

Curriculum Vitae

Date Prepared: November 1, 2024
Name: Nicole A. Maestas
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Education:

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|------|-----------------|------------------------------------|---|
| 1991 | B.A. | English and Spanish | Wellesley College |
| 1997 | M.P.P. | Public Policy | Goldman School of Public Policy, University of California, Berkeley |
| 2002 | Ph.D. | Economics (Advisor: David Card) | University of California, Berkeley |
| 2023 | A.M. (Honorary) | Master of Arts | Harvard University |

Predoctoral Training:

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| 1995-1996 | Virginia McCrossin Fellowship | University of California, Berkeley | Berkeley, California |
| 1997-2001 | Pre-Doctoral Traineeship | National Institute on Aging | Berkeley, California |
| 2001-2002 | Phi Beta Kappa Graduate Fellowship | Alpha Chapter, University of California, Berkeley | Berkeley, California |
| 2001-2002 | Burch Center Dissertation Fellowship | Department of Economics, University of California, Berkeley | Berkeley, California |

Faculty Academic Appointments:

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| 2006-2015 | Core Faculty | Economics | Pardee RAND Graduate School |
| 2015- | Associate Professor of Health Care Policy | Department of Health Care Policy | Harvard Medical School |
| 2017-2017 | Lecturer | Economics | University of St. Gallen, Switzerland (non-voting) |
| 2017- | Affiliated Faculty Member | Harvard Center for Population and Development Studies | Harvard University |
| 2023-2023 | Professor of Health Care Policy | Department of Health Care Policy | Harvard Medical School |
| 2023-2024 | Margaret T. Morris | Department of Health Care | Harvard Medical School |

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| | Professor of Health Care Policy | Policy | |
| 2024- | John D. MacArthur Professor of Economics and Health Care Policy | Department of Health Care Policy | Harvard Medical School |
| 2024- | Chair | Department of Health Care Policy | Harvard Medical School |

Professional Positions:

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|-----------|-------------------------------|--|------------------------------------|
| 2002-2007 | Associate Economist | Economics & Statistics | RAND |
| 2002-2020 | Affiliated Researcher | Michigan Retirement and Disability Research Center | University of Michigan |
| 2003-2004 | Visiting Associate Researcher | Institute of Business and Economic Research | University of California, Berkeley |
| 2007-2011 | Economist | Economics & Statistics | RAND |
| 2011-2015 | Senior Economist | Economics, Sociology & Statistics | RAND |
| 2015-2019 | Adjunct Senior Economist | Economics, Sociology & Statistics | RAND |
| 2019- | Academic Affiliate | | Greylock McKinnon Associates |

Major Administrative Leadership Positions

Local

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|-----------|---|--|---------------------------|
| 2009-2010 | Associate Director, Health Economics, Finance and Organization | | RAND Health |
| 2009-2015 | Director, Summer Institute Mini-Medical School Workshop | | RAND Labor and Population |
| 2010-2013 | Acting Director, Bing Center for Health Economics | | RAND |
| 2010-2015 | Director, Center for Disability Research | | RAND Labor and Population |
| 2010-2012 | Manager, Economics and Statistics Research Group | | RAND |
| 2011-2015 | Director, Post-Doctoral Training Program in the Study of Aging | | RAND Labor and Population |
| 2012-2014 | Director, Economics, Sociology and Statistics Research Department | | RAND |

National

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| 2016-2017 | Associate Director, NBER Disability Research Center (1 of 2 national centers funded by Social Security Administration) | | National Bureau of Economic Research (NBER) |
| 2017- | Director, Postdoctoral Fellowship Program on the Economics of an Aging Workforce | | National Bureau of Economic Research |
| 2017-2018 | Director, NBER Disability Research Center (1 of 2 national centers funded by Social Security Administration) | | National Bureau of Economic Research (NBER) |

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| 2018- | Director, NBER Retirement and Disability Research Center (1 of 6 national centers funded by Social Security Administration) | National Bureau of Economic Research (NBER) |
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Committee Service

Local

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| 2010-2014 | Qualifying Exam Committee | Pardee RAND Graduate School Chair of Exam |
| 2016- | Standing Committee on Health Policy | Faculty of Arts and Sciences, Harvard University Member |
| 2018-2018 | University-wide New Ladder Faculty Institute | Office of the Senior Vice Provost for Faculty Development and Diversity, Harvard University Panelist |
| 2018-2018 | Dean’s Innovation Grants in the Basic and Social Sciences | Harvard Medical School Reviewer |
| 2021-2022 | Faculty Search Committee—Asst./Assoc. Prof. of Economics in HCP | Harvard Medical School Member |
| 2022-2025 | Steering Committee | Harvard Center for Population and Development Studies Member |
| 2022- | Executive Committee, Health Policy PhD Program | Faculty of Arts and Sciences, Harvard University Placement Director |

National

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| 2014-2014 | Disability Policy Panel | Social Security Advisory Board Member |
| 2015-2020 | Steering Committee, Mini-Medical for Social Scientists | RAND/National Institute on Aging Member |
| 2016-2016 | Technical Advisory Panel, Promoting Opportunity Demonstration | Social Security Administration Member |
| 2016-2027 | Data Monitoring Committee—Health and Retirement Study | NIH/National Institute of Aging Member |
| 2016-2018 | Committee on Health Care Utilization and Adults with Disabilities | National Academies of Sciences, Engineering and Medicine Member |
| 2019-2019 | Technical Expert Panel, Claimant Representative Demonstration | Social Security Administration Member |
| 2019- | Technical Review Committee—National Longitudinal Surveys Program | Bureau of Labor Statistics Member |
| 2020-2020 | Roundtable on Testing and Evaluating Proposed Improvements to Disability Determinations | Social Security Advisory Board Roundtable Expert |
| 2020-2025 | Advisory Committee to the NBER Center for Aging and Health Research | National Bureau of Economic Research Member |

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| 2021-2022 | COVID-19 Task Force, Policy Translation Working Group (Health Security) | National Academy of Social Insurance Member |
| 2024-2028 | Standing Committee of Medical and Vocational Experts for the Social Security Administration's Disability Programs | National Academies of Sciences, Engineering and Medicine Member |
| 2024- | Health and Disability among Working-Age Adults: Trends, Disparities, and Implications for Employment and Federal Programs (Workshop) | National Academies of Sciences, Engineering and Medicine Member |

Professional Societies

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|-------|---|---|
| 2001- | Population Association of America 2016 | Member Session Organizer |
| 2001- | American Economic Association 2017 | Member Mentor, 8 th CeMENT Mentoring Workshop for Faculty in Doctoral Programs |
| 2009- | American Society of Health Economists 2018, 2019 2023 | Member Program Area Chair, Health, Labor Markets and the Economy Mentor, Successfully Navigating Your Ph.D.: A Mentoring Workshop for Women & Non-Binary Ph.D. Students in Health Economics & Health Policy |
| 2002- | Society of Labor Economists 2019 | Member Program Committee |

