

## Curriculum Vitae

**Date Prepared:** July 3, 2025  
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### Education:

1991	B.A.	English and Spanish	Wellesley College
1997	M.P.P.	Public Policy	Goldman School of Public Policy, University of California, Berkeley
2002	Ph.D.	Economics (Advisor: David Card)	University of California, Berkeley
2023	A.M. (Honorary)	Master of Arts	Harvard University

### Predoctoral Training:

1995-1996	Virginia McCrossin Fellowship	University of California, Berkeley	Berkeley, California
1997-2001	Pre-Doctoral Traineeship	National Institute on Aging	Berkeley, California
2001-2002	Phi Beta Kappa Graduate Fellowship	Alpha Chapter, University of California, Berkeley	Berkeley, California
2001-2002	Burch Center Dissertation Fellowship	Department of Economics, University of California, Berkeley	Berkeley, California

### Faculty Academic Appointments:

2006-2015	Core Faculty	Economics	Pardee RAND Graduate School
2015-	Associate Professor of Health Care Policy	Department of Health Care Policy	Harvard Medical School
2017-2017	Lecturer	Economics	University of St. Gallen, Switzerland (non-voting)
2017-	Affiliated Faculty Member	Harvard Center for Population and Development Studies	Harvard University
2023-2023	Professor of Health Care Policy	Department of Health Care Policy	Harvard Medical School
2023-2024	Margaret T. Morris	Department of Health Care	Harvard Medical School

	Professor of Health Care Policy	Policy	
2024-	John D. MacArthur Professor of Economics and Health Care Policy	Department of Health Care Policy	Harvard Medical School
2024-	Chair	Department of Health Care Policy	Harvard Medical School

#### **Professional Positions:**

2002-2007	Associate Economist	Economics & Statistics	RAND
2002-2020	Affiliated Researcher	Michigan Retirement and Disability Research Center	University of Michigan
2003-2004	Visiting Associate Researcher	Institute of Business and Economic Research	University of California, Berkeley
2007-2011	Economist	Economics & Statistics	RAND
2011-2015	Senior Economist	Economics, Sociology & Statistics	RAND
2015-2019	Adjunct Senior Economist	Economics, Sociology & Statistics	RAND
2019-	Academic Affiliate		Greylock McKinnon Associates

#### **Major Administrative Leadership Positions**

##### **Local**

2009-2010	Associate Director, Health Economics, Finance and Organization	RAND Health
2009-2015	Director, Summer Institute Mini-Medical School Workshop	RAND Labor and Population
2010-2013	Acting Director, Bing Center for Health Economics	RAND
2010-2015	Director, Center for Disability Research	RAND Labor and Population
2010-2012	Manager, Economics and Statistics Research Group	RAND
2011-2015	Director, Post-Doctoral Training Program in the Study of Aging	RAND Labor and Population
2012-2014	Director, Economics, Sociology and Statistics Research Department	RAND

##### **National**

2016-2017	Associate Director, NBER Disability Research Center (1 of 2 national centers funded by Social Security Administration)	National Bureau of Economic Research (NBER)
2017-	Director, Postdoctoral Fellowship Program on the Economics of an Aging Workforce	National Bureau of Economic Research
2017-2018	Director, NBER Disability Research Center (1 of 2 national centers funded by Social Security Administration)	National Bureau of Economic Research (NBER)

2018-2025	Director, NBER Retirement and Disability Research Center (1 of 6 national centers funded by Social Security Administration)	National Bureau of Economic Research (NBER)
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## **Committee Service**

### **Local**

2010-2014	Qualifying Exam Committee	Pardee RAND Graduate School Chair of Exam
2016-	Standing Committee on Health Policy	Faculty of Arts and Sciences, Harvard University Member
2018-2018	University-wide New Ladder Faculty Institute	Office of the Senior Vice Provost for Faculty Development and Diversity, Harvard University Panelist
2018-2018	Dean's Innovation Grants in the Basic and Social Sciences	Harvard Medical School Reviewer
2021-2022	Faculty Search Committee—Asst./Assoc. Prof. of Economics in HCP	Harvard Medical School Member
2022-2025	Steering Committee	Harvard Center for Population and Development Studies Member
2022-2025	Executive Committee, Health Policy PhD Program	Faculty of Arts and Sciences, Harvard University Placement Director

### **National**

2014-2014	Disability Policy Panel	Social Security Advisory Board Member
2015-2020	Steering Committee, Mini-Medical for Social Scientists	RAND/National Institute on Aging Member
2016-2016	Technical Advisory Panel, Promoting Opportunity Demonstration	Social Security Administration Member
2016-2027	Data Monitoring Committee—Health and Retirement Study	NIH/National Institute of Aging Member
2016-2018	Committee on Health Care Utilization and Adults with Disabilities	National Academies of Sciences, Engineering and Medicine Member
2019-2019	Technical Expert Panel, Claimant Representative Demonstration	Social Security Administration Member
2019-	Technical Review Committee—National Longitudinal Surveys Program	Bureau of Labor Statistics Member
2020-2020	Roundtable on Testing and Evaluating Proposed Improvements to Disability Determinations	Social Security Advisory Board Roundtable Expert
2020-2025	Advisory Committee to the NBER Center for Aging and Health Research	National Bureau of Economic Research Member

2021-2022	COVID-19 Task Force, Policy Translation Working Group (Health Security)	National Academy of Social Insurance Member
2024-	Standing Committee of Medical and Vocational Experts for the Social Security Administration's Disability Programs	National Academies of Sciences, Engineering and Medicine Member
2024-2024	Health and Disability among Working-Age Adults: Trends, Disparities, and Implications for Employment and Federal Programs (Workshop)	National Academies of Sciences, Engineering and Medicine Member
2025-	Standing Committee on Population (CPOP), National Academies of Sciences, Engineering and Medicine	National Academies of Sciences, Engineering and Medicine Member

### Professional Societies

2001-	Population Association of America	Member
	2016	Session Organizer
2001-	American Economic Association	Member
	2017	Mentor, 8 <sup>th</sup> CeMENT Mentoring Workshop for Faculty in Doctoral Programs
2009-	American Society of Health Economists	Member
	2018, 2019	Program Area Chair, Health, Labor Markets and the Economy
	2023	Mentor, Successfully Navigating Your Ph.D.: A Mentoring Workshop for Women & Non-Binary Ph.D. Students in Health Economics & Health Policy
2002-	Society of Labor Economists	Member
	2019	Program Committee

### Grant Review Activities

2008-2008	United Kingdom Economic and Social Research Council Grant Proposal Review	Economic and Social Research Council, U.K. Ad hoc Reviewer
2010-2010	NIA Social Science and Population Studies Study Section ZRG1-PSE-H80	NIH Ad hoc Member
2011-2019	Working Longer Program	Alfred P. Sloan Foundation Periodic Reviewer
2012-2012	NIA Datasets in Aging Review Panel ZAG1 ZIJ-9 (M2)	NIH Ad hoc Member
2013-2013	NIH Social Sciences and Population Studies Study Section (SSPS-B)	NIH Ad hoc Member
2014-2018	NIA Behavior and Social Science of Aging Review Committee (NIA-S)	NIH Permanent Member
2018-2020	NIA Behavior and Social Science of Aging Review Committee (NIA-S)	NIH Chair
2020-2020	NIA Special Emphasis Panel, MD-PhD Training Program in Alzheimer's Disease and Related Dementias (T32) ZAG1 ZIJ-9 (M3)	NIH Chair

