (Supplement) VA Boston Healthcare System/VA HSR & D, IAD 06-112 (PI: Pizer, Steven / Subcontract

PI: Landon, Bruce)
Co-Investigator

2010-2014 Reforming Medicare: Beneficiary Choice, Plan Payment, and Accountable Care
Paul B. Beeson Career Development Award in Aging Research
National Institute on Aging (NIA) K08 AG038354, American Federation for Aging
Research
PI (\$402,828)

2010-2014 Economic and Clinical Benefits of Medicare Prescription Drug Coverage
Clinical Scientist Development Award
Doris Duke Charitable Foundation 2010053
PI (\$450,000)

2009-2015 The Role of Private Plans in Medicare
National Institute on Aging P01 AG032952 (PI: Newhouse, Joseph)
Co-Investigator

2014 Health Care Markets and Regulation Lab: Seed Funding
Laura and John Arnold Foundation
Co-Investigator

2013-2016 Examination of Behavioral Health Care Integration in Medicare Accountable Care
Organizations
HHSP23320130051C U.S. Department of Health and Human Services, Office of the
Assistant Secretary for Planning and Evaluation
PI (\$325,701)

2013-2016 Effects of Physician Concentration, Physician-hospital Integration, and ACOs on Prices in
Commercial Health Care Markets
Robert Wood Johnson Foundation 71408
PI (\$223,023)

2014-2017 Health Care Markets and Regulation Lab
Laura and John Arnold Foundation (PI: Chernew, Michael)
Project Leader (\$629,121)

2013-2018 Technology Diffusion and New Delivery Models
4U01MH103018 National Institutes of Health/National Institute of Mental Health,
Common Fund U01 (PIs: Normand, Sharon-Lise/Huskamp, Haiden)
Co-Investigator

2015-2017 How Do Patients Rate Experiences with Physicians Who Provide More Low-Value
Services?
NIHCM Research and Educational Foundation (PI: Sanghavi, Prachi)
Site PI

- 2016-2018 Impact of Maryland’s Hospital Global Budgets on Utilization, Quality, and Spending
The Commonwealth Fund 20160555 (PI: Mehrotra, Ateev)
Co-Investigator
- 2017-2018 Model Portfolio Plan (ACO Regulations)
MITRE/CMS (PI: Chernew)
Co-Investigator
- 2015-2020 Medicare in a Restructured Delivery System
NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon)
PI 2019- /Project Leader (\$5,518,484)
- 2017-2020 Health Care Markets and Regulation Lab
Laura and John Arnold Foundation (PI: Chernew, Michael)
Project Leader (\$1,518,422)
- 2017-2021 Identifying Predictors of Hospital Admission from the ED Among the Elderly
Agency for Healthcare Research and Quality 1R01HS025408-01 (PI: Landon, Bruce)
Co-Investigator
- 2015-2021 Effects of Expanded Coverage on Access, Health Care and Health in the South
NIH/National Cancer Institute 1R01CA189152 (MPI: McWilliams/Graves, John)
PI (\$3,599,922)
- 2021-2022 Natural experiments to understand protective effects of Medicaid and Medicare policy
during the COVID-19 pandemic for populations with a high rate of dementia
NIH/National Institute on Aging 3P01AG032952-12S2
PI (\$249,043)
- 2015-2022 Measuring the Clinical and Economic Outcomes Associated with Delivery Systems
Agency for Healthcare Research & Quality/National Bureau of Economic Research
U19HS024072 (PI: Cutler, David)
Co-Investigator
- 2020-2023 Health Care Markets and Regulation Lab
Arnold Ventures 20-04402 (PI: Chernew, Michael)
Project Leader
- Current**
- 2019-2023 Comparing Targeted and Non-Targeted Approaches to Improving the Value of Cancer
Care Services
Agency for Healthcare Research and Quality R01HS026498 (PI: Landon, Bruce)
Co-investigator
This project aims to study the extent to which a new payment approach designed to
improve the overall value of care delivered impacts the delivery of cancer care services and
how this compares to a targeted approach.

- 2020-2025 Improving Medicare in an Era of Change
 NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon)
 PI/Project Leader (\$8,044,494)
 Successfully integrating the financing and delivery of care remains a primary goal of the Medicare program after years of expanding efforts, including a recent period of unprecedented experimentation. This Program Project proposal is to supply foundational insights for designing payment systems in healthcare. Our research agenda encompasses four key areas: 1) comparative performance of MA and TM and variants of each; 2) strategies employed by MA plans; 3) learning from state Medicaid programs; and 4) experiences of Medicare patients with dementia and their implications for payment system refinements for patients with special needs.
- 2022-2024 The Next Phase of Risk Adjustment for Prospective Payment: Advancing Equity and Addressing Coding
 The Commonwealth Fund
 PI (\$200,000)
 This project aims to A) inform equity-motivated adjustments to population-based payments by estimating the relationships between indicators of social disadvantage and total Medicare spending after adjustment for demographic and clinical factors included in current risk adjustment methods (the reallocation toward or away from the group under current methods), and B) explore the use of patient survey data reflecting true health risk to design “smart caps” on risk scores that mitigate incentives for coding while better preserving the ability of current risk adjustment methods to discourage risk selection.
- 2022-2024 Is the 340B Program Contributing to Higher Drug Prices and Spending?
 Arnold Ventures 26661 (PI: Desai, Sunita)
 Co-investigator
 This project will examine the extent to which 340B drug discounts for provider-administered drugs result in lower prices in commercial insurance markets and how passthroughs of surplus related to provider competition.
- 2022-2027 Examining payment and delivery model impacts on health equity using novel quasi-experimental causal inference methods.
 AHRQ R01HS028985 (PI: Hatfield, Laura)
 Co-investigator
 This project will develop and apply novel methods to study how the Comprehensive Primary Care Plus (CPC+) model has affected care for Black Medicare beneficiaries.
- 2023-2026 Achieving Fiscal Sustainability for Medicare
 Arnold Ventures 23-09123 (PI: Chernew, Michael)
 Project Leader
 Research in this project will support policy design to help Medicare become fiscally sustainable. In particular, we will focus on policies that support physician fee schedule reform, the continued development of alternative payment models and Medicare Advantage reform.

Training Grants and Mentored Training Grants

- 2013-2015 Identifying Low-Value Medicare Care and Its Determinants
NIH (F30)
Collaborator (PI: Aaron Schwartz)
- 2015-2020 Health Policy Training Program, MD-PhD Training Program in Aging and the
Social/Behavioral Sciences
National Institute on Aging (T32-AG51108)
Mentor, Tutorial Director (PI: Joe Newhouse)
- 2018-2023 Quality and Outcomes under Medicaid Managed Care: Evidence from Random Plan
Assignment
AHRQ (K01HS25786-01)
Co-Mentor (PI: Timothy Layton)
- 2019-2023 [Financial Assistance for Low-Income Medicare Beneficiaries: Using Natural Experiments
to Assess Effects on Care and Health Outcomes](#)
AHRQ (1 K01 HS26727-01)
Co-Mentor (PI: Eric Roberts)
- 2020-2021 Strategic Behavior Among Provider Organizations in Risk-Sharing Contracts
AHRQ (1 R36 HS027531-01)
Co-Mentor (PI: Peter Lyu)
- 2020-2025 Designing policies to incentivize high-quality health care for vulnerable Americans:
Evidence from the 340B Drug Pricing Program
AHRQ (1 K01 HS026980-01A1)
Co-Mentor (PI: Sunita Desai)
- 2021-2026 The role of virtual care in improving primary care access and continuity for at-risk
multimorbid older adults
NIA (1K23AG068240-01A1)
Faculty mentor (PI: Ishani Ganguli)
- 2021-2026 Private Medicare plans and health outcomes for older adults
NIA (1 K01 AG073583-01)
Co-Mentor (PI: Vilsa Curto)
- 2021-2026 Health Policy Training Program, MD-PhD Training Program in Aging and the
Social/Behavioral Sciences
National Institute on Aging (T32-AG51108)
PI

Report of Local Teaching and Training

Teaching of Students in Courses

Harvard Medical School

2008-2009	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader	Harvard Medical School 2-hr session per week for 12 weeks
2010-2015	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader and Lecturer	Harvard Medical School 4 two-hour sessions per week for 4 weeks
2015-	Tutorial on Aging Research, MD-PhD Training Program in Aging and the Social/Behavioral Sciences 2-3 MD-PhD students	Tutorial Leader	Harvard Medical School 1-hr session per month for 9 months
2016	Essentials of Profession: Health Policy 30 medical students	Substitute large group session leader	Harvard Medical School 1 two-hour session
2016-	Essentials of Profession: Health Policy	Curriculum Development Board Member	Harvard Medical School
2017-2019	Essentials of Profession: Health Policy	Small group session leader	Harvard Medical School 1-hr session for 8 days in January

Harvard Graduate School of Arts and Sciences

2008-	Health Policy 3080: Graduate reading course for evaluative science and statistics concentration	Course Head	1 two-hour session, 12-15 sessions per year
-------	---	-------------	---