Grant Review Activities

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|-----------|--|--|
| 2008-2008 | United Kingdom Economic and Social Research Council Grant Proposal Review | Economic and Social Research Council, U.K. Ad hoc Reviewer |
| 2010-2010 | NIA Social Science and Population Studies Study Section ZRG1-PSE-H80 | NIH Ad hoc Member |
| 2011-2019 | Working Longer Program | Alfred P. Sloan Foundation Periodic Reviewer |
| 2012-2012 | NIA Datasets in Aging Review Panel ZAG1 ZIJ-9 (M2) | NIH Ad hoc Member |
| 2013-2013 | NIH Social Sciences and Population Studies Study Section (SSPS-B) | NIH Ad hoc Member |
| 2014-2018 | NIA Behavior and Social Science of Aging Review Committee (NIA-S) | NIH Permanent Member |
| 2018-2020 | NIA Behavior and Social Science of Aging Review Committee (NIA-S) | NIH Chair |
| 2020-2020 | NIA Special Emphasis Panel, MD-PhD Training Program in Alzheimer's Disease and Related Dementias (T32) ZAG1 ZIJ-9 (M3) | NIH Chair |
| 2020-2020 | NIA Special Emphasis Panel, Research Education on Alzheimers' Disease and Related Dementias (R25) ZAG1 ZIJ-4 (A1) | NIH Chair |

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| 2022-2022 | NIA Special Emphasis Panel, Behavioral and Social Sciences Research on Aging (R25) ZAG1ZIJ-9 (M1) | NIH Member |
| 2024 | NIA Scientific Review Group, Resources Across Phenotyped Longitudinal Behavioral and Social Studies of Aging (U24), 2024/10 ZAG1 ZIJ-9 (O1) | NIH Chair |

Editorial Activities:

Ad hoc Reviewer

American Economic Review
 American Economic Review: Insights
 Quarterly Journal of Economics
 Journal of the European Economic Association
 Review of Economic Studies
 Review of Economics and Statistics
 New England Journal of Medicine
 Science
 American Economic Journal: Economic Policy
 American Economic Journal: Applied Economics
 Journal of Policy Analysis and Management
 Journal of Human Resources
 Journal of Labor Economics
 Journal of Public Economics
 Journal of Health Economics
 American Journal of Health Economics
 Journal of Applied Econometrics
 Industrial & Labor Relations Review
 Economic Journal
 Labour Economics
 Journal of Economic Literature
 Work, Aging & Retirement
 Journal of the Economics of Ageing

Other Editorial Roles

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| 2012- | Editorial Board Member | Industrial Relations |
| 2013- | Editorial Board Member | Journal of Pension Economics and Finance |
| 2014- | Editorial Board Member | Journal of Policy Analysis and Management |
| 2018-2018 | Selection Committee, Vernon Prize | Journal of Policy Analysis and Management |
| 2019- | Associate Editor | Journal of the Economics of Ageing |

Honors and Prizes

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| 1991 | Phi Beta Kappa | Wellesley College |
| 2010 | Finalist, Research Award | National Institute for Health Care Management Foundation |
| 2011 | Best Paper Award | Annual Paris Conference on Money, Economy, and Management |

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| 2011 | Bronze Medal Award | RAND Corporation |
| 2012 | Bronze Medal Award | RAND Corporation |
| 2015-2016 | Faculty Research Fellow | National Bureau of Economic Research, Aging Program, Labor Studies Program |
| 2016- | Research Associate | National Bureau of Economic Research, Aging Program, Labor Studies Program |
| 2018 | Finalist, TIAA Paul A. Samuelson Award | TIAA Institute |
| 2018 | Elected Member | National Academy of Social Insurance |
| 2024 | Elected Member | National Academy of Medicine |

Report of Funded and Unfunded Projects

Funding Information:

Past

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| 2002-2003 | Back to Work: Trends in Post-Retirement Employment UM03-15/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000) The goal of this research is to analyze trends in labor market re-entry after retirement |
| 2003-2006 | The Economic Cost of Joint Retirement NIA/R03AG023108 PI (\$154,776) The goal of this research is to explore the retirement ages of married and single women and simulate the costs of foregone earnings, pension accruals, and savings of married women who tend to retire at a younger age than their husbands. |
| 2004-2009 | Economic and Health Determinants of Retirement Behavior NIA/P01AG022481 (Kapteyn) Co-Investigator (\$1,037,558) The major goals of this P01 are to analyze economic and health determinants of retirement behavior, such as wealth accumulation, disability application, and joint retirement. |
| 2005-2008 | Delayed Health Care Among the Near-Elderly NIA/R03AG025155 PI (\$122,199) The goal of this research is to examine the measured increases in health care utilization at age 65 and whether this increase represents strategic delay in the timing of health care services. |
| 2005-2009 | Self-Employment at Older Ages NIA/R01AG025552 (Karoly) Co-Investigator (\$152,051) The major goal of this project is to analyze transitions by older individuals to and from self-employment. |
| 2005-2006 | Rising Economic Risk and the Labor Supply of Older Workers UM06-21/Social Security Administration/Michigan Retirement Research Center (Laitner) Project Leader (\$50,000) The major goal of this project is to study whether returning to work is a viable option for retired individuals who experience consumption shocks. |
| 2006-2009 | Impact of Medicare on Utilization and Health Disparities |

- NIA/R01AG026290 (Card)
Co-Investigator (\$675,000)
The goal of this research is to analyze whether the Medicare program mitigates or exacerbates disparities in health care utilization, treatment intensity, and health outcomes.
- 2006-2007 A Model of Unretirement
UM07-03/Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader (\$75,000)
This project develops a theoretical model of retirement and re-entry decisions and uses this framework to guide analyses of reduced form relationships.
- 2006-2007 A Cross-National Comparison of Self-Employment Dynamics at Older Ages
UM07-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader with Zissimopoulos (\$100,000)
The major goal of the project is to compare the retirement patterns of self-employed older workers in the U.S. and U.K., focusing on institutional difference in retirement incentives.
- 2007-2009 Stated Preferences for Collective Household Labor Supply Models
NIA/Competing Supplement to 1 P01 AG022481-01 (Kapteyn)
Co-Investigator (\$455,878)
The purpose of this project is to expand the scope for identification in collective household models of retirement by collecting innovation survey data on stated preferences (SP) for different retirement scenarios.
- 2007-2010 The Effect of Peer Groups on the Employment Outcomes of Young Adults
NICHD/R03HD054417
PI (\$187,744)
The goal of this research is to study how the race and gender composition of peers and superiors affects performance outcomes. We use personnel data from the U.S. Army, where individuals are randomly assigned to groups conditional upon a defined set of observable characteristics.
- 2007-2008 Labor Supply Effects of the Interaction between Social Security Disability and Retirement Benefits
UM08-13/ Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader (\$75,000)
The goal of this research is to examine how an abrupt relaxation in the implicit tax on work affects the labor force participation of individuals on DI.
- 2007-2008 Are Early Retirees Less Healthy? The Role of Health in Social Security Claiming Decisions
UM08-21/Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader (\$50,000)
The goal of this research is to examine how the probability of claiming early retirement benefits at age 62 varies with different pre-retirement health trajectories, and to investigate spillover effects of the increase in the Social Security full retirement age on SSDI applications.
- 2009-2010 Research Design to Estimate Induced Entry into the SSDI Program Resulting from a Proposed Program Policy Change (Benefit Offset)
SS00-09-31428/Social Security Administration
PI (\$393,885)
This task order contract develops a set of research design options for evaluating the effect of a change in the Social Security Disability Insurance program's implicit tax on earnings on program entry.