2020-2020	NIA Special Emphasis Panel, Research Education on Alzheimers' Disease and Related Dementias (R25) ZAG1 ZIJ-4 (A1)	NIH Chair
2022-2022	NIA Special Emphasis Panel, Behavioral and Social Sciences Research on Aging (R25) ZAG1ZIJ-9 (M1)	NIH Member
2024	NIA Scientific Review Group, Resources Across Phenotyped Longitudinal Behavioral and Social Studies of Aging (U24), 2024/10 ZAG1 ZIJ-9 (O1)	NIH Chair

### **Editorial Activities:**

#### **Ad hoc Reviewer**

American Economic Review  
American Economic Review: Insights  
Quarterly Journal of Economics  
Journal of the European Economic Association  
Review of Economic Studies  
Review of Economics and Statistics  
New England Journal of Medicine  
Science  
American Economic Journal: Economic Policy  
American Economic Journal: Applied Economics  
Journal of Policy Analysis and Management  
Journal of Human Resources  
Journal of Labor Economics  
Journal of Public Economics  
Journal of Health Economics  
American Journal of Health Economics  
Journal of Applied Econometrics  
Industrial & Labor Relations Review  
Economic Journal  
Labour Economics  
Journal of Economic Literature  
Work, Aging & Retirement  
Journal of the Economics of Ageing

#### **Other Editorial Roles**

2012-	Editorial Board Member	Industrial Relations
2013-	Editorial Board Member	Journal of Pension Economics and Finance
2014-	Editorial Board Member	Journal of Policy Analysis and Management
2018-2018	Selection Committee, Vernon Prize	Journal of Policy Analysis and Management
2019-	Associate Editor	Journal of the Economics of Ageing

#### **Honors and Prizes**

1991	Phi Beta Kappa	Wellesley College
2010	Finalist, Research Award	National Institute for Health Care

2011	Best Paper Award	Management Foundation Annual Paris Conference on Money, Economy, and Management
2011	Bronze Medal Award	RAND Corporation
2012	Bronze Medal Award	RAND Corporation
2015-2016	Faculty Research Fellow	National Bureau of Economic Research, Aging Program, Labor Studies Program
2016-	Research Associate	National Bureau of Economic Research, Aging Program, Labor Studies Program
2018	Finalist, TIAA Paul A. Samuelson Award	TIAA Institute
2018	Elected Member	National Academy of Social Insurance
2024	Elected Member	National Academy of Medicine

## **Report of Funded and Unfunded Projects**

### **Funding Information:**

#### **Past**

2002-2003	Back to Work: Trends in Post-Retirement Employment UM03-15/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000) The goal of this research is to analyze trends in labor market re-entry after retirement
2003-2006	The Economic Cost of Joint Retirement NIA/R03AG023108 PI (\$154,776) The goal of this research is to explore the retirement ages of married and single women and simulate the costs of foregone earnings, pension accruals, and savings of married women who tend to retire at a younger age than their husbands.
2004-2009	Economic and Health Determinants of Retirement Behavior NIA/P01AG022481 (Kapteyn) Co-Investigator (\$1,037,558) The major goals of this P01 are to analyze economic and health determinants of retirement behavior, such as wealth accumulation, disability application, and joint retirement.
2005-2008	Delayed Health Care Among the Near-Elderly NIA/R03AG025155 PI (\$122,199) The goal of this research is to examine the measured increases in health care utilization at age 65 and whether this increase represents strategic delay in the timing of health care services.
2005-2009	Self-Employment at Older Ages NIA/R01AG025552 (Karoly) Co-Investigator (\$152,051) The major goal of this project is to analyze transitions by older individuals to and from self-employment.
2005-2006	Rising Economic Risk and the Labor Supply of Older Workers UM06-21/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000)

The major goal of this project is to study whether returning to work is a viable option for retired individuals who experience consumption shocks.

2006-2009 Impact of Medicare on Utilization and Health Disparities  
NIA/R01AG026290 (Card)  
Co-Investigator (\$675,000)  
The goal of this research is to analyze whether the Medicare program mitigates or exacerbates disparities in health care utilization, treatment intensity, and health outcomes.

2006-2007 A Model of Unretirement  
UM07-03/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader (\$75,000)  
This project develops a theoretical model of retirement and re-entry decisions and uses this framework to guide analyses of reduced form relationships.

2006-2007 A Cross-National Comparison of Self-Employment Dynamics at Older Ages  
UM07-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader with Zissimopoulos (\$100,000)  
The major goal of the project is to compare the retirement patterns of self-employed older workers in the U.S. and U.K., focusing on institutional difference in retirement incentives.

2007-2009 Stated Preferences for Collective Household Labor Supply Models  
NIA/Competing Supplement to 1 P01 AG022481-01 (Kapteyn)  
Co-Investigator (\$455,878)  
The purpose of this project is to expand the scope for identification in collective household models of retirement by collecting innovation survey data on stated preferences (SP) for different retirement scenarios.

2007-2010 The Effect of Peer Groups on the Employment Outcomes of Young Adults  
NICHD/R03HD054417  
PI (\$187,744)  
The goal of this research is to study how the race and gender composition of peers and superiors affects performance outcomes. We use personnel data from the U.S. Army, where individuals are randomly assigned to groups conditional upon a defined set of observable characteristics.

2007-2008 Labor Supply Effects of the Interaction between Social Security Disability and Retirement Benefits  
UM08-13/ Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader (\$75,000)  
The goal of this research is to examine how an abrupt relaxation in the implicit tax on work affects the labor force participation of individuals on DI.

2007-2008 Are Early Retirees Less Healthy? The Role of Health in Social Security Claiming Decisions  
UM08-21/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader (\$50,000)  
The goal of this research is to examine how the probability of claiming early retirement benefits at age 62 varies with different pre-retirement health trajectories, and to investigate spillover effects of the increase in the Social Security full retirement age on SSDI applications.

2009-2010 Research Design to Estimate Induced Entry into the SSDI Program Resulting from a Proposed Program Policy Change (Benefit Offset)  
SS00-09-31428/Social Security Administration  
PI (\$393,885)