Formal Teaching of Residents, Clinical Fellows and Research Fellows

2005	Intern Curriculum 25 interns in internal medicine residency		Brigham and Women's Hospital 10 two-hour sessions per year
2007-2008	Humanistic Curriculum 15-20 internal medicine residents		Brigham and Women's Hospital 6 two-hour sessions per year
2009	"Health Policy: Problems and Solutions" 20 primary care residents		Brigham and Women's Hospital One hour lecture
2011	"Affecting Health Care Policy through Research" 10 primary care residents		Brigham and Women's Hospital One hour lecture
2014	"Medicaid and the Safety Net" 10 medicine residents		Brigham and Women's Hospital One hour lecture

2019	“Methods Matter” 15 fellows and faculty	Hospital Medicine Research Fellowship Lecture Series, Brigham and Women’s Hospital One hour lecture
------	--	--

Clinical Supervisory and Training Responsibilities

2007-2009	General Medicine Service Attending Physician and Supervisor/Brigham and Women’s Hospital	Two weeks per year
2008-2023	Ambulatory Internal Medicine Clinic Preceptor/ Phyllis Jen Center for Primary Care, Brigham and Women’s Hospital	4h per week, 35-45 sessions per year
2009-	Housestaff Mentoring Program Mentor/ Brigham and Women’s Hospital	2 one-hour meetings per year for each of 1-3 residents
2010-2015	Intensive Teaching Unit (General Medicine Service) Attending Physician and Supervisor/Brigham and Women’s Hospital	Two weeks per year

Mentored Trainees and Faculty

2009-2010	Miji Choi, MD, MPH / Psychiatrist, Hallym University Kangnam Sacred Heart Hospital, Seoul, Korea Supervisor for independent research project for MPH at Harvard School of Public Health
2010-2015	Kao-Ping Chua, MD, PhD / Assistant Professor, University of Michigan Dissertation committee member
2011-2013	Akihiro Nishi, MD, MPH, DrPH / Assistant Professor, UCLA Fielding School of Public Health Dissertation committee member
2011-2019	Ifedayo Kuye, MD, MBA / Assistant Professor, UCSF School of Medicine Supervisor for Medical school thesis
2012-2014	Ryan Anderson, MD, MPP / Medical Director, Care Transformation Organization, MedStar Supervisor for independent research during MPP program
2012-2020	Hannah Neprash, PhD / Assistant Professor, University of Minnesota School of Public Health Dissertation committee member
2012-2019	Aaron Schwartz, MD, PhD / Assistant Professor, Perelman School of Medicine, University

of Pennsylvania

Dissertation committee member and medical school thesis supervisor

- 2012-2015 Zirui Song, MD, PhD / Assistant Professor of Health Care Policy and Medicine, Harvard Medical School and Massachusetts General Hospital
- 2013-2014 Gabriel Fabreau, MD / Clinical Assistant Professor, Cumming School of Medicine, University of Calgary
Supervisor for general medicine fellowship research
- 2013-2015 Daria Pelech, PhD / Analyst, Congressional Budget Office
Dissertation committee member
- 2013-2021 Michael Barnett, MD, MS / Associate Professor, Harvard T.H. Chan School of Public Health
Mentor for general medicine fellowship and junior faculty research
- 2015-2020 Annabelle Fowler, PhD / Post-doctoral Fellow, Food and Drug Administration
Dissertation committee member
- 2015-2018 Jean Biniek, PhD / Senior Researcher, Health Care Cost Institute
Dissertation committee member
- 2015- Eric Roberts, PhD / Assistant Professor, University of Pittsburgh School of Public Health
Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor
- 2015- Sunita Desai, PhD / Assistant Professor of Health Policy, NYU Langone School of Medicine
Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor
- 2016-2019 Lauren Gilstrap, MD, MHP / Assistant Professor, the Dartmouth Institute
Advisor for fellowship research
- 2016-2023 Peter Lyu, MSPH / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee chair
- 2016-2019 Michael Anne Kyle, MS / PhD candidate, Harvard PhD Program in Health Policy
Advisor for doctoral research
- 2017- Ishani Ganguli, MD, MPH / Instructor in Medicine, Brigham & Women's Hospital and Harvard Medical School
Advisor for junior faculty research, K award advisor
- 2017-2020 Matthew Basilico, AB, AM / MD-PhD candidate, Harvard Department of Economics and Harvard Medical School
Advisor for doctoral research

2017-2021 Brian McGarry, PhD / Assistant Professor, University of Rochester Medical Center
Mentor for post-doctoral research

2017-2022 Timothy Layton, PhD / Associate Professor of Health Care Policy, Harvard Medical School
K01 award co-mentor

2017- Andrew Wilcock, PhD / Marshall J. Seidman Post-doctoral Fellow, Department of Health Care Policy, Harvard Medical School
Mentor for post-doctoral and junior faculty research

2018-2020 Nancy Beaulieu, PhD / Research Associate, Department of Health Care Policy, Harvard Medical School
Advisor for sponsored research

2018-2021 Vinay K. Rathi, MD, MBA / Resident, Massachusetts Eye and Ear Infirmary
Supervisor for MBA research

2019-2020 Andres de Loera-Brust, AB / PhD candidate in economics, Harvard University
Advisor for RA research

2019-2023 Suhas Gondi, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School
Mentor for student research

2019-2021 Adam Beckman, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School
Mentor for student research

2019-2021 Hazar Khidir, MD / Instructor of Emergency Medicine, Yale School of Medicine
Mentor for residency research project

2020- Vilsa Curto, PhD / Assistant Professor of Health Economics and Policy, Harvard TH Chan School of Public Health
K01 award co-mentor

2020- Max Pany, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee member

2020- Lucy Chen, BS, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee chair

2020- Annabel Wang, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee chair

- 2020-2024 Jason Buxbaum, BA, MHSA / PhD candidate, Harvard PhD Program in Health Policy
Research advisor
- 2020- Jacob Wallace, PhD / Assistant Professor, Yale School of Public Health
Senior mentor for junior faculty research
- 2021- Anna Zink, BA / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2021- Bijan Niknam, BS / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2021- Katherine Ianni, BA / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee chair
- 2022- Tai Dinger, BS, MS / PhD candidate, Harvard PhD Program in Health Policy
Research advisor
- 2022- Spencer Luster, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD
Program in Health Policy
Dissertation committee member
- 2023- Luca Maini, PhD / Assistant Professor of Health Care Policy, Harvard Medical School
K01 proposal mentor
- 2023- Amanda Chen, MS / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2023- Nolan Kavanagh, MPH / PhD candidate, Harvard PhD Program in Health Policy; MD
candidate, University of Pennsylvania
Research Advisor
- 2023- Joseph Hnath, MPH / PhD candidate, Harvard PhD Program in Health Policy
Research Advisor
- 2023- Leila Agha, PhD / Associate Professor of Health Care Policy, Harvard Medical School
Senior faculty mentor

Formal Teaching of Peers

- | | | |
|------|--|-----------------------------------|
| 2006 | Joint Injection Workshop
Office Practice of Primary Care Medicine | 3 one-hour sessions
Boston, MA |
|------|--|-----------------------------------|

Local Invited Presentations

- 2008 Importance of Health Insurance for Near-elderly Adults/ Gerontology Grand Rounds

Division of Gerontology, Beth Israel Deaconess Medical Center

- 2009 Sick, Aging, and Uninsured: Importance of Coverage and Value of Reform/ Medical Grand Rounds
Department of Medicine, Faulkner Hospital
- 2009 Achieving Value in Health Care/ Speaker
Harvard Board of Fellows Meeting, Harvard Medical School
- 2009 Sick, Aging, and Uninsured: The Value of Coverage/ Faculty Symposium on Health Care Policy
Harvard Medical School
- 2011 Effects of Medicare Part D on Non-drug Medical Spending for Elderly Adults with Limited Prior Drug Coverage/ Invited Lecture, Pharmaceutical Policy Research Seminar
Department of Population Medicine, Harvard Medical School
- 2013 Program for Improving the Performance of Health Care Markets: Accountable Care Organizations/ Health Care Policy Advisory Council
Harvard Medical School
- 2013 Health Care Policy and Medicare/ Health Care Policy Media Fellowship
Harvard Medical School
- 2013 Health Care Markets and Regulation Lab: Rapid Evaluation/ Health Care Policy Advisory Council
Harvard Medical School
- 2014 Payment Reform: ACO Project Update and Plans/ Health Care Policy Advisory Council
Harvard Medical School
- 2014 Payment and Delivery System Reform: Research Progress and Future Directions/ Health Care Policy Advisory Council
Harvard Medical School
- 2015 ACOs and Provider Consolidation: Update and Future Directions/ Health Care Policy Advisory Council
Harvard Medical School
- 2015 Payment Reform in Medicare: Design and Effects/Invited Lecture
Partners Healthcare, Boston, MA
- 2016 Payment Reform Update / Policy Advisory Board for Laura and John Arnold Foundation Project
Harvard Medical School
- 2016 ACOs: Building on Early Progress / Invited Speaker for ACO Leadership Workshop
Harvard T.H. Chan School of Public Health
- 2017 Payment and Delivery System Reform in Medicare: ACOs and Beyond / Scientific Advisory

Board Meeting for NIA Program Project "Medicare in a Restructured Delivery System"
Harvard Medical School

- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture
Center for Surgery and Public Health, Harvard HSR Surgical Speaker Series, Brigham and
Women's Hospital
- 2017 Separating Myths from Facts: The Evidence on ACOs/Dinner Speaker
Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2018 Population-based Payment Models: Promise, Progress, and Problems / Speaker
Department of Health Care Policy 30th Anniversary Event, Harvard Medical School
- 2021 Risk Adjustment: So much depends... / Speaker
Healthcare Markets and Regulation Lab Industry Working Group Summit, Harvard Medical
School
- 2024 Risk Adjustment: Getting What We Want From Population-based Payment / Speaker
Healthcare Markets and Regulation Lab Industry Working Group Summit, Harvard Medical
School

Report of Regional, National, and International Invited Teaching and Presentations

No presentations below were sponsored by outside entities

Regional

- 2013 Patient Attribution and Quasi-experimental Evaluations of Delivery and Payment System
Reforms/Invited Speaker
RAND, Boston, MA
- 2016 Low-Value Care and Payment Reform/ Invited Lecture
Center for Evaluation of Value and Risk in Health, Tufts Medical Center, Boston, MA
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture
13th Charles F. Johnson Lecture, Hallmark Health, Lawrence Memorial Hospital, Medford, MA
- 2017 Providers Taking Real Risk to Realize Change/Invited Speaker
NEJM Catalyst, Harvard Business School, Boston, MA
- 2018 "Value-Based Payment": Promise, Progress, & Problems/Invited Lecture
Boston University School of Public Health, Boston, MA
- 2021 Clinicians in 2030/Invited Speaker
NEJM Catalyst, Boston, MA
- 2024 Affordability of Health Care in the US – Confronting the System's Costs / Speaker

NEJM-Harvard Symposium on Critical Health Care Challenges for the Next US President
Harvard School of Public Health, Boston, MA

National

- 2004 Experience of uninsured near-elderly adults in the Health and Retirement Study/ Invited Lecture
Institute for Social Research & National Poverty Center of Gerald Ford School of Public Policy,
University of Michigan, Ann Arbor, MI
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Research Presentation (paper)
Annual National Research Service Award Trainees Research Conference, Seattle, WA
- 2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Research Presentation (paper)
AcademyHealth Annual Research Meeting, Seattle, WA
- 2008 Management of cardiovascular disease and diabetes in the US: trends in disparities and effects of
Medicare coverage/ Research Presentation (paper)
Society of General Internal Medicine Annual Meeting, Pittsburgh, PA
- 2008 Sick, aging, and uninsured: importance of coverage and value of reform/ Medical Grand Rounds
Department of Medicine, University of Virginia, VA
- 2009 Medicare Spending for Previously Uninsured Adults/ Plenary Presentation (paper)
Society of General Internal Medicine Annual Meeting, Miami, FL
- 2009 Medicare Spending for Previously Uninsured Adults/ Research Presentation (paper)
AcademyHealth Annual Research Meeting, Chicago, IL
- 2010 Finding and Using Publicly Available Datasets for Secondary Data Analysis Research/ Panel
Presentation
Society of General Internal Medicine Annual Meeting, Minneapolis, MN
- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research
Presentation (paper)
Society of General Internal Medicine Annual Meeting, Phoenix, AZ
- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research
Presentation (abstract)
Society of General Internal Medicine Annual Meeting, Phoenix, AZ
- 2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research
Presentation (paper)
AcademyHealth Annual Research Meeting, Seattle, WA
- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research
Presentation (paper)

AcademyHealth Annual Research Meeting, Seattle, WA

- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation
Science of Medicare Reform, University of Southern California, Los Angeles, CA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Invited Lecture
Robert Wood Johnson Foundation Clinical Scholars Program & Institute for Social Research,
University of Michigan, Ann Arbor, MI
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation (paper)
Society of General Internal Medicine Annual Meeting, Orlando, FL
- 2012 Risk adjustment and risk selection in Medicare Advantage/Invited Speaker
Medicare Payment Advisory Commission, Washington, DC
- 2013 Measuring Low Value in Medicare/ Invited Speaker
Lown Conference Research Agenda Working Group, Boston, MA
- 2014 Outpatient care patterns and organizational accountability in Medicare/Research Presentation
(paper)
AcademyHealth Annual Research Meeting, San Diego, CA
- 2014 Key policy issues in the evolution of Medicare ACO programs/Invited Panelist
The Health Industry Forum: The Evolution of Accountable Care under Medicare, Washington, DC
- 2014 Changes in patient experiences in the first year of Medicare ACO contracts/Invited Lecture
Center for Medicare and Medicaid Innovation, Baltimore, MD
- 2014 ACOs: Evidence and Design Issues/Invited Speaker
Congressional Budget Office Panel of Health Advisors, Washington, DC
- 2014 ACOs in Medicare: Design Issues Moving Forward/Invited Speaker
National Association of Accountable Care Organizations Fall Conference, Washington, DC
- 2014 What We Know About ACOs So Far/Invited Panelist
Brookings Institution, Washington, DC
- 2015 ACOs: Early Evidence and Policy Implications/Invited Speaker
National Health Policy Conference, Washington, DC
- 2015 Refining ACO Benchmarks: Evidence and Implications/Invited Speaker
National Association of Accountable Care Organizations, Baltimore, MD
- 2015 Improving Outcomes in the Medicare Program/Invited Speaker
National Advisory Council on Aging, National Institute on Aging, Bethesda, MD
- 2015 Physician-Hospital Integration: Higher Prices and More to Come?/Invited Speaker

Mathematica Policy Research, Washington, DC

- 2015 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker
Yale School of Public Health, New Haven, CT
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker
The Dartmouth Institute and Rockefeller Center for Public Policy, Hanover, NH
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Visiting Professor
University of Pennsylvania Perelman School of Medicine and Leonard Davis Institute,
Philadelphia, PA
- 2016 ACOs: New Evidence on Savings/Invited Speaker
Medicare Payment Advisory Commission, Congressional Budget Office, CMS Office of the
Actuary, Washington, DC
- 2016 Mental Health Care in ACOs/Invited Speaker
Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human
Services, Washington, DC
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper)
AcademyHealth Annual Research Meeting, Boston, MA
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper)
6th Biennial Conference of the American Society of Health Economics, Philadelphia, PA
- 2017 ACOs, APMs, EPMs, MACRA, MIPS: Making Sense of Provider Payment in Medicare/Invited
Speaker
26th annual Health Care Forecast Conference, Center for Health Care Management and Policy,
University of California Irvine Paul Merage School of Business, Irvine, CA
- 2017 Accountable Care Organizations: Making Progress in a Land of Unicorns/Keynote Speaker
21st Kovner-Behrman Health Forum, NYU Wagner School of Public Service, New York, NY.
- 2018 Advancing Value: Next Steps in Quality Measurement/Panel Speaker
National Health Policy Conference, Washington, DC
- 2018 The Value-Based Payment Modifier/Article-of-the-Year Presentation
AcademyHealth Annual Research Meeting, Seattle, WA
- 2018 Success of Physician Group ACOs: Primary Care or Incentives at Work?/Webinar
Patient-Centered Primary Care Collaborative
- 2018 Evidence on ACOs: Understanding the Progress So Far and Challenges Ahead/Invited Speaker
Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2019 Can CMS Payment and Delivery Reforms Transform the US Healthcare System?/Panelist

National Health Policy Conference, Washington, DC

- 2019 Presidential Session: Rock Stars of HSR/Panelist, Awardee
AcademyHealth Annual Research Meeting, Washington, DC
- 2019 Medicare Shared Savings Program: Savings, Selection, and Spillovers/Speaker
American Society of Health Economists Annual Conference, Washington, DC
- 2019 Value-based Payment: Concepts and Evidence for a Value-based Discussion/Speaker
Healthcare Policy Leadership Council, Asheville, NC
- 2019 “Value-based Payment”: A Work in Progress/Invited Lecture
Leonard Davis Institute/Center for Health Incentives and Behavioral Economics Health Policy
Seminar, University of Pennsylvania, Philadelphia, PA
- 2020 ACO Research Agenda Roundtable/Panelist
Institute for Accountable Care [virtual]
- 2021 Payment & Delivery System Reform: Frontiers for Research and Policy / Invited Lecture
Johns Hopkins Bloomberg School of Public Health, Baltimore, MD
- 2022 Paying for Equity: Can We Address Health Care Disparities Through Payment Reform?/Panelist
Weil Medical College, Cornell University [virtual]
- 2022 The Future of Risk Adjustment in Payment Policy: Putting Goals Before the Data/Speaker, Chair
Health Datapalooza and National Health Policy Conference, Washington, DC
- 2022 Building on Early Promise of ACOs: Concepts, Evidence, and Directions for Design
Performance-based Payment Policy Group, Centers for Medicare and Medicaid Services [virtual]
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement/Medical Grand
Rounds
UNC School of Medicine, Chapel Hill, NC
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement / Invited Speaker
Department of Population Health Sciences External Speaker Series
Duke University School of Medicine, Durham, NC
- 2022 Population-based Payment Models: Promise, Progress, and Design / Invited Speaker
Physician-focused Payment Model Technical Advisory Committee Meeting
Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human
Services [virtual]
- 2023 Payment, Markets, & Equity in Health Care / Malcolm MacEachern Memorial Lecturer
39th Annual Malcolm MacEachern Symposium
Kellogg School of Management, Northwestern University, Chicago, IL