- 2009-2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data
UM10-01/Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader (\$50,000)
This project examines whether the SSDI work disincentives are binding using a quasi-experimental research design and SSA Administrative Data.
- 2009-2010 Consistency of the Disability Determination Process and Labor Supply Outcomes
UM10-04/Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader with Mullen (\$100,000)
In this project, we examine variation in the SSDI award rate and subsequent labor supply outcomes of applicants.
- 2010-2011 What Are the Real Application Costs of SSDI? The Effect of Waiting Time on Labor Force Participation and Earnings
UM11-01/Social Security Administration/Michigan Retirement Research Center (Laitner)
Co-Investigator (\$75,000)
Using a unique administrative workload database, we evaluate how the substantial time spent out of the labor market during the application and appeals process affects subsequent employment opportunities and earnings of disability applicants.
- 2010-2011 Induced Entry into the SSDI Program: Using SGA Changes as a Natural Experiment
UM11-Q1/Michigan Retirement Research Center
Co-Investigator (\$75,000)
This project examines the effect of changes in the threshold for substantial gainful activity (SGA) on SSDI applications over time and across states.
- 2010-2013 Labor Market Shocks and the Timing of Social Security Benefit claims
UM11-14/ Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader with Card (\$100,000)
The project analyzes the effect of recent labor market shocks on the decision to claim Social Security retirement and disability benefits.
- 2011-2012 SSDI and Healthcare Reform: Evidence from Massachusetts
UM12-17/ Social Security Administration/Michigan Retirement Research Center (Laitner)
Project Leader (\$100,000)
This study examines the effect of the health care reform in Massachusetts in 2006 on applications for disability benefits.
- 2011-2012 Does Disability Insurance Save Lives?
UM12-18/ Social Security Administration/Michigan Retirement Research Center (Laitner)
Co-Investigator (\$75,000)
Using a unique administrative workload database, we evaluate the effect of Social Security Disability Insurance benefit receipt on mortality outcomes using exogenous variation in benefit receipt.
- 2011-2013 Pathways from Disability Onset to Retirement: The Roles of Employer Accommodation and Health Insurance
2011-3-17/Alfred P. Sloan Foundation
PI (\$609,511)
Using data from the Health and Retirement Study (HRS), this project examines how employer accommodation of work disabilities and provision of health insurance affect labor force participation of older disabled workers.
- 2011-2018 Universal Health Insurance and the Adequacy and Efficiency of Health Care
NIA/ R01AG026290 (Card)

- Co-Investigator (\$1,200,000)
 This project will measure how the availability of nearly universal health insurance for those over 65 affects the use of primary care versus Emergency Department services; the quality of health care services provided outside the hospital, and the treatment intensity and health outcomes of people admitted to the hospital for acute myocardial infarction.
- 2012-2014 The Effect of Labor Demand on Work and Retirement Outcomes
 2012-3-18/Alfred P. Sloan Foundation
 PI (\$544,638)
 This project examines the effect of labor demand on work and retirement outcomes using the Health and Retirement Study linked to local labor market data.
- 2013-2014 Effects of SSDI Application Processing Times and Receipt on Labor Supply and Earnings
 NB14-10/Social Security Administration/NBER Disability Research Center (Wise)
 Project Leader with Autor and Mullen (\$100,974)
 This project will test whether long SSDI application processing times cause disability applicants to lose workforce-related human capital.
- 2013-2021 Human Capital of Disabled Workers
 NIA/R01AG046290
 PI (\$2,806,341)
 This project will produce the best estimates to date of the latent work capacity of disabled workers overall, and of older workers specifically.
- 2014-2015 How Effective is Workplace Accommodation in Keeping Disabled Workers on the Job?
 NB15-07/Social Security Administration/NBER Disability Research Center (Wise)
 Co-Investigator (~\$75,000)
 This project will analyze new data about the need for and provision of workplace accommodation to workers experiencing health problems.
- 2014-2015 Working Conditions over the Life Course
 UM15-03/Social Security Administration/Michigan Retirement Research Center (Laitner)
 Project Leader with Mullen (\$119,800)
 This grant funds data collection on working conditions using the RAND American Life Panel.
- 2014-2018 Sustainable Work Conditions and Employment of Older Workers
 2013-10-21/Alfred P. Sloan Foundation
 PI with von Wachter (\$1,120,309)
 The overarching goal of this project is to advance knowledge about actual and desired job characteristics and how these characteristics affect the likelihood of employment at older ages.
- 2015-2019 Technological Change, Training and Employment of Older Workers
 2015-13870
 PI (\$441,606)
 The goal of this project is to advance knowledge on how technological change affects older workers and on the role of training in modifying those effects.
- 2015-2017 The Effect of the Great Recession on the Flow of SSDI Claims to ALJ's
 NB16-16/Social Security Administration/NBER Disability Research Center (Wise)
 Project Leader with Mullen (~\$120,000)
 This project will estimate the effect of the Great Recession on the rate of appeal to the hearings level and subsequent case outcomes.
- 2016-2018 Geographic Variation in SSDI Receipt: The Role of Claimants' Representatives, Part II
 NB17-18/Social Security Administration/NBER Disability Research Center

- (Autor/Maestas)
Project Leader with Hoynes (\$37,763)
This project will analyze spatial patterns of legal representation in SSDI claims and the effect of representation on case outcomes.
- 2016-2018 Disability Insurance and Treatment for Pain
NB17-15/Social Security Administration/NBER Disability Research Center
(Autor/Maestas)
Project Leader (\$55,158)
This project aims to estimate the fraction of disability insurance recipients who initiated opioid therapy to treat chronic prior to applying for disability benefits.
- 2017-2019 The Effects of Medicaid Policy on the Health Care Utilization and Health of SSI Beneficiaries
NB18-13/Social Security Administration/NBER Disability Research Center (Maestas)
Project Leader with Layton (~\$50,000)
This project examines whether the shift to Medicaid Managed Care for SSI beneficiaries led to beneficial changes in utilization, health, and health care spending.
- 2017-2019 NBER Disability Research Center
Social Security Administration (SSA)/DRC12000002 (Maestas)
PI (\$1,737,486 Year 5)
The Center conducts research that can inform disability policy evaluation and reform. As PI of the Center, I oversee approximately 15 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars.
- 2017-2020 Preferences for Working Conditions and Employment at Older Ages
G-2017-9694
Alfred P. Sloan Foundation
PI (\$657,748)
The goal of this project is to understand how preferences for working conditions at older ages influence the length of working lives.
- 2018-2019 Employer Incentives in Disability Insurance: Evidence from Social Security Administration Data
NB18-Q10/Social Security Administration/NBER Disability Research Center (Maestas)
Project Leader (~\$50,000)
The purpose of this project is to examine variation across firms in disability claiming by former employees.
- 2018-2020 Causes and Consequences of Geographic Variation in Healthcare Spending for Individuals with Disabilities
NB19-24/Social Security Administration/NBER Retirement and Disability Research Center (Maestas)
Project Leader with Layton/Shepard (~\$50,000)
This project will investigate the sources of difference in Medicaid generosity across states and how these differences affect the health outcomes of people with disabilities.
- 2019-2021 Estimating Work-Related Functional Capacity among Older Americans
Harvard Medical School, Dean's Initiative Grants Program, Innovation Pilot Award in Healthy Aging (Maestas)
PI (\$230,000)
This project will collect new survey data from a nationally representative sample of