- This task order contract develops a set of research design options for evaluating the effect of a change in the Social Security Disability Insurance program's implicit tax on earnings on program entry.
- 2009-2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data  
UM10-01/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader (\$50,000)  
This project examines whether the SSDI work disincentives are binding using a quasi-experimental research design and SSA Administrative Data.
- 2009-2010 Consistency of the Disability Determination Process and Labor Supply Outcomes  
UM10-04/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader with Mullen (\$100,000)  
In this project, we examine variation in the SSDI award rate and subsequent labor supply outcomes of applicants.
- 2010-2011 What Are the Real Application Costs of SSDI? The Effect of Waiting Time on Labor Force Participation and Earnings  
UM11-01/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Co-Investigator (\$75,000)  
Using a unique administrative workload database, we evaluate how the substantial time spent out of the labor market during the application and appeals process affects subsequent employment opportunities and earnings of disability applicants.
- 2010-2011 Induced Entry into the SSDI Program: Using SGA Changes as a Natural Experiment  
UM11-Q1/Michigan Retirement Research Center  
Co-Investigator (\$75,000)  
This project examines the effect of changes in the threshold for substantial gainful activity (SGA) on SSDI applications over time and across states.
- 2010-2013 Labor Market Shocks and the Timing of Social Security Benefit claims  
UM11-14/ Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader with Card (\$100,000)  
The project analyzes the effect of recent labor market shocks on the decision to claim Social Security retirement and disability benefits.
- 2011-2012 SSDI and Healthcare Reform: Evidence from Massachusetts  
UM12-17/ Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader (\$100,000)  
This study examines the effect of the health care reform in Massachusetts in 2006 on applications for disability benefits.
- 2011-2012 Does Disability Insurance Save Lives?  
UM12-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)  
Co-Investigator (\$75,000)  
Using a unique administrative workload database, we evaluate the effect of Social Security Disability Insurance benefit receipt on mortality outcomes using exogenous variation in benefit receipt.
- 2011-2013 Pathways from Disability Onset to Retirement: The Roles of Employer Accommodation and Health Insurance  
2011-3-17/Alfred P. Sloan Foundation  
PI (\$609,511)  
Using data from the Health and Retirement Study (HRS), this project examines how employer accommodation of work disabilities and provision of health insurance affect



- labor force participation of older disabled workers.
- 2011-2018 Universal Health Insurance and the Adequacy and Efficiency of Health Care  
NIA/ R01AG026290 (Card)  
Co-Investigator (\$1,200,000)  
This project will measure how the availability of nearly universal health insurance for those over 65 affects the use of primary care versus Emergency Department services; the quality of health care services provided outside the hospital, and the treatment intensity and health outcomes of people admitted to the hospital for acute myocardial infarction.
- 2012-2014 The Effect of Labor Demand on Work and Retirement Outcomes  
2012-3-18/Alfred P. Sloan Foundation  
PI (\$544,638)  
This project examines the effect of labor demand on work and retirement outcomes using the Health and Retirement Study linked to local labor market data.
- 2013-2014 Effects of SSDI Application Processing Times and Receipt on Labor Supply and Earnings  
NB14-10/Social Security Administration/NBER Disability Research Center (Wise)  
Project Leader with Autor and Mullen (\$100,974)  
This project will test whether long SSDI application processing times cause disability applicants to lose workforce-related human capital.
- 2013-2021 Human Capital of Disabled Workers  
NIA/R01AG046290  
PI (\$2,806,341)  
This project will produce the best estimates to date of the latent work capacity of disabled workers overall, and of older workers specifically.
- 2014-2015 How Effective is Workplace Accommodation in Keeping Disabled Workers on the Job?  
NB15-07/Social Security Administration/NBER Disability Research Center (Wise)  
Co-Investigator (~\$75,000)  
This project will analyze new data about the need for and provision of workplace accommodation to workers experiencing health problems.
- 2014-2015 Working Conditions over the Life Course  
UM15-03/Social Security Administration/Michigan Retirement Research Center (Laitner)  
Project Leader with Mullen (\$119,800)  
This grant funds data collection on working conditions using the RAND American Life Panel.
- 2014-2018 Sustainable Work Conditions and Employment of Older Workers  
2013-10-21/Alfred P. Sloan Foundation  
PI with von Wachter (\$1,120,309)  
The overarching goal of this project is to advance knowledge about actual and desired job characteristics and how these characteristics affect the likelihood of employment at older ages.
- 2015-2019 Technological Change, Training and Employment of Older Workers  
2015-13870  
PI (\$441,606)  
The goal of this project is to advance knowledge on how technological change affects older workers and on the role of training in modifying those effects.
- 2015-2017 The Effect of the Great Recession on the Flow of SSDI Claims to ALJ's  
NB16-16/Social Security Administration/NBER Disability Research Center (Wise)  
Project Leader with Mullen (~\$120,000)  
This project will estimate the effect of the Great Recession on the rate of appeal to the

- hearings level and subsequent case outcomes.
- 2016-2018 Geographic Variation in SSDI Receipt: The Role of Claimants' Representatives, Part II  
NB17-18/Social Security Administration/NBER Disability Research Center  
(Autor/Maestas)  
Project Leader with Hoynes (\$37,763)  
This project will analyze spatial patterns of legal representation in SSDI claims and the effect of representation on case outcomes.
- 2016-2018 Disability Insurance and Treatment for Pain  
NB17-15/Social Security Administration/NBER Disability Research Center  
(Autor/Maestas)  
Project Leader (\$55,158)  
This project aims to estimate the fraction of disability insurance recipients who initiated opioid therapy to treat chronic prior to applying for disability benefits.
- 2017-2019 The Effects of Medicaid Policy on the Health Care Utilization and Health of SSI Beneficiaries  
NB18-13/Social Security Administration/NBER Disability Research Center (Maestas)  
Project Leader with Layton (~\$50,000)  
This project examines whether the shift to Medicaid Managed Care for SSI beneficiaries led to beneficial changes in utilization, health, and health care spending.
- 2017-2019 NBER Disability Research Center  
Social Security Administration (SSA)/DRC12000002 (Maestas)  
PI (\$1,737,486 Year 5)  
The Center conducts research that can inform disability policy evaluation and reform. As PI of the Center, I oversee approximately 15 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars.
- 2017-2020 Preferences for Working Conditions and Employment at Older Ages  
G-2017-9694  
Alfred P. Sloan Foundation  
PI (\$657,748)  
The goal of this project is to understand how preferences for working conditions at older ages influence the length of working lives.
- 2018-2019 Employer Incentives in Disability Insurance: Evidence from Social Security Administration Data  
NB18-Q10/Social Security Administration/NBER Disability Research Center (Maestas)  
Project Leader (~\$50,000)  
The purpose of this project is to examine variation across firms in disability claiming by former employees.
- 2018-2020 Causes and Consequences of Geographic Variation in Healthcare Spending for Individuals with Disabilities  
NB19-24/Social Security Administration/NBER Retirement and Disability Research Center (Maestas)  
Project Leader with Layton/Shepard (~\$50,000)  
This project will investigate the sources of difference in Medicaid generosity across states and how these differences affect the health outcomes of people with disabilities.
- 2019-2021 Estimating Work-Related Functional Capacity among Older Americans  
Harvard Medical School, Dean's Initiative Grants Program, Innovation Pilot Award in