- 2023 Battle of the Titans / Opening Plenary Invited Speaker
America's Physician Groups Annual Spring Conference, San Diego, CA
- 2024 Importance of Critical Thinking / Invited Seminar Speaker
Art of Medicine Honors Course
University of North Carolina at Chapel Hill, NC
- 2024 Perspectives on Developing a Pathway Toward the 2030 Goal of Having All Beneficiaries in Care Relationships with Accountability for Quality, Outcomes, and TCOC / Panelist, Subject Matter Expert
Physician-focused Payment Model Technical Advisory Committee, Washington, DC
- 2024 CMMI's Past and Future – How Can CMMI Drive Quality Improvement? / Speaker
Brookings Institution, Washington, DC
- 2024 The Next Iteration of MACRA: Building on MIPS and AAPMs to Improve Medicare's Payment Systems / Panelist
Medicare Accountable Care in 2025 and Beyond, Duke-Margolis and West Health Fall Event, Washington, DC
- 2024 Medicare's Two Insurance Systems: Current Performance and Options for Reform / Panelist
Brookings Institution, Washington, DC
- 2024 Medicare's Two-program System: Fixing What's Broken / Speaker
The Princeton Conference, Boston, MA
- 2024 Primary Care Payment Reform Roundtable / Panelist
Bipartisan Policy Commission, Washington, DC [virtual]

International

- 2007 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Lipkin Award Presentation (paper)
Society of General Internal Medicine Annual Meeting, Toronto
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture
Dutch Ministry of Health, co-sponsored by the Dutch Healthcare Authority, National Institute for Public Health and the Environment, Bureau for Economic Policy Analysis, The Hague, Netherlands
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture
Health Foundation, co-sponsored by the National Health Service, London, UK
- 2023 Making Risk Adjustment Work for the US Medicare Program / Invited Lecture
Risk Adjustment Network annual meeting, The Hague, Netherlands

Report of Clinical Activities and Innovations

Current Licensure and Certification

2005-2007, 2017 Massachusetts Medical License
Diplomate, American Board of Internal Medicine

Practice Activities

2005-2019	Ambulatory Care	Phyllis Jen Center for Primary Care (formerly Brigham Internal Medicine Associates), BWH	4h per week, ~40-45 sessions per year
2007-2015	Inpatient Care	General Medicine Service and Intensive Teaching Unit, BWH	2 weeks per year

Report of Scholarship

Peer-Reviewed Publications in print or other media

1. Reese PP, Hicks LS, **McWilliams JM**, Britton O, McKean SCW. Hospitalist home visit program identifies medication errors in a vulnerable general medicine population. *J Clin Outcomes Manage* 2003;10:198-202.
2. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Impact of Medicare coverage on basic clinical services for previously uninsured adults. *JAMA* 2003;290:757-764.
 - Bindman AB, Haggstrom DA. Small steps or a giant leap for the uninsured? *JAMA* 2003;290:816-8.
3. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Health insurance coverage and mortality among the near-elderly. *Health Aff (Millwood)* 2004;23:223-233.
4. Hicks LS, Ayanian JZ, Orav EJ, Soukup J, **McWilliams JM**, Choi SS, Johnson PA. Is hospital service associated with racial and ethnic disparities in experiences with hospital care? *Am J Med* 2005;118:529-535.
5. Opatowsky AR, **McWilliams JM**, Cannon CP. Gender differences in aspirin use among adults with coronary heart disease in the United States. *J Gen Intern Med* 2007;22:55-61.
6. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Use of health services by previously uninsured Medicare beneficiaries. *N Engl J Med* 2007;357:143-53.
7. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Health of previously uninsured adults after acquiring Medicare coverage. *JAMA* 2007;298:2886-94.
 - Selected as the Best Published Research Paper of the Year by the Society of General Internal Medicine in 2008.
8. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Differences in control of cardiovascular disease and diabetes by race, ethnicity, and education: U.S. trends from 1999 to 2006 and effects of Medicare coverage. *Ann Intern Med* 2009;150:505-15.

- Sehgal AR. Universal health care as a health disparity intervention. *Ann Intern Med* 2009;150:561-2.
 - Scanlan JP. Article on disparities in control of cardiovascular disease and diabetes raises several measurement issues. *Ann Intern Med* 2009;(published online); reply in *Ann Intern Med* 2009;(published online).
9. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Medicare spending for previously uninsured adults. *Ann Intern Med* 2009;151:757-766.
 - Bhattacharya J. Insuring the near-elderly: how much would Medicare save? *Ann Intern Med* 2009;151:816-7.
 - Polsky D, Decker SL. Would insuring near-elderly persons reduce Medicare spending in patients aged 65 years or older? *Ann Intern Med* 2010;152(7):476-7; reply in *Ann Intern Med* 2010;152(7):477.
 10. **McWilliams JM**. Health consequences of uninsurance among adults in the United States: recent evidence and implications. *Milbank Q* 2009;87:443-94.
 11. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death? *Health Serv Res* 2010;45:1407-1422.
 - Polsky D, Doshi JA, Manning WG, Paddock S, Cen L. Response to McWilliams commentary: "Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death?" *Health Serv Res* 2010;45:1423-29.
 12. Choi M, Sommers BD, **McWilliams JM**. Children's health insurance and access to care during and after the CHIP expansion period. *J Health Care Poor Underserved* 2011; 22:578-591.
 13. **McWilliams JM**, Zaslavsky AM, Huskamp HA. Implementation of Medicare Part D and non-drug medical spending for elderly beneficiaries with limited prior drug coverage. *JAMA* 2011;306(4):402-409.
 - Selected as a Noteworthy Article of the Year by AcademyHealth in 2012.
 14. **McWilliams JM**, Afendulis CC, McGuire TG, Landon BE. Complex Medicare Advantage choices may overwhelm seniors --- especially those with impaired decision making. *Health Aff (Millwood)* 2011;30:1786-94.
 15. Ayanian JZ, Meara E, **McWilliams JM**. Potential enhancements to data on health insurance, health services, and Medicare in the Health and Retirement Study. *Forum for Health Economics & Policy* 2011;14(3): Article 3.
 16. **McWilliams JM**, Song Z. Implications for ACOs of variations in spending growth. *N Engl J Med* 2012;366(19):e29.
 17. Nishi A, **McWilliams JM**, Noguchi H, Hashimoto H, Tamiya N, Kawachi I. Health benefits from reduced cost sharing in Japan. *Bull World Health Organ* 2012;90(6):426-435A.

18. **McWilliams JM**, Hsu J, Newhouse JP. New risk-adjustment system was associated with reduced favorable selection in Medicare Advantage. *Health Aff (Millwood)* 2012;31(12):2630-40.
19. Newhouse JP, Price M, Huang J, **McWilliams JM**, Hsu J. Steps to reduce favorable risk selection in Medicare Advantage largely succeeded, boding well for health insurance exchanges. *Health Aff (Millwood)* 2012;31(12):2618-28.
20. **McWilliams JM**, Chernew ME, Zaslavsky AM, Landon BE. Post-acute care and ACOs – who will be accountable? *Health Serv Res* 2013;48(4):1526-38.
21. Chua KP, Schuster MA, **McWilliams JM**. Differences in health care access and utilization between older adolescents and young adults with asthma. *Pediatrics* 2013;131(5):892-901.
22. Kuye I, Frank R, **McWilliams JM**. Cognition and take-up of subsidized drug benefits by Medicare beneficiaries. *JAMA Intern Med* 2013;173(12):1100-07.
 - Margolis K. Supporting high-value Part D Medicare choices for low-income beneficiaries. Comment on “Cognition and take-up of subsidized drug benefits by Medicare beneficiaries.” *JAMA Intern Med* 2013;173(12):1107-1108.
23. **McWilliams JM**, Chernew ME, Zaslavsky AM, Hamed P, Landon BE. Delivery system integration and health care spending and quality for Medicare beneficiaries. *JAMA Intern Med* 2013;173(15):1447-56.
 - Epstein AM. Promoting delivery system integration to foster higher value care. Slow progress ahead. *JAMA Intern Med* 2013;173(15):1456-57.
24. **McWilliams JM**, Landon BE, Chernew ME. Changes in health care spending and quality for Medicare beneficiaries associated with a commercial ACO contract. *JAMA* 2013;310(8):829-36.
 - Brown J. Spending and quality of care for Medicare beneficiaries in Massachusetts. *JAMA* 2013;310(24):2674-75; reply in *JAMA* 2013;310(24):2675-6.
25. Elshaug AG, **McWilliams JM**, Landon BE. The value of low-value lists. *JAMA* 2013;309(8):775-6.
26. **McWilliams JM**. Information transparency for health care consumers: clear, but effective? *J Gen Intern Med* 2013; 28(11):1387-8.
27. Newhouse JP, **McWilliams JM**, Price M, Huang J, Fireman B, Hsu J. Do Medicare Advantage plans select enrollees in higher margin clinical categories? *J Health Econ* 2013; 32(6):1278-88.
 - Corrigendum in *J Health Econ* 2014 Mar;34:144. (corrected captions for Figs 1 and 2).
28. **McWilliams JM**, Chernew ME, Dalton JB, Bruce BE. Outpatient care patterns and organizational accountability in Medicare. *JAMA Intern Med* 2014;174(6):938-45.
 - Ginsburg PB. Accountable care organizations 2.0. Linking beneficiaries. *JAMA Intern Med* 2014;174(6):945-46.
29. Schwartz AL, Landon BE, Elshaug AG, Chernew ME, **McWilliams JM**. Measuring low-value care in Medicare. *JAMA Intern Med* 2014;174(7):1067-76.