- Americans that measures their functional capacity to work across eight functional domains.
- 2019-2021 Exploration of an Alternative Disclosure Approach for SSA Statistics
SSA-NBER Retirement and Disability Research Center/NB20-12 (Maestas)
Project Leader with John Friedman (~\$80,000 Total)
This project seeks to understand how a new method for reducing privacy loss when disclosing statistics based on small numbers of observations would work in the SSA setting.
- 2019-2022 Opioid Prescribing Practices in Adolescents and State Policies
NIA-RAND/P50 DA046351 (Sherry)
Co-Investigator (\$40,529 Total)
The goals of this project are to examine what share of opioid prescriptions among adolescents and young adults lack a documented medical indication for pain, and examine how this practice varies by patient, provider, and practice setting, and state policies.
- 2020-2021 Applying Disability Determination Methods from the Netherlands in the US
SSA-NBER Retirement and Disability Research Center/ NB21-08 (Maestas)
Project Leader with Mullen/Ravesteijn (\$40,968 Total)
This project aims to provide a detailed review of the disability determination procedure used in the Netherlands to identify specific jobs applicants have the functional ability to perform.
- 2016-2022 Health and Disability over the Life Course
NIA/R01AG056238
PI (\$440,001)
This project will investigate the health and work capacity of individuals with moderate and severe health problems, examining how work capacity varies with characteristics of the disability and in relation to economic conditions over time, using administrative and survey data.
- 2016-2022 Disability Among Older Low-Skilled Workers
NIA/R01AG056239
PI (\$395,000)
This project will investigate the health and work abilities of low-skilled, older individuals with moderate health problems, by education and work history, and in relation to economic conditions over time, using administrative and survey data.
- 2018-2023 NBER Retirement and Disability Research Center (RDRC)
Social Security Administration (SSA)/1-RDR18000003 (Maestas)
PI (\$3,317,253 Year 1)
The Center conducts research that contributes to the scientific basis for retirement and disability policy design. As PI of the Center, I oversee approximately 25 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars.
- 2020-2022 The Effect of Health Insurance Affordability on the Employment of People with Disabilities
SSA-NBER Retirement and Disability Research Center/NB21-13 (Maestas)
Project Leader with Ari Ne'eman (~\$80,382 Total)
This project will investigate the role of health insurance affordability as a potential explanation for the increase in labor supply among people with disabilities (pre-pandemic).

- 2020-2023 Understanding Variation in Occupational Requirements
SSA-NBER Retirement and Disability Research Center/ NB21-07 (Maestas)
Project Leader with Mullen/Sherry (\$40,968 Total)
The goal of this project is to characterize the variation in functional requirements within occupations.
- 2020-2023 Measuring Geographic Variation in Utilization of Long-term Services and Supports Among Supplemental Security Income Recipients
SSA-NBER Retirement and Disability Research Center/NB21-12 (Maestas)
Project Leader with Layton/Shepard (~\$50,000 Total)
This project will construct a novel dataset tracking LTSS utilization by SSI recipients, and document geographic variation in health, use of LTSS services, and functional status.
- 2022-2023 Reform of the Disability Determination Process at the Hearing Level and Employment After Application
SSA-NBER Retirement and Disability Research Center/NB23-19 (Maestas)
Project Leader w/ Hoynes (\$151,860 Total)
This project will investigate the impacts of the several policy initiatives launched by the Social Security Administration to improve the quality and consistency of disability case reviews performed by Administrative Law Judges.
- 2022-2023 Expanding Research Capacity at Historically Black Colleges and Universities (HBCUs)
SSA-NBER Retirement and Disability Research Center/NB23-1 (Maestas)
Project Leader w/ Viceisza (\$62,824 Total)
This project will seek to strengthen, expand, and build the capacity for conducting research on retirement and disability policy at HBCUs.
- 2020-2023 HealthCare Markets and Regulation Lab
Arnold Foundation 20-04402 (Chernew)
Co-Investigator (\$2,665,646)
The objective of this project is to provide the critical evidence, analyses, and tools necessary to support private and public sector innovations that promote high quality health care at a sustainable cost.

Current

- 2018-2024 Improving Health Outcomes for an Aging Population (P01)/Opioid Treatment for Pain: Causes and Consequences (Project 2)
NIA/P01AG005842 (Baicker)
Project Leader, Project 2 (~\$360,000)
This project seeks to understand the causes of rising opioid treatment for pain and its effect on the health and functional outcomes of middle-aged and older Americans.
- 2020-2025 Improving Medicare in an Era of Change (P01)/ Lessons for Medicare from State Medicaid Programs: The Laboratory of Democracy (Project 3)
NIA/P01AG032952 (Landon and McWilliams)
Co-Investigator, Project 3 (\$171,839)
This project estimates causal differences in care quality and health outcomes between Medicaid and Medicare, then leverages heterogeneity in Medicare-Medicaid differences

across states to determine which Medicaid policies are responsible for beneficial outcomes.

- 2020-2025 Disability-Inclusive Employment Policy Research and Resource Training Center (RRTC)
NIDILRR/ACL-Syracuse University (Blanck)
Co-PI (\$909,157 Total)
This center grant encompasses an array of projects designed to test the effect of various employment policies on the employment of people with disabilities.
- 2022-2027 Assessment of Health-Related Work Capacity to Improve Independence of Older Adults
NIA/2R01AG046290
M-PI (\$3,142,170 Total)
This project develops a new way of measuring functional abilities that enables direct comparison with occupational requirements. We use the new measures to identify whether it is possible to design interventions to restore lost work capacity to individuals whose functional abilities have declined.
- 2023-2028 Identifying Targets for Interventions to Improve Functional Ability to Work over the Life Course
NIA/1R01AG078301
M-PI (\$4,106,404 Total)
The goal of this project is to adapt international methods for measuring functional ability to work to the U.S. context and use this information to identify targets for interventions that would restore or prevent loss of specific functional abilities among Americans.
- 2023-2028 NBER Retirement and Disability Research Center (RDRC)
Social Security Administration (SSA)/1-RDR23000006-01-00 (Maestas)
PI (\$1,989,509 Direct Year 1)
The Center conducts research that contributes to the scientific basis for retirement and disability policy design. As PI of the Center, I oversee approximately 25 research projects per year conducted by researchers at universities in the US and Europe. The Center also provides training fellowships to predoctoral and postdoctoral scholars (also listed below).

Training Grants and Mentored Trainee Grants

- 2010-2015 RAND Postdoctoral Training Program in the Study of Aging Years 18-22
NIA/T32 AG000244
PI/Faculty
This program provided research training in aging to postdoctoral fellows.
- 2013-2018 RAND Mini-Medical School for Social Scientists for Years 13-17
NIA/R13 AG018327 (13-17)
PI/Conference Organizer
This conference grant provided funding for the Mini-Medical School for Social Scientists, a two-day summer workshop that was part of the RAND Summer Institute. The workshop consisted of master lectures delivered by leading biomedical scientists to approximately 40 competitively selected, promising junior scholars in the field of aging.
- 2018-2025 National Bureau of Economic Research Post-Doctoral Fellowship Program on the

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| | Economics of an Aging Workforce Alfred P. Sloan Foundation PI/Faculty This program provides postdoctoral fellowships to junior faculty studying the labor market consequences of an aging population. I am program director and faculty mentor. |
| 2019-2023 | Health Policy Training Program: Promoting Outcomes, Quality, and Diffusion of Medical Advances NIA/5T32MH019733-27 Faculty This program provides training in mental health policy to pre- and postdoctoral scholars. |
| 2021-2025 | National Bureau of Economic Research Training Program in Aging and Health Economics NIA/T32AG000186 Faculty This program provides training in aging and health economics to pre- and postdoctoral scholars. I serve as a faculty director and mentor. |
| 2022-2026 | Harvard Medical School MD-PhD Program in Aging and Social/Behavioral Sciences NIA/2T32AG051108-06A1 Faculty This program provides training in social/behavioral aspects of aging for MD-PhD students. |
| 2023-2028 | NBER Retirement and Disability Research Center (RDRC) Fellowship Program Social Security Administration 1-RDR23000006-01-00/Center Grant with Training Program PI/Faculty This program provides training fellowships to pre- and postdoctoral scholars studying retirement and disability policy. I serve as program director and faculty mentor. |