- Healthy Aging (Maestas)  
PI (\$230,000)  
This project will collect new survey data from a nationally representative sample of Americans that measures their functional capacity to work across eight functional domains.
- 2019-2021 Exploration of an Alternative Disclosure Approach for SSA Statistics  
SSA-NBER Retirement and Disability Research Center/NB20-12 (Maestas)  
Project Leader with John Friedman (~\$80,000 Total)  
This project seeks to understand how a new method for reducing privacy loss when disclosing statistics based on small numbers of observations would work in the SSA setting.
- 2019-2022 Opioid Prescribing Practices in Adolescents and State Policies  
NIA-RAND/P50 DA046351 (Sherry)  
Co-Investigator (\$40,529 Total)  
The goals of this project are to examine what share of opioid prescriptions among adolescents and young adults lack a documented medical indication for pain, and examine how this practice varies by patient, provider, and practice setting, and state policies.
- 2020-2021 Applying Disability Determination Methods from the Netherlands in the US  
SSA-NBER Retirement and Disability Research Center/ NB21-08 (Maestas)  
Project Leader with Mullen/Ravesteijn (\$40,968 Total)  
This project aims to provide a detailed review of the disability determination procedure used in the Netherlands to identify specific jobs applicants have the functional ability to perform.
- 2016-2022 Health and Disability over the Life Course  
NIA/R01AG056238  
PI (\$440,001)  
This project will investigate the health and work capacity of individuals with moderate and severe health problems, examining how work capacity varies with characteristics of the disability and in relation to economic conditions over time, using administrative and survey data.
- 2016-2022 Disability Among Older Low-Skilled Workers  
NIA/R01AG056239  
PI (\$395,000)  
This project will investigate the health and work abilities of low-skilled, older individuals with moderate health problems, by education and work history, and in relation to economic conditions over time, using administrative and survey data.
- 2018-2023 NBER Retirement and Disability Research Center (RDRC)  
Social Security Administration (SSA)/1-RDR18000003 (Maestas)  
PI (\$3,317,253 Year 1)  
The Center conducts research that contributes to the scientific basis for retirement and disability policy design. As PI of the Center, I oversee approximately 25 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars.

- 2020-2022      The Effect of Health Insurance Affordability on the Employment of People with Disabilities  
SSA-NBER Retirement and Disability Research Center/NB21-13 (Maestas)  
Project Leader with Ari Ne’eman (~\$80,382 Total)  
This project will investigate the role of health insurance affordability as a potential explanation for the increase in labor supply among people with disabilities (pre-pandemic).
- 2020-2023      Understanding Variation in Occupational Requirements  
SSA-NBER Retirement and Disability Research Center/ NB21-07 (Maestas)  
Project Leader with Mullen/Sherry (\$40,968 Total)  
The goal of this project is to characterize the variation in functional requirements within occupations.
- 2020-2023      Measuring Geographic Variation in Utilization of Long-term Services and Supports Among Supplemental Security Income Recipients  
SSA-NBER Retirement and Disability Research Center/NB21-12 (Maestas)  
Project Leader with Layton/Shepard (~\$50,000 Total)  
This project will construct a novel dataset tracking LTSS utilization by SSI recipients, and document geographic variation in health, use of LTSS services, and functional status.
- 2022-2023      Reform of the Disability Determination Process at the Hearing Level and Employment After Application  
SSA-NBER Retirement and Disability Research Center/NB23-19 (Maestas)  
Project Leader w/ Hoynes (\$151,860 Total)  
This project will investigate the impacts of the several policy initiatives launched by the Social Security Administration to improve the quality and consistency of disability case reviews performed by Administrative Law Judges.
- 2022-2023      Expanding Research Capacity at Historically Black Colleges and Universities (HBCUs)  
SSA-NBER Retirement and Disability Research Center/NB23-1 (Maestas)  
Project Leader w/ Viceisza (\$62,824 Total)  
This project will seek to strengthen, expand, and build the capacity for conducting research on retirement and disability policy at HBCUs.
- 2020-2023      HealthCare Markets and Regulation Lab  
Arnold Foundation 20-04402 (Chernew)  
Co-Investigator (\$2,665,646)  
The objective of this project is to provide the critical evidence, analyses, and tools necessary to support private and public sector innovations that promote high quality health care at a sustainable cost.

## **Current**

- 2018-2024      Improving Health Outcomes for an Aging Population (P01)/Opioid Treatment for Pain: Causes and Consequences (Project 2)  
NIA/P01AG005842 (Baicker)  
Project Leader, Project 2 (~\$360,000)  
This project seeks to understand the causes of rising opioid treatment for pain and its effect on the health and functional outcomes of middle-aged and older Americans.

- 2020-2025      Improving Medicare in an Era of Change (P01)/ Lessons for Medicare from State Medicaid Programs: The Laboratory of Democracy (Project 3)  
NIA/P01AG032952 (Landon and McWilliams)  
Co-Investigator, Project 3 (\$171,839)  
This project estimates causal differences in care quality and health outcomes between Medicaid and Medicare, then leverages heterogeneity in Medicare-Medicaid differences across states to determine which Medicaid policies are responsible for beneficial outcomes.
- 2020-2025      Disability-Inclusive Employment Policy Research and Resource Training Center (RRTC)  
NIDILRR/ACL-Syracuse University (Blanck)  
Co-PI (\$909,157 Total)  
This center grant encompasses an array of projects designed to test the effect of various employment policies on the employment of people with disabilities.
- 2022-2027      Assessment of Health-Related Work Capacity to Improve Independence of Older Adults  
NIA/2R01AG046290  
M-PI (\$3,142,170 Total)  
This project develops a new way of measuring functional abilities that enables direct comparison with occupational requirements. We use the new measures to identify whether it is possible to design interventions to restore lost work capacity to individuals whose functional abilities have declined.
- 2023-2028      Identifying Targets for Interventions to Improve Functional Ability to Work over the Life Course  
NIA/1R01AG078301  
M-PI (\$4,106,404 Total)  
The goal of this project is to adapt international methods for measuring functional ability to work to the U.S. context and use this information to identify targets for interventions that would restore or prevent loss of specific functional abilities among Americans.
- 2023-2025      NBER Retirement and Disability Research Center (RDRC)  
Social Security Administration (SSA)/1-RDR23000006-01-00 (Maestas)  
PI (\$1,989,509 Direct Year 1)  
The Center conducts research that contributes to the scientific basis for retirement and disability policy design. As PI of the Center, I oversee approximately 25 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars (also listed below).

### **Training Grants and Mentored Trainee Grants**

- 2010-2015      RAND Postdoctoral Training Program in the Study of Aging Years 18-22  
NIA/T32 AG000244  
PI/Faculty  
This program provided research training in aging to postdoctoral fellows.
- 2013-2018      RAND Mini-Medical School for Social Scientists for Years 13-17  
NIA/R13 AG018327 (13-17)  
PI/Conference Organizer  
This conference grant provided funding for the Mini-Medical School for Social Scientists, a two-day summer workshop that was part of the RAND Summer Institute. The workshop consisted of master lectures delivered by leading biomedical scientists to approximately 40 competitively selected, promising junior scholars in the field of aging.

2018-2025	National Bureau of Economic Research Post-Doctoral Fellowship Program on the Economics of an Aging Workforce Alfred P. Sloan Foundation PI/Faculty This program provides postdoctoral fellowships to junior faculty studying the labor market consequences of an aging population. I am program director and faculty mentor.
2019-2023	Health Policy Training Program: Promoting Outcomes, Quality, and Diffusion of Medical Advances NIA/5T32MH019733-27 Faculty This program provides training in mental health policy to pre- and postdoctoral scholars.
2021-2025	National Bureau of Economic Research Training Program in Aging and Health Economics NIA/T32AG000186 Faculty This program provides training in aging and health economics to pre- and postdoctoral scholars. I serve as a faculty director and mentor.
2022-2026	Harvard Medical School MD-PhD Program in Aging and Social/Behavioral Sciences NIA/2T32AG051108-06A1 Faculty This program provides training in social/behavioral aspects of aging for MD-PhD students.
2023-2025	NBER Retirement and Disability Research Center (RDRC) Fellowship Program Social Security Administration 1-RDR23000006-01-00/Center Grant with Training Program PI/Faculty This program provides training fellowships to pre- and postdoctoral scholars studying retirement and disability policy. I serve as program director and faculty mentor.