- Katz MH, Grady D, Redberg RF. Developing methods for less is more. *JAMA Intern Med* 2014;174(7):1076.
30. Anderson R, Ayanian JZ, Zaslavsky AM, **McWilliams JM**. Quality of care and racial disparities in Medicare among potential ACOs. *J Gen Intern Med* 2014;29(9):1296-304.
 - Rhoads KF. Capsule commentary on Anderson et al., quality of care and racial disparities in Medicare among potential ACOs. *J Gen Intern Med* 2014;29(9):1273.
 31. Fabreau GE, Leung AA, Southern DA, Knudtson ML, **McWilliams JM**, Ayanian JZ, Ghali WA. Sex, socioeconomic status, access to cardiac catheterization and outcomes for acute coronary syndromes in the context of universal healthcare coverage. *Circ Cardiovasc Qual Outcomes* 2014;7(4):540-9.
 32. **McWilliams JM**. Accountable Care Organizations: A challenging opportunity for primary care to demonstrate its value. *J Gen Intern Med* 2014; 29(6):830-1.
 33. **McWilliams JM**, Landon BE, Chernew ME, Zaslavsky AM. Changes in patient experiences in Medicare Accountable Care Organizations. *N Engl J Med* 2014;371:1715-24.
 - Casalino LP. Accountable care organizations — the risk of failure and the risks of success. *N Engl J Med* 2014;371:1750-51.
 - Finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation
 34. **McWilliams JM**. ACO payment models and the path to accountability. *J Gen Intern Med* 2014; 29(10):1328-30.
 35. **McWilliams JM**, Dalton JB, Landrum MB, Frakt AB, Pizer SD, Keating NL. Geographic variation in cancer-related imaging: Veterans Affairs health care system versus Medicare. *Ann Intern Med* 2014; 161(14):794-802.
 - Dinan MA, Schulman KA. Exploring variation in care: alternative conceptual models. *Ann Intern Med* 2014;161(14):835-36.
 36. Jena AB, Stevens W, **McWilliams JM**. Turning evidence into practice under payment reform: the new frontier of translational science. *J Gen Intern Med* 2014;29(11):1542-45.
 37. Neprash HT, Wallace J, Chernew ME, **McWilliams JM**. Measuring prices in health care markets using commercial claims data. *Health Serv Res* 2015; 50(6):2037-47.
 38. Newhouse JP, Price M, **McWilliams JM**, Hsu J, McGuire TG. How much favorable selection is left in Medicare Advantage? *Am J Health Econ* 2015;1(1):1-26.
 39. Douven R, McGuire TG, **McWilliams JM**. Avoiding unintended incentives in ACO payment models. *Health Aff (Millwood)* 2015;34(1):143-9.
 40. **McWilliams JM**, Chernew ME, Landon BE, Schwartz AL. Performance differences in year 1 of Pioneer Accountable Care Organizations. *N Engl J Med* 2015;372(20):1927-36.

- Weeks WB, Greene RA, Weinstein JN. Performance in year 1 of Pioneer accountable care organizations. *N Engl J Med* 2015;373(8):777; reply in *N Engl J Med* 2015;373(8):777.
41. Song Z, Wallace J, Neprash HT, McKellar MR, Chernew ME, **McWilliams JM**. Medicare fee cuts and cardiologist-hospital integration. *JAMA Intern Med* 2015;175(7):1229-31.
 - Brindis RG, Sherman ME. Medicare fee cuts and hospital- vs office-based cardiovascular imaging services. *JAMA Intern Med* 2015;175(7):1231-32.
 42. Schwartz AL, Chernew ME, Landon BE, **McWilliams JM**. Changes in low-value services in year 1 of the Medicare Pioneer ACO program. *JAMA Intern Med* 2015;175(11):1815-25.
 - Milstein A. Precision health care efficiency via accountable care organizations. *JAMA Intern Med* 2015;175(11):1825-27.
 - Saver BG. Discretionary interpretations of accountable care organization data. *JAMA Intern Med* 2016;176(3):411-12; reply in *JAMA Intern Med* 2016;176(3):412.
 43. Chua KP, Neuman MI, **McWilliams JM**,* Aronson PL*. Association between clinical outcomes and hospital guidelines for cerebrospinal fluid testing in febrile infants aged 29-56 days. *J Pediatr* 2015;167(6):1340-6.
 44. Barnett ML, Hsu J, **McWilliams JM**. Patient characteristics and differences in hospital readmission rates. *JAMA Intern Med* 2015;175(11):1803-12.
 - van Walraven C. The utility of unplanned early hospital readmissions as a health care quality indicator. *JAMA Intern Med* 2015;175(11):1812-14.
 45. Neprash HT, Chernew ME, Gibson T, **McWilliams JM**. Association of financial integration between physicians and hospitals with commercial health care prices. *JAMA Intern Med* 2015; 175(12):1932-39.
 - Reschovsky JD, Rich E. Hospital acquisition of physician groups. On the road to value-based care or higher-priced care? *JAMA Intern Med* 2015; 175(12):1939-41.
 46. Rose S, Zaslavsky AM, **McWilliams JM**. Variation in accountable care organization spending and sensitivity to risk adjustment: implications for benchmarking. *Health Aff (Millwood)* 2016;35(3):440-8.
 47. **McWilliams JM**. Cost containment and the tale of care coordination. *N Engl J Med* 2016; 375(23):2218-20.
 48. Busch AB, Huskamp HA, **McWilliams JM**. Early efforts by Medicare accountable care organizations have limited effect on mental illness care and management. *Health Aff (Millwood)* 2016;35(7):1247-56.
 49. **McWilliams JM**, Hatfield LA, Chernew ME, Landon BE, Schwartz AL. Early performance of accountable care organizations in Medicare. *N Engl J Med* 2016;374(24):2357-2366.
 - Finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation

50. **McWilliams JM.** Changes in Medicare Shared Savings Program savings from 2013 to 2014. *JAMA* 2016;316(16):1711-13.
51. **McWilliams JM.** Savings from ACOs—building on early success. *Ann Intern Med* 2016;165(12):873-875.
52. **McWilliams JM,** Gilstrap LG, Stevenson DG, Chernew ME, Huskamp HA, Grabowski DC. Changes in post-acute care in the Medicare Shared Savings Program. *JAMA Intern Med* 2017;177(4):518-526.
 - Colla CH, Fisher ES. Moving forward with accountable care organizations: some answers, more questions. *JAMA Intern Med* 2017;177(4):527-8.
53. Roberts ET, Chernew ME, **McWilliams JM.** Market share matters: evidence of insurer and provider bargaining over prices. *Health Aff (Millwood)* 2017;36:141-148.
 - Dyckman Z. Insurer and Provider Market Share. *Health Aff (Millwood)* 2017 May 1;36(5):961; reply in *Health Aff (Millwood)* 2017;36(5):961.
 - Selected by the Health Affairs' Editor-in-chief as 1 of the 10 most noteworthy articles of 2017
54. Neprash HT, Chernew ME, **McWilliams JM.** Little evidence to support the expectation that providers would consolidate to enter new payment models. *Health Aff (Millwood)* 2017;36(2):346-354.
55. **McWilliams JM,** Schwartz AL. Focusing on high-cost patients: the key to addressing high costs? *N Engl J Med* 2017;376(9):807-809.
56. Roberts ET, Mehrotra A, **McWilliams JM.** High-priced and low-priced physician practices do not differ significantly on care quality or efficiency. *Health Aff (Millwood)* 2017;36(5):855-864.
57. Ganguli I, Souza J, **McWilliams JM,** Mehrotra A. Trends in use of the U.S. Medicare Annual Wellness Visit, 2011-2014. *JAMA* 2017;317(21):2233-2235.
58. **McWilliams JM.** MACRA: Big fix or big problem. *Ann Intern Med* 2017; 167(2):122-124.
 - Huffstutter JE. MACRA: Big fix or big problem? To the editor. *Ann Intern Med* 2018;168(3):235; Response in *Ann Intern Med* 2018;168(3):235-236.
59. **McWilliams JM,** Najafzadeh M, Shrank WH, Polinski JM. Association of changes in medication use and adherence with accountable care organization exposure in patients with cardiovascular disease or diabetes. *JAMA Cardiol* 2017;2(9):1019-1023.
 - Borden WB. Improving care in an accountable care organization. So many choices, so little time. *JAMA Cardiol* 2017;2(9):1023-1024.
60. Busch AB, Huskamp HA, Kreider AR, **McWilliams JM.** Medicare accountable care organizations and antidepressant use in patients with depression. *Psychiatr Serv* 2017;68(11):1193-1196.
61. Ali N, **McWilliams JM,** Epstein SK, Smulowitz PB. Emergency department involvement in accountable care organizations in Massachusetts: a survey study. *Ann Emergency Med* 2017;70(5):615-620.