Report of Local Teaching and Training

Teaching of Students in Courses

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| 2016-2019, 2022-2024 | PWY 120 Essentials of the Profession I <i>Required for first-year M.D. students</i> | Harvard Medical School Small Group Leader 20 hours (4 weeks, 5 hours/week) |
| 2016 | Econ 970 Social Insurance: Connecting Theory to Data <i>Undergraduate course</i> | Harvard University, Department of Economics: 2 hours |
| 2016- | Economics 2465 Health Economics <i>Field Course in Economics Ph.D. Program</i> | Harvard University, Department of Economics: 2 hours |
| 2016- | Health Policy 2000B/SUP958/HPM246-01 <i>Core Course in Health Policy Ph.D. Program</i> | Harvard University, Interfaculty Initiative in Health Policy: 2 hours |
| 2017 | Econ 985 Senior Thesis Research Seminar in Public Economics, Education, and Health <i>Undergraduate course</i> | Harvard University, Department of Economics: 2 hours |
| 2019-2020 | PWY 120 Essentials of the Profession I <i>Required for first-year M.D. students</i> | Harvard Medical School Course Co-Leader, Health Policy 20 hours (4 weeks, 5 hours/week) |
| 2020-2021 | PWY 120 Essentials of the Profession I <i>Required for first-year M.D. students</i> | Harvard Medical School Course Leader, Health Policy |

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| 2021- | HPM 509 Disability Policy in the US <i>Elective course in MPH program</i> | 20 hours (4 weeks, 5 hours/week) Harvard University, Chan School of Public Health: 1 hour |
| 2021 | Economics 50 Using Big Data to Solve Economic and Social Problems <i>Undergraduate course</i> | Harvard University, Department of Economics: 1.5 hours |
| 2021, 2023 | Mental Health Policy <i>Seminar for Postdoctoral and PhD students</i> | Harvard University, Interfaculty Initiative in Health Policy: 1.5 hours |

Research Supervisory and Training Responsibilities:

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| 2016-2022 | Supervision of postdoctoral research fellows (average 1 fellow per year) | Harvard Center for Population and Development Studies 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month |
| 2016- | Supervision of postdoctoral research fellows (average 1 fellow per year) | Harvard Medical School 1:1 supervision 2.0 hours per month per fellow; 1.0 hour lab meeting per month |
| 2016- | Supervision of postdoctoral research fellows (average 3 fellows per year) | National Bureau of Economic Research 1:1 supervision 0.75 hours per month per fellow; 1.0 hour lab meeting per month |

Formally Mentored Harvard Medical, Dental, and Graduate Students:

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| 2016-2021 | Daniel Prinz, Ph.D. in Health Policy (Economics) 2021, Harvard University Dissertation Committee Chair “Essays on Social Insurance”– <i>Honorable Mention Winner, National Tax Association; Honorable Mention Winner, National Academy of Social Insurance Heinz Dissertation Award</i> |
| 2017-2018 | Gregory Vanderhorst, Harvard College Class of 2018 Supervisor of Senior Thesis “Perverse Incentives or Pre-existing Trends: Has the Expansion of Medicaid Exacerbated the Opioid Crisis?”– <i>Awarded 2018 Thomas Temple Hoopes Prize, Harvard University</i> |
| 2019-2020 | Thomas Micajah “Cage” Reeder, Harvard College Class of 2019 Supervisor of Senior Thesis “Overextended and Overprescribing? Labor Force, Health, and Opioid Prescribing Propensity Implications of Expanded Physician Extender Autonomy” |
| 2019- | Alexandra Mitukiewicz, Ph.D. Candidate in Sociology, Harvard University Dissertation Committee Member |
| 2019- | Marai Hayes, Ph.D. Candidate in Health Policy (Economics), Harvard University Faculty Advisor; Dissertation Committee Chair |
| 2020-2024 | Ari Ne’eman Ph.D. Candidate in Health Policy (Political Analysis), Harvard University Dissertation Committee Chair |
| 2021-2023 | Travis Donahoe, Ph.D. Candidate in Health Policy (Economics), Harvard University Dissertation Committee Member— <i>Winner, ASHEcon Best Student Paper Award 2023</i> |
| 2022- | Reigne Dadey, Ph.D. Candidate in Health Policy (Economics), Harvard University Faculty Advisor |
| 2023- | Ilana Salant, Ph.D. Candidate in Health Policy (Economics), Harvard University Dissertation Committee Chair |
| 2024- | Wyatt Koma, Ph.D. Candidate in Health Policy (Political Analysis), Harvard University Faculty Advisor |

- 2024- Hailey Brace, Ph.D. Candidate in Health Policy (Economics), Harvard University
Dissertation Committee Member
- 2024- Andrew Bolibol, Ph.D. Candidate in Health Policy (Economics), Harvard University,
Faculty Advisor
- 2024- Simone Mantecna, Ph.D. Candidate in Health Policy (Economics), Harvard University,
Faculty Advisor

Other Mentored Trainees and Faculty:

***Denotes Harvard Affiliate**

- 2005-2006 Mathis Schroeder, Ph.D. / Head, Scientific Information Department, Max Planck Institute
for Social Law and Social Policy
Career stage: Ph.D. candidate at Cornell University, Economics. *Mentoring role:*
dissertation committee member (external).
- 2007-2010 Xiaoyan Li, Ph.D. / Senior Scientist, CS PharmSciences
Career stage: Ph.D. candidate at Pardee RAND Graduate School. *Mentoring role:*
dissertation committee chair.
- 2009-2010 Johanna Lahey, Ph.D. / Associate Professor, The Bush School of Government & Public
Service, Texas A&M University
Career stage: postdoctoral fellow. *Mentoring role:* fellowship grant-writing mentor.
Accomplishments: submitted grant proposal.
- 2011-2012 Adam Gailey, Ph.D. / Principal, Charles River Associates
Career stage: Ph.D. candidate at Pardee RAND Graduate School. *Mentoring role:*
dissertation committee chair.
- 2011-2012 Christopher Marcum, Ph.D. / Staff Scientist, National Human Genome Research Institute
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:*
submitted dissertation papers.
- 2012-2013 Matthew Hill, Ph.D. / Clinical Assistant Professor, Department of Economics, Loyola
Marymount University
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor.
Accomplishments: co-authored two papers.
- 2013-2014 Alma Vega, Ph.D. / Senior Data Consultant, Kaiser Permanente
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor.
Accomplishments: submitted dissertation papers.
- 2013-2015 Jeffrey B. Wenger, Ph.D. / Senior Policy Researcher, RAND
Career stage: mid-career postdoctoral fellow. *Mentoring role:* fellowship mentor, research
advisor. *Accomplishments:* co-authored two papers, submitted grant proposal.
- 2016-2021 *Tisamarie Sherry, M.D., Ph.D. / Deputy Assistant Secretary for Planning and Evaluation,
Office of Behavioral Health, Disability, and Aging Policy, U.S. Dept. of Health and

Human Services

Career stage: internal medicine residency at Brigham and Women's Hospital; junior faculty at RAND. *Mentoring role:* research mentor. *Accomplishments:* co-authored multiple papers, national conference presentations, submitted grant proposals.