## **Report of Local Teaching and Training**

### **Teaching of Students in Courses**

2016-2019, 2022-2024	PWY 120 Essentials of the Profession I <i>Required for first-year M.D. students</i>	Harvard Medical School Small Group Leader 20 hours (4 weeks, 5 hours/week)
2016	Econ 970 Social Insurance: Connecting Theory to Data <i>Undergraduate course</i>	Harvard University, Department of Economics: 2 hours
2016-	Economics 2465 Health Economics <i>Field Course in Economics Ph.D. Program</i>	Harvard University, Department of Economics: 2 hours
2016-	Health Policy 2000B/SUP958/HPM246-01 <i>Core Course in Health Policy Ph.D. Program</i>	Harvard University, Interfaculty Initiative in Health Policy: 2 hours
2017	Econ 985 Senior Thesis Research Seminar in Public Economics, Education, and Health <i>Undergraduate course</i>	Harvard University, Department of Economics: 2 hours
2019-2020	PWY 120 Essentials of the Profession I <i>Required for first-year M.D. students</i>	Harvard Medical School Course Co-Leader, Health Policy 20 hours (4 weeks, 5 hours/week)
2020-2021	PWY 120 Essentials of the Profession I	Harvard Medical School

	<i>Required for first-year M.D. students</i>	Course Leader, Health Policy 20 hours (4 weeks, 5 hours/week) Harvard University, Chan School of Public Health: 1 hour
2021-	HPM 509 Disability Policy in the US <i>Elective course in MPH program</i>	
2021	Economics 50 Using Big Data to Solve Economic and Social Problems <i>Undergraduate course</i>	Harvard University, Department of Economics: 1.5 hours
2021, 2023	Mental Health Policy <i>Seminar for Postdoctoral and PhD students</i>	Harvard University, Interfaculty Initiative in Health Policy: 1.5 hours

### **Research Supervisory and Training Responsibilities:**

2016-2022	Supervision of postdoctoral research fellows (average 1 fellow per year)	Harvard Center for Population and Development Studies 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month
2016-2025	Supervision of postdoctoral research fellows (average 1 fellow per year)	Harvard Medical School 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month
2016-2025	Supervision of postdoctoral research fellows (average 3 fellows per year)	National Bureau of Economic Research 1:1 supervision 0.75 hours per month per fellow; 1.0 hour lab meeting per month

### **Formally Mentored Harvard Medical, Dental, and Graduate Students:**

2016-2021	Daniel Prinz, Ph.D. in Health Policy (Economics) 2021, Harvard University Dissertation Committee Chair “Essays on Social Insurance”– <i>Honorable Mention Winner, National Tax Association; Honorable Mention Winner, National Academy of Social Insurance Heinz Dissertation Award</i>
2017-2018	Gregory Vanderhorst, Harvard College Class of 2018 Supervisor of Senior Thesis “Perverse Incentives or Pre-existing Trends: Has the Expansion of Medicaid Exacerbated the Opioid Crisis?”– <i>Awarded 2018 Thomas Temple Hoopes Prize, Harvard University</i>
2019-2020	Thomas Micajah “Cage” Reeder, Harvard College Class of 2019 Supervisor of Senior Thesis “Overextended and Overprescribing? Labor Force, Health, and Opioid Prescribing Propensity Implications of Expanded Physician Extender Autonomy”
2019-	Alexandra Mitukiewicz, Ph.D. Candidate in Sociology, Harvard University Dissertation Committee Member
2019-	Marai Hayes, Ph.D. Candidate in Health Policy (Economics), Harvard University Faculty Advisor; Dissertation Committee Chair
2020-2024	Ari Ne’eman Ph.D. Candidate in Health Policy (Political Analysis), Harvard University Dissertation Committee Chair
2021-2023	Travis Donahoe, Ph.D. Candidate in Health Policy (Economics), Harvard University Dissertation Committee Member— <i>Winner, ASHEcon Best Student Paper Award 2023</i>
2022-	Reigne Dadey, Ph.D. Candidate in Health Policy (Economics), Harvard University Faculty Advisor
2023-	Ilana Salant, Ph.D. Candidate in Health Policy (Economics), Harvard University Dissertation Committee Chair

- 2024- Wyatt Koma, Ph.D. Candidate in Health Policy (Political Analysis), Harvard University  
Dissertation Committee Member
- 2024- Hailey Brace, Ph.D. Candidate in Health Policy (Economics), Harvard University  
Dissertation Committee Member
- 2024- Andrew Bolibol, Ph.D. Candidate in Health Policy (Economics), Harvard University,  
Faculty Advisor
- 2024- Simone Mantecna, Ph.D. Candidate in Health Policy (Economics), Harvard University,  
Faculty Advisor

### **Other Mentored Trainees and Faculty:**

#### **\*Denotes Harvard Affiliate**

- 2005-2006 Mathis Schroeder, Ph.D. / Head, Scientific Information Department, Max Planck Institute  
for Social Law and Social Policy  
*Career stage:* Ph.D. candidate at Cornell University, Economics. *Mentoring role:*  
dissertation committee member (external).
- 2007-2010 Xiaoyan Li, Ph.D. / Senior Scientist, CS PharmSciences  
*Career stage:* Ph.D. candidate at Pardee RAND Graduate School. *Mentoring role:*  
dissertation committee chair.
- 2009-2010 Johanna Lahey, Ph.D. / Associate Professor, The Bush School of Government & Public  
Service, Texas A&M University  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship grant-writing mentor.  
*Accomplishments:* submitted grant proposal.
- 2011-2012 Adam Gailey, Ph.D. / Principal, Charles River Associates  
*Career stage:* Ph.D. candidate at Pardee RAND Graduate School. *Mentoring role:*  
dissertation committee chair.
- 2011-2012 Christopher Marcum, Ph.D. / Staff Scientist, National Human Genome Research Institute  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:*  
submitted dissertation papers.
- 2012-2013 Matthew Hill, Ph.D. / Clinical Assistant Professor, Department of Economics, Loyola  
Marymount University  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor.  
*Accomplishments:* co-authored two papers.
- 2013-2014 Alma Vega, Ph.D. / Senior Data Consultant, Kaiser Permanente  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor.  
*Accomplishments:* submitted dissertation papers.
- 2013-2015 Jeffrey B. Wenger, Ph.D. / Senior Policy Researcher, RAND  
*Career stage:* mid-career postdoctoral fellow. *Mentoring role:* fellowship mentor, research  
advisor. *Accomplishments:* co-authored two papers, submitted grant proposal.