62. **McWilliams JM**, Chernew ME, Landon BE. Medicare ACO program savings not tied to preventable hospitalizations or concentrated among high-risk patients. *Health Aff (Millwood)* 2017;36(12):2085-2093.
63. Schwartz AL, Zaslavsky AM, Landon BE, Chernew ME, **McWilliams JM**. Low-value service use in provider organizations. *Health Serv Res* 2018;53(1):87-119.
64. Roberts ET, Zaslavsky AM, **McWilliams JM**. The Value-Based Payment Modifier: program outcomes and implications for disparities. *Ann Intern Med* 2018;168(4):255-265.
 - Frakt AB, Jha AK. Face the facts: we need to change the way we do pay for performance. *Ann Intern Med* 2018;168(4):291-292.
 - Winner of the AcademyHealth Article-of-the-Year Award in 2018
65. Keating NL, Huskamp HA, Schrag D, **McWilliams JM**, McNeil BJ, Landon BE, Chernew ME, Normand SLT. Diffusion of bevacizumab across oncology practices: an observational study. *Med Care* 2018;56(1):69-77.
66. Roberts ET, **McWilliams JM**, Hatfield LA, Gerovich Sule, Chernew ME, Gilstrap LG, Mehrotra A. Changes in health care use associated with the introduction of hospital global budgets in Maryland. *JAMA Intern Med* 2018;178(2):260-268.
67. Desai S, **McWilliams JM**. Consequences of the 340B drug pricing program. *N Engl J Med* 2018;378(6):539-548.
 - Ross SL, Li BD. To the editor. *N Engl J Med* 2018;378:2053; Bhatt J, Orłowski JM. To the editor. *N Engl J Med* 2018;378:2053; Response in *N Engl J Med* 2018;378:2053-2054.
68. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Practices caring for the underserved are less likely to adopt Medicare's annual wellness visit. *Health Aff (Millwood)* 2018;37(2):283-291.
69. Roberts ET, Hatfield LA, **McWilliams JM**, Chernew ME, Done N, Gerovich S, Gilstrap L, Mehrotra A. Changes in hospital utilization three years into Maryland's global budget program for rural hospitals. *Health Aff (Millwood)* 2018;37(4):644-653.
70. Barnett ML, **McWilliams JM**. Changes in specialty care use and leakage in Medicare accountable care organizations. *Am J Manag Care* 2018;24(5):e141-e149.
71. **McWilliams JM**, Chernew ME, Landon BE, Hatfield LA, Hamed P. Medicare spending after 3 years of the Medicare Shared Savings Program. *N Engl J Med* 2018;379:1139-1149.
72. McDowell A, Nguyen CA, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Comparison of approaches for aggregating quality measures in population-based payment models. *Health Serv Res* 2018;53(6):4477-4490.
73. Roberts ET, Zaslavsky AM, Barnett ML, Landon BE, Ding L, **McWilliams JM**. Assessment of the effect of adjustment for patient characteristics on hospital readmission rates: implications for pay-for-performance. *JAMA Intern Med* 2018;178(11):1498-1507.

- Bynum JB, Lewis V. Value-based payments and inaccurate risk-adjustment—who is harmed? *JAMA Intern Med* 2018;178(11):1507-1508.
74. Gilstrap LG, Huskamp HA, Stevenson DG, Chernew ME, Grabowski DC, **McWilliams JM**. Changes in end-of-life care in the Medicare Shared Savings Program. *Health Aff (Millwood)* 2018; 37(10):1693-1700.
 75. Schwartz AL, Jena AB, Zaslavsky AM, **McWilliams JM**. Analysis of physician variation in provision of low-value services. *JAMA Intern Med* 2019;179(1):16-25.
 - Korenstein D. Medical overuse as a cognitive error. *JAMA Intern Med* 2019;179(1):26-27.
 76. Barnett ML, Wilcock A, **McWilliams JM**, Epstein AM, Joynt Maddox KE, Orav EJ, Grabowski DC, Mehrotra A. Two-year evaluation of mandatory bundled payments for joint replacement. *N Engl J Med* 2019; 380(3):252-262.
 77. Newhouse JP, **McWilliams JM**, Hsu J, Landon BE. Adjusted mortality rates are lower for Medicare Advantage than traditional Medicare, but the rates converge over time. *Health Aff (Millwood)* 2019;38(4):554-560.
 78. Neprash HT, **McWilliams JM**. Provider consolidation and potential efficiency gains: a review of theory and evidence. *Antitrust Law Journal* 2019;82(2):551-578.
 79. Rathi VK, **McWilliams JM**. First year report cards from the MIPS—what will we learn and what next? *JAMA* 2019;321(12):1157-1158.
 80. Nguyen CA, Gilstrap LG, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Social Risk Adjustment of Quality Measures for Diabetes and Cardiovascular Disease in a Commercially-Insured Population. *JAMA Netw Open* 2019;2(3):e190838.
 81. Newhouse JP, Landrum MB, Price M, **McWilliams JM**, Hsu J, McGuire TG. The comparative advantage of Medicare Advantage. *Am J Health Econ* 2019;5(2):281-301.
 82. **McWilliams JM**, Landon BE, Rathi VK, Chernew ME. Getting more savings from ACOs: Can the Pace be Pushed? *N Engl J Med* 2019;380:2190-2192.
 83. Trombley M, Fout B, Brodsky S, **McWilliams JM**, Nyweide D, Morefield B. Early effects of an accountable care organization model for underserved areas. *N Engl J Med* 2019;381(6):543-551.
 84. Gilstrap LG, Chernew ME, Nguyen CA, Alan S, Bai B, **McWilliams JM**, Landon BE, Landrum MB. Association Between Clinical Practice Group Adherence to Quality Measures and Adverse Outcomes Among Adult Patients With Diabetes. *JAMA Netw Open* 2019;2(8):e199139.
 85. Wilcock AD, Barnett ML, **McWilliams JM**, Grabowski DC, Mehrotra A. Spillovers of Medicare’s Mandatory Joint Replacement Bundled Payment Program into Medicare Advantage. *JAMA Surgery* 2019;155(1):82-4.

86. **McWilliams JM**, Barnett ML, Roberts ET, Hamed P, Mehrotra A. Did hospital readmissions fall because per-capita admission rates fell? *Health Aff (Millwood)* 2019; 38(11):1840-44.
87. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Association of Medicare's Annual Wellness Visit with Clinical Outcomes and Spending. *Health Aff (Millwood)* 2019; 38(11):1927-1935.
88. Newhouse JP, Price M, Hsu J, Landon BE, **McWilliams JM**. Delivery system performance as its financial risk varies. *Am J Manag Care* 2019; 25(12):e388-e394.
89. Beaulieu ND, Dafny LS, Landon BE, Dalton JB, Kuye I, **McWilliams JM**. Changes in quality of care after hospital mergers and acquisitions. *N Engl J Med* 2020;382:51-59.
90. Graves JA, Hatfield LA, Blot WJ, Keating NL, **McWilliams JM**. Medicaid expansion and health changes for safety net patients in the South. *Health Aff (Millwood)* 2020;39(1):67-76
91. Neprash HT, **McWilliams JM**, Chernew ME. Physician organization and the role workforce turnover. *Ann Intern Med* 2020; 172(8):568-570.
92. Rathi VK, **McWilliams JM**, Roberts ET. Getting incentives right in payment reform: thinking beyond financial risk. *Ann Intern Med* 2020; 172(6):423-424.
93. Kyle MA, **McWilliams JM**, Landrum MB, Landon BE, Chernew ME. Spending variation among accountable care organizations in the Medicare Shared Savings Program. *Am J Manag Care* 2020; 26(4):170-175.
94. **McWilliams JM**, Hatfield LA, Landon BE, Chernew ME. Savings or selection? Initial spending reductions in the Medicare Shared Savings Program and considerations for reform. *Milbank Q* 2020; 98(3):847-907.
95. Gondi S, Beckman A, **McWilliams JM**. Hospital investments in housing – banner of change or red flag? *JAMA Intern Med* 2020; 180(9):1143-1144.
96. **McWilliams JM**. Professionalism revealed: rethinking quality improvement in the wake of a pandemic. *NEJM Catalyst Innovations in Care Delivery* 2020; 1(5).
<https://catalyst.nejm.org/doi/full/10.1056/CAT.20.0226>
 - Editors' Pick 2020
97. **McWilliams JM**, Russo A, Mehrotra A. Implications of early health care spending reductions for expected spending as the COVID-19 pandemic evolves. *JAMA Intern Med* 2021;181(1)118-120.
98. Smulowitz PB, O'Malley AJ, Zaborski L, **McWilliams JM**, Landon BE. Variation in emergency department admission rates among Medicare patients: does the physician matter? *Health Aff (Millwood)* 2021;40(2):251-257.
99. Roberts ET, Glynn A, Cornelio N, Donohue JM, Gellad WF, **McWilliams JM**, Sabik LM. Medicaid coverage 'Cliff' increases expenses and decreases care for near-poor Medicare beneficiaries. *Health Aff (Millwood)* 2021;40(4):552-561.

- Finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation
100. Acevedo A, Mullin BO, Progovac AM, Caputi TL, **McWilliams JM**, Cook BL. Impact of the Medicare Shared Savings Program on utilization of mental health and substance use services by eligibility and racial/ethnicity. *Health Serv Res* 2021;56(4):581-591.
 101. McGarry BE, Grabowski DC, Ding L, **McWilliams JM**. Outcomes after shortened skilled nursing facility stays suggest potential for improving post-acute care efficiency. *Health Aff (Millwood)* 2021;40(5):745-753.
 102. Wilcock A, Barnett ML, **McWilliams JM**, Grabowski DC, Mehrotra A. Hospital response to incentives in episode-based payment for joint surgery. *JAMA Intern Med* 2021;181(7):932-940.
 103. Sanghavi P, Pan S, **McWilliams JM**, Zaslavsky AM. Association of low-value care exposure with health care experience ratings among patient panels. *JAMA Intern Med* 2021;181(7):941-948.
 104. Lyu PF, Chernew ME, **McWilliams JM**. Soft consolidation in Medicare ACOs: potential for higher prices without mergers or acquisitions. *Health Aff (Millwood)* 2021;40(6):979-988.
 105. Gondi S, Beckman AL, Ofoje AA, Hinkes P, **McWilliams JM**. Early hospital compliance with federal requirements for price transparency. *JAMA Intern Med* 2021;181(10):1396-1397.
 106. Smulowitz P, O'Malley J, Zaborski L, Khidir HH, **McWilliams JM**, Landon BE. Variation in Rates of Hospital Admission from the Emergency Department Among Medicare Patients at the Regional, Hospital, and Physician Levels. *Ann Emerg Med* 2021;78(4):474-483.
 107. Nguyen CA, Gilstrap LG, Chernew ME, **McWilliams JM**, Landon BE, Landrum MB. Using consistent low performance to identify low-quality physician groups. *JAMA Netw Open* 2021;4(7):e2117954.
 108. Khidir HH, **McWilliams JM**, O'Malley AJ, Zaborski L, Landon BE, Smulowitz P. Analysis of consistency in emergency department physician variation in propensity for admission across patient sociodemographic groups. *JAMA Netw Open* 2021;4(9)e2125193.
 109. Smulowitz P, O'Malley J, Khidir HH, Zaborski L, **McWilliams JM**, Landon BE. National trends in ED visits, rates of admission, and 30-day mortality for non-COVID-19 related conditions during the COVID-19 pandemic. *Health Aff (Millwood)* 2021;40(9):1457-1464.
 110. Roberts ET, Song Z, Ding L, **McWilliams JM**. Changes in patient experiences and assessment of gaming among large clinician practices in precursors of the Merit-Based Incentive Payment System. *JAMA Health Forum* 2021;2(10):e213105.
 111. Desai S, **McWilliams JM**. The 340B Drug Pricing Program and hospital provision of uncompensated care. *Am J Manag Care* 2021;27(10):432-437.

112. Hersey C, **McWilliams JM**, Fout BT, Trombley MJ, Scarpati LM. An analysis of Rural Medicare Accountable Care Organization expenses. *Am J Manag Care* 2021;27(12):569-572.
113. Chernew ME, Carichner J, Impreso J, **McWilliams JM**, McGuire TG, Alam S, Landrum MB, Landon BE. Coding driven changes in measured risk in accountable care organizations. *Health Aff (Millwood)* 2021;40(12):1909-1917.
114. Trombley MJ, **McWilliams JM**, Fout B, Morefield B. ACO Investment Model produced savings, but the majority of participants exited when faced with downside risk. *Health Aff (Millwood)* 2022;41(1):138-146.
115. O'Malley AJ, Landon BE, Zaborski L, Khidir HH, Roberts ET, Smulowitz P, **McWilliams JM**. Weak correlations in health services research: weak relationships or common error? *Health Serv Res* 2022;57(1):182-191.
116. Wallace J, **McWilliams JM**, Lollo A, Eaton J, Ndumele CD. Residual confounding in health plan performance assessments: evidence from randomization in Medicaid. *Ann Intern Med* 2022; 175(3):314-324.
- Schwartz AL, Werner RM. The imperfect science of evaluating performance: how bad and who care? *Ann Intern Med* 2022;175(3):448-449.
117. Graves JA, Fry CE, **McWilliams JM**, Hatfield LA. Difference-in-differences estimators for categorical outcomes: a transition matrix approach. *Health Serv Res* 2022;57(3):681-692.
118. Xiao R, Ross JS, Gross CP, Dusetzina SB, **McWilliams JM**, Sethi R, Rathi VK. Hospital-administered cancer therapy prices for privately insured patients. *JAMA Intern Med* 2022;182(6):603-611.
119. **McWilliams JM**, Weinreb G, Ding L, Ndumele CD, Wallace J. Risk adjustment and promoting health equity in population-based payment: concepts and evidence. *Health Aff (Millwood)* 2023;42(1):105-114.
- Sabatino M, Alcusky MJ, Mick EO, Ash AS. Risk adjustment and health equity. *Health Aff (Millwood)* 2023;42(5):732.
 - **McWilliams JM**, Weinreb G, Ndumele CD, Wallace J. Risk adjustment and health equity: the authors reply. *Health Aff (Millwood)* 2023;42(5):732.
 - Health Affairs most-read articles of 2023
120. Pany MJ, **McWilliams JM**. Physician peer relationships and patient experiences with specialist care. *JAMA Intern Med* 2023;183(2):124-132.
- Casalino LP. Primary care-specialist relationships, intrinsic motivation, and patient experiences of care. *JAMA Intern Med* 2023;183(2):132-133.
121. Beaulieu ND, Chernew ME, **McWilliams JM**, Landrum MB, Dalton M, Gu A, Briskin M, Wu R, El Idrissi ZEA, Machado H, Hicks A, Cutler DM. Organization and performance of US health systems in 2018. *JAMA* 2023;329(4):325-335.
- Casalino LP. Health systems – the present and the future. *JAMA* 2023;329(4):293-294.

122. Gondi S, Kishore S, **McWilliams JM**. Professional backgrounds of board members at top-ranked U.S. Hospitals. *J Gen Intern Med* 2023; (online in advance).
123. Chen L, **McWilliams JM**. Performance on patient experience measures of former chief medical residents as physician exemplars chosen by the profession. *JAMA Intern Med* 2023;183(4):350-359.
124. Wang AZ, **McWilliams JM**. Care experiences and visit use of physician and non-physician Medicare patients. *JAMA Health Forum* 2023; 4(3):e230040. doi:10.1001/jamahealthforum.2023.0040
125. Roberts ET, Kwon Y, Glynn A, **McWilliams JM**, Ayanian JZ, Tipirneni R. Racial and ethnic disparities in health care use and access associated with loss of Medicaid supplemental insurance eligibility above the federal poverty level. *JAMA Intern Med* 2023;183(6):534-543.
126. Lyu PF, Chernew ME, **McWilliams JM**. Benchmarking changes and selective participation in the Medicare Shared Savings Program. *Health Aff (Millwood)* 2023;42(5):622-631.
127. Smulowitz PB, Weinreb G, **McWilliams JM**, O'Malley AJ, Landon BE. Association of functional status, cognition, social support, and geriatric syndrome with admission from the emergency department. *JAMA Intern Med* 2023;183(8):784-792.
 - Kilaru AS, Friedman AB, Delgado MK. Considering the whole person in hospital admission decisions for older adults in the emergency department. *JAMA Intern Med* 2023;183(8):793-794.
128. Basilico M, Bhashyam AR, Harrington EK, Bharel M, **McWilliams JM**, Heng M. Discharge prescribing and long-term opioid use after traumatic musculoskeletal injury. *Am J Manag Care* 2023;29(9):448-453.
129. Landon BE, Lam M, Landrum MB, **McWilliams JM**, Meneades L, Wright AA, Keating NL. Opportunities for savings in risk arrangement for oncologic care. *JAMA Health Forum* 2023;4(9):e233124. doi: 10.1001/jamahealthforum.2023.3124.PMID: 37713209.
130. Chernew ME, **McWilliams JM**, Shah SA. The case for administrative benchmarks (and some challenges). *NEJM Catal Innov in Care Deliv* 2023;4(10): doi: 10.1056/cat.23.0194.
131. Smulowitz PB, O'Malley AJ, **McWilliams JM**, Zaborski L, Landon BE. Emergency department visits and hospital capacity in the US: trends in the Medicare population during the COVID-19 pandemic. *Health Aff (Millwood)* 2024;43(7):970-978.
132. Agarwal SD, Metzler E, Chernew ME, Thomas E, Press V, Boudreau E, Powers B, **McWilliams JM**. Effects of reduced cost sharing for inhalers and medication management services for COPD and differences by race – a randomized trial. *JAMA Intern Med* 2024;184(10):1186-1194.
133. **McWilliams JM**. The Future of Medicare and Role of Traditional Medicare as Competitor. *N Engl J Med* 2024;391(8):763-769.