- 2016- *Yulya Truskinovsky, Ph.D. / Assistant Professor, Department of Economics, Wayne State University
Career stage: postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor, research and career advisor. *Accomplishments:* co-authored paper, national conference presentations, submitted grant proposal.
- 2017-2018 *Brian McGarry, Ph.D. / Assistant Professor, Division of Geriatrics and Aging, University of Rochester
Career stage: postdoctoral fellow. *Mentoring role:* research advisor. *Accomplishments:* co-authored papers, submitted career development application.
- 2017-2019 *Wenjia Zhu, Ph.D. / Health Researcher, Mathematica Policy Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor. *Accomplishments:* co-authored three papers.
- 2017-2018 *Brian Asquith, Ph.D. / Economist, W.E. Upjohn Institute for Employment Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: completed fellowship paper, submitted dissertation paper.
- 2018-2019 *Andrew Garin, Ph.D. / Assistant Professor, Department of Economics, University of Illinois, Urbana-Champaign
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: completed fellowship paper.
- 2018-2019 Keith Meyers, Ph.D. /Assistant Professor, University of Southern Denmark
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: completed fellowship paper.
- 2019-2020 *Helge Liebert, Ph.D. / Fellow, Department of Economics, University of Zurich
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: co-authored two papers, presented at NBER conference
- 2019-2020 Molly Hawkins, Ph.D. / Assistant Professor, Department of Economics, Brandeis University
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: completed fellowship paper.
- 2019-2020 Michael Stepner, Ph.D. / Assistant Professor, Department of Economics, University of Toronto
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* completed fellowship paper.

- 2019-2020 Taha Choukhmane, Ph.D. / Assistant Professor of Finance, MIT Sloan School of Management
Career stage: postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor. *Accomplishments:* completed fellowship paper.
- 2020-2021 *Adelina Yanyue Wang, Ph.D. / Associate, McKinsey & Company
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* completed fellowship paper.
- 2020-2023 *Adrienne Sabety, Ph.D. / Assistant Professor Health Policy, Stanford University
Career stage: postdoctoral fellow; junior faculty. *Mentoring role:* fellowship mentor, research and career advisor. *Accomplishments:* co-authored multiple papers, national conference presentation, submitted grant proposal.
- 2020-2023 *Leah Abrams, Ph.D. / Sloan Fellow at the Center for Population and Development Studies at Harvard University
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor, research advisor
Accomplishments: co-authoring paper.
- 2021-2022 Kuan-Ming Chen, Ph.D. / Postdoctoral Fellow in Disability Research, National Bureau of Economic Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* preparing fellowship paper.
- 2021-2022 Max Kellogg, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor. *Accomplishments:* preparing fellowship paper.
- 2022 Tobias Lehmann, Ph.D. Candidate in Economics, University of Lausanne, Switzerland
Career stage: Ph.D. candidate at University of Lausanne, Department of Economics, Switzerland. *Mentoring role:* external dissertation committee member.
- 2022-2023 *Zhixiu Yu, Ph.D./ Postdoctoral Fellow in Disability Research, National Bureau of Economic Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor.
- 2024-2025 *Bahar Eftekhari, Ph.D. / Postdoctoral Fellow in Disability Research, National Bureau of Economic Research
Career stage: postdoctoral fellow. *Mentoring role:* fellowship mentor.
- 2024 *Anne Katrine Borgbjerg, Ph.D. Candidate Aarhus University, Department of Economics
Career stage: doctoral student. *Mentoring role:* sponsor and advisor of visiting student

Local Invited Presentations

No presentations below were sponsored by 3rd parties/outside entities.

- 2003 Effect of Medical Expense Risk on Portfolio Choices

- 2003 UC Berkeley Department of Economics Labor Lunch Seminar, Berkeley, California
Effect of Medical Expense Risk on Portfolio Choices
- 2004 UC Berkeley Department of Demography Brown Bag Seminar, Berkeley, California
The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare
UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles, California
- 2005 Medical Expenditure Risk and Household Portfolio Choice
UC Irvine School of Business, Irvine, California
- 2008 Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment in the U.S. Army
UCLA Department of Economics, Applied Microeconomics Seminar, Los Angeles, California
- 2011 Constructing Successful NIH Proposals by Thinking Like a Reviewer
UCLA-California Health Interview Survey Workshop on Aging Research (Webinar), Los Angeles, California
- 2012 Disability Insurance Reform: What do we know? What do we need to know?
RAND Summer Institute Workshop on Aging, Santa Monica, California
- 2015 The Effect of Population Aging on Economic Growth, the Labor Force, and Productivity
Harvard University Labor Economics Workshop, Cambridge, MA
- 2016 Effect of Medicare Coverage on Treatment of Pain
Boston University/Harvard/MIT Health Economics Workshop, Cambridge, MA
- 2016 Opioids Without Pain? Medical Indications for Opioid Prescriptions in Ambulatory Care
Mongan Institute for Health Policy, Massachusetts General Hospital
- 2017 Living Longer, Working Longer?
Harvard Medical School Media Fellowship on *The Quest for Immortality: Re-thinking an Age-Old Question*
- 2018 Medicaid and the Disability Programs Intertwined Reforms
30th Anniversary Health Care Policy Symposium, Harvard Medical School, Boston, MA
- 2019 Improving Functional Capacity to Work
Harvard Symposium on Healthy Aging: From Molecules to Meaning, Harvard Medical School, Boston, MA
- 2019 The Link between Health and Working Longer
Can't Work, Can't Retire: America's Aging Workforce, Author's Conference, Harvard Center for Population and Development Studies, Cambridge MA
- 2021 The NBER Retirement and Disability Research Center: Update
Board of Directors Meeting, National Bureau of Economic Research (NBER), Cambridge MA
- 2023 Legal Representation in Disability Claims
Harvard Kennedy School of Government, Economics and Social Policy Seminar

Report of Regional, National and International Invited Teaching and Presentations

Invited Presentations and Courses

Regional

No presentations below were sponsored by 3rd parties/outside entities.

- 2013 The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older

- Americans
SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford University, California
- 2013 Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants
UC Berkeley, Institute for Research on Labor and Employment (IRLE) Seminar, Berkeley, California
- 2013 The Effect of Local Labor Demand Conditions on the Labor Supply Outcomes of Older Americans
SIEPR/SCL/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, California
- 2014 The Effect of Population Aging on Economic Growth
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2016 American Working Conditions and Preferences for Job Attributes
Boston College, Center for Retirement Research, Boston, MA
- 2017 The Value of Working Conditions in the U.S.
Wellesley College, Department of Economics, Wellesley, MA
- 2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession
University of Connecticut Economics Department Seminar
- 2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession
Dartmouth College Economics Department Microeconomics Seminar
- 2018 Privatization of Social Insurance: Evidence from Medicaid
Yale University, School of Public Health
- 2020 The Link between Health and Work: Differences in Work Capacity
Tufts University, Department of Economics Seminar, Boston, Massachusetts
- 2022 Legal Representation in Disability Claims
Brandeis University, Department of Economics Seminar, Waltham, Massachusetts
- 2023 Opioid Treatment for Pain and Work and Disability Outcomes: Evidence from Healthcare Providers' Prescribing Patterns
Federal Reserve Bank of Boston's New England Public Policy Center Applied Micro Study Group Seminar

National

No presentations below were sponsored by 3rd parties/outside entities

- 2001 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
Population Association of America Annual Meeting, Washington, DC
- 2001 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
Princeton University Labor Lunch Seminar, New Jersey
- 2002 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
Society of Labor Economists Annual Meetings, Baltimore, MD
- 2004 The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare

Southern Economic Association Meetings, New Orleans, LA
 2004 The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare
 NBER Summer Institute, Health Economics Workshop, Cambridge, Massachusetts
 2004 Medical Expenditure Risk and Household Portfolio Choice
 NBER Fall Health Care Meetings, Cambridge, Massachusetts
 2005 Back to Work: Expectations and Realizations of Work after Retirement
 Population Association of America Annual Meeting, Economic Demography Workshop, New York
 2005 Post-Retirement Labor Supply: Future Research
 Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
 2005 Back to Work: Expectations and Realizations of Work after Retirement
 NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts
 2005 Back to Work: Expectations and Realizations of Work after Retirement
 Society of Labor Economists Annual Meetings, San Francisco, California
 2006 Medical Expenditure Risk and Household Portfolio Choice
 NBER Universities Research Conference, Cambridge, Massachusetts
 2006 Cohort Differences in Retirement Expectations and Realizations
 Wharton Pension Research Council Symposium, Philadelphia, Pennsylvania
 2007 Retirement Transitions of the Self-Employed in the United States and England
 Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
 2008 Burnout and the Retirement Decision
 Society of Labor Economists Annual Meetings, New York
 2008 Price Variation in Markets with Homogeneous Goods: The Case of Medigap
 Duke/UNC Triangle Health Economics Workshop, Durham, North Carolina
 2009 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age
 Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
 2009 Peer Groups and Employment Outcomes: Evidence from Conditional Random Assignment in the U.S. Army
 ASSA/American Economic Association Annual Meeting, San Francisco, California
 2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from Administrative Data
 12th Annual Conference of the Retirement Research Consortium (Social Security Administration), Washington, DC
 2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age
 NBER Summer Institute, Aging Workshop, Cambridge, Massachusetts
 2010 Consistency of the Disability Determination Process and Labor Supply Outcomes
 University of Illinois, Urbana-Champaign Center for Business and Public Policy, Urbana-Champaign, Illinois
 2010 Consistency of the SSDI Disability Determination Process and Labor Supply Outcomes
 Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
 2010 The Labor Supply Effects of Disability Insurance Work Disincentives: Evidence from the Automatic Conversion to Retirement Benefits at Full Retirement Age
 American Society of Health Economists (ASHEcon) Conference, Ithaca, New York
 2010 Burnout and the Retirement Decision
 American Society of Health Economists (ASHEcon) Conference, Ithaca, New York

- 2011 Evaluating Proposals to Slow SSDI Inflows: Evidence Needed
Michigan Retirement Research Center Research Conference – Invited Lunch Panel, Ann Arbor, Michigan
- 2011 Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to Estimate Causal Effects of SSDI Receipt
13th Annual Joint Conference of the Retirement Research Consortium (Social Security Administration) Washington, DC
- 2012 Disability Insurance and Healthcare Reform: Evidence from Massachusetts
University of Pennsylvania, Leonard Davis Institute of Health Economics, Philadelphia, Pennsylvania
- 2012 Does Delay Cause Decay? The Effect of Administrative Decision Time on the Labor Force Participation of Disability Applicants
14th Annual Joint Conference of the Retirement Research Consortium (Social Security Administration), Washington, DC
- 2012 Does Disability Insurance Receipt Discourage Work? Using Examiner Assignment to Estimate Causal Effects of SSDI Receipt
National Academy of Social Insurance, Washington, DC
- 2013 Disability Insurance and Healthcare Reform: Evidence from Massachusetts
Smith Group/Munich Reinsurance Group Maine Event, Portland, Maine
- 2013 The Effect of SSDI on Employment
Social Security Advisory Board Forum on Social Security Disability Insurance: The Time for Reform, Washington, DC
- 2013 The Effect of SSDI on Employment and Earnings
Cornell University, Department of Policy Analysis and Management, Ithaca, New York
- 2013 Does Delay Cause Decay? Administrative Decision time and the Employment and Earnings of Social Security Disability Applicants
Princeton University, Industrial Relations Section/Health and Well-Being Center Joint Seminar, Princeton, New Jersey
- 2013 Are Older Workers in Greater Demand?
TIAA-CREF Institute/Alfred P. Sloan Foundation Colloquium “Towards a Policy Agenda for an Aging America,” U.S. Capitol Visitors Center, Washington, D.C.
- 2014 Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants
University of Texas, Austin, Economics Department, Austin, Texas
- 2014 Disability Insurance and Healthcare Reform: Evidence from Massachusetts
Harvard Medical School, Department of Health Care Policy, Boston, Massachusetts
- 2014 American Working Conditions
NYU/Sloan Foundation Workshop on Measuring, Modeling, and Modifying Late in Life Workplace Dynamics, New York
- 2015 Disability Insurance and the Great Recession
ASSA/American Economic Association Annual Meeting, Boston, Massachusetts
- 2015 Labor Market Shocks and Early Social Security Benefit Claiming
Michigan Retirement Research Center Research Conference, Ann Arbor, Michigan
- 2015 American Working Conditions
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2016 Factors Influencing Working Longer
Age Boom Academy, Columbia University, New York

- 2016 Disability Insurance and the Great Recession
American Society of Health Economists (ASHEcon) Conference, Philadelphia, Pennsylvania
- 2016 Work and Retirement (Master Lecture)
RAND Summer Institute, Workshop on Aging (NIH/NIA-Sponsored), RAND, Santa Monica, CA
- 2016 American Working Conditions and Preferences for Job Attributes
University of Illinois, Champagne-Urbana, Center for Business and Public Policy Champaign, Illinois
- 2016 American Working Conditions and Preferences for Job Attributes
National Bureau of Economic Research Summer Institute, Aging Program, Cambridge, MA
- 2016 The Return to Work and Women's Employment Decisions
National Bureau of Economic Research (NBER) Women Working Longer Conference, Cambridge, MA
- 2016 The Role of Attorneys in the Disability Determination Process
Social Security Administration, Washington, D.C.
- 2017 Disability Insurance and the Great Recession
Vanderbilt University, Nashville, Tennessee
- 2017 Expanding Access to Paid Time Off to Support Caregiving
Brookings Institution Hamilton Project Author's Conference, Washington DC
- 2017 Preferences for Work at Older Ages
Stanford University Center on Longevity, Conference on Working Longer and Retirement: Applying Research to Help Manage an Aging Workforce, Stanford, California
- 2017 Opioid Treatment for Pain
Blue Cross Blue Shield Association Alliance Meeting, Chicago Illinois
- 2017 The Value of Working Conditions
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2018 The Return to Work and Women's Employment Decisions
ASSA/American Economic Association Annual Meeting, Philadelphia, PA
- 2018 The Effect of Economic Conditions on the Disability Insurance Program: Evidence from the Great Recession
Tulane University Economics Department Seminar
- 2018 Initial Opioid Prescriptions in Commercial Health Insurance
Blue Cross Blue Shield Association Alliance Meeting, Chicago, IL
- 2018 The Decline in SSDI Awards: Reasons, Implications and Future Outlook
NBER Summer Institute Symposium on Disability Insurance, Cambridge, MA
- 2018 The Consequences of (Partial) Privatization of Health Insurance for Individuals with Disabilities: Evidence from Medicaid
Disability Research Consortium Meeting, National Press Club, Washington, DC
- 2018 Privatization of Social Insurance: Evidence from Medicaid
Cornell University, Institute on Health Economics, Health Behaviors, and Disparities
- 2018 The Return to Work and Women's Employment Decisions
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2019 Opioid Treatment for Pain and Work Outcomes: Evidence from Physicians' Prescribing