- 2016-2021     \*Tisamarie Sherry, M.D., Ph.D. / Deputy Assistant Secretary for Planning and Evaluation, Office of Behavioral Health, Disability, and Aging Policy, U.S. Dept. of Health and Human Services  
*Career stage:* internal medicine residency at Brigham and Women's Hospital; junior faculty at RAND. *Mentoring role:* research mentor. *Accomplishments:* co-authored multiple papers, national conference presentations, submitted grant proposals.
- 2016-         \*Yulya Truskinovsky, Ph.D. / Assistant Professor, Department of Economics, Wayne State University  
*Career stage:* postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor, research and career advisor. *Accomplishments:* co-authored paper, national conference presentations, submitted grant proposal.
- 2017-2018     \*Brian McGarry, Ph.D. / Assistant Professor, Division of Geriatrics and Aging, University of Rochester  
*Career stage:* postdoctoral fellow. *Mentoring role:* research advisor. *Accomplishments:* co-authored papers, submitted career development application.
- 2017-2019     \*Wenjia Zhu, Ph.D. / Health Researcher, Mathematica Policy Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor. *Accomplishments:* co-authored three papers.
- 2017-2018     \*Brian Asquith, Ph.D. / Economist, W.E. Upjohn Institute for Employment Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* completed fellowship paper, submitted dissertation paper.
- 2018-2019     \*Andrew Garin, Ph.D. / Assistant Professor, Department of Economics, University of Illinois, Urbana-Champaign  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* completed fellowship paper.
- 2018-2019     Keith Meyers, Ph.D. / Assistant Professor, University of Southern Denmark  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* completed fellowship paper.
- 2019-2020     \*Helge Liebert, Ph.D. / Fellow, Department of Economics, University of Zurich  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* co-authored two papers, presented at NBER conference
- 2019-2020     Molly Hawkins, Ph.D. / Assistant Professor, Department of Economics, Brandeis University  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* completed fellowship paper.
- 2019-2020     Michael Stepner, Ph.D. / Assistant Professor, Department of Economics, University of Toronto  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:*

completed fellowship paper.

- 2019-2020    Taha Choukhmane, Ph.D. / Assistant Professor of Finance, MIT Sloan School of Management  
*Career stage:* postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor.  
*Accomplishments:* completed fellowship paper.
- 2020-2021    \*Adelina Yanyue Wang, Ph.D. / Associate, McKinsey & Company  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* completed fellowship paper.
- 2020-2023    \*Adrienne Sabety, Ph.D. / Assistant Professor Health Policy, Stanford University  
*Career stage:* postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor, research and career advisor. *Accomplishments:* co-authored multiple papers, national conference presentation, submitted grant proposal.
- 2020-2023    \*Leah Abrams, Ph.D. / Sloan Fellow at the Center for Population and Development Studies at Harvard University  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor  
*Accomplishments:* co-authoring paper.
- 2021-2022    Kuan-Ming Chen, Ph.D. / Postdoctoral Fellow in Disability Research, National Bureau of Economic Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* preparing fellowship paper.
- 2021-2022    Max Kellogg, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* preparing fellowship paper.
- 2022          Tobias Lehmann, Ph.D. Candidate in Economics, University of Lausanne, Switzerland  
*Career stage:* Ph.D. candidate at University of Lausanne, Department of Economics, Switzerland. *Mentoring role:* external dissertation committee member.
- 2022-2023    \*Zhixiu Yu, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor.
- 2024-2025    \*Bahar Eftekhari, Ph.D. / Postdoctoral Fellow in Disability Research, National Bureau of Economic Research  
*Career stage:* postdoctoral fellow. *Mentoring role:* fellowship mentor.
- 2024          \*Anne Katrine Borgbjerg, Ph.D. Candidate Aarhus University, Department of Economics  
*Career stage:* doctoral student. *Mentoring role:* sponsor and advisor of visiting student

## Local Invited Presentations

*No presentations below were sponsored by 3rd parties/outside entities.*

2003	Effect of Medical Expense Risk on Portfolio Choices UC Berkeley Department of Economics Labor Lunch Seminar, Berkeley, California
2003	Effect of Medical Expense Risk on Portfolio Choices UC Berkeley Department of Demography Brown Bag Seminar, Berkeley, California
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles, California
2005	Medical Expenditure Risk and Household Portfolio Choice UC Irvine School of Business, Irvine, California
2008	Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment in the U.S. Army UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles, California
2011	Constructing Successful NIH Proposals by Thinking Like a Reviewer UCLA-California Health Interview Survey Workshop on Aging Research (Webinar), Los Angeles, California
2012	Disability Insurance Reform: What do we know? What do we need to know? RAND Summer Institute Workshop on Aging, Santa Monica, California
2015	The Effect of Population Aging on Economic Growth, the Labor Force, and Productivity Harvard University Labor Economics Workshop, Cambridge, MA
2016	Effect of Medicare Coverage on Treatment of Pain Boston University/Harvard/MIT Health Economics Workshop, Cambridge, MA
2016	Opioids Without Pain? Medical Indications for Opioid Prescriptions in Ambulatory Care Mongan Institute for Health Policy, Massachusetts General Hospital
2017	Living Longer, Working Longer? Harvard Medical School Media Fellowship on <i>The Quest for Immortality: Re-thinking an Age-Old Question</i>
2018	Medicaid and the Disability Programs Intertwined Reforms 30 <sup>th</sup> Anniversary Health Care Policy Symposium, Harvard Medical School, Boston, MA
2019	Improving Functional Capacity to Work Harvard Symposium on Healthy Aging: From Molecules to Meaning, Harvard Medical School, Boston, MA
2019	The Link between Health and Working Longer <i>Can't Work, Can't Retire: America's Aging Workforce</i> , Author's Conference, Harvard Center for Population and Development Studies, Cambridge MA
2021	The NBER Retirement and Disability Research Center: Update Board of Directors Meeting, National Bureau of Economic Research (NBER), Cambridge MA
2023	Legal Representation in Disability Claims Harvard Kennedy School of Government, Economics and Social Policy Seminar

## **Report of Regional, National and International Invited Teaching and Presentations**

### **Invited Presentations and Courses**

## Regional

*No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities.*

- 2013 The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older Americans  
SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford University, California
- 2013 Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants  
UC Berkeley, Institute for Research on Labor and Employment (IRLE) Seminar, Berkeley, California
- 2013 The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older Americans  
SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, California
- 2014 The Effect of Population Aging on Economic Growth  
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2016 American Working Conditions and Preferences for Job Attributes  
Boston College, Center for Retirement Research, Boston, MA
- 2017 The Value of Working Conditions in the U.S.  
Wellesley College, Department of Economics, Wellesley, MA
- 2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession  
University of Connecticut Economics Department Seminar
- 2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession  
Dartmouth College Economics Department Microeconomics Seminar
- 2018 Privatization of Social Insurance: Evidence from Medicaid  
Yale University, School of Public Health
- 2020 The Link between Health and Work: Differences in Work Capacity  
Tufts University, Department of Economics Seminar, Boston, Massachusetts
- 2022 Legal Representation in Disability Claims  
Brandeis University, Department of Economics Seminar, Waltham, Massachusetts
- 2023 Opioid Treatment for Pain and Work and Disability Outcomes: Evidence from Healthcare Providers' Prescribing Patterns  
Federal Reserve Bank of Boston's New England Public Policy Center Applied Micro Study Group Seminar