134. Swankoski K, Sutherland M, Boudreau E, Li Y, Canterbury M, **McWilliams JM**, Garg V, Powers B. Senior-focused primary care organizations increase access for Medicare Advantage members, especially underserved groups. *Health Aff (Millwood)* 2024;43(9):1225-1234.
135. **McWilliams JM**, Dusetzina SB. Affordability of Health Care in the U.S. – Old Problems Awaiting a New Administration. *N Engl J Med* 2024; (Online ahead of print).
136. Wallace J, Ndumele CD, Lollo A, Macambira DA, Lavelle M, Green B, Duchowny KA, **McWilliams JM**. Attributing racial differences in care to plan performance or selection: evidence from randomization in Medicaid. *JAMA Intern Med* 2024; (forthcoming)
137. Chernew ME, Ghoshal-Datta N, **McWilliams JM**. Comparing the persistence of coding of chronic disease in Traditional Medicare and Medicare Advantage. *Health Aff (Millwood)* 2024; (forthcoming).
138. Hnath JGP, **McWilliams JM**, Chernew ME. Medicare Advantage competition – national and local perspectives. *Health Aff (Millwood)* 2024; (forthcoming).
139. **McWilliams JM**, Weinreb G, Landrum MB, Chernew ME. Potential use of survey data to limit coding incentives in population-based payment systems in Medicare. *Health Aff (Millwood)* 2025; (forthcoming).
140. Chen A, **McWilliams JM**. How benchmarks affect participation in accountable care organizations: prospects for voluntary payment models. *Am J Health Econ* 2025; (online in advance).
141. Ayubcha C, Smulowitz PB, O’Malley AJ, Moura L, Zaborski L, **McWilliams JM**, Landon BE. National trends in stroke presentation, treatments, and outcomes during the first two years of the Covid-19 pandemic. *Neurology: Clinical Practice*; (forthcoming).
142. Chernew ME, Sun J, Layton TJ, Vabson B, **McWilliams JM**. Relationship between Medigap consumer protections and disenrollment from Medicare Advantage plans following health shocks. (under review)
143. Desai SM, Padmanabhan P, Smith K, Chang J, **McWilliams JM**. Impact of 340B drug discounts on physician-administered drug prices in privately insured markets. (under review)
144. Zink A, Wehrly DV, **McWilliams JM**, Chernew ME. Effect of real time prescription benefit tool on prescription drug use and spending. (under review).
145. Lam MB, Landrum MB, **McWilliams JM**, Buzzee B, Wright AA, Keating NL, Landon BE. Trends and variation in spending for radiation treatment episodes for Medicare patients with cancer. (under review)
146. Ianni KM, **McWilliams JM**, Curto VE. Do Medicare Advantage plans follow incentives to offer new supplemental benefits differentially to historically underserved groups? (under review)

147. Chen AC, **McWilliams JM**, Landrum MB, Grabowski DC. Nursing homes as insurers? The effect of provider-led institutional special needs plans. (under review)
148. Chen AC, **McWilliams JM**. Influence of admitting clinician on outcomes in post-acute facilities. (under review)
149. Pany MJ, Weinreb G, **McWilliams JM**. Transmission of specialist preferences from primary care preceptors to residents. (in preparation)
150. Yan BW, Elrington-Clayton M, Welsh P, Muldoon LD, Frazee T, Collins A, Forlines G, Saur C, Li X, Rawal P, Hughes D, **McWilliams JM**, Lapin P. Landscape of primary care provider participation in Medicare's alternative payment models. (in preparation)
151. Pany MJ, **McWilliams JM**. Relationship between primary care physicians' revealed preferences for specialists and patient experiences with specialist care. (in preparation)
152. Keating NL, Lam MB, Landrum MB, **McWilliams JM**, Wright AA, Brooks GA, Zubizarreta JR, Buzzee B, Landon BE. The Oncology Care Model and initiation of systemic therapy for cancer. (in preparation)
153. Curto V, Zhang V, Wilcock AD, **McWilliams JM**. Effects of Medicare Advantage on mortality and acute and post-acute care use – a border discontinuity analysis. (in preparation)
154. McGuire TG, Chernew ME, **McWilliams JM**, Nham T, Rose S. Incidence, persistence, and steady-state prevalence in coding intensity for health plan payment. (in preparation)

*Shared senior authorship

Non-peer reviewed scientific or medical publications/material in print or other media

Non-peer reviewed editorials and commentaries

155. **McWilliams JM**. Out-of-pocket medical spending and Charon's obol. *J Gen Intern Med* 2012;28(2):169-171.
156. Salazar JW, **McWilliams JM**, Wang TY. Setting expectations for clinical research during the COVID-19 pandemic. *JAMA Intern Med* 2020;180(10):1400-1401.
157. Guduguntla V, **McWilliams JM**. Exploiting clinical decision-making thresholds to recover causal effects from observational data: Randomization without trials. *JAMA Intern Med* 2021;181(6):774-775.
158. Chernew ME, Heath J, **McWilliams JM**. The merits of administratively set benchmarks for population-based payment programs. *Am J Manage Care* 2022;28(7):e239-e243.
159. **McWilliams JM**. Pay-for-performance: when slogans overtake science in health policy. *JAMA* 2022;328(21):2114-2116.

White Papers, Comment Letters, and Testimony

- 2014 Chernew ME, McGuire TG, McWilliams JM. [Refining the ACO Program](#): Issues and Options. Healthcare Markets and Regulation Lab
- 2015 Centers for Medicare and Medicaid Services/Comment on notice of proposed rule making for the Medicare Shared Savings Program [CMS-1461-P Subsection 6]—Seeking Comment on the Benchmarking Alternatives Considered and the Applicability of these Approaches
- 2016 Centers for Medicare and Medicaid Services/Comment on notice of proposed rule making for the Medicare Shared Savings Program [CMS-1644-P]—Revised Benchmark Rebased Methodology, Facilitating Transition to Performance-Based Risk, and Administrative Finality of Financial Calculations
- 2018 Centers for Medicare and Medicaid Services/[Comment](#) on notice of proposed rule making for the Medicare Shared Savings Program [CMS-1701-P]—Accountable Care Organizations—Pathways to Success
- 2021 McWilliams JM, Chen A, Chernew ME. [From Vision to Design in Advancing Medicare Payment Reform: A Blueprint for Population-based Payments](#). USC-Brookings Schaeffer Initiative for Health Policy
- 2023 [Testimony](#), Subcommittee on Oversight and Investigations. House Committee on Energy & Commerce, Hearing on “MACRA Checkup: Assessing Implementation and Challenges That Remain for Patients and Doctors”

Blogs, Podcasts, Talks

- 2010 McWilliams JM. [Letting Perfect be the Enemy of Good?](#) *The Incidental Economist*
- 2015 McWilliams JM, Chernew ME, Landon BE, Schwartz AL. [Differences in Methods and Results between Recent Studies of the Pioneer ACO Model](#). *The Incidental Economist*
- 2015 McWilliams JM, Chernew ME, Landon BE, Schwartz AL. [Response to Soumerai and Koppel](#). *The Incidental Economist*
- 2016 Podcast: [Dr. J. Michael McWilliams on the merits of care coordination—and why it’s unlikely to reduce health care spending](#). *N Engl J Med*
- 2017 McWilliams JM. [Changes in Post-acute Care in the Medicare Shared Savings Program](#). *JAMA Intern Med*
- 2017 Chernew ME, Barbey C, McWilliams JM. [Savings Reported by CMS do not Measure True ACO Savings](#). *Health Affairs Blog*

- 2018 McWilliams JM. Do [Less, Not More—Reducing Waste in Health Care](#). *NEJM Catalyst*
- 2018 [Drs. Barnett and McWilliams Discuss Whether Specialty Care Leakage Matters for ACOs](#). *Am J Manage Care*
- 2018 [Authors' Response to American Hospital Association's review of Desai and McWilliams, "Consequences of the 340B Drug Pricing Program"](#) *The Incidental Economist*
- 2019 McWilliams JM, Zaslavsky AM, Landon BE, Chernew ME. [Spending Reductions in the Medicare Shared Savings Program: Selection or Savings?](#) *The Incidental Economist*
- 2019 Chernew ME, de Loera-Brust A, Rathi V, McWilliams JM. [MSSP Participation Following Recent Rule Changes: What Does it Tell Us?](#) *Health Affairs Blog*
- 2020 Dafny LS, McWilliams JM. [Primary Care Is Hurting: Why Aren't Private Insurers Pitching In?](#) *Health Affairs Blog*
- 2020 Rathi V, McWilliams JM, Khullar D. [Preserving and Promoting Competition in the Post-COVID Healthcare Delivery System](#). *JAMA Health Forum*
- 2020 Scarpati LM, McWilliams JM, McPheron H, Fout BT, Trombley MJ. [How ACOs in Rural and Underserved Areas Responded to Medicare's ACO Investment Model](#). *Health Affairs Blog*
- 2020 McWilliams JM, Chen A. [Understanding The Latest ACO "Savings": Curb Your Enthusiasm and Sharpen Your Pencils - Part 1](#). *Health Affairs Blog*
- 2020 McWilliams JM, Chen A. [Understanding The Latest ACO "Savings": Curb Your Enthusiasm and Sharpen Your Pencils - Part 2](#). *Health Affairs Blog*
- 2021 Weil A, McWilliams JM. [How Shortening Skilled Nursing Facility Stays Might Identify Waste in Health Care Delivery](#). *A Health Policy* (Health Affairs podcast)
- 2021 Buxbaum J, McWilliams JM, Chernew ME. [Challenges in interpreting the evidence on Medicare alternative payment models](#). *Health Affairs Blog*
- 2022 Chernew ME, McWilliams JM. [The Case for ACOs: Why Payment Reform Remains Necessary](#). *Health Affairs Forefront*
- 2022 McWilliams JM. [Don't Look Up? Medicare Advantage's Trajectory And The Future of Medicare](#). *Health Affairs Forefront*
- 2023 [The Meteoric Rise of Private Medicare Advantage Insurance](#). *Tradeoffs* (article and podcast)

2024

[Physician Payment Reform in Medicare – Putting the Pieces Together.](#) *Health Affairs
Forefront*