Patterns

- National Bureau of Economic Research, Workshop on Pain: Measurement, Causes, and Consequences, Cambridge, MA
- 2019 Tap the Work Capacity: A Strategy for Modernizing the SSDI Program
The ANNALS of the American Academy of Political and Social Science, Author's Conference; Annenberg Public Policy Center, University of Pennsylvania
- 2019 Working Conditions and Work Capacity among Older Workers
National Academy of Sciences, Planning Meeting on Work, The Workplace, and Aging, Washington, D.C.
- 2019 Latent Work Capacity and Retirement Expectations
SIEPR/Sloan Foundation Working Longer Conference, Stanford University, Palo Alto, California
- 2019 Identifying Work Capacity and Promoting Work: A Strategy for Modernizing the SSDI Program, Pihl Lecture, Wayne State University Department of Economics, Detroit, Michigan
- 2020 Economic Impacts of Covid-19 on the SSDI Program
National Academies of Sciences, Engineering and Medicine, Standing Committee of Medical and Vocational Experts for the Social Security Administration's Disability Program, Washington, DC (Virtual)
- 2020 The Link between Health and Work: Differences in Work Capacity
SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, California (Virtual)
- 2020 Webinar: RRTC Disability Inclusive Employment Policy Center, Southeast ADA Center (Syracuse University)
- 2021 The Link between Health and Work: Disparities in Work Capacity,
Michigan State University, Lansing, Michigan (Virtual)
- 2021 Legal Representation in Disability Claims
NBER Summer Institute, Social Security Program, Cambridge, MA (Virtual)
- 2021 Disability status and Health Equity
Economics of Health Equity Interest Group: 1st Workshop
American Society of Health Economists (ASHEcon) (Virtual)
- 2021 The Changing Nature of Work and Work Capacity
SIEPR/Sloan Foundation Working Longer and Retirement Conference, Stanford University, Palo Alto, CA (Virtual)
- 2021 Behavioral Responses to Supply-Side Drug Policy During the Opioid Epidemic
Improving Health Outcomes for an Aging Population, NBER (Virtual)
- 2022 Caregiving and Labor Force Participation
Changing Labor Market for Older Workers: Short and Long-Term Trends Conference, NBER, Cambridge, MA
- 2022 Caregiving and Labor Supply: New Evidence from Administrative Data
Dave Fest 2022: A Conference in Honor of David Card
UC Berkeley, Berkeley, California
- 2022 Legal Representation in Disability Claims
Clemson University, Department of Economics Seminar, Clemson, South Carolina
- 2022 Legal Representation in Disability Claims
University of Pennsylvania Leonard David Institute of Health Economics Seminar, Philadelphia, Pennsylvania

- 2023 Strengthening Social Security for Older Adults, People with Disabilities, and Their Families, Panel with Acting Commissioner Kilolo Kiljakazi and Sarah Rosen Wartell
Urban Institute (virtual)
- 2023 Reform of the Disability Determination Process at the Hearing Level and Employment After Application
Social Security Administration, Work-in-Progress Seminar
- 2023 Legal Representation in Disability Claims
14th Annual Empirical Health-Law Conference
Boston University School of Law, Questrom School of Business, Boston, MA
- 2023 Long-term Dynamics of the Employment-to-Population Ratio: Panel Discussion
NBER Summer Institute, Social Security Program, Cambridge, MA
- 2023 Legal Representation in Disability Claims
University of Georgia, Department of Economics Seminar, Athens, GA
- 2023 Social Security Disability Reform and Implications for Employment
University of Wisconsin, Department of Economics Public Seminar, Madison, WI
- 2024 Social Security Disability Reform and Implications for Employment
Stanford University, Health Economics Seminar, Palo Alto, CA

International

No presentations below were sponsored by 3rd parties/outside entities.

- 2001 Labor, Love and Leisure: Complementarity and the Timing of Retirement by Working Couples
International Atlantic Economics Society Conference, Athens, Greece
- 2004 The Impact of Nearly Universal Insurance Coverage on Health Care Utilization and Health: Evidence from Medicare
Human Mortality Database Symposium, Max Plank Institute, Rostock, Germany
- 2013 The Effect of SSDI on Employment and Earnings
University College London, Economics Department, London, U.K.
- 2014 American Working Conditions
Institute of Fiscal Studies Workshop, London, U.K.
- 2015 American Working Conditions Survey
Institute of Fiscal Studies Workshop, London, U.K.
- 2015 Does Delay Cause Decay? Administrative Decision Time and the Employment and Earnings of Social Security Disability Applicants
Conference on Evaluation and Design of Retirement and Savings Programs, CIRANO, Université Laval, ESG-UQAM, Montreal, Canada
- 2016 Working Conditions and Preferences for Work of Older Workers in the US
Institute of Fiscal Studies Workshop, London, U.K.
- 2016 The Role of Attorneys in the Disability Determination Process,
Pompeu Fabra University, Barcelona, Spain
- 2017 The Effect of Population Aging on Economic Growth, the Labor Force and Productivity
CEPRA/NBER Workshop on Ageing and Health, Università Svizzera Italiana, Lugano, Center for Economic and Political Research on Aging, Lugano, Switzerland
- 2017 Topics in Empirical Health and Labor Economics,
Universität St.Gallen, St. Gallen Switzerland
- 2018 The Value of Working Conditions in the United States and Implications for the Structure of Wages
Tinbergen Institute (Economics), Amsterdam, The Netherlands

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| 2018 | The Value of Working Conditions in the United States and Implications for the Structure of Wages Department of Economics, University of Lausanne, Lausanne, Switzerland |
| 2018 | The Value of Working Conditions in the United States and Implications for the Structure of Wages Department of Economics (GATE), University of Lyon-Etienne, France |
| 2018 | The Decline in Disability Awards in the U.S. 20 th Neemrana Conference, Neemrana, India |
| 2020 | The Link between Health and Work: Differences in Work Capacity Keynote Presentation at 1 st Stockholm Workshop on Diversity and Workplace Inclusion, Swedish Institute for Social Research, Stockholm University, Sweden (Virtual) |
| 2022 | Legal Representation in Disability Claims Nuremberg Research Seminar in Economics, University of Nuremberg (Virtual) |
| 2022 | Legal Representation in Disability Claims Department of Economics, Erasmus University Rotterdam, Netherlands |
| 2023 | Keynote Lecture UWV, Amsterdam, Netherlands |
| 2023 | Keynote Lecture Workshop on Disability Economics, Facultat D'Economia – Universitat de Barcelona, Barcelona, Spain |
| 2023 | Legal Representation in Disability Claims University of Lausanne, Department of Economics Seminar (Cancelled) |
| 2023 | Keynote Lecture Swiss Health Economics Association, Bern, Switzerland |
| 2024 | Social Security Disability Reform and Implications for Employment IFS-STICERD Public Economics Seminar |
| 2024 (Scheduled) | Keynote Lecture London Longevity and Ageing Conference, London, UK |

Report of Education of Patients and Service to the Community

No activities or materials below were sponsored by 3rd parties/outside entities.

Educational Materials for Patients and the Lay Community:

Books, Monographs, Articles, and Presentations in Other Media:

1. Maestas N, Zissimopoulos J, Rohwedder S, Martin LG. [“When I’m 64” How Aging U.S. Baby Boomers Have Begun to Carry That Weight.](#)” RAND Review, CP22-2010-08, 2010.
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