## National

*No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities*

- 2001 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples  
Population Association of America Annual Meeting, Washington, DC
- 2001 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples  
Princeton University Labor Lunch Seminar, New Jersey
- 2002 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples

2004 Society of Labor Economists Annual Meetings, Baltimore, MD  
The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare

2004 Southern Economic Association Meetings, New Orleans, LA  
The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare

2004 NBER Summer Institute, Health Economics Workshop, Cambridge, Massachusetts  
Medical Expenditure Risk and Household Portfolio Choice

2005 NBER Fall Health Care Meetings, Cambridge, Massachusetts  
Back to Work: Expectations and Realizations of Work after Retirement

Population Association of America Annual Meeting, Economic Demography Workshop, New York

2005 Post-Retirement Labor Supply: Future Research

Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan

2005 Back to Work: Expectations and Realizations of Work after Retirement

NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts

2005 Back to Work: Expectations and Realizations of Work after Retirement

Society of Labor Economists Annual Meetings, San Francisco, California

2006 Medical Expenditure Risk and Household Portfolio Choice

NBER Universities Research Conference, Cambridge, Massachusetts

2006 Cohort Differences in Retirement Expectations and Realizations

Wharton Pension Research Council Symposium, Philadelphia, Pennsylvania

2007 Retirement Transitions of the Self-Employed in the United States and England

Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan

2008 Burnout and the Retirement Decision

Society of Labor Economists Annual Meetings, New York

2008 Price Variation in Markets with Homogeneous Goods: The Case of Medigap

Duke/UNC Triangle Health Economics Workshop, Durham, North Carolina

2009 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age

Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan

2009 Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment in the U.S. Army

ASSA/American Economic Association Annual Meeting, San Francisco, California

2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data

12<sup>th</sup> Annual Conference of the Retirement Research Consortium (Social Security Administration), Washington, DC

2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age

NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts

2010 Consistency of the Disability Determination Process and Labor Supply Outcomes

University of Illinois, Urbana-Champaign Center for Business and Public Policy, Urbana-Champaign, Illinois

2010 Consistency of the SSDI Disability Determination Process and Labor Supply Outcomes

Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan

2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age

2010	American Society of Health Economists (ASHEcon) Conference, Ithaca, New York Burnout and the Retirement Decision
2011	American Society of Health Economists (ASHEcon) Conference, Ithaca, New York Evaluating Proposals to Slow SSDI Inflows: Evidence Needed Michigan Retirement Research Center Research Conference – Invited Lunch Panel, Ann Arbor, Michigan
2011	Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to Estimate Causal Effects of SSDI Receipt 13 <sup>th</sup> Annual Joint Conference of the Retirement Research Consortium (Social Security Administration) Washington, DC
2012	Disability Insurance and Healthcare Reform: Evidence from Massachusetts University of Pennsylvania, Leonard Davis Institute of Health Economics, Philadelphia, Pennsylvania
2012	Does Delay Cause Decay? The Effect of Administrative Decision Time on the Labor Force Participation of Disability Applicants 14 <sup>th</sup> Annual Joint Conference of the Retirement Research Consortium (Social Security Administration), Washington, DC
2012	Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to Estimate Causal Effects of SSDI Receipt National Academy of Social Insurance, Washington, DC
2013	Disability Insurance and Healthcare Reform: Evidence from Massachusetts Smith Group/Munich Reinsurance Group Maine Event, Portland, Maine
2013	The Effect of SSDI on Employment Social Security Advisory Board Forum on Social Security Disability Insurance: The Time for Reform, Washington, DC
2013	The Effect of SSDI on Employment and Earnings Cornell University, Department of Policy Analysis and Management, Ithaca, New York
2013	Does Delay Cause Decay? Administrative Decision time and the Employment and Earnings of Social Security Disability Applicants Princeton University, Industrial Relations Section/Health and Well-Being Center Joint Seminar, Princeton, New Jersey
2013	Are Older Workers in Greater Demand? TIAA-CREF Institute/Alfred P. Sloan Foundation Colloquium “Towards a Policy Agenda for an Aging America,” U.S. Capitol Visitors Center, Washington, D.C.
2014	Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants University of Texas, Austin, Economics Department, Austin, Texas
2014	Disability Insurance and Healthcare Reform: Evidence from Massachusetts Harvard Medical School, Department of Health Care Policy, Boston, Massachusetts
2014	American Working Conditions NYU/Sloan Foundation Workshop on Measuring, Modeling, and Modifying Late in Life Workplace Dynamics, New York
2015	Disability Insurance and the Great Recession ASSA/American Economic Association Annual Meeting, Boston, Massachusetts
2015	Labor Market Shocks and Early Social Security Benefit Claiming Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan

2015 American Working Conditions  
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California

2016 Factors Influencing Working Longer  
Age Boom Academy, Columbia University, New York

2016 Disability Insurance and the Great Recession  
American Society of Health Economists (ASHEcon) Conference, Philadelphia, Pennsylvania

2016 Work and Retirement (Master Lecture)  
RAND Summer Institute, Workshop on Aging (NIH/NIA-Sponsored), RAND, Santa Monica, CA

2016 American Working Conditions and Preferences for Job Attributes  
University of Illinois, Champagne-Urbana, Center for Business and Public Policy Champaign, Illinois

2016 American Working Conditions and Preferences for Job Attributes  
National Bureau of Economic Research Summer Institute, Aging Program, Cambridge, MA

2016 The Return to Work and Women's Employment Decisions  
National Bureau of Economic Research (NBER) Women Working Longer Conference, Cambridge, MA

2016 The Role of Attorneys in the Disability Determination Process  
Social Security Administration, Washington, D.C.

2017 Disability Insurance and the Great Recession  
Vanderbilt University, Nashville, Tennessee

2017 Expanding Access to Paid Time Off to Support Caregiving  
Brookings Institution Hamilton Project Author's Conference, Washington DC

2017 Preferences for Work at Older Ages  
Stanford University Center on Longevity, Conference on Working Longer and Retirement: Applying Research to Help Manage an Aging Workforce, Stanford, California

2017 Opioid Treatment for Pain  
Blue Cross Blue Shield Association Alliance Meeting, Chicago Illinois

2017 The Value of Working Conditions  
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California

2018 The Return to Work and Women's Employment Decisions  
ASSA/American Economic Association Annual Meeting, Philadelphia, PA

2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession  
Tulane University Economics Department Seminar

2018 Initial Opioid Prescriptions in Commercial Health Insurance  
Blue Cross Blue Shield Association Alliance Meeting, Chicago, IL

2018 The Decline in SSDI Awards: Reasons, Implications and Future Outlook  
NBER Summer Institute Symposium on Disability Insurance, Cambridge, MA

2018 The Consequences of (Partial) Privatization of Health Insurance for Individuals with Disabilities: Evidence from Medicaid  
Disability Research Consortium Meeting, National Press Club, Washington, DC

2018 Privatization of Social Insurance: Evidence from Medicaid  
Cornell University, Institute on Health Economics, Health Behaviors, and

	Disparities
2018	The Return to Work and Women's Employment Decisions SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
2019	Opioid Treatment for Pain and Work Outcomes: Evidence from Physicians' Prescribing Patterns National Bureau of Economic Research, Workshop on Pain: Measurement, Causes, and Consequences, Cambridge, MA
2019	Tap the Work Capacity: A Strategy for Modernizing the SSDI Program <i>The ANNALS of the American Academy of Political and Social Science</i> , Author's Conference; Annenberg Public Policy Center, University of Pennsylvania
2019	Working Conditions and Work Capacity among Older Workers National Academy of Sciences, Planning Meeting on Work, The Workplace, and Aging, Washington, D.C.
2019	Latent Work Capacity and Retirement Expectations SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
2019	Identifying Work Capacity and Promoting Work: A Strategy for Modernizing the SSDI Program, Pihl Lecture, Wayne State University Department of Economics, Detroit, Michigan
2020	Economic Impacts of Covid-19 on the SSDI Program National Academies of Sciences, Engineering and Medicine, Standing Committee of Medical and Vocational Experts for the Social Security Administration's Disability Program, Washington, DC (Virtual)
2020	The Link between Health and Work: Differences in Work Capacity SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, California (Virtual)
2020	Webinar: RRTC Disability Inclusive Employment Policy Center, Southeast ADA Center (Syracuse University)
2021	The Link between Health and Work: Disparities in Work Capacity, Michigan State University, Lansing, Michigan (Virtual)
2021	Legal Representation in Disability Claims NBER Summer Institute, Social Security Program, Cambridge, MA (Virtual)
2021	Disability status and Health Equity Economics of Health Equity Interest Group: 1st Workshop American Society of Health Economists (ASHEcon) (Virtual)
2021	The Changing Nature of Work and Work Capacity SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, CA (Virtual)
2021	Behavioral Responses to Supply-Side Drug Policy During the Opioid Epidemic Improving Health Outcomes for an Aging Population, NBER (Virtual)
2022	Caregiving and Labor Force Participation Changing Labor Market for Older Workers: Short and Long-Term Trends Conference, NBER, Cambridge, MA
2022	Caregiving and Labor Supply: New Evidence from Administrative Data Dave Fest 2022: A Conference in Honor of David Card UC Berkeley, Berkeley, California



2022	Legal Representation in Disability Claims Clemson University, Department of Economics Seminar, Clemson, South Carolina
2022	Legal Representation in Disability Claims University of Pennsylvania Leonard David Institute of Health Economics Seminar, Philadelphia, Pennsylvania
2023	Strengthening Social Security for Older Adults, People with Disabilities, and Their Families, Panel with Acting Commissioner Kilolo Kiljakazi and Sarah Rosen Wartell Urban Institute (virtual)
2023	Reform of the Disability Determination Process at the Hearing Level and Employment After Application Social Security Administration, Work-in-Progress Seminar
2023	Legal Representation in Disability Claims 14 <sup>th</sup> Annual Empirical Health-Law Conference Boston University School of Law, Questrom School of Business, Boston, MA
2023	Long-term Dynamics of the Employment-to-Population Ratio: Panel Discussion NBER Summer Institute, Social Security Program, Cambridge, MA
2023	Legal Representation in Disability Claims University of Georgia, Department of Economics Seminar, Athens, GA
2023	Social Security Disability Reform and Implications for Employment University of Wisconsin, Department of Economics Public Seminar, Madison, WI
2024	Social Security Disability Reform and Implications for Employment Stanford University, Health Economics Seminar, Palo Alto, CA
2025	Social Security Disability Reform and Implications for Targeting and Employment George Mason University, DC Health Economics Seminar, Fairfax, VA

## **International**

*No presentations below were sponsored by 3rd parties/outside entities.*

2001	Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples International Atlantic Economics Society Conference, Athens, Greece
2004	The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare Human Mortality Database Symposium, Max Plank Institute, Rostock, Germany
2013	The Effect of SSDI on Employment and Earnings University College London, Economics Department, London, U.K.
2014	American Working Conditions Institute of Fiscal Studies Workshop, London, U.K.
2015	American Working Conditions Survey Institute of Fiscal Studies Workshop, London, U.K.
2015	Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants Conference on Evaluation and Design of Retirement and Savings Programs, CIRANO, Université Laval, ESG-UQAM, Montreal, Canada
2016	Working Conditions and Preferences for Work of Older Workers in the US Institute of Fiscal Studies Workshop, London, U.K.
2016	The Role of Attorneys in the Disability Determination Process, Pompeu Fabra University, Barcelona, Spain

2017	The Effect of Population Aging on Economic Growth, the Labor Force and Productivity CEPRA/NBER Workshop on Ageing and Health, Universita Svizzera Italiana, Lugano, Center for Economic and Political Research on Aging, Lugano, Switzerland
2017	Topics in Empirical Health and Labor Economics, Universität St.Gallen, St. Gallen Switzerland
2018	The Value of Working Conditions in the United States and Implications for the Structure of Wages Tinbergen Institute (Economics), Amsterdam, The Netherlands
2018	The Value of Working Conditions in the United States and Implications for the Structure of Wages Department of Economics, University of Lausanne, Lausanne, Switzerland
2018	The Value of Working Conditions in the United States and Implications for the Structure of Wages Department of Economics (GATE), University of Lyon-Etienne, France
2018	The Decline in Disability Awards in the U.S. 20 <sup>th</sup> Neemrana Conference, Neemrana, India
2020	The Link between Health and Work: Differences in Work Capacity Keynote Presentation at 1 <sup>st</sup> Stockholm Workshop on Diversity and Workplace Inclusion, Swedish Institute for Social Research, Stockholm University, Sweden (Virtual)
2022	Legal Representation in Disability Claims Nuremberg Research Seminar in Economics, University of Nuremberg (Virtual)
2022	Legal Representation in Disability Claims Department of Economics, Erasmus University Rotterdam, Netherlands
2023	Keynote Lecture UWV, Amsterdam, Netherlands
2023	Keynote Lecture Workshop on Disability Economics, Facultat D'Economia – Universitat de Barcelona, Barcelona, Spain
2023	Legal Representation in Disability Claims University of Lausanne, Department of Economics Seminar (Cancelled)
2023	Keynote Lecture Swiss Health Economics Association, Bern, Switzerland
2024	Social Security Disability Reform and Implications for Employment IFS-STICERD Public Economics Seminar
2024	Keynote Lecture London Longevity and Ageing Conference, London, UK

## **Report of Education of Patients and Service to the Community**

*No activities or materials below were sponsored by 3<sup>rd</sup> parties/outside entities.*

### **Educational Materials for Patients and the Lay Community:**

### **Books, Monographs, Articles, and Presentations in Other Media:**

1. Maestas N, Zissimopoulos J, Rohwedder S, Martin LG. "[When I'm 64" How Aging U.S. Baby Boomers Have Begun to Carry That Weight.](#)" RAND Review, CP22-2010-08, 2010.

2. **Maestas N.** [Economy Needs Unretired](#). The RAND Blog, 2012.
3. **Maestas N, Mullen KJ.** [The SSDI Program's Impact on Human Capital](#). The RAND Blog, 2013.
4. **Maestas N, Armour P.** [Addressing SSDI's Looming Insolvency](#). The RAND Blog, 2014.
5. Hill M, **Maestas N, Mullen KJ.** [Effects of Employer Health Insurance on Disability Insurance Claiming](#). RAND Corporation, 2014.